THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

October 31, 2025

NIFTY – 25,877.85 (Daily Chart)

- In Thursday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, which resulted in a negative closing.

- On a daily scale, the index has formed a bearish candle at the horizontal resistance level near 26,105, indicating selling pressure at higher levels. The index needs to sustain above this resistance to continue its bullish momentum.

- **For Friday's trading session, 25,860 will act as an initial support level, and on the higher end, 25,960 will act as an initial resistance level.**

BANK NIFTY – 58,385.25 (Daily Chart)

• In Thursday's trading session, the banking index opened on a negative note and remained under pressure throughout the day, resulting in a negative closing.

• On a daily scale, the index has formed a shooting star pattern, a bearish reversal formation, indicating selling pressure at higher levels. The index continues to face rejection near the horizontal resistance level placed around 58,400. It needs to sustain above this level to maintain its bullish momentum.

• **For Friday's trading session, 58,000 will act as an initial support level, and on the higher end, 58,270 will act as an initial resistance level.**

POLYCAB CMP- 7,845 (Daily Chart) BUY ABOVE 7,860 SL 7,782 TGT 8,020.

HDFCLIFE CMP- 746.60 (Daily Chart) SELL FUT BELOW 750 SL 757.50 TGT 735.

STOCK’S IN NEWS

ITC: Diversified conglomerate ITC Ltd reported 4% year-on-year (YoY) growth in its net profit at Rs 5186 crore in the second quarter. Revenues declined 1% YoY to Rs 21,256 crore. The FMCG – Others segment continued its revenue growth momentum despite operational challenges during the quarter, recording an 8% year-on-year growth (excluding notebooks). The business faced short-term disruptions due to excessive rains across several regions and the transition to the new GST regime

CMP- 418.75
IMPACT- **NEUTRAL**

SWIGGY: Food delivery company Swiggy reported a consolidated net loss of Rs 1,092 crore in the September ended quarter, which was higher from the net loss of Rs 626 crore in the year ago period. The loss is attributable to the owners of the company. The company's revenue form operations in the quarter under review stood at Rs 5,561 crore, which was up 54% over Rs 3,601 crore in the corresponding quarter of the last financial year.

CMP- 417.95
IMPACT-**NEGATIVE**

IEX: Indian Energy Exchange (IEX) reported a strong performance for the September quarter (Q2 FY26), with both profit and revenue posting double-digit growth. The company’s net profit rose 13.9% year-on-year to Rs 123.3 crore, compared to Rs 108.3 crore in the same quarter last year. Revenue from operations increased 10.5% YoY to Rs 153.9 crore, against Rs 139 crore in Q2 FY25.

CMP- 143.55
IMPACT- **POSITIVE**

ECONOMIC NEWS

- China has restarted supplying heavy rare earth magnets to India after a six-month halt. This brings relief to Indian companies in electric vehicle, renewable energy, and consumer electronics sectors. However, China has imposed conditions. These magnets cannot be re-exported to the US or used for military purposes. This development follows a meeting between US and Chinese leaders.

- US President Donald Trump said Thursday (October 30, 2025) that he had agreed to cut fentanyl-related tariffs on China to 10% after talks with Xi Jinping in South Korea. Mr. Trumo and Mr. Xi met in Busan, South Korea, on Thursday (October 30, 2025), on the sidelines of the Asia Pacific Economic Cooperation (APEC) summit, to hold talks on dialling down their hugely damaging trade war.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Coal India	387.7	5.7	1.49
Larsen	3,987.50	29.4	0.74
Bharat Elec	409.9	2.7	0.66
Hindalco	861.35	5.1	0.6
Nestle	1,279.90	6.9	0.54

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Dr Reddys Labs	1,202.20	-48.7	-3.89
Cipla	1,540.10	-41	-2.59
HDFC Life	746.6	-14.7	-1.93
Bharti Airtel	2,066.30	-34.3	-1.63
Interglobe Avi	5,725.00	-88	-1.51

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Policy Bazaar	1,845	121	7.03
BHEL	261.29	15.9	6.48
Aditya Birla Cap.	326.8	16	5.15
Oil India Ltd	434.75	14.3	3.39
Canara Bank	132.89	4.12	3.20

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Vodafone Idea	8.73	-0.63	-6.74
Dr. Reddys	1,202	-48.71	-3.90
LIC Housing	570.45	-23	-3.88
Indus Towers	368.25	-12.81	-3.36
SBI Card	885.75	-25.21	-2.77

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
DRREDDY	1,200.70	-52.50	-4.19%	15788.1	27.88%
NBCC	118.99	2.81	2.42%	70011.5	11.99%
IIFL	545.2	19.30	3.67%	17364.6	10.94%
HUDCO	241.36	4.26	1.80%	31943	10.33%
LICHSGFIN	572.35	-25.00	-4.19%	32161	8.23%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	17,972	416	2.37%	131.8	-11.19%
CAMS	3,968.30	112	2.91%	1569.6	-8.45%
POLICYBZR	1,851.40	115.70	6.67%	8548.8	-7.75%
BHEL	262.39	15.10	6.11%	58855.1	-7.42%
ADANIGREEN	1,145.30	26.50	2.37%	17626.8	-6.42%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/11/25	NIFTY	26,000	26,000	1.14
25/11/25	BANKNIFTY	57,000	58,000	0.91

FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,49,585.61	2,45,163.16	4,422.45	2,95,604.63	2,49,879.05	45,725.58
30-Oct-25	9,350.07	12,427.66	-3,077.59	14,826.52	12,357.18	2,469.34
29-Oct-25	10,190.59	12,730.75	-2,540.16	19,535.44	13,842.63	5,692.81
28-Oct-25	28,174.82	17,835.02	10,339.80	16,103.72	15,022.17	1,081.55
27-Oct-25	11,823.35	11,878.93	-55.58	14,602.20	12,110.08	2,492.12

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	792349	787102.27	5246.71	555026.35	554812.69	213.66
30-Oct-25	18191.28	21770.46	-3579.18	21568.65	21825.58	-256.93
29-Oct-25	22025.9	21192.32	833.58	21983.42	22534.51	-551.09
28-Oct-25	48818.72	47567.31	1251.41	18123.19	19532.36	-1409.17
27-Oct-25	121904.6	117315.86	4588.71	35680.84	36672.38	-991.54

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.57	4.89	-1.79	33.87	64.38	27.01
Refineries	1.68	5.81	6.94	6.99	14.24	6.84
Plywood Boards/Laminates	1.54	1.49	7.77	3.12	10.98	-11.88
Diamond, Gems and Jewellery	1.49	-0.19	4.53	-1.17	0.64	-19.31
Mining & Mineral products	0.94	1.84	5.84	11.33	28.54	28.89

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

31-10-2025	04-11-2025	05-11-2025	06-11-2025
ACC	INDHOTEL	PRAJIND	GODREJPROP
BANKBARODA	SBIN	SUNPHARMA	LUPIN
BEL	ESCORTS		MCX
BPCL			
GAIL			
GODREJCP			
MARUTI			
SAMMAANCAP			
SHRIRAMFIN			

UPCOMING ECONOMIC EVENTS

Friday, October 31, 2025	Country	Event’s	Forecast		Previous
07:00	CN	Manufacturing PMI (Oct)	49.7		49.8
15:30	EU	CPI (YoY) (Oct)	2.1%		2.2%
17:00	IN	FX Reserves, USD			702.28B
18:00	US	Core PCE Price Index (MoM) (Sep)	0.2%		0.2%
Monday, November 3, 2025					
01:00	IN	S&P Global Manufacturing PMI (Oct)			58.4
10:45	US	S&P Global Manufacturing PMI (Oct)	52.2		52.0
11:00	US	ISM Manufacturing PMI (Oct)			49.1
23:30	AU	RBA Interest Rate Decision (Nov)			3.60%

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com