

ITI Morning Boost



January 30, 2026

NIFTY – 25,418.90 (Daily Chart)

Nifty 50 Index · 10 · NSE 025,345.00 H25,458.15 L25,159.80 C25,418.90 +76.15 (+0.30%)

Vol 582.39M

EMA (20, close, 0, SMA, 5) 25,568.78



- In Thursday's trading session, the Nifty opened on a negative note and remained under pressure in the first half of the session. In the second half, the index bounced from lower levels and gradually moved northward, which helped it close on a positive note.
- On a daily scale, the index formed a bullish candle with a long lower wick, indicating recovery from lower levels. However, it continues to trade below the 20 DEMA. To resume its upward journey, the index needs to breach and sustain above this level.
- **For Friday's trading session, 25,350 will act as the initial support level, and on the higher end, 25,460 will serve as the initial resistance level.**

BANK NIFTY – 59,957.85 (Daily Chart)

Nifty Bank Index · 1D · NSE 059,416.25 H60,060.70 L59,339.00 C59,957.85 +359.05 (+0.60%)

Vol. 617.36M

EMA (20, close, 0, SMA, 5) 59,435.78



- In Thursday's trading session, the banking index opened on a negative note but gradually moved in the north direction and closed near the day's high, which helped the index end the session on a positive note.
- On a daily scale, the index formed a strong bullish candle at the support of the 20 DEMA level. It is gradually moving toward the horizontal resistance level of 60,435. To continue with its bullish momentum, the index needs to breach and sustain above this level.
- **For Friday's trading session, 59,780 will act as the initial support level, and on the higher end, 60,060 will serve as the initial resistance level.**





STOCK'S IN NEWS

ITC: The company reported a 6.1% YoY decline in Q3 net profit to ₹5,088 crore, while revenue rose 5.7% to ₹18,017 crore and EBITDA increased 7.6% to ₹6,271 crore, with margins improving to 34.8%; the quarter also included a labour code impact of ₹274 crore.

DABUR: The company posted largely in-line Q3 results, with net profit rising 7.3% YoY to ₹553.6 crore and revenue up 6% to ₹3,558.6 crore, while EBITDA grew 7.7% to ₹734 crore and operating margin stood at 20.6%.

VEDL: Vedanta posted a strong Q3 performance, with net profit surging 60.1% YoY to ₹5,710 crore, while revenue and EBITDA jumped 37% each to ₹23,369 crore and ₹6,866 crore respectively; margins remained flat at 29.4%.

REC: The company reported a marginal 0.3% YoY rise in Q3 net profit to ₹4,043 crore and a 2.8% increase in NII to ₹5,275 crore, while its board approved a third interim dividend of ₹4.60 per share (46%) for FY26, with February 6, 2026 set as the record date.

CMP- 318.60
IMPACT- **NEGATIVE**

CMP- 510.45
IMPACT- **POSITIVE**

CMP- 766.35
IMPACT- **POSITIVE**

CMP- 375.30
IMPACT- **NEUTRAL**



- With the economy operating close to capacity, the survey notes that structural reforms will be required to lift the investment rate and further improve total factor productivity to achieve faster growth. It projects real GDP growth for FY27 in the range of 6.8-7.2%, while the Union Budget may assume nominal GDP growth of 9.8-10.2%.
- The Economic Survey recommends amending the definition of a 'government company' to allow the government to reduce its stake to 26% in listed state-run firms. This move could facilitate further monetization of holdings in blue-chip companies like ONGC and SBI, enabling them to operate as professionally managed entities with dispersed ownership.
- The goal is to cut the combined fiscal deficit of the Centre and states to about 6% in the medium-to-long term. The unconditional physical transfers that many states are pursuing today do have a useful short-term role. However, sustaining growth requires careful re-prioritisation within revenue spending by states so that short-term income support does not erode the very investments on which inclusive, medium-term prosperity ultimately rests, says V Anantha Nageswaran.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Tata Steel	202.32	8.47	4.37		Asian Paints	2,416.00	-95.80	-3.81
Larsen	3,932.90	138.90	3.66		SBI Life Insura	1,996.30	-56.90	-2.77
Eternal	275.35	9.05	3.40		Interglobe Avi	4,621.00	-128.00	-2.70
TMPV	351.80	11.35	3.33		Maruti Suzuki	14,502.00	-375.00	-2.52
Axis Bank	1,363.70	43.90	3.33		TATA Cons. Prod	1,107.20	-24.60	-2.17

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ABB India	5,474.00	430.50	8.54		KPIT Tech	1,042.80	-63.00	-5.70
NATIONALUM	428.85	22.70	5.59		Motilal Oswal	749.35	-40.80	-5.16
ENRIN	2,481.50	124.60	5.29		Canara Bank	150.32	-7.42	-4.70
Oil India Ltd	514.75	24.25	4.94		Solar Ind.	13,327.00	-589.00	-4.23
Tata Steel	202.32	8.47	4.37		Asian Paints	2,416.00	-95.80	-3.81



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CANBK	150.37	-8.05	-5.08%	174555	23.13%
RVNL	316.00	-20.15	-5.99%	53768.4	20.42%
SAMMAANCAP	148.77	5.91	4.14%	107285	16.04%
KEI	3,977.60	106.40	2.75%	1258.4	13.07%
GAIL	167.97	-0.90	-0.53%	100393.6	12.10%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	955.00	23.10	2.48%	10330.2	-14.16%
360ONE	1,140.50	-1.60	-0.14%	2616.5	-9.29%
SWIGGY	328.10	3.60	1.11%	23283	-7.50%
AXISBANK	1,367.50	43.90	3.32%	73088.1	-7.38%
SONACOMS	495.45	1.05	0.21%	13345.1	-7.13%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	24/02/26	NIFTY	26,000	25,000	1.13
-	24/02/26	BANKNIFTY	60,000	60,000	1.20



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,69,764.59	3,13,451.18	-43,686.59	3,45,783.16	2,75,961.39	69,821.77
29-Jan-26	20,212.73	20,606.70	-393.97	24,423.89	21,785.13	2,638.76
28-Jan-26	21,044.50	20,564.24	480.26	19,578.39	16,217.80	3,360.59
27-Jan-26	29,666.67	32,735.16	-3,068.49	23,929.34	14,929.63	8,999.71
23-Jan-26	13,550.25	17,663.63	-4,113.38	18,258.75	14,156.19	4,102.56

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,66,620.43	8,72,744.72	-6,124.29	6,88,408.82	6,92,150.39	-3,741.57
29-Jan-26	26,165.16	31,876.12	-5,710.96	20,710.59	21,244.48	-533.89
28-Jan-26	25,833.29	26,684.80	-851.51	20,431.48	20,542.95	-111.47
27-Jan-26	61,498.48	54,938.99	6,559.49	19,039.12	22,640.42	-3,601.30
23-Jan-26	1,34,709.96	1,34,670.15	39.81	51,918.11	51,749.12	168.99



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	6.93	-1.44	-4.94	44.96	102.59	88.57
IT - Hardware	3.13	1	-7.42	-21.56	-2.66	9.86
Non Ferrous Metals	3.02	2.05	6.66	14.77	35.69	52.19
Mining & Mineral products	2.53	2.24	-5.18	2.55	14.05	28.49
Edible Oil	2.18	5.34	-6.99	-9.62	-12.69	-13.41



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

27-01-2026	28-01-2026	29-01-2026	30-01-2026	31-01-2026
ASIANPAINT	ACC	CANBK	AMBUJACEM	BDL
MARICO	BEL	COLPAL	BAJAJ-AUTO	IDFCFIRSTB
TATACONSUM	BSOFT	CONCOR	BANKBARODA	SUNPHARMA
	LT	DABUR	CHOLAFIN	
	M&MFIN	HUDCO	EXIDEIND	
	MARUTI	IEX	GLENMARK	
	SBICARD	ITC	JINDALSTEL	
	SBILIFE	KPITTECH	LICHSGFIN	
	TVSMOTOR	PAYTM	NATIONALUM	
		PRESTIGE	NESTLEIND	
		RECLTD	NTPC	
		VOLTAS	SAIL	



UPCOMING ECONOMIC EVENTS

Friday, 30 January 2026	Country	Event's	Forecast		Previous
14:30	EU	German GDP (QoQ) (Q4)	0.2%		0.0%
17:00	IN	FX Reserves, USD			701.36B
18:30	EU	German CPI (MoM) (Jan)			0.0%
19:00	US	PPI (MoM) (Dec)	0.2%		0.2%
Saturday, 31 January 2026					
07:00	CN	Manufacturing PMI (Jan)	50.2		50.1
Sunday, 1 February 2026					
11:30	IN	Indian Union Budget			0.0%



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