

ITI Morning Boost

Oct 30, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,936.75 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a flat note but soon gained bullish momentum. Buying interest remained strong throughout the session, allowing the bulls to maintain control and leading the index to close on a positive note.
- On the daily chart, the index formed a strong bullish candlestick and decisively breached its 20 DEMA (22,824), closing above this key moving average. The RSI is gradually moving northward, indicating improving momentum and the possibility of a trend reversal. To sustain the ongoing bullish momentum and strengthen the recovery, the index needs to hold above its 20 DEMA.
- For Friday's trading session, 22,960 will act as the immediate resistance, while 22,800 will serve as the initial support. A decisive breakout above 22,960 could extend the upward momentum, whereas a breach below 22,800 may lead to profit-booking and renewed selling pressure.



BANK NIFTY – 54,909.65 (Daily Chart)



• In Thursday's trading session, Bank Nifty opened on a negative note but soon gained bullish momentum. Buying interest remained strong throughout the session, allowing the index to recover and close on a positive note.

• On the daily chart, the index formed a strong bullish candlestick, indicating buying interest at lower levels. However, it failed to breach its 20 DEMA, currently placed at 54,997, which continues to act as a key resistance. The RSI is gradually moving northward, indicating improving momentum and the possibility of a trend reversal. However, confirmation of a trend reversal would require a decisive breakout and sustained trading above the 20 DEMA, supported by follow-through buying.

• For Friday's trading session, 55,025 will act as the immediate resistance, while 54,475 will serve as the initial support. A decisive breakout above 55,025 could strengthen the recovery, whereas a breach below 54,475 may trigger renewed selling pressure. Sustaining above the 20 DEMA at 54,997 will remain crucial for a meaningful improvement in the short-term technical outlook.







INDIGO : The parent company of IndiGo, reported its third consecutive quarterly net loss, posting a consolidated loss after tax of ₹1,879.1 crore for the July–September quarter. The net loss narrowed from ₹2,582.1 crore reported in the same quarter last year. Foreign exchange losses stood at ₹1,333 crore, accounting for roughly 70% of the total net loss for the quarter. Fuel cost per available seat kilometre (Fuel CASK) increased 68.9% to ₹2.44. Total expenses for the quarter rose 18.6% to ₹26,188.4 crore.

CMP- 4,675.00
IMPACT- **POSITIVE**

TRENT : Net profit for Q2 FY27 rose 8.6% year-on-year to ₹490 crore from ₹451 crore in the corresponding quarter last year. The figure was ahead of CNBC-TV18's poll estimate of ₹475 crore. Revenue grew 22.5% to ₹5,788 crore from ₹4,724 crore a year earlier, reflecting continued growth in the company's retail business. Revenue from the sale of merchandise, excluding other operating income, also increased 23% year-on-year during the quarter. The company also announced that Noel Tata will retire as Trent chairman effective November 11, 2026, as he turns 70.

CMP- 2,861.70
IMPACT- **NEUTRAL**

BLUESTARCO : Home and commercial appliances manufacturer reported a 25.5% year-on-year rise in consolidated profit, Revenue from operations grew 21% year on year to ₹2,930.95 crore from ₹2,422.37 crore. The EBITDA margin stood at 6.9%, below 7.6% in the year-ago quarte.

CMP- 1,673.00
IMPACT- **POSITIVE**



- Commerce Minister Piyush Goyal expressed confidence that India would achieve its \$1 trillion exports target in 2026-27 despite global uncertainties. He said nine FTAs could open preferential market access to economies with a combined GDP of \$60 trillion. Goods and services exports were estimated at \$476.2 billion in April-September.
- Commerce Minister Piyush Goyal said India's trade deal with the US would protect sensitive interests, including those of farmers, and give the country a competitive advantage. He criticised opposition parties for questioning the agreement before its details were released, while defending India's trade strategy and its decision to stay out of RCEP.
- PHDCCI has recommended abolishing Long Term Capital Gains tax and modifying short-term capital gains taxes. The chamber suggests increasing the holding period for long-term investments to attract genuine investors. It emphasizes that current tax structures discourage investment due to double taxation on equities. Foreign Portfolio Investors have withdrawn significant funds from Indian equities, impacting investment levels. Government analysis of these recommendations may lead to changes in tax policy and structure.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Ports	1,872.00	110.70	6.29		Trent	2,861.70	-52.20	-1.79
Adani Enterpris	2,607.90	128.10	5.17		Maruti Suzuki	11,426.00	-153.00	-1.32
Kotak Mahindra	459.00	19.00	4.32		Bajaj Auto	10,383.00	-102.00	-0.97
Eternal	337.85	11.85	3.63		SBI Life Insura	1,652.00	-14.70	-0.88
Power Grid Corp	260.00	8.60	3.42		Eicher Motors	7,238.00	-62.00	-0.85

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Ports	1,872.00	110.7	6.29		Hero Motocorp	5,105.00	-217.5	-4.09
JSW Energy	510	27	5.59		Bajaj Holdings	10,160.00	-301	-2.88
Tata Capital	326.35	17.05	5.51		GMR Airports	87.27	-2.44	-2.72
Adani Energy	1,365.00	71	5.49		Exide Ind	344.6	-9.25	-2.61
Adani Enterpris	2,607.90	128.1	5.17		Cummins	4,515.20	-104.8	-2.27



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COROMANDEL	1,717.00	-5.20	-0.30%	73.80	392.00%
DATAPATTNS	3,983.40	15.90	0.40%	90.80	106.84%
KARURVYSYA	357.50	4.75	1.35%	319.30	101.96%
SYRMA	1,682.50	104.90	6.65%	498.20	83.59%
CUB	227.34	10.88	5.03%	1,623	40.73%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TVSMOTOR	4,305.20	75.50	1.78%	6,787.70	-8.06%
JSWENERGY	514.40	31.85	6.60%	26,164.40	-5.62%
APLAPOLLO	2,202.40	29.80	1.37%	16,118.60	-5.50%
GVT&D	4,119.30	23.50	0.57%	2,668.00	-5.47%
HINDZINC	515.85	6.90	1.36%	21,663	-5.25%

INDEX HIGHEST OI

F&O Ban list
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	23,500	23,000	1.22
23/11/26	BANKNIFTY	57,000	58,000	0.97



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,73,383.61	3,22,143.86	-48,760.25	3,43,169.53	2,80,131.91	63,037.62
29-Oct-26	13,400.29	14,343.89	-943.60	18,458.64	16,534.23	1,924.41
28-Oct-26	16,834.53	15,962.70	871.83	17,240.90	16,597.55	643.35
27-Oct-26	24,517.65	20,277.26	4,240.39	15,702.74	16,952.77	-1,250.03
26-Oct-26	9,324.90	10,787.39	-1,462.49	17,389.57	14,780.00	2,609.57

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,49,249.06	7,23,026.08	26,222.98	5,60,476.75	5,67,176.30	-6,699.55
29-Oct-26	18,337.75	16,226.19	2,111.56	20,249.71	20,168.45	81.26
28-Oct-26	19,279.60	20,080.06	-800.46	21,265.83	22,899.68	-1,633.85
27-Oct-26	36,284.48	33,123.64	3,160.84	18,904.86	18,521.39	383.47
26-Oct-26	1,09,175.28	1,04,458.80	4,716.48	52,223.20	53,706.75	-1,483.55

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	10.47	0.14	-9.52	18.3	74.07	22.82
Marine Port & Services	2.57	-6.03	-4.07	1.37	-0.13	-2.12
Sugar	2.54	-7.37	-5.96	5.69	0.4	-2.07
Engineering	2.23	-1.44	-14.06	-2.93	14.27	8.8
Crude Oil & Natural Gas	2.21	-3.16	-9.8	5.89	4.28	7.96



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Result calendar for F&O stocks

30-10-2026		31-10-2026	01-11-2026	02-11-2026
GVT&D	LODHA	CDSL	POWERGRID	MARICO
ABCAPITAL	POLICYBZR	NTPC		PETRONET
IOC		MUTHOOTFIN		ITC
SUNPHARMA				NATIONALUM
GAIL				CONCOR
BEL				UPL
BANBARODA				
LICHSGFIN				
PHOENIXLTD				
VBL				
DIXON				
DELHIVERY				
MAXHEALTH				
RELIANCE				

UPCOMING ECONOMIC EVENTS

Friday, 30 October 2026	Country	Event's	Forecast		Previous
08:30	JP	BoJ Interest Rate Decision	1.25%		1.25%
14:30	DE	German GDP (QoQ) (Q3)	0.1%		0.3%
17:00	IN	FX Reserves, USD			721.02B
18:30	DE	German CPI (MoM) (Oct)	0.1%		0.6%
Saturday, 31 October 2026					
07:00	CN	Manufacturing PMI (Oct)	50.1		50.1
Monday, 2 November 2026					
09:00	AU	RBA Interest Rate Decision (Nov)			4.60%
20:15	US	S&P Global Manufacturing PMI (Oct)	56.0		55.90
20:30	US	JOLTS Job Openings (Sep)			7.079M

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