

ITI Morning Boost

October 30, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 26,053.90 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and gradually moved in the north direction, which helped the index to close on a positive note.
- On a daily scale, the index has formed a bullish candle but failed to breach the horizontal resistance level of 26,105. The index continues to hold its bullish structure, forming higher highs and higher lows. The only cautious sign for the bulls is that the RSI is trading in the overbought zone.
- For Thursday's trading session, 26,105 will act as an initial resistance level, and on the lower end, 26,020 will act as an initial support level.

BANK NIFTY – 58,385.25 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note and gradually moved in the north direction, which helped the index to close on a positive note.
- On a daily scale, the index has formed a small bullish candle with a long wick at the bottom, indicating recovery from lower levels. The index continues to hold its bullish structure, forming higher highs and higher lows. The only cautious sign for the bulls is that the RSI is trading in the overbought zone.
- For Thursday's trading session, 58,305 will act as an initial support level, and on the higher end, 58,475 will act as an initial resistance level.





LT: Engineering and construction major Larsen and Toubro (L&T) reported 16% YoY growth in its consolidated net profit at Rs 3,926 crore in the second quarter on top of 10% jump in its revenues at Rs 67,984 crore. EBITDA for the quarter improved 7% YoY to Rs 6,806 crore, while margins declined slightly to 10%

VBL: Varun Beverages Ltd (VBL), a key bottling partner of PepsiCo, on Wednesday announced a major expansion plan that includes entering the alcoholic beverage segment in Africa and establishing new operations in Kenya. The unit will handle the manufacturing, distribution, and sale of beverages in the region.

BHEL: State-owned Bharat Heavy Electricals Ltd (BHEL) said its consolidated net profit more than tripled to Rs 374.89 crore in the September quarter compared to a year ago, mainly on the back of higher revenues. The company had a consolidated net profit of Rs 106.15 crore in the quarter ended on September 30.

CMP- 3,958
IMPACT- **POSITIVE**

CMP- 495.45
IMPACT- **POSITIVE**

CMP- 245.39
IMPACT- **POSITIVE**



- Federal Reserve is widely expected to announce a 25 basis point (0.25%) rate cut today, lowering the federal funds rate target range to 3.75%–4.00%. This decision is nearly a done deal as the Fed navigates uncertainties from a weakening labor market and ongoing federal government shutdown that limits economic data. Jerome Powell, the Fed Chair, is scheduled to announce the decision at 2:00 PM Eastern Time today, Wednesday, October 29, 2025. The Fed is likely to remain cautious in its guidance, keeping future rate moves open, as officials are divided on the pace of cuts. There may be some dissent with at least one official favoring a larger cut of 50 basis points. India's crude oil imports from the United States surged in October to their highest point since 2022. This increase is driven by favorable economics and India's strategy to diversify its oil sources. Refiners are booking more US grades to balance supply security and geopolitical considerations. Russia remains India's top supplier, but the US share is growing.
- The US and Singapore collectively contributed over a third of India's Foreign Direct Investment (FDI) in 2024-25, as per the Reserve Bank of India's latest census. Other significant sources of FDI included Mauritius, the UK, and the Netherlands. The census covered cross-border liabilities and assets of Indian entities.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Ports	1,454.80	36.9	2.6		Dr Reddys Labs	1,250.90	-38.5	-2.99
Power Grid Corp	295.35	7.1	2.46		Coal India	382	-9.4	-2.4
NTPC	347.5	8.35	2.46		Bharat Elec	407.2	-6.35	-1.54
HCL Tech	1,557.30	35.2	2.31		M&M	3,534.70	-44.4	-1.24
Shriram Finance	738.45	14.75	2.04		Eternal	330.45	-4.15	-1.24

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Green	1,113	108	10.80		Motilal Oswal	1,008	-83.5	-7.66
Varun Beverages	495.45	41.3	9.10		HDFC AMC	5,398	-249	-4.41
SAIL	140.55	8.4	6.35		Bosch	37,380	-1,160	-3.01
Indian Oil Corp.	163.09	8.57	5.55		Dr. Reddys	1,251	-38.5	-2.99
Adani Transmission	967.55	46.4	5.04		Policy Bazaar	1,723	-51.6	-2.91



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KFINTECH	1,113.80	-54.40	-4.66%	2898.4	26.22%
SAIL	141.53	9.22	6.97%	188385.4	21.80%
HDFCAMC	5,408.50	-285.50	-5.01%	2482.7	20.75%
SUZLON	58.62	1.97	3.48%	260856	12.69%
MPHASIS	2,895	45.30	1.59%	3959.2	11.67%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CAMS	3,856.20	-138	-3.47%	1714.5	-12.74%
ADANIGREEN	1,118.80	109	10.79%	18837	-10.75%
KEI	4,112.50	24.20	0.59%	1046.5	-4.96%
NUVAMA	7,275	-84.50	-2.47%	365.1	-4.66%
IREDA	156.83	4.42	2.90%	31922.8	-4.41%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	25/11/25	NIFTY	27,000	25,000	1.23
	25/11/25	BANKNIFTY	57,000	58,000	1.03



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,40,235.54	2,32,735.50	7,500.04	2,80,778.11	2,37,521.87	43,256.24
29-Oct-25	10,190.59	12,730.75	-2,540.16	19,535.44	13,842.63	5,692.81
28-Oct-25	28,174.82	17,835.02	10,339.80	16,103.72	15,022.17	1,081.55
27-Oct-25	11,823.35	11,878.93	-55.58	14,602.20	12,110.08	2,492.12
24-Oct-25	11,768.28	11,146.77	621.51	12,475.77	12,302.64	173.13

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	774157.7	765331.81	8825.89	533457.7	532987.11	470.59
29-Oct-25	22025.9	21192.32	833.58	21983.42	22534.51	-551.09
28-Oct-25	48818.72	47567.31	1251.41	18123.19	19532.36	-1409.17
27-Oct-25	121904.57	117315.86	4588.71	35680.84	36672.38	-991.54
24-Oct-25	161568.59	162271.65	-703.06	40035.03	39694.96	340.07



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Power Infrastructure	3.9	5.54	12.71	17.99	27.76	-6.83
Shipping	2.53	11.83	19.69	18.19	19.02	1.46
Power Generation & Distribution	1.96	2.12	4.24	1.18	11.08	-5.1
Refineries	1.77	5.81	6.94	6.99	14.24	6.84
Ferro Alloys	1.68	2.2	12.16	22.29	31.76	17.22



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Result calendar for F&O stocks

30-10-2025	31-10-2025	04-11-2025	05-11-2025
ABCAPITAL	ACC	INDHOTEL	PRAJIND
BANDHANBNK	BANKBARODA	SBIN	SUNPHARMA
CANBK	BEL	ESCORTS	
CIPLA	BPCL		
DABUR	GAIL		
DLF	GODREJCP		
EXIDEIND	MARUTI		
IEX	SAMMAANCAP		
IIFL	SHRIRAMFIN		
ITC			
MANAPPURAM			
MPHASIS			
NTPC			
PIDILITIND			

UPCOMING ECONOMIC EVENTS

Thursday, October 30, 2025	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
08:30	JP	BoJ Interest Rate Decision	0.50%		0.50%
09:00	EU	German CPI (MoM) (Oct)	0.2%		0.2%
09:15	EU	CB Interest Rate Decision	2.15%		2.15%
Friday, October 31, 2025					
07:00	CN	Manufacturing PMI (Oct)	49.7		49.8
15:30	EU	CPI (YoY) (Oct)	2.1%		2.2%
17:00	IN	FX Reserves, USD			702.28B
18:00	US	Core PCE Price Index (MoM) (Sep)	0.2%		0.2%

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