

ITI Morning Boost

Sept 30, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,716.20 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note and remained largely sideways throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a pinbar candlestick pattern, indicating the possibility of a short-term bullish reversal. However, it continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The widening gap between the price and the 20 DEMA suggests that a short-term bounce cannot be ruled out.
- For Wednesday's trading session, 22,775 will act as the initial resistance level, while on the lower end, 22,570 will act as the initial support level.

BANK NIFTY – 54,471.65 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a negative note and remained under pressure during the initial hours. It later bounced from lower levels, recovering some losses and closing on a flattish note with a negative bias.

• On a daily scale, the index has formed a Dragonfly Doji candlestick pattern, indicating the possibility of a short-term bullish reversal. However, it continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The wide gap between the price and the 20 DEMA suggests that a short-term bounce cannot be ruled out.

• For Wednesday's trading session, 54,440 will act as the initial resistance level, while on the lower end, 54,105 will act as the initial support level.





TATASTEEL : Domestic steel major Tata Steel Ltd on Tuesday (September 29) said it has received a favourable order from the Income Tax Appellate Tribunal (ITAT) for financial year 2009, allowing its claim for deduction of interest expenditure and reducing its tax exposure on the matter by around ₹427 crore to ₹1,259 crore.

PSB : Punjab & Sind Bank board has approved raising foreign currency funds through the establishment of a Medium-Term Note (MTN) programme of up to \$1 billion, the state-owned lender said on Tuesday.

NLCINDIA : Company said its board has approved the formation of a 50:50 joint venture with National Aluminium Company (NALCO) to develop a 1,080 MW thermal captive power plant.

CMP- 188.00
IMPACT- **POSITIVE**

CMP- 21.11
IMPACT- **POSITIVE**

CMP- 255.75
IMPACT- **POSITIVE**



- India has announced a reduced foodgrain production target of 373.93 million tonnes for the 2026-27 crop year. The decision comes amidst concerns over El Niño weather patterns impacting agricultural conditions across the country. Sowing operations for kharif crops have been completed, while rabi crop planting will start in October.
- Finance Minister Nirmala Sitharaman met Asian Infrastructure Investment Bank (AIIB) President Zou Jiayi and suggested the bank expand its focus to include newer infrastructure that centres on AI, MSMEs, and skilling. She reiterated that the bank's regional centrality should continue to remain a defining institutional characteristic and an important anchor of its mandate. Both leaders discussed AIIB's robust pipeline of projects in India and its expanding global presence.
- Foreign Secretary Vikram Misri met a US Congressional delegation led by Brian Mast in New Delhi. Misri conveyed concerns regarding the implications of the Sanctioning Russia and Iran Act on bilateral relations. The Act permits high tariffs on countries purchasing Russian oil, affecting India directly. The next India-Russia summit will be held in Russia, with details to be updated later.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Enterpris	2,972.90	141.80	5.01		Titan Company	4,675.00	-144.50	-3.00
Adani Ports	1,822.00	78.30	4.49		Wipro	156.79	-4.77	-2.95
Dr Reddys Labs	1,251.90	30.90	2.53		HCL Tech	1,222.00	-30.60	-2.44
Sun Pharma	1,865.00	27.00	1.47		Apollo Hospital	8,659.00	-201.00	-2.27
Infosys	1,015.40	12.20	1.22		Tech Mahindra	1,510.50	-31.70	-2.06

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Enterpris	2,972.90	141.8	5.01		PB Fintech	1,081.00	-70.3	-6.11
Glenmark	2,441.50	115.8	4.98		Coromandel Int	1,792.90	-106.2	-5.59
Mankind Pharma	2,545.00	109.4	4.49		Patanjali Foods	371.4	-19.4	-4.96
Adani Ports	1,822.00	78.3	4.49		ABB India	6,660.50	-312	-4.47
Vishal Mega Mar	104.3	3.49	3.46		Voltas	1,090.00	-45.5	-4.01



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MANAPPURAM	318.15	4.65	1.48%	64,575.00	300.09%
ICICIGI	1,517.10	-22.40	-1.46%	5,816.50	51.68%
CDSL	1,280.80	-7.90	-0.61%	11,139.20	40.50%
POLYCAB	8,183.00	-20.00	-0.24%	1,999.50	37.22%
BSE	3,187.80	89.80	2.90%	10,932	34.92%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SBILIFE	1,739.50	3.20	0.18%	6,910.10	-3.31%
MAZDOCK	2,109.00	-28.10	-1.31%	5,065.90	-1.03%
LTM	3,959.40	-142.10	-3.46%	4,819.20	-0.03%

INDEX HIGHEST OI

F&O Ban list
SAIL
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	24,000	23,500	1.04
27/10/26	BANKNIFTY	54,300	54,000	1.07



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,98,555.16	3,32,419.57	-33,864.41	3,43,424.53	2,78,665.97	64,758.56
29-Sep-26	22,472.70	32,452.92	-9,980.22	46,261.11	39,308.40	6,952.71
28-Sep-26	9,047.56	14,400.78	-5,353.22	15,918.32	10,729.30	5,189.02
25-Sep-26	12,327.36	16,021.29	-3,693.93	14,035.77	11,197.60	2,838.17
24-Sep-26	13,111.22	18,138.58	-5,027.36	18,196.90	13,895.72	4,301.18

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,53,544.39	6,54,847.90	-1,303.51	46,62,804.89	46,40,862.38	21,942.51
29-Sep-26	41,426.24	36,082.41	5,343.83	18,463.16	18,056.35	406.81
28-Sep-26	1,04,669.94	1,03,624.87	1,045.07	40,525.37	39,397.11	1,128.26
25-Sep-26	1,52,964.36	1,52,278.68	685.68	51,626.75	52,327.66	-700.91
24-Sep-26	1,28,456.67	1,30,393.59	-1,936.92	59,205.58	59,203.30	2.28



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.94	-2.23	-0.99	14.61	57.39	144.95
Cables	2.72	-2.04	1.11	16.96	111.01	83.02
Refractories	2.22	-0.25	-3.39	11.74	59.16	26.77
Refineries	1.72	-3.54	-4.39	2.4	16.57	15.03
Aerospace & Defence	1.3	-0.64	2.37	8.88	75.59	44.8



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UPCOMING ECONOMIC EVENTS

Wednesday, 30 September 2026	Country	Event's	Forecast		Previous
07:00	CN	Manufacturing PMI (Sep)	50.10		49.80
11:30	UK	GDP (QoQ) (Q2)	0.4%		0.4%
11:30	UK	GDP (YoY) (Q2)	1.2%		1.2%
17:30	DE	German CPI (MoM) (Sep)			0.2%
17:45	US	ADP Nonfarm Employment Change (Sep)	70K		38K
18:00	US	Core PCE Price Index (YoY) (Aug)	3.4%		3.3%
18:00	US	Core PCE Price Index (MoM) (Aug)	1.5%		1.5%
18:00	US	Crude Oil Inventories			2.969M
Thursday, 1 October 2026					
10:30	IN	S&P Global Manufacturing PMI (Sep)	55.7		55.7
18:00	US	Initial Jobless Claims	199K		197K
19:15	US	S&P Global Manufacturing PMI (Sep)	57.0		57.0

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