THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 27, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,884.50 (Daily Chart)



•In Thursday's trading session, the Nifty opened on a flat note and remained range-bound throughout the session, resulting in a largely unchanged close.

• On the daily chart, the index formed a Doji candlestick pattern, indicating indecisiveness among market participants. For the third consecutive trading session, the index failed to surpass the psychological mark of 26,000. To sustain its bullish momentum, the index needs to register a decisive breakout and sustain above this crucial level. Meanwhile, the broader bullish structure remains intact, with the index continuing to form higher highs and higher lows. It is also trading above its 20 DEMA, indicating that the underlying bullish momentum remains intact. However, the RSI remains in the overbought zone, which serves as a cautionary signal for the bulls and raises the possibility of intermittent consolidation or profit booking.

• **For Friday's trading session, 25,960 will act as the immediate resistance, while 25,770 will serve as the initial support. A sustained move above 25,960 could pave the way for a fresh attempt towards the 26,000 mark, whereas a break below 25,770 may invite selling pressure.**

BANK NIFTY – 63,535.30 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note and remained largely sideways for most of the session. However, towards the end, the index slipped into negative territory and closed on a weak note.

• On the daily chart, the index formed a small bearish candlestick, indicating indecisiveness among market participants. Nevertheless, the broader bullish structure remains intact, with the index continuing to form higher highs and higher lows. It is also trading above its 20 DEMA, signalling that the underlying bullish momentum remains intact. However, the RSI continues to trade in the overbought zone, which serves as a cautionary signal for the bulls and raises the possibility of intermittent consolidation or profit booking.

• **For Friday's trading session, 63,245 will act as the immediate support, while 64,140 will serve as the initial resistance. A decisive breakout on either side of this range could provide the next directional cue.**

MCX CMP- 3,835.00 (Daily Chart)

BUY ABOVE 3,838 SL 3,800 TGT 3,915.



TradingView

*Recommendation for intraday only.

CGPOWER CMP- 782.00 (Daily Chart)

SELL FUT BELOW 786 SL 793.85 TGT 770.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

URBANCO : The firm has entered the residential air conditioner market with the launch of Native Ultra and Native Ultra Air, expanding its Native portfolio of smart home products. Pre-bookings opened on November 26 and are available exclusively through the Urban Company app. Prices start at ₹55,499, with assisted buying also available.

CMP- 170.72
IMPACT- **POSITIVE**

TMCV : Tata Motors' stake in Automobile Corporation of Goa Limited (ACGL) has risen to 50.17% from 48.98% following the completion of ACGL's share buyback, making the company a subsidiary of Tata Motors. In a regulatory filing dated November 26, Tata Motors said the increase followed ACGL's buyback of shares through a tender offer and the subsequent cancellation of the shares repurchased.

CMP- 431.00
IMPACT- **POSITIVE**

ZYDUSLIFE : The company's US subsidiary, Zydus Therapeutics Inc., has received a Complete Response Letter (CRL) from the US Food and Drug Administration (USFDA) in connection with its New Drug Application (NDA) for Saroglitazar.

CMP- 1,194.20
IMPACT- **NEUTRAL**

ECONOMIC NEWS

- The finance ministry's recent pre-Budget consultations, involving over 200 diverse stakeholders, emphasized critical recommendations such as enhancing AI capabilities and promoting rural employment. Discussions also spotlighted agricultural productivity improvements and sustainable biotechnology practices. Key participants underscored the necessity for reforming MSMEs and supporting smaller financial entities, while advocating for affordable housing and development initiatives in tier-2 and tier-3 cities.

- Union Finance Minister Nirmala Sitharaman held the 13th pre-Budget consultation with youth in New Delhi. The discussions focused on education, employment generation, and skill development for the upcoming Union Budget 2027-28. The government aims to incorporate suggestions from various stakeholders to identify economic priorities in this budget. The consultation process included experts from different sectors, enhancing policy recommendations. The Union Budget is scheduled for presentation on February 1, 2027.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
HCL Tech	1,468.60	88.60	6.42
BSE Limited	3,990.40	215.20	5.70
TCS	2,640.30	123.00	4.89
Infosys	1,183.00	53.00	4.69
Tech Mahindra	1,854.70	53.50	2.97

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Asian Paints	2,543.00	-78.20	-2.98
Bajaj Finance	1,097.85	-33.50	-2.96
Shriram Finance	961.85	-28.10	-2.84
Nestle	1,324.90	-33.60	-2.47
Bajaj Finserv	1,885.90	-39.10	-2.03

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Action Const	1295	104.65	8.79
Prestige Estate	1832.1	147	8.72
HEGAM	280.99	22.33	8.63
MCX India	3835	270	7.57
Wockhardt	2233.7	155.7	7.49

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Bank of Mah	94.2	-4.51	-4.57
India Cements	309.75	-14.2	-4.38
Inventurus Know	1575.4	-69.5	-4.23
PVR INOX	1638.2	-71.1	-4.16
TBO Tek	1483	-63.6	-4.11

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ACUTAAS	4,093.20	77.90	1.94%	59.60	233.61%
APARINDS	14,219.00	-97.00	-0.68%	13.70	203.33%
ENRIN	3,088.80	93.10	3.11%	1,411.70	11.53%
MAHABANK	94.58	-4.49	-4.53%	42,633.50	11.32%
CUB	238.85	-5.98	-2.44%	9,358	11.28%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TORNTPHARM	5,030.00	129.70	2.65%	3,257.80	-10.05%
HCLTECH	1,472.70	86.00	6.20%	18,602.80	-5.36%
SBILIFE	1,842.70	7.90	0.43%	5,882.60	-4.74%
BHARTIARTL	2,109.00	-26.50	-1.24%	42,287.40	-4.51%
HDFCBANK	865.10	15.15	1.78%	2,35,535	-3.98%

INDEX HIGHEST OI

F&O Ban list
APLAPOLLO
MANAPPURAM
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/12/26	NIFTY	26,000	25,000	1.18
29/12/26	BANKNIFTY	66,000	65,000	0.87

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,73,841.97	2,45,897.43	1,27,944.54	2,89,400.01	3,44,297.72	-54,897.71
26-Nov-26	17,879.74	12,036.41	5,843.33	24,352.87	18,722.15	5,630.72
25-Nov-26	24,309.87	19,830.79	4,479.08	22,379.82	18,361.10	4,018.72
23-Nov-26	23,473.67	17,800.68	5,672.99	16,505.75	19,265.87	-2,760.12
20-Nov-26	23,596.40	13,287.98	10,308.42	18,492.63	23,352.43	-4,859.80

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,34,595.71	7,29,703.71	4,892.00	4,85,085.14	4,88,473.71	-3,388.57
26-Nov-26	20,594.18	18,692.53	1,901.65	17,976.18	18,708.63	-732.45
25-Nov-26	23,961.95	20,255.19	3,706.76	22,531.85	22,819.09	-287.24
23-Nov-26	36,555.42	42,000.33	-5,444.91	17,382.86	17,519.09	-136.23
20-Nov-26	1,15,648.67	1,14,878.30	770.37	40,606.64	39,406.30	1,200.34

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	4.14	-2.06	0.32	-15.26	3.33	5.32
Financial Services	4.06	-1.23	10.39	-2.44	-0.05	10
Telecom-Handsets/Mobile	2.4	-11.19	6.13	23.69	71.75	37.98
Railways	2.18	-0.31	4.59	-10.89	-22	-31.52
Marine Port & Services	1.44	-1.02	8.3	1.59	8.62	8.78

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UPCOMING ECONOMIC EVENTS

Monday, 30 November 2026	Country	Event's	Forecast		Previous
07:00	CN	Manufacturing PMI (Nov)			49.30
16:00	IN	Industrial Production (YoY) (Oct)			6.7%
16:00	IN	GDP Quarterly (YoY) (Q3)	7.6%		7.8%
18:30	DE	German CPI (MoM) (Nov)			-0.2%
Tuesday, 1 December 2026					
10:30	IN	S&P Global Manufacturing PMI (Nov)	56.00		56.00
15:30	EU	CPI (YoY) (Nov)			4.0%
20:15	US	S&P Global Manufacturing PMI (Nov)	54.50		54.50
20:30	US	ISM Manufacturing PMI (Nov)			55.50
20:30	US	JOLTS Job Openings (Oct)			7.523M

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