

# ITI Morning Boost

April 28, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,092.70 (Daily Chart)



- In Monday's trading session, the Nifty opened on a positive note and remained in a sideways range throughout the session, resulting in a positive close.
- On a daily scale, the index has formed a small bullish candle, which helped it close above the 20 DEMA level. The RSI is moving sideways, indicating a neutral stance.
- For Tuesday's trading session, 24,060 will act as the initial support level, while on the higher end, 24,155 will act as the initial resistance level.

# BANK NIFTY – 56,264.30 (Daily Chart)



• In Monday's trading session, the banking index opened on a positive note but failed to sustain its bullish momentum, as it moved in a sideways direction, which helped the index close on a positive note.

• On a daily scale, the index has formed a spinning top candlestick pattern, indicating a neutral sentiment and indecisiveness among market participants. The index is holding the support of the 20 DEMA level, which is a positive sign for the bulls. The RSI is moving sideways, indicating a neutral trend.

• **For Tuesday's trading session, 55,965 will act as the initial support level, while on the higher end, 56,415 will act as the initial resistance level.**



# NTPCGREEN CMP- 118.86 ( Daily Chart)

BUY ABOVE 119 SL 117.85 TGT 121.50

NTPC Green Energy Limited · 1D · NSE O111.16 H119.95 L110.68 C118.86 +8.55 (+7.75%)  
Vol 30.04M  
EMA (20, close, 0, SMA, 5) 106.13





**BAJAJHFL** : The company reported a 14.1% year-on-year rise in net profit for the fourth quarter of FY26 at ₹669.2 crore, compared with ₹587 crore in the same period last year. Revenue grew 15.9% to ₹2,902.6 crore from ₹2,504.1 crore, reflecting steady business expansion.

CMP- 91.07  
IMPACT- **POSITIVE**

**AUBANK** : The SFB reported a 65.1% year-on-year rise in net profit to ₹831.4 crore for the fourth quarter, compared with ₹504 crore in the same period last year. For FY26, the net profit stood at ₹2,641 crore, rising 25% year-on-year from ₹2,106 crore in FY25.

CMP- 1,043.00  
IMPACT- **POSITIVE**

**SBICARD** : SBI Card and Payment Services reported a 14% year-on-year increase in net profit to Rs 609 crore for the fourth quarter of FY26. Revenue from operations saw a 6% rise to Rs 4,934 crore during the same period.

CMP- 670.70  
IMPACT- **POSITIVE**

**COALINDIA** : Coal India on Monday, April 27, reported its earnings for the fourth quarter of the 2025-26 financial year (Q4 FY26), posting an 11.15% year-on-year (YoY) surge in its consolidated net profit to ₹10,839.18 crore. In the corresponding period of the previous fiscal year, it had logged a profit of ₹9,751.64 crore, according to a regulatory filing.

CMP- 452.50  
IMPACT- **POSITIVE**



- The new ECL guidelines would introduce a "staging framework" for asset classification under the ECL approach, replacing the existing incurred-loss-based provisioning framework. However, the central bank said in a note that it would retain the current 90-day overdue rule for classifying non-performing assets (NPA).
- India has not offered any tariff concessions in the dairy sector under any free trade agreement so far, Commerce and Industry Minister Piyush Goyal said on Monday, including pacts with the European Union, the UK, Australia and New Zealand.
- India's digital public infrastructure is already boosting the economy. A NITI Aayog report predicts this contribution could reach four percent of GDP by 2030. The report outlines a strategic roadmap for continued growth. This involves state-led initiatives and collaboration. The goal is to enable livelihoods and unlock new growth engines across the nation.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Sun Pharma	1,733.50	113.10	6.98		Shriram Finance	974.65	-36.65	-3.62
Jio Financial	253.64	7.91	3.22		Axis Bank	1,324.20	-41.70	-3.05
Reliance	1,365.80	38.00	2.86		Bharat Elec	435.60	-8.85	-1.99
Wipro	205.05	5.69	2.85		TATA Cons. Prod	1,160.50	-13.50	-1.15
Tech Mahindra	1,396.10	37.60	2.77		ICICI Bank	1,314.10	-12.10	-0.91

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
M&M Financial	317.70	23.30	7.91		Shriram Finance	974.65	-36.65	-3.62
NTPCGREEN	118.86	8.55	7.75		Axis Bank	1,324.20	-41.70	-3.05
Sun Pharma	1,733.50	113.10	6.98		BHARTIHEXA	1,499.40	-33.80	-2.20
Hindustan Zinc	628.00	39.50	6.71		AUBANK	1,043.00	-22.66	-2.13
IndusInd Bank	900.15	52.20	6.16		Bharat Elec	435.60	-8.85	-1.99

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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PATANJALI	465.55	-4.75	0.36%	3,033.00	-83.00%
MARICO	786.95	3.00	0.65%	1,621.20	-76.56%
ALKEM	5,361.00	2.40	2.14%	139.50	-76.27%
DELHIVERY	462.10	124.50	2.54%	2,946.50	-75.73%
BRITANNIA	5,702.50	-132.40	-0.38%	257.10	-75.66%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	25,000	24,000	0.97
-	28/04/26	BANKNIFTY	60,000	54,000	0.89



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,56,834.82	3,14,350.26	-57,515.44	3,24,242.06	2,80,639.47	43,602.59
27-Apr-26	30,263.32	31,414.80	-1,151.48	19,978.34	15,854.42	4,123.92
24-Apr-26	9,837.20	18,665.07	-8,827.87	21,560.16	16,859.45	4,700.71
23-Apr-26	12,829.12	16,083.83	-3,254.71	18,498.19	17,556.84	941.35
22-Apr-26	13,895.07	15,973.43	-2,078.36	18,704.25	19,752.42	-1,048.17

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,72,876.74	7,77,193.02	-4,316.28	11,86,068.97	11,98,417.02	-12,348.05
27-Apr-26	1,21,677.19	1,20,184.08	1,493.11	36,235.68	37,308.19	-1,072.51
24-Apr-26	1,67,437.51	1,68,481.94	-1,044.43	37,500.93	41,329.02	-3,828.09
23-Apr-26	1,57,584.44	1,61,340.26	-3,755.82	36,560.58	35,122.76	1,437.82
22-Apr-26	35,707.95	39,376.98	-3,669.03	34,948.68	35,781.80	-833.12



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.61	-4.91	3.39	0.94	91	796.38
Non Ferrous Metals	3.51	-0.21	19.3	12.62	21.74	56.34
Electronics	3.5	1.44	22.41	24.37	12.56	47.83
Power Generation & Distribution	3.35	1.55	22.73	22.14	5.34	10.79
Glass & Glass Products	3.25	0.11	16.49	2.06	-18.07	1.85



## Result calendar for F&O stocks

27-04-2026	28-04-2026	29-04-2026	30-04-2026	01-05-2026
ULTRACEMCO	MARUTI	MPHASIS	HINDUNILVR	JINDALSTEL
NAM-INDIA	BANDHANBNK	KFINTECH	CHOLAFIN	
COALINDIA	DALBHARAT	BAJFINANCE	BAJAJFINSV	
SUPREMEIND	PPLPHARMA	ADANIPOWER	LAURUSLABS	
AUBANK	ETERNAL	FEDERALBNK	ADANIPTS	
PHOENIXLTD	RECLTD	WAAREEENER	SONACOMS	
VBL		INDIANB	NATIONALUM	
SBICARD		FORCEMOT	ADANIEN	
		MOTILALOF	INDUSTOWER	
		VEDL		

# UPCOMING ECONOMIC EVENTS

Tuesday, 28 April 2026	Country	Event's	Forecast		Previous
08:30	JP	BoJ Interest Rate Decision	0.75%		0.75%
16:00	IN	Industrial Production (YoY) (Mar)	4.2%		5.2%
19:30	US	CB Consumer Confidence (Apr)	89.4		91.8
Wednesday, 29 April 2026					
17:30	DE	German CPI (MoM) (Apr)	0.7%		1.1%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			1.925M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Statement			
Thursday, 30 April 2026					
00:00	US	FOMC Press Conference			
07:00	CN	Manufacturing PMI (Apr)	50.2		50.4

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