THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 27, 2026

NIFTY – 24,207.75 (Daily Chart)

- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle and faced rejection from the resistance of the 200 DEMA. However, it managed to close above the 100 DEMA, which remains a positive sign for the bulls. The index continues to trade between the 100 DEMA and 200 DEMA for the fifth consecutive trading session. A decisive breakout on either side of this range will be crucial to determine the next directional move.

- **For Thursday's trading session, 24,200 will act as the initial support level, while on the higher end, 24,380 will act as the initial resistance level.**

BANK NIFTY – 57,783.75 (Daily Chart)

- In Wednesday's trading session, the banking index opened on a positive note and remained range-bound throughout the session, which helped the index close in positive territory.

- On a daily scale, the index has formed a small bullish candle, which helped it sustain above the 20 DEMA, a positive sign for the bulls. However, the index continues to consolidate within the 57,000–58,260 range. A decisive breakout on either side of this range will determine the next directional move.

- **For Thursday's trading session, 57,780 will act as the initial support level, while on the higher end, 58,000 will act as the initial resistance level.**

NMDC CMP- 88.21 (Daily Chart) BUY ABOVE 88.50 SL 87.65 TGT 90.50.

TradingView

TATAPOWER CMP- 364.00 (Daily Chart) SELL FUT BELOW 367.50 SL 371.15 TGT 360.

STOCK'S IN NEWS

BEL : State-owned BEL has received additional orders worth ₹730 crore since its last disclosure on August 10, the defence electronics company said on Wednesday (August 26).

CMP- 406.90
IMPACT- **POSITIVE**

JIOFIN : At the company's Annual General Meeting for FY26 on Wednesday, Chief Executive Officer Hitesh Sethia said Jio Credit has been expanding rapidly. Its gross assets under management (AUM) crossed ₹30,000 crore in Q1 FY27, up 163% year-on-year, while disbursements rose 173% year-on-year to ₹11,252 crore during the quarter.

CMP- 241.00
IMPACT- **POSITIVE**

ICICIAMC : Prudential Corp Holdings is planning to sell a 2% stake in ICICI Prudential AMC through a block deal, as per sources. The offer size is pegged at ₹3,121 crore, with the offer price set in the range of ₹2,998–₹3,158 per share, implying a 2–7% discount to the current market price.

CMP- 3222.80
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- Japanese firms have invested Rs 1 lakh crore towards a 10 trillion yen investment target. This pace suggests the full investment may occur within the next few years. India aims to double Japanese companies operating here to three thousand. Proposals include a Deep Tech Capital Corridor and innovation bridges. Manufacturing and technology integration will leverage both nations' strengths.

- Merchandise exports for August 1-21 are estimated to have risen by fifteen percent. This growth brings the total exports for April through August past two hundred billion dollars. In July, India's exports increased by nearly twenty percent, reaching forty-four point two four billion. The trade deficit widened to thirty-one point nine eight billion dollars in July. Exports for April to July jumped seventeen percent, while imports climbed nineteen percent.

- India's Finance Minister Nirmala Sitharaman sees collaboration opportunities with Canadian banks and fintech firms. She noted India's robust financial sector and expanding investment activities for foreign entities. The minister highlighted India's digital ecosystem and 100% FDI in insurance as key attractions. Canadian investors can participate in India's growth and use it as a regional financial platform. Emerging sectors and India's economic transformation offer significant potential for investors.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Kotak Mahindra	416.70	15.10	3.76
Axis Bank	1,255.00	20.00	1.62
JSW Steel	1,341.00	20.70	1.57
UltraTechCement	11,717.00	177.00	1.53
HDFC Life	553.00	6.30	1.15

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bharti Airtel	1,902.10	-44.90	-2.31
Power Grid Corp	265.20	-5.80	-2.14
Infosys	1,120.00	-24.00	-2.10
Larsen	4,038.10	-80.90	-1.96
Nestle	1,451.50	-27.50	-1.86

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hind Zinc	626.5	33.9	5.72
SAIL	194.9	10.31	5.59
Vedanta	286.5	11.5	4.18
Kotak Mahindra	416.7	15.1	3.76
GE Vernova TD	4,340.00	155	3.7

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Varun Beverages	421.25	-16.75	-3.82
Billionbrains G	196.24	-6.77	-3.33
Jubilant Food	499.5	-15.5	-3.01
Premier Energie	1,005.00	-31	-2.99
Tata Comm	1,649.30	-50.6	-2.98

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PREMIERENE	997.30	-42.50	-4.09%	8,091.90	24.12%
VBL	424.05	-15.95	-3.62%	60,906.80	14.32%
SAIL	197.11	10.41	5.58%	1,85,142.40	13.92%
ICICIGI	1,605.30	-15.40	-0.95%	5,878.30	11.33%
LICHSGFIN	529.90	19.55	3.83%	37,579	9.45%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PAYTM	1,722.80	6.40	0.37%	17,639.30	-5.23%
MOTILALOFS	1,045.70	27.25	2.68%	6,253.50	-4.96%
LTF	324.60	3.65	1.14%	43,911.00	-3.64%
ADANIENSOL	1,587.80	-5.50	-0.35%	17,767.40	-3.08%
ADANIENT	3,146.90	27.30	0.88%	15,306	-3.03%

INDEX HIGHEST OI

F&O Ban list
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.20
29/09/26	BANKNIFTY	57,500	57,500	1.14

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,38,655.36	2,32,279.90	6,375.46	2,83,673.33	2,43,692.87	39,980.46
26-Aug-26	17,520.49	17,017.86	502.63	17,710.07	11,284.91	6,425.16
25-Aug-26	13,259.03	11,665.50	1,593.53	14,280.18	14,049.92	230.26
24-Aug-26	12,332.64	11,150.98	1,181.66	15,337.18	12,843.77	2,493.41
21-Aug-26	12,560.91	13,103.62	-542.71	15,258.71	13,134.57	2,124.14

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,32,763.82	5,33,498.10	-734.28	3,98,953.19	4,08,413.81	-9,460.62
26-Aug-26	15,309.47	17,821.63	-2,512.16	14,459.36	15,497.00	-1,037.64
25-Aug-26	34,978.81	31,495.49	3,483.32	14,229.29	15,174.07	-944.78
24-Aug-26	1,05,380.15	1,05,175.64	204.51	44,830.87	45,878.46	-1,047.59
21-Aug-26	1,53,410.81	1,52,552.34	858.47	35,433.99	35,639.47	-205.48

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.94	-1.84	1.07	16.24	27.47	212.1
Refractories	2.51	-0.36	5.13	16.21	25.58	23.94
Mining & Mineral products	1.92	-1.68	-0.75	-2.39	9.61	11.79
Diamond, Gems and Jewellery	1.76	4.29	5.23	23.34	22.57	12.87
Cement	1.59	0.12	-4.3	-4.49	-9.84	-24.83

UPCOMING ECONOMIC EVENTS

Thursday, 27 August 2026	Country	Event’s	Forecast		Previous
18:00	US	Initial Jobless Claims	208K		206K
Friday, 28 August 2026					
16:00	IN	Industrial Production (YoY) (Jul)	6.2%		7.3%
17:00	IN	FX Reserves, USD			716.91B
Monday, 31 August 2026					
07:00	CN	Manufacturing PMI (Aug)			49.2
16:00	IN	GDP Quarterly (YoY) (Q1)			7.8%
17:30	DE	German CPI (MoM) (Aug)			0.8%

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