

ITI Morning Boost

June 30, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,946.25 (Daily Chart)



• In Monday's trading session, the Nifty opened on a flattish note and remained range-bound during the initial hours. However, the bears gradually took control, triggering selling pressure that kept the index under pressure for the remainder of the session, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle and continues to trade below the 100 DEMA level, indicating persistent weakness. The index is currently trading between the 20 DEMA, which is acting as support, and the 100 DEMA, which is acting as resistance. A decisive breakout on either side of this range is likely to determine the future course of the trend.

• For Tuesday's trading session, 23,925 will act as the initial support level, while on the higher end, 23,990 will act as the initial resistance level.



BANK NIFTY – 57,727.35 (Daily Chart)



• In Monday's trading session, the banking index opened on a flattish note but soon drifted southward, remaining under selling pressure throughout the session and ultimately closing on a negative note.

• On a daily scale, the index has formed a bearish candle and is gradually moving towards the 200 DEMA level, which will be a crucial support zone to watch in the coming sessions. Additionally, the RSI is gradually moving southward, indicating weakening momentum and suggesting continued caution for the bulls.

• For Tuesday's trading session, 57,630 will act as the initial support level, while on the higher end, 58,020 will act as the initial resistance level.



Marico Limited · 1D · NSE O824.60 H844.65 L824.60 C839.95 +14.15 (+1.71%)
Vol 7.19M
EMA (20, close, 0, SMA, 5) 818.67



SBI Cards & Payment Services Ltd · 1D · NSE O624.60 H627.65 L600.20 C601.90 -22.95 (-3.67%)
Vol 3.44M
EMA (20, close, 0, SMA, 5) 611.27



YESBANK : India's external debt reached \$762.8 billion by March 2026, a rise of \$26.3 billion year-on-year, pushing the debt-to-GDP ratio to 20.8%. The US dollar's strength significantly impacted this figure. While long-term debt saw a modest increase, short-term debt's share grew, raising concerns about its proportion to foreign exchange reserves. Despite these shifts, debt servicing as a percentage of current receipts declined.

SJVN : The company said it has signed Power Purchase Agreements (PPAs) with Gujarat Urja Vikas Nigam Ltd (GUVNL) for the supply of green power from three upcoming hydroelectric projects in Himachal Pradesh with a combined capacity of 658 MW—Dhulasidh (66 MW), Luhri Stage-I (210 MW), and Sunni Dam (382 MW).

CMP- 25.09
IMPACT- **POSITIVE**

CMP- 71.79
IMPACT- **POSITIVE**



- India's free trade talks with Israel and the GCC are temporarily paused, while discussions with Canada are progressing rapidly. Commerce Minister Piyush Goyal highlighted these developments alongside ongoing negotiations with Chile, Mexico, SACU, and the Eurasia bloc. He also emphasized boosting India-Greece trade, targeting a doubling by 2030 through collaboration in shipping, clean energy, and technology. Meanwhile, FTA negotiations with the Maldives have commenced.
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NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,149.90	26.55	2.36		Kotak Mahindra	395.50	-13.50	-3.30
Coal India	444.85	9.45	2.17		M&M	3,093.00	-89.20	-2.80
Dr Reddys Labs	1,375.70	25.20	1.87		Adani Enterpris	2,962.50	-75.50	-2.49
Eternal	259.40	4.25	1.67		Interglobe Avi	5,315.20	-134.80	-2.47
Trent	3,258.30	42.10	1.31		Maruti Suzuki	13,412.00	-333.00	-2.42

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Torrent Pharma	4,657.60	141.40	3.13		Kotak Mahindra	395.50	-13.50	-3.30
Dr Reddys Labs	1,375.70	25.20	1.87		Britannia	5,102	-135.00	-2.58
Cipla	1,454.10	14.00	0.97		Maruti Suzuki	13,412.00	-333.00	-2.42
Apollo Hospital	8,655	63.00	0.73		Shree Cements	25,145	-590.00	-2.29
Sun Pharma	1,874.80	12.00	0.64		Bajaj Auto	9,630	-213.00	-2.16

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %	Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
						PAGEIND	40,585.00	-7.70	-0.37%	14.00	-85.18%
						NYKAA	303.40	67.20	0.70%	3,843.80	-82.74%
						TVSMOTOR	3,468.00	-27.70	-2.77%	759.70	-78.97%
						VMM	115.67	-125.90	-0.70%	2,541.40	-78.84%
						GRASIM	3,087.70	-118.90	-1.28%	1,053	-76.67%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/06/26	NIFTY	25,000	23,500	0.77
-	30/06/26	BANKNIFTY	60,000	54,000	0.98



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,09,464.12	3,51,895.35	-42,431.23	16,61,447.20	15,87,533.49	73,913.71
29-Jun-26	24,754.26	26,104.36	-1,350.10	55,273.85	52,472.40	2,801.45
25-Jun-26	18,988.03	18,604.27	383.76	24,844.03	19,096.28	5,747.75
24-Jun-26	16,744.73	18,588.13	-1,843.40	17,274.01	13,636.75	3,637.26
23-Jun-26	15,396.07	15,378.21	17.86	16,863.04	16,182.83	680.21

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,04,834.58	8,00,976.34	3,858.24	11,37,977.36	11,38,741.23	-763.87
29-Jun-26	1,33,742.96	1,31,400.26	2,342.70	67,565.23	69,350.96	-1,785.73
25-Jun-26	1,80,431.60	1,80,243.74	187.86	31,948.28	31,169.66	778.62
24-Jun-26	1,64,377.92	1,63,284.57	1,093.35	29,078.32	28,323.39	754.93
23-Jun-26	29,157.20	30,238.31	-1,081.11	26,489.09	26,091.20	397.89



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Pharmaceuticals	0.77	2.18	6.3	27.63	17.41	14.36
Real Estate Investment Trusts	0.67	0.58	0.14	0.12	-2.29	9.91
Castings, Forgings & Fasteners	0.58	1.64	6.06	22.55	17.41	8.45
Insurance	0.42	-1	-0.89	6.3	-2.52	-3.37
E-Commerce/App based Aggregator	0.34	-1.18	5.01	14.3	-11.4	-9.22



UPCOMING ECONOMIC EVENTS

Tuesday, 30 June 2026	Country	Event's	Forecast		Previous
07:00	CN	Manufacturing PMI (Jun)	50.2		50.0
11:30	UK	GDP (QoQ) (Q1)	0.6%		0.6%
11:30	UK	GDP (YoY) (Q1)	1.1%		1.1%
17:30	DE	German CPI (MoM) (Jun)	0.1%		-0.2%
19:30	US	JOLTS Job Openings (May)	7.280M		7.618M
19:30	US	CB Consumer Confidence (Jun)	94.2		93.1
Wednesday, 1 July 2026					
10:30	IN	S&P Global Manufacturing PMI (Jun)	54.5		54.5
14:30	EU	CPI (YoY) (Jun)	3.0%		3.2%
17:45	US	ADP Nonfarm Employment Change (Jun)	118K		122K
19:15	US	S&P Global Manufacturing PMI (Jun)	55.7		55.7
19:30	US	ISM Manufacturing PMI (Jun)	53.7		54.0

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