THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 29, 2026

NIFTY – 22,780.25 (Daily Chart)

•In Monday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming lower lows and lower highs. It also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact.

• **For Tuesday's trading session, 22,760 will act as the initial support level, while on the higher end, 22,860 will act as the initial resistance level.**

BANK NIFTY – 54,471.65 (Daily Chart)

•In Monday's trading session, the banking index opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, it has formed a strong bearish candle and continues to trade below the 20 DEMA, indicating that bearish momentum remains intact. The broader structure also remains bearish, with lower lows and lower highs.

• **For Tuesday's trading session, 54,440 will act as the initial support level, while on the higher end, 54,670 will act as the initial resistance level.**

DRREDDY CMP- 1,221 (Daily Chart)

BUY ABOVE 1,225 SL 1,213 TGT 1,250.

CANBK CMP- 120.65 (Daily Chart) SELL OCT FUT BELOW 120.30 SL 121.50 TGT 117.

*Recommendation for intraday only.

STOCK'S IN NEWS

NCC : Infrastructure company NCC Ltd on Monday (September 28) said it has received a ₹1,076.71 crore order, excluding goods and services tax (GST), from the Rural Water Supply and Sanitation Department, Visakhapatnam, Government of Andhra Pradesh.

CMP- 130.29
IMPACT- **POSITIVE**

IRFC : Indian Railway Finance Corporation (IRFC) has signed a ₹4,200 crore term loan agreement with Damodar Valley Corporation (DVC) to finance renewable energy projects across Jharkhand and West Bengal.

CMP- 78.55
IMPACT- **POSITIVE**

PIDILITIND : The firm has partnered with South Korea-based Hwaseung Chemical to bring its footwear adhesive technology to Indian manufacturers, the company said on Monday.

CMP- 1,503.00
IMPACT- **POSITIVE**

ZYDUSLIFE : The firm said on Monday, September 28, a US Food and Drug Administration (USFDA) inspection at its manufacturing facility at SEZ II, Ahmedabad, has concluded with one observation.

CMP- 1,215.00
IMPACT- **NEUTRAL**

ECONOMIC NEWS

- Trade between India and the UAE settled in local currencies has reached double digits, Commerce and Industry Minister Piyush Goyal said Monday. Bilateral trade is also nearing pre-war levels and is expected to recover in coming months. Goyal said businesses are increasingly recognising the benefits of rupee-dirham settlements amid geopolitical disruptions.

- India and 17 other countries, including the US, UK and China, have reserved third-party rights in Russia’s WTO dispute against the European Union’s Carbon Border Adjustment Mechanism. The WTO Dispute Settlement Body has agreed to establish a panel to examine Russia’s claims that CBAM creates trade barriers and violates WTO rules.

- Finance Minister Nirmala Sitharaman met with Jordan's Minister of Planning Zeina Zeid Toukan in Doha. The two ministers discussed ways to enhance bilateral cooperation in various sectors, including food security and trade. Sitharaman emphasized the goal of reaching $5 billion in bilateral trade by 2030. Jordan expressed interest in strengthening ties with India, particularly in energy and infrastructure.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Dr Reddys Labs	1,221.00	20.00	1.67
Infosys	1,003.20	3.00	0.30
HDFC Life	531.60	0.60	0.11

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TMPV	281.75	-8.70	-3.00
Adani Enterpris	2,831.10	-85.40	-2.93
Jio Financial	220.50	-6.50	-2.86
Power Grid Corp	261.85	-7.65	-2.84
Larsen	3,766.40	-109.80	-2.83

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Dixon Technolog	13,640.00	250	1.87
Dr Reddys Labs	1,221.00	20	1.67
Voltas	1,135.50	17.3	1.55
Indian Renew	114.82	1.6	1.41
Premier Energie	906	9.6	1.07

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Yes Bank	21.18	-1.32	-5.87
Bank of India	129.99	-7.95	-5.76
Vodafone Idea	13.47	-0.79	-5.54
Adani Green Ene	1,235.00	-61.6	-4.75
Union Bank	171.75	-8.45	-4.69

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PETRONET	288.15	-2.10	0.56%	2,093.80	-84.91%
MANKIND	2,443.90	-7.90	-1.17%	227.80	-78.17%
SONACOMS	809.65	-29.90	-1.96%	1,243.40	-76.91%
TVSMOTOR	4,073.00	-2.25	-2.02%	735.90	-75.50%
SBILIFE	1,736.30	-34.70	-0.52%	638	-74.79%

INDEX HIGHEST OI

F&O Ban list
SAIL
LICHSGFIN
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	22,000	0.60
29/09/26	BANKNIFTY	57,500	54,000	0.68

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,76,082.46	2,99,966.65	-23,884.19	2,97,163.42	2,39,357.57	57,805.85
28-Sep-26	9,047.56	14,400.78	-5,353.22	15,918.32	10,729.30	5,189.02
25-Sep-26	12,327.36	16,021.29	-3,693.93	14,035.77	11,197.60	2,838.17
24-Sep-26	13,111.22	18,138.58	-5,027.36	18,196.90	13,895.72	4,301.18
23-Sep-26	13,580.40	11,962.95	1,617.45	14,404.90	12,063.44	2,341.46

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,12,118.15	6,18,765.49	-6,647.34	46,44,341.73	46,22,806.03	21,535.70
28-Sep-26	1,04,669.94	1,03,624.87	1,045.07	40,525.37	39,397.11	1,128.26
25-Sep-26	1,52,964.36	1,52,278.68	685.68	51,626.75	52,327.66	-700.91
24-Sep-26	1,28,456.67	1,30,393.59	-1,936.92	59,205.58	59,203.30	2.28
23-Sep-26	29,112.46	28,763.41	349.05	44,821.08	44,878.93	-57.85

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	6.34	28.49	27.19	61.5	129.13	11.15
Dry cells	1.73	-2.18	-4.23	-9.15	11.47	-24.91
Shipping	0.78	2.33	1.82	1.79	25.38	36.45
Credit Rating Agencies	0.43	-2.45	-4.24	-3.03	0.63	-11.34
Tobacco Products	0.32	3.29	-7.2	-20.74	-18.17	-41.64

UPCOMING ECONOMIC EVENTS

Tuesday, 29 September 2026	Country	Event's	Forecast		Previous
10:00	AU	RBA Interest Rate Decision (Sep)	4.60%		4.35%
19:30	US	CB Consumer Confidence (Sep)	90.1		89.4
19:30	US	JOLTS Job Openings (Aug)	7.230M		7.271M
Wednesday, 30 September 2026					
07:00	CN	Manufacturing PMI (Sep)	50.10		49.80
11:30	UK	GDP (QoQ) (Q2)	0.4%		0.4%
11:30	UK	GDP (YoY) (Q2)	1.2%		1.2%
17:30	DE	German CPI (MoM) (Sep)			0.2%
17:45	US	ADP Nonfarm Employment Change (Sep)	70K		38K
18:00	US	Core PCE Price Index (YoY) (Aug)	3.4%		3.3%
18:00	US	Core PCE Price Index (MoM) (Aug)	1.5%		1.5%
18:00	US	Crude Oil Inventories			2.969M

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