

ITI Morning Boost

March 30, 2026

*All price's mentioned in report are based on previous day closing bases.

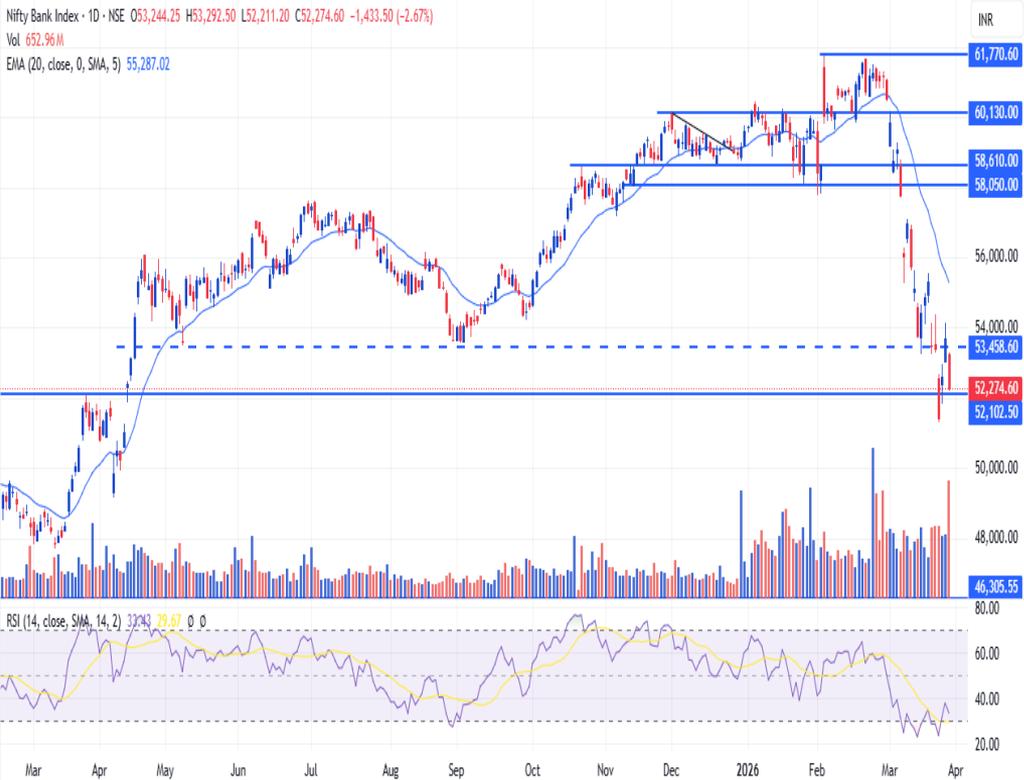
NIFTY – 22,819.60(Daily Chart)



- In Friday's trading session, the Nifty opened with a gap down and remained under pressure throughout the session, wiping out the gains of the previous two days and closing on a negative note.
- On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a lower high–lower low pattern. The index remains below the 20 DEMA level, indicating the continuation of bearish momentum. The RSI is also trading below the midline, signaling weakness in the index.
- For Monday's trading session, 22,760 will act as the initial support level, while on the higher end, 23,070 will act as a major resistance level.

BANK NIFTY – 52,274.60 (Daily Chart)

Nifty Bank Index - 1D • NSE O53,244.25 H53,292.50 L52,211.20 C52,274.60 -1,433.50 (-2.67%)
Vol. 652.96M
EMA (20, close, 0, SMA, 5) 55,287.02



• In Friday's trading session, the banking index opened with a gap down and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle, wiping out the gains of the previous two sessions. The index continues to maintain its bearish structure, forming a lower high–lower low pattern, and remains below the 20 DEMA level, indicating the continuation of bearish momentum.

• **For Monday's trading session, 52,150 will act as the initial support level, while on the higher end, 52,960 will act as the initial resistance level.**





COALINDIA : The company has formed a joint venture with Damodar Valley Corporation for power generation, transmission, distribution and allied activities. The JV will see an equity infusion of Rs 3,133 crore and debt infusion of Rs 7,310 crore.

JSWSTEEL : The steel producer company said its arm will acquire the steel business undertaking of BPSL through a slump sale on a going-concern basis. The company also said it has formed a joint venture with Japan-based JFE Steel for the BPSL steel business undertaking.

NTPC : The company has approved an investment of Rs 5,821.90 crore for a Battery Energy Storage System and an additional equity commitment of Rs 3,173.67 crore in Meja Urja Nigam.

DBL: The company has received a Rs 698 crore LoA for the construction of a flood protection embankment on the Narmada river.

CMP- 445.05
IMPACT- **NEUTRAL**

CMP- 1,130.30
IMPACT- **POSITIVE**

CMP- 375.65
IMPACT- **POSITIVE**

CMP- 386.15
IMPACT- **POSITIVE**



- Global trade ministers are nearing a World Trade Organization reform agreement, with crucial talks underway in Cameroon. A key sticking point remains the extension of a moratorium on customs duties for digital downloads, a move vital for U.S. support. India's stance on a shorter extension is creating tension, potentially impacting the WTO's future relevance amidst ongoing trade disputes.
- Indian refiners are resuming purchases of Iranian crude oil and LPG following the temporary lifting of US sanctions, aiming to offset supply disruptions from the Strait of Hormuz. Iran has stated that vessels from "friendly" nations, including India, will be permitted passage, potentially easing fuel supply concerns.
- India's economy faces growing external pressures. Trade dynamics are weakening, with imports surging and exports declining. This widens the trade deficit significantly. Capital flows are negative due to global uncertainty. Rising crude oil prices add further strain. These factors are impacting the Indian Rupee.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
ONGC	281.95	11.75	4.35
Wipro	191.60	2.55	1.35
TCS	2,389.80	12.40	0.52
Bharti Airtel	1,843.90	9.00	0.49
Coal India	445.05	1.35	0.30

Company	Price	Change	%Gain
Shriram Finance	903.80	-52.20	-5.46
TMPV	303.20	-14.75	-4.64
Reliance	1,348.10	-65.00	-4.60
Interglobe Avi	4,099.50	-195.20	-4.55
Bajaj Finance	843.80	-38.95	-4.41

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
OFSS	6,947	348.00	5.27
ONGC	281.95	11.75	4.35
LIC Housing	506.05	9.75	1.96
Adani Gas	529.10	8.30	1.59
Oil India Ltd	478.00	6.60	1.40

Company	Price	Change	%Gain
Godfrey Philips	1,901.20	-153.30	-7.46
Shriram Finance	903.80	-52.20	-5.46
PAYTM	1,008.80	-57.10	-5.36
ENRIN	2,629.40	-142.00	-5.12
HUDCO	168.06	-9.03	-5.10



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ALKEM	5,323.00	-99.00	-1.83%	87.30	-84.32%
MFSL	1,552.50	-34.70	-2.19%	612.80	-81.38%
NMDC	77.16	-0.72	-0.92%	31,455.00	-80.90%
DELHIVERY	427.20	-2.85	-0.66%	1,799.00	-80.51%
ABCAPITAL	305.00	-9.00	-2.87%	3,791.30	-80.26%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	24,000	20,000	0.88
-	30/03/26	BANKNIFTY	61,000	49,000	0.81



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,56,847.44	3,68,224.79	-1,11,377.35	3,88,298.57	2,60,232.92	1,28,065.65
27-Mar-26	20,486.39	24,853.69	-4,367.30	37,579.14	34,012.99	3,566.15
25-Mar-26	14,547.70	16,353.07	-1,805.37	22,921.89	17,492.11	5,429.78
24-Mar-26	12,406.90	20,416.46	-8,009.56	21,126.99	15,259.84	5,867.15
23-Mar-26	10,330.98	20,745.21	-10,414.23	25,952.98	13,919.01	12,033.97

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,20,830.83	8,36,844.87	-16,014.04	4,20,085.18	4,24,945.26	-4,860.08
27-Mar-26	1,27,605.47	1,31,023.89	-3,418.42	27,899.14	31,065.64	-3,166.50
25-Mar-26	1,78,398.61	1,78,422.57	-23.96	29,138.45	27,996.92	1,141.53
24-Mar-26	1,52,746.91	1,53,005.41	-258.5	31,643.69	32,187.45	-543.76
23-Mar-26	29,454.42	29,351.44	102.98	30,101.67	31,071.86	-970.19



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Crude Oil & Natural Gas	0.43	-0.93	-3.16	0.48	-12.38	-5.2
Sugar	0.12	2.18	3.5	-8.48	-15.55	-12.48
Oil Drill/Allied	-0.58	3.53	3.59	-7.1	-7.58	0.1
Real Estate Investment Trusts	-0.65	0.15	-3.41	-2.34	0.1	18.2
Infrastructure Investment Trusts	-0.66	0.15	-0.77	0.08	-0.21	9.29



UPCOMING ECONOMIC EVENTS

Monday, 30 March 2026	Country	Event's	Forecast		Previous
16:00	IN	Industrial Production (YoY) (Feb)	4.7%		4.8%
17:30	DE	German CPI (MoM) (Mar)	0.9%		0.2%
20:00	US	Fed Chair Powell Speaks			
Tuesday, 31 March 2026					
07:00	CN	Manufacturing PMI (Mar)	50.2		49.0
11:30	UK	GDP (QoQ) (Q4)	0.1%		0.1%
11:30	UK	GDP (YoY) (Q4)	1.0%		1.3%
14:30	EU	CPI (YoY) (Mar)	2.5%		1.9%
17:00	IN	Current Account % of GDP (QoQ) (Q4)			-1.30%
19:30	US	CB Consumer Confidence (Mar)	88.0		91.2
19:30	US	JOLTS Job Openings (Feb)	6.900M		6.946M

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