

# ITI Morning Boost

May 29, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,907.15 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a flattish note and remained muted for most of the session, resulting in a flattish close.

- On a daily scale, the index has formed a candlestick pattern similar to a Doji, indicating indecisiveness among market participants. The index continues to trade between the 20 DEMA level, which is acting as support, and the 50 DEMA level, which is acting as resistance. A decisive breakout on either side will determine the next directional move.

- For Friday's trading session, **23,855** will act as the initial support level, while on the higher end, **23,985** will act as the initial resistance level.



# BANK NIFTY – 54,853.85 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a flattish note and, after initial volatility, gradually moved southward, resulting in a negative close.

• On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating indecisiveness among market participants. The index continues to trade between the 50 DEMA level, which is acting as resistance, and the 20 DEMA level, which is acting as support. A breakout on either side will determine the next directional move. The index also continues to hold its bearish structure, as it is forming a pattern of lower highs.

• For Friday's trading session, 54,735 will act as the initial support level, while on the higher end, 55,065 will act as the initial resistance level.







**ZYDUSLIFE:** The company on Wednesday (May 27) said its Buyback Committee has approved an increase in the buyback price and a reduction in the number of equity shares to be repurchased under its ongoing buyback programme. The company said the buyback price has been increased from ₹1,150 per equity share to ₹1,260 per equity share.

**OIL :** State-owned firm said its wholly owned subsidiary OIL Green Energy Ltd (OGEL) has signed a joint venture agreement with Hindustan Waste Treatment Private Ltd (HWT), a wholly owned subsidiary of SFC Environmental Technologies Ltd, to develop bioenergy and sustainable waste management projects in India.

**ASHOKLEY :** Commercial vehicle manufacturer Ashok Leyland announced the highest-ever quarterly and annual profit after tax (PAT), revenue and EBITDA on Thursday, 28 May, led by strong volumes. The company posted a 12.7% year-on-year (YoY) increase in standalone net profit to ₹1,404.7 crore in Q4FY26 as against ₹1,245.87 crore in the corresponding period last year. On a sequential basis, the figure rose 76% from ₹796.02 crore posted at the end of the December quarter.

CMP- 1,085.80  
IMPACT- **POSITIVE**

CMP- 488.00  
IMPACT- **POSITIVE**

CMP- 163.62  
IMPACT- **POSITIVE**



- India and Canada have decided to focus on low-hanging fruit, work on areas of convergence and avoid seeking concessions in sensitive sectors in the negotiations for the proposed free trade agreement, Commerce and Industry Minister Piyush Goyal has said. The two countries are negotiating a Comprehensive Economic Partnership Agreement (CEPA). The third round of negotiations is underway in Ottawa. The minister was in Canada for a three-day official visit.
- India is poised to take the lead as the premier growth engine globally, the WEF said, with economists optimistic about substantial progress in the year ahead. India's drive is propelled by robust infrastructure development, significant technological advancements, and proactive trade policies, it added.
- Rice production is estimated at a record 154.02 mt in the 2025-26 crop year, up from 150.18 mt a year earlier, according to the third advance estimates released by the agriculture ministry.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Hindalco	1,149.70	45.90	4.16
TMPV	400.95	15.35	3.98
Power Grid Corp	300.15	7.60	2.60
Eternal	256.51	6.34	2.53
NTPC	398.15	8.45	2.17

Company	Price	Change	%Gain
ONGC	274.05	-13.45	-4.68
ITC	291.95	-9.70	-3.22
HDFC Bank	758.65	-20.25	-2.60
HDFC Life	609.60	-9.25	-1.49
Wipro	201.58	-2.15	-1.06

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Bajaj Auto	10,808.50	215.50	2.03
Torrent Pharma	4,537.80	85.70	1.92
Maruti Suzuki	13,364	156.00	1.18
Asian Paints	2,671.90	24.90	0.94
SHREECEM	25,400.00	220.00	0.87

Company	Price	Change	%Gain
ITC	291.95	-9.70	-3.22
HDFC Bank	758.65	-20.25	-2.60
Wipro	201.58	-2.15	-1.06
SBI Life	1,864.50	-18.70	-0.99
Dr. Reddys	1,323.70	-2.80	-0.21



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
COALINDIA	458.35	1.80	0.39%	84,915	50.33%
EXIDEIND	397.55	29.40	7.99%	26,271.00	26.33%
BDL	1,269.50	-55.10	-4.16%	3,846.50	20.82%
OFSS	10,207.00	424.00	4.33%	1,149.10	9.54%
NATIONALUM	436.50	18.05	4.31%	44,631	8.88%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PREMIERENE	1,049.80	25.00	2.44%	10,667.40	-12.92%
ADANIENSOL	1,550.20	80.90	5.51%	18,686.70	-5.59%
SIEMENS	3,888.20	207.40	5.63%	2,808.60	-5.11%
NAUKRI	1,012.15	23.40	2.37%	14,275.10	-3.97%
POWERINDIA	37,835.00	1585.00	4.37%	417.60	-3.77%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/06/26	NIFTY	25,000	24,000	1.20
-	30/06/26	BANKNIFTY	60,000	54,000	0.98



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,64,180.19	2,99,037.66	-34,857.47	3,24,325.47	2,58,420.68	65,904.79
27-May-26	11,418.65	12,461.35	-1,042.70	16,893.10	13,072.10	3,821.00
26-May-26	13,127.02	15,534.89	-2,407.87	15,536.74	14,175.31	1,361.43
25-May-26	12,083.12	11,261.37	821.75	16,434.96	12,578.08	3,856.88
22-May-26	10,972.76	15,413.23	-4,440.47	18,436.72	12,433.19	6,003.53

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,11,992.20	8,14,246.47	-2,253.27	5,81,571.60	5,86,794.69	-5,223.09
27-May-26	18,955.42	19,659.22	-703.80	16,071.20	16,577.34	-506.14
26-May-26	38,003.09	36,622.88	1,380.21	15,305.37	17,326.88	-2,021.51
25-May-26	1,18,081.48	1,15,597.36	2,484.12	39,364.13	39,174.20	189.93
22-May-26	1,69,457.57	1,64,983.84	4,473.73	52,766.61	52,402.64	363.97



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	2.22	8.34	-1.35	5.52	-13.68	-30.56
Power Generation & Distribution	2.19	3.56	0.16	20.89	11.96	18.02
Media - Print/Television/Radio	2.01	2.38	0.13	-0.52	-11.97	-16.07
Tyres	1.91	7.5	-0.91	-6.27	-14.22	-4.55
Quick Service Restaurant	1.91	5.81	8.02	8.43	6.1	-11.93



## Result calendar for F&O stocks

29-05-2026	30-05-2026
ASIANPAINT	PATANJALI
GLENMARK	
INDIGO	
INOXWIND	
IREDA	
NMDC	

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# UPCOMING ECONOMIC EVENTS

Friday, 29 May 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			688.89.B
17:30	DE	German CPI (MoM) (May)	0.1%		0.6%
Monday, 1 June 2026					
06:00	US	Fed Chair Speaks			4.1%
10:30	IN	S&P Global Manufacturing PMI (May)	54.3		54.3
16:00	IN	Industrial Production (YoY) (Apr)			4.1%
19:15	US	S&P Global Manufacturing PMI (May)	55.3		54.5
19:30	US	ISM Manufacturing PMI (May)			52.7
Tuesday, 2 June 2026					
14:30	EU	CPI (YoY) (May)			3.0%
19:30	US	JOLTS Job Openings (Apr)			6.866M

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