THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 28, 2026

NIFTY – 24,090.85 (Daily Chart)

- In Thursday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward. The index remained under pressure throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle. The index failed to sustain above the 100 DEMA, which resulted in the filling of the gap created on 20 August. The recent low of 24,025 will now act as a major support level. A breach below this level could invite further selling pressure, while sustained buying above the 100 DEMA would be required to revive bullish momentum.

- **For Friday's trading session, 24,090 will act as the initial support level, while on the higher end, 24,220 will act as the initial resistance level.**

BANK NIFTY – 57,509.95 (Daily Chart)

- In Thursday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle and failed to sustain above the 20 DEMA, indicating weakness at higher levels. The index continues to consolidate within the 57,000–58,260 range. A decisive breakout on either side of this range will determine the next directional move.

- **For Friday's trading session, 57,450 will act as the initial support level, while on the higher end, 57,785 will act as the initial resistance level.**

AUROPHARMA CMP- 1,637.00 (Daily Chart) BUY ABOVE 1,638 SL 1,622 TGT 1,665.

MANAPPURAM CMP- 348.00 (Daily Chart) SELL FUT BELOW 349 SL 352.40 TGT 342.

TradingView

STOCK’S IN NEWS

WIPRO : The firm has expanded its partnership with Google Cloud to roll out Gemini Enterprise across its own operations and help customers put AI to work on more complex business tasks. Wipro will deploy Gemini Enterprise internally and equip more than 10,000 AI-certified specialists to work with the technology.

CMP- 176.40
IMPACT- **POSITIVE**

NBCC : State-owned firm has secured five work orders worth a combined ₹134.27 crore, excluding GST, spanning school campuses, an education facility and a Canara Bank building. The orders have been awarded by Kendriya Vidyalaya Sangathan, Odisha's State Council of Educational Research and Training (SCERT) and Canara Bank.

CMP- 88.60
IMPACT- **POSITIVE**

BPCL : Addressing shareholders at BPCL's 73rd Annual General Meeting in Mumbai on Thursday, Chairman and Managing Director Sanjay Khanna said volatility would remain a feature of the energy industry, making a more diversified and resilient business increasingly important.

CMP- 318.00
IMPACT- **NEUTRAL**

HEROMOTOCO : The firm has approved an investment of up to ₹1,758 crore to buy additional shares in electric two-wheeler maker Ather Energy, a move that could raise its stake in the company to about 32.8% on a fully diluted basis.

CMP- 5550.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- Last year, S&P, the biggest of the global ratings firms, had raised its rating on India to 'BBB' from 'BBB-' after 18 years, citing the country's economic resilience and sustained fiscal consolidation. However, Fitch has retained its sovereign rating on India at BBB- since 2006, while Moody's has retained the same lowest investment grade of 'Baa3' since 2020. As for short-term India credit rating, S&P has maintained it at A-2, indicating that the country's capacity to meet financial commitments remains satisfactory.

- The minister was speaking at the end of his official visit to Japan, where he held a series of high-level engagements aimed at accelerating Japanese investment in India, strengthening industrial partnerships and expanding bilateral economic cooperation across emerging and strategic sectors. "Our focus is on process and procedures... there are very few sectors where FDI is restricted but we are open to ideas whatever industry demands... during these engagements here, new ideas have come up," Goyal said.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Adani Enterpris	3,169.00	57.00	1.83
Kotak Mahindra	424.20	7.50	1.80
Adani Ports	1,714.00	22.50	1.33
Cipla	1,420.00	17.30	1.23
Bharat Elec	411.00	4.10	1.01

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Hindalco	1,024.00	-29.00	-2.75
HDFC Bank	711.00	-16.20	-2.23
M&M	3,330.00	-68.20	-2.01
Shriram Finance	1,101.00	-16.50	-1.48
HCL Tech	1,282.00	-16.50	-1.27

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
BHEL	433.95	18.45	4.44
CG Power	897.9	32.85	3.8
Adani Power	215	7.8	3.76
Zydus Life	1,189.20	39.2	3.41
Kalyan Jeweller	629.3	18.7	3.06

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Container Corp	493.05	-23.95	-4.63
ICICIAMC	3,093.60	-129.2	-4.01
Muthoot Finance	3,085.00	-121.9	-3.8
HDFC AMC	2,575.00	-92.9	-3.48
Tata Power	352	-12	-3.3

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ATHERENERG	1,504.30	4.50	0.30%	1,315.10	64.88%
SAGILITY	44.41	-0.11	-0.25%	37,740.00	60.21%
LICHSGFIN	540.60	10.70	2.02%	42,208.00	12.32%
HDFCAMC	2,590.50	-98.50	-3.66%	7,024.20	8.76%
MAHABANK	85.00	-1.23	-1.43%	14,853	7.78%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CGPOWER	900.50	27.85	3.19%	17,888.30	-4.25%
POLICYBZR	1,843.20	-5.30	-0.29%	6,520.90	-3.76%
NAM-INDIA	1,212.10	-20.50	-1.66%	7,569.40	-3.67%
HINDZINC	616.35	-16.30	-2.58%	28,121.10	-3.47%
BPCL	320.75	-0.60	-0.19%	32,264	-3.43%

INDEX HIGHEST OI

F&O Ban list
LICHSGFIN
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.17
29/09/26	BANKNIFTY	57,500	57,500	1.09

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,53,932.30	2,47,855.10	6,077.20	3,03,278.93	2,58,321.30	44,957.63
27-Aug-26	15,276.94	15,575.20	-298.26	19,605.60	14,628.43	4,977.17
26-Aug-26	17,520.49	17,017.86	502.63	17,710.07	11,284.91	6,425.16
25-Aug-26	13,259.03	11,665.50	1,593.53	14,280.18	14,049.92	230.26
24-Aug-26	12,332.64	11,150.98	1,181.66	15,337.18	12,843.77	2,493.41

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,47,685.01	5,50,133.96	-2,448.95	4,14,080.97	4,24,183.56	-10,102.59
27-Aug-26	14,921.19	16,635.86	-1,714.67	15,127.78	15,769.75	-641.97
26-Aug-26	15,309.47	17,821.63	-2,512.16	14,459.36	15,497.00	-1,037.64
25-Aug-26	34,978.81	31,495.49	3,483.32	14,229.29	15,174.07	-944.78
24-Aug-26	1,05,380.15	1,05,175.64	204.51	44,830.87	45,878.46	-1,047.59

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	0.81	1.16	3.92	17.95	31.27	212.27
Oil Drill/Allied	0.76	-0.47	34.35	26.93	45.7	21.84
Readymade Garments/ Apparells	0.6	0.15	-0.23	8.51	6.03	-7.15
Dry cells	0.5	-2.32	-1.14	-0.72	1.3	-24.77
Marine Port & Services	0.42	5.53	8.09	4.37	6.89	10.49

UPCOMING ECONOMIC EVENTS

Friday, 28 August 2026	Country	Event's	Forecast		Previous
16:00	IN	Industrial Production (YoY) (Jul)	6.2%		7.3%
17:00	IN	FX Reserves, USD			716.91B
19:30	US	Fed Governor Warsh Speaks			
Monday, 31 August 2026					
07:00	CN	Manufacturing PMI (Aug)			49.2
16:00	IN	GDP Quarterly (YoY) (Q1)			7.8%
17:30	DE	German CPI (MoM) (Aug)			0.8%
Tuesday, 1 September 2026					
10:30	IN	S&P Global Manufacturing PMI (Aug)	52.9		52.9
14:30	EU	CPI (YoY) (Aug)			2.9%
19:15	US	S&P Global Manufacturing PMI (Aug)	53.2		53.2
19:30	US	ISM Manufacturing PMI (Aug)			55.6

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