ITI Morning Boost

July 29, 2026

NIFTY – 23,985.35 (Daily Chart)

• In Tuesday's trading session, the Nifty opened on a flattish note and remained range-bound throughout the session, resulting in a flattish close.

• On a daily scale, the index has formed a small bullish candle with a long upper wick, indicating indecisiveness among market participants and selling pressure at higher levels. The index continues to face resistance from the 20 DEMA, while maintaining its bearish structure by forming a series of lower highs. To resume its upward journey and strengthen bullish momentum, the index needs to decisively breach and sustain above the 100 DEMA.

• **For Wednesday's trading session, 23,950 will act as the initial support level, while on the higher end, 24,040 will act as the initial resistance level.**

BANK NIFTY – 56,755.60 (Daily Chart)

- In Tuesday's trading session, the banking index opened on a negative note and gradually drifted lower throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a small bearish candle with a lower wick, indicating a neutral market sentiment with buying interest emerging at lower levels. The index also managed to fill the gap that was created on 27th July. Although the index continues to trade below the 20 DEMA, it has managed to hold the support of the 100 DEMA, which is a positive sign for the bulls. To resume its upward journey, the index needs to decisively breach and sustain above the 20 DEMA, which is currently positioned at 57,307.

- **For Wednesday's trading session, 56,595 will act as the initial support level, while on the higher end, 56,845 will act as the initial resistance level.**

MARICO CMP- 883.25 (Daily Chart)

BUY ABOVE 884 SL 875.50 TGT 902

TradingView

VEDL CMP- 259.35 (Daily Chart) SELL FUT BELOW 260 SL 262.60 TGT 254.

STOCK’S IN NEWS

BSOFT : CKA Birla Group company reported a 51.2% year-on-year jump in consolidated net profit for the first quarter of FY27, helped by higher revenue and a sharp improvement in operating profitability.

CMP- 299.90
IMPACT- **POSITIVE**

LT : Infrastructure major L&T on Tuesday (July 28) reported a 14% year-on-year increase in consolidated profit after tax (PAT) at ₹4,123 crore for the quarter ended June 30, 2026, compared with ₹3,617 crore in the year-ago period.

CMP- 3,832.00
IMPACT- **POSITIVE**

PHOENIXLTD : Realty firm on Tuesday (July 28) reported a 23.3% year-on-year rise in consolidated profit at ₹296.9 crore for the quarter ended June 30, 2026, compared with ₹240.7 crore in the corresponding period last year.

CMP- 2,023.20
IMPACT- **NEUTRAL**

TATACAP : Non-banking financial company on Tuesday (July 28) reported a 56% year-on-year increase in consolidated profit after tax (PAT) to ₹1,547 crore for the quarter ended June 30, 2026, while its assets under management (AUM) rose 22% to ₹2,90,502 crore.

CMP- 354.95
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India's industrial production surged 7.3% in June, marking its fastest growth in nearly two years. Manufacturing and electricity generation showed a sharp acceleration, exceeding economists' expectations. This strong performance suggests robust domestic economic growth despite global uncertainties. Capital goods, primary goods, and intermediate goods were key contributors to this expansion. Other sectors like mining and water supply also registered positive growth.

- The Centre has imposed stock holding limits on sugar dealers nationwide from August 1 to November 30. This measure aims to curb hoarding and speculative trading, ensuring adequate domestic availability. The government will closely monitor market activities and take further steps if needed. Sugar prices have climbed to record highs recently, prompting government intervention. Genuine trade and distribution activities will continue without disruption during this period.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
TCS	2,398.00	102.40	4.46
Eternal	308.35	12.50	4.23
Tech Mahindra	1,635.20	60.20	3.82
Nestle	1,491.80	45.70	3.16
Cipla	1,444.60	35.20	2.50

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HUL	2,022.70	-151.90	-6.99
Bharat Elec	389.00	-18.15	-4.46
Coal India	410.15	-17.35	-4.06
TATA Cons. Prod	1,082.10	-25.30	-2.28
NTPC	343.75	-7.05	-2.01

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
COFORGE	1,686.00	157.6	10.31
Lodha Developer	1,301.40	102.7	8.57
Kalyan Jeweller	608.35	43.75	7.75
TCS	2,398.00	102.4	4.46
Eternal	308.35	12.5	4.23

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Suzlon Energy	48.02	-5.13	-9.65
Godfrey Phillip	2,031.30	-179.2	-8.11
Varun Beverages	430	-34.5	-7.43
HUL	2,022.70	-151.9	-6.99
Avenue Supermar	3,846.60	-181.1	-4.5

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAPOWER	372.20	-7.00	-1.85%	64,336.50	61.91%
GODFRYPHLP	1,964.90	-210.10	-9.66%	2,243.20	45.97%
YESBANK	22.95	-0.15	-0.65%	11,98,003.10	35.28%
RADICO	4,373.00	194.90	4.66%	839.10	32.56%
GODREJPROP	2,155.00	76.70	3.69%	7,639	32.37%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TORNTPHARM	4,924.40	-69.80	-1.40%	4,284.10	-5.43%
WIPRO	179.63	4.34	2.48%	2,63,385.00	-5.31%
NESTLEIND	1,496.10	40.40	2.78%	9,842.50	-4.36%
HCLTECH	1,328.10	31.90	2.46%	27,485.20	-3.10%
LTM	4,340.70	123.10	2.92%	2,912	-3.08%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,200	24,000	1.10
25/08/26	BANKNIFTY	58,000	58,000	0.87

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,74,930.03	2,87,591.88	-12,661.85	3,51,147.69	3,17,442.80	33,704.89
28-Jul-26	17,530.97	16,775.64	755.33	18,256.88	16,592.72	1,664.16
27-Jul-26	11,695.95	13,384.18	-1,688.23	15,937.10	13,607.96	2,329.14
24-Jul-26	11,123.86	15,016.63	-3,892.77	18,959.43	13,505.88	5,453.55
23-Jul-26	11,472.08	14,471.31	-2,999.23	16,575.30	13,628.16	2,947.14

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,24,538.30	8,13,195.89	11,342.41	5,12,701.05	5,15,837.83	-3,136.78
28-Jul-26	40,449.68	37,675.65	2,774.03	18,106.43	18,520.67	-414.24
27-Jul-26	1,19,932.46	1,14,616.04	5,316.42	43,542.06	44,343.72	-801.66
24-Jul-26	1,67,288.87	1,65,173.32	2,115.55	42,839.99	44,273.00	-1,433.01
23-Jul-26	1,51,258.82	1,49,077.33	2,181.49	37,765.95	36,419.74	1,346.21

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	1.41	0.53	29.24	47.69	58.24	7.69
Ship Building	1.28	3.74	9.69	35.43	40.91	405.15
Dry cells	1.07	0.59	-5.51	4.97	-2.01	-21.31
Computer Education	0.99	-2.18	-3.08	6.38	7.5	-20.88
Financial Services	0.97	2.03	1.23	-0.1	4.71	13.15

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

29-07-2026	30-07-2026	31-07-2026	01-08-2026	02-08-2026
DABUR	EXIDEIND	SHREECEM	CDSL	PERSISTENT
ASIANPAINT	M&M	ABB	DIVISLAB	
ADANIPORTS	BAJFINANCE	BAJAJFINSV	APLAPOLLO	
COLPAL	MANKIND	BAJAJHLDNG	MUTHOOTFIN	
ADANIENT	TORNTPHARM	SUNPHARMA		
KPITTECH	TATASTEEL	ABCAPITAL		
PRESTIGE	HYUNDAI	GLENMARK		
EICHERMOT	LICHSGFIN	MARUTI		
WAAREEENER	SWIGGY	IOC		
FORCEMOT	IRFC	ITC		
	VEDL	GAIL		
	MAZDOCK	NATIONALUM		
	NUVAMA	DIXON		

UPCOMING ECONOMIC EVENTS

Wednesday, 29 July 2026	Country	Event’s	Forecast		Previous
20:00	US	Crude Oil Inventories			2.010M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Statement			
Thursday, 30 July 2026					
00:00	US	FOMC Press Conference			
13:30	DE	German GDP (QoQ) (Q2)	0.1%		0.3%
16:30	UK	BoE Interest Rate Decision (Jul)	3.75%		3.75%
17:30	DE	German CPI (MoM) (Jul)	0.7%		-0.3%
18:00	US	Core PCE Price Index (MoM) (Jun)	0.1%		0.3%
18:00	US	Core PCE Price Index (YoY) (Jun)			3.4%
18:00	US	GDP (QoQ) (Q2)	2.3%		2.1%
18:00	US	Initial Jobless Claims	206K		187K

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com