ITI Morning Boost

July 31, 2026

NIFTY – 24,317.15 (Daily Chart)

• In Thursday's trading session, the Nifty opened on a positive note and traded sideways for most of the session. Towards the end of the day, the index witnessed buying interest and managed to close near its day's high.

• On a daily scale, the index has formed a bullish candle with a lower wick, indicating buying interest at lower levels. The index continues to hold the support of the 100 DEMA, which remains a positive sign for the bulls. However, it is still trading below the 200 DEMA, which continues to act as a key resistance level. To strengthen bullish momentum, the index needs to decisively breach and close above the 200 DEMA, which is currently positioned at 24,368.

• **For Friday's trading session, 24,215 will act as the initial support level, while on the higher end, 24,335 will act as the initial resistance level.**

BANK NIFTY – 57,147.50 (Daily Chart)

- In Thursday's trading session, the banking index opened on a negative note and remained under selling pressure during the first half of the session. In the second half, however, the index recovered from its intraday lows, helping it trim most of its losses by the close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index managed to hold the support of the 100 DEMA, which is a positive sign for the bulls. However, it continues to trade below the 20 DEMA. To regain bullish momentum, the index needs to decisively breach and sustain above the 20 DEMA, which is currently positioned at 57,283.

- **For Friday's trading session, 56,930 will act as the initial support level, while on the higher end, 57,320 will act as the initial resistance level.**

EXIDEIND CMP- 452.70 (Daily Chart) BUY ABOVE 453 SL 448.50 TGT 463.

HDFCLIFE CMP- 545.40 (Daily Chart)

SELL FUT BELOW 548 SL 553.40 TGT 536.

STOCK'S IN NEWS

MAZDOCK : The company reported a strong set of earnings for the June quarter, with net profit rising 21.5% year-on-year to ₹549.4 crore from ₹452.2 crore. Revenue from operations increased 12.1% to ₹2,943 crore from ₹2,626 crore.

CMP- 2,319.1
IMPACT- **POSITIVE**

JBMA : Automotive and electric vehicle company reported a 14.7% year-on-year rise in net profit for the first quarter of FY27, supported by growth in its electric vehicle and auto components businesses.

CMP- 678.45
IMPACT- **POSITIVE**

LICHSGFIN : LIC Housing Financereported a 9.9% year-on-year increase in net profit for the first quarter, while net interest income (NII)—the key measure of a lender's core earnings—registered only marginal growth. The company posted a net profit of ₹1,499 crore for the quarter ended June 30, 2026, compared with ₹1,364 crore in the corresponding quarter last year.

CMP- 540.90
IMPACT- **NEUTRAL**

EXIDEIND : Exide Industries Ltd. reported a strong set of earnings for the June quarter, with consolidated net profit rising 28% year-on-year to ₹351.3 crore from ₹274.6 crore, driven by healthy revenue growth despite pressure on its margins.

CMP- 452.70
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Reserve Bank of India has revised its Basel Pillar 3 disclosure framework. These amendments aim to strengthen market discipline through more comprehensive public disclosures. Banks must now provide detailed information on capital and risk exposures. A formal disclosure policy approved by boards is also required. Further templates for specific risks will be issued later.

- In the India-European Union free trade agreement, a proactive framework for a carbon border adjustment mechanism is established, aimed at providing essential support for Indian exporters, particularly those in the small and medium enterprise sector. This comprehensive agreement lays out a detailed work plan to guide India through the complexities of the EU's carbon tax landscape.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
M&M	3,283.70	61.90	1.92
Coal India	417.20	7.15	1.74
Maruti Suzuki	14,188.00	240.00	1.72
Eicher Motors	7,912.50	133.50	1.72
Tech Mahindra	1,669.00	24.80	1.51

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Ports	1,664.10	-55.60	-3.23
HDFC Life	545.40	-11.30	-2.03
Shriram Finance	1,027.20	-17.50	-1.68
UltraTechCement	11,847.00	-151.00	-1.26
Jio Financial	246.95	-2.53	-1.01

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Exide Ind	452.7	17.05	3.91
Hero Motocorp	5,325.00	175.9	3.42
TVS Motor	4,208.40	132.8	3.26
Swiggy	295.91	8.57	2.98
Godfrey Phillip	2,131.80	55.8	2.69

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
KPIT Tech	589.75	-49	-7.67
Premier Energie	982.7	-53.5	-5.16
Prestige Estate	1,594.80	-78.2	-4.67
Waaree Energies	2,624.90	-111.3	-4.07
Colgate	2,084.80	-81.6	-3.77

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PREMIERENE	986.60	-44.00	-4.27%	7,810.40	21.58%
SWIGGY	294.20	9.85	3.46%	63,745.40	18.40%
KPITTECH	584.40	-53.25	-8.35%	14,138.30	14.89%
COLPAL	2,090.70	-85.40	-3.92%	4,798.20	10.38%
WAAREEENER	2,588.40	-143.60	-5.26%	7,692	8.63%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
M&M	3,297.40	67.30	2.08%	13,533.80	-7.82%
TVSMOTOR	4,219.50	131.60	3.22%	10,150.70	-7.04%
WIPRO	187.09	3.54	1.93%	2,35,101.00	-6.86%
MPHASIS	2,348.00	-23.00	-0.97%	3,952.90	-6.49%
360ONE	1,145.50	-19.20	-1.65%	4,135	-6.30%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	25,000	24,000	1.14
25/08/26	BANKNIFTY	58,000	58,000	0.88

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	3,09,720.30	3,15,776.77	-6,056.47	3,87,303.54	3,54,464.66	32,838.88
30-Jul-26	17,431.96	13,808.45	3,623.51	17,979.63	19,843.66	-1,864.03
29-Jul-26	17,358.31	14,376.44	2,981.87	18,176.22	17,178.20	998.02
28-Jul-26	17,530.97	16,775.64	755.33	18,256.88	16,592.72	1,664.16
27-Jul-26	11,695.95	13,384.18	-1,688.23	15,937.10	13,607.96	2,329.14

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	8,65,928.30	8,51,559.38	14,368.92	5,49,273.17	5,52,276.34	-3,003.17
30-Jul-26	18,391.73	18,628.34	-236.61	17,400.01	17,577.06	-177.05
29-Jul-26	22,998.27	19,735.15	3,263.12	19,172.11	18,861.45	310.66
28-Jul-26	40,449.68	37,675.65	2,774.03	18,106.43	18,520.67	-414.24
27-Jul-26	1,19,932.46	1,14,616.04	5,316.42	43,542.06	44,343.72	-801.66

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Automobile	1.63	2.3	3.5	2.98	6.5	19.08
Edible Oil	1.55	2.85	-0.64	-5.33	4.47	-8.9
Oil Drill/Allied	1.53	-1.29	3.69	-1.19	5.62	-9.24
Tyres	1.24	0.91	1.6	-1.36	-7.56	-5.23
Engineering	1.14	1.46	3.22	15.83	57.12	9.18

Result calendar for F&O stocks

31-07-2026	01-08-2026	02-08-2026	03-08-2026	04-08-2026
SHREECEM	CDSL	PERSISTENT	CAMS	PIDILITIND
ABB	DIVISLAB		KEI	MARICO
BAJAJFINSV	APLAPOLLO		UPL	GODREJPROP
BAJAJHLDNG	MUTHOOTFIN		DLF	BSE
SUNPHARMA				KALYANKJIL
ABCAPITAL				MCX
GLENMARK				BHARTIARTL
MARUTI				PNBHOUSING
IOC				NHPC
ITC				NYKAA
GAIL				ONGC
NATIONALUM				
DIXON				

UPCOMING ECONOMIC EVENTS

Friday, 31 July 2026					
07:00	CN	Manufacturing PMI (Jul)	49.90		50.30
08:30	JP	BoJ Interest Rate Decision	1.00%		1.00%
14:30	EU	CPI (YoY) (Jul)	2.9%		2.8%
17:00	IN	FX Reserves, USD			676.24B
Monday, 3 August 2026					
10:30	IN	S&P Global Manufacturing PMI (Jul)	53.9		54.2
19:15	US	S&P Global Manufacturing PMI (Jul)	53.8		53.9
19:30	US	ISM Manufacturing PMI (Jul)			53.3
Tuesday, 4 August 2026					
19:30	US	JOLTS Job Openings (Jun)			7.594M

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