

ITI Morning Boost



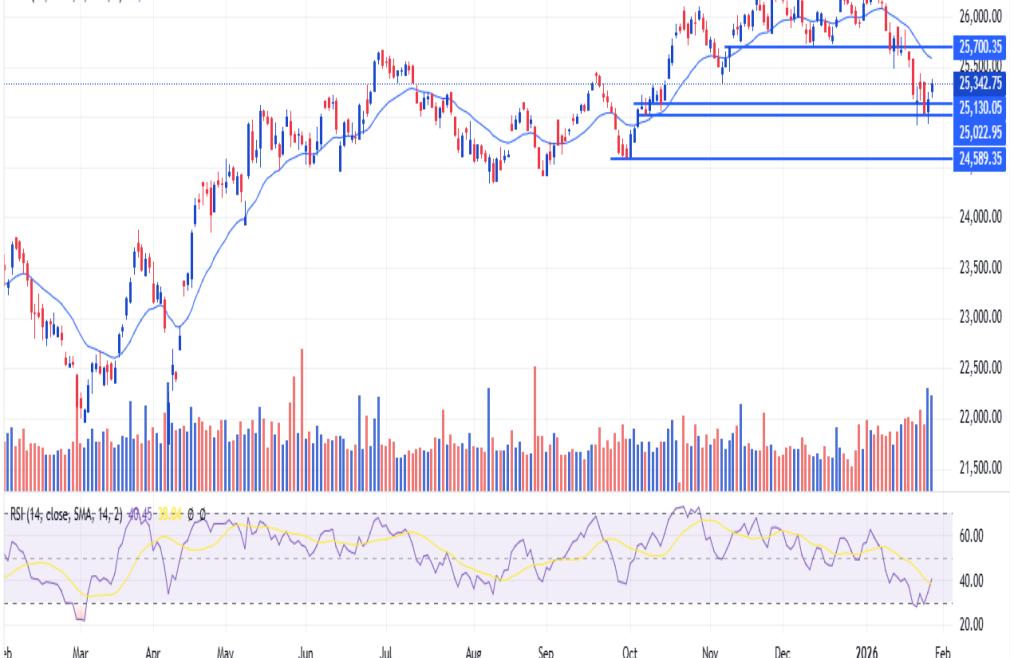
January 29, 2026

NIFTY – 25,342.75 (Daily Chart)

Nifty 50 Index · 10 · NSE 025,258.85 H25,372.10 L25,187.65 C25,342.75 +167.35 (+0.66%)

Vol 574.9M

EMA (20, close, 0, SMA, 5) 25,584.55



- In Wednesday's trading session, the Nifty opened on a positive note but failed to carry its bullish momentum and moved in a sideways direction. The index hovered within the range of 25,200–25,350 throughout the session.
- On a daily scale, the index formed a bullish candle and continues to trade above the horizontal support level. To resume its northward journey, the index needs to breach and sustain above the resistance of the 20 DEMA.
- **For Thursday's trading session, 25,190 will act as the initial support level, while on the higher end, 25,370 will serve as the initial resistance level.**

BANK NIFTY – 59,598.80 (Daily Chart)

Nifty Bank Index • 1D • NSE 059,575.65 H59,699.90 L59,240.10 C59,598.80 +393.35 (+0.66%)

Vol 289.25M

EMA (20, close, 0, SMA, 5) 59,380.83



TradingView

- In Wednesday's trading session, the banking index opened on a positive note but failed to carry its bullish momentum and moved in a sideways direction, which helped the index close on a positive note.
- On a daily scale, the index formed a doji candle, indicating indecisiveness among market participants. The positive for the bulls is that the index managed to close above the 20 DEMA level. To continue its bullish momentum, the index needs to sustain above the 20 DEMA.
- **For Thursday's trading session, 59,245 will act as the initial support level, and on the higher end, 59,700 will serve as the initial resistance level.**



ONGC CMP- 268.60 (Daily Chart)

BUY ABOVE 269 SL 266.35 TGT 275.



Britannia Industries Ltd · 1D · NSE O5,924.00 H5,924.00 L5,680.00 C5,748.50 -137.50 (-2.34%)

Vol 442.62 K

EMA (20, close, 0, SMA, 5) 5,920.03

INR

6,200.00

6,000.00

5,777.45

5,748.50

5,600.00

5,400.00

5,200.00

5,000.00

4,800.00

4,600.00

4,400.00

4,200.00

4,000.00

3,800.00

3,600.00

3,400.00

3,200.00

3,000.00

2,800.00

2,600.00

2,400.00

2,200.00

2,000.00

1,800.00

1,600.00

1,400.00

1,200.00

1,000.00

800.00

600.00

400.00

On a daily scale, the stock failed to hold the horizontal support level.

The stock continues to trade below 20 DEMA level.

RSI is gradually moving in the south direction indicates weakness in the stock.



LT: L&T reported a mixed set of numbers for the December quarter, with net profit at ₹3,215 crore, ₹4,380 crore and down 4.3% year-on-year from ₹3,359 crore. Revenue rose 10.5% YoY to ₹71,449 crore. EBITDA grew 18.6% to ₹7,416 crore, while operating margin improved to 10.4% versus 9.67% a year ago. The company also reported a labour code impact of ₹1,344 crore during the quarter.

M&MFIN: M&M Fin reported a mixed performance for the December quarter, with net profit at ₹810.4 crore, down 9.9% year-on-year from ₹899.5 crore. Net interest income (NII) rose a healthy 20.6% YoY to ₹2,304 crore from ₹1,911 crore.

SBICARD: SBI Cards reported a strong performance for the December quarter, with consolidated net profit rising 45.3% year-on-year to ₹556.6 crore from ₹383.2 crore, while revenue increased 11% to ₹5,127.3 crore. Finance costs declined 5% to ₹785 crore, even as total operating expenses rose 23% to ₹2,597 crore, reflecting higher business activity. Earnings before credit costs grew 8% to ₹1,971 crore during the quarter.

CMP- 3,794.00
IMPACT- **NEUTRAL**

CMP- 370.15
IMPACT- **NEUTRAL**

CMP- 782.40
IMPACT- **POSITIVE**



- India and the European Union have finalized a free trade agreement. Key sectors like mass market cars and farm produce are protected. Duty concessions will be introduced for specific EU vehicles over time. Indian apples will gain access to the EU market. This pact aims to boost trade between the two regions.
- Under the EU-Turkey Customs Union, Turkiye has to match the EU's common external tariff. So, when the EU lowers its tariffs for an FTA partner such as India, Turkiye would have to extend the same benefit to India.
- India and the US are engaged in highly cordial trade negotiations, with a US delegation visiting New Delhi for talks. Both nations are working to finalize the initial phase of a bilateral trade agreement. This visit follows the imposition of tariffs on Indian goods due to their purchase of Russian crude oil.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bharat Elec	453.00	37.05	8.91		TATA Cons. Prod	1,131.80	-55.60	-4.68
ONGC	268.58	20.63	8.32		Asian Paints	2,511.80	-111.00	-4.23
Coal India	444.05	21.15	5.00		Maruti Suzuki	14,877.00	-368.00	-2.41
Eternal	266.30	12.45	4.90		Max Healthcare	958.60	-16.90	-1.73
Hindalco	998.20	36.35	3.78		Sun Pharma	1,610.60	-28.30	-1.73

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
CG Power & Ind.	581.95	51.30	9.67		Tata Consumer	1,132.00	-55.61	-4.69
Oil India Ltd	490.50	42.00	9.36		Asian Paints	2,512.00	-111.00	-4.24
Solar Ind.	13,916.00	1150.00	9.01		Vishal Mega Mart	119.86	-5.16	-4.13
BEL	453.00	37.10	8.91		Bharti Hexacom	1,535.00	-46.90	-2.97
ONGC	268.58	20.60	8.33		Hindustan Zinc	708.20	-19	-2.62



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAMMAANCAP	142.86	3.69	2.65%	92458.6	15.60%
HINDZINC	706.35	-19.55	-2.69%	36087.3	14.54%
OIL	490.50	44.20	9.90%	14142.8	12.86%
POWERINDIA	17,803.00	991.00	5.89%	288.8	9.35%
TIINDIA	2,295.40	95.50	4.34%	3759.2	9.25%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MCX	2,605.00	168.00	6.89%	13546.9	-5.72%
AXISBANK	1,323.60	0.60	0.05%	78914.4	-5.53%
360ONE	1,142.10	23.50	2.10%	2884.5	-4.53%
APLAPOLLO	2,098.50	29.30	1.42%	9811.5	-4.27%
TECHM	1,769.40	15.40	0.88%	18133.8	-4.14%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	24/02/26	NIFTY	26,000	25,000	1.10
-	24/02/26	BANKNIFTY	60,000	60,000	0.91



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,49,551.86	2,92,844.48	-43,292.62	3,21,359.27	2,54,176.26	67,183.01
28-Jan-26	21,044.50	20,564.24	480.26	19,578.39	16,217.80	3,360.59
27-Jan-26	29,666.67	32,735.16	-3,068.49	23,929.34	14,929.63	8,999.71
23-Jan-26	13,550.25	17,663.63	-4,113.38	18,258.75	14,156.19	4,102.56
22-Jan-26	16,873.20	19,423.00	-2,549.80	17,537.49	13,314.51	4,222.98

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,40,455.27	8,40,868.60	-413.33	6,67,698.23	6,70,905.91	-3,207.68
28-Jan-26	25,833.29	26,684.80	-851.51	20,431.48	20,542.95	-111.47
27-Jan-26	61,498.48	54,938.99	6,559.49	19,039.12	22,640.42	-3,601.30
23-Jan-26	1,34,709.96	1,34,670.15	39.81	51,918.11	51,749.12	168.99
22-Jan-26	1,77,868.92	1,75,418.16	2,450.76	52,999.45	54,082.64	-1,083.19



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Aerospace & Defence	5.82	-0.27	-7.78	-15.12	-5.41	16.72
Crude Oil & Natural Gas	5.02	4.58	0.33	-16.55	-18.12	-18.64
Leather	4.64	1.94	-5.7	-16.52	-20.9	-21.07
Shipping	3.23	5.76	-10.43	-21.08	-8.31	-8.82
Mining & Mineral products	3.19	-1.96	-8.46	-1.67	9.64	21.92



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

27-01-2026	28-01-2026	29-01-2026	30-01-2026	31-01-2026
ASIANPAINT	ACC	CANBK	AMBUJACEM	BDL
MARICO	BEL	COLPAL	BAJAJ-AUTO	IDFCFIRSTB
TATACONSUM	BSOFT	CONCOR	BANKBARODA	SUNPHARMA
	LT	DABUR	CHOLAFIN	
	M&MFIN	HUDCO	EXIDEIND	
	MARUTI	IEX	GLENMARK	
	SBICARD	ITC	JINDALSTEL	
	SBILIFE	KPITTECH	LICHSGFIN	
	TVSMOTOR	PAYTM	NATIONALUM	
		PRESTIGE	NESTLEIND	
		RECLTD	NTPC	
		VOLTAS	SAIL	



UPCOMING ECONOMIC EVENTS

Thursday, 29 January 2026	Country	Event's	Forecast		Previous
00:30	US	Fed Interest Rate Decision	3.75%		3.75%
00:30	US	FOMC Statement			
01:00	US	FOMC Press Conference			
19:00	US	Initial Jobless Claims	202K		200K
Friday, 30 January 2026					
14:30	EU	German GDP (QoQ) (Q4)	0.2%		0.0%
17:00	IN	FX Reserves, USD			701.36B
18:30	EU	German CPI (MoM) (Jan)			0.0%
19:00	US	PPI (MoM) (Dec)	0.2%		0.2%
Saturday, 31 January 2026					
07:00	CN	Manufacturing PMI (Jan)	50.2		50.1



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