

# ITI Morning Boost

May 27, 2026

# NIFTY – 23,913.70 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a positive note but failed to sustain its bullish momentum and gradually moved southward, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle with an upper wick, indicating selling pressure at higher levels. The index failed to sustain above the 50 DEMA level and is gradually moving toward the 20 DEMA support. Currently, the index is wedged between the 20 DEMA at 23,826 (support) and the 50 DEMA at 24,002 (resistance). A breakout on either side will determine the next directional move.

• For Wednesday's trading session, 23,885 will act as the initial support level, while on the higher end, 23,955 will act as the initial resistance level.



# BANK NIFTY – 55,092.90 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle with an upper wick, indicating selling pressure at higher levels. The index briefly breached the 50 DEMA (55,262) resistance but failed to sustain above it and is now gradually moving toward the 20 DEMA (54,512) support level. A decisive breakout on either side will determine the next directional move.

• For Wednesday's trading session, 54,975 will act as the initial support level, while on the higher end, 55,250 will act as the initial resistance level.





ICICI Prudential Life Insurance Co. Ltd. · 1D · NSE O529.30 H529.30 L518.70 C522.70 -4.00 (-0.76%)  
Vol 710.9K  
EMA (20, close, 0, SMA, 5) 531.20



**TATAELXSI:** The company announced the launch of ViTel, a material intelligence solution for medical device manufacturers, co-developed with Viridium AI, a material intelligence platform company.

**CANBK :** The board meeting of the bank is scheduled to be held on June 2 to consider and approve the bank's capital raising plan for FY2026-27.

**SIEMENS :** Siemens Ltd reported a sharp decline in fourth-quarter profit despite healthy revenue growth, as rising commodity prices and rupee depreciation weighed on operating performance. The engineering and technology major posted a net profit of ₹370 crore for the quarter, down 36.4% from ₹582 crore in the corresponding period last year. Revenue, however, rose 14.6% year-on-year to ₹4,617.5 crore from ₹4,029.2 crore, supported by broad-based business momentum and strong execution across segments.

**ONGC :** State-run ONGC reported a healthy almost 53 per cent y-o-y jump in its consolidated net profit at around ₹13,678 crore in Q4 FY26 largely aided by high crude oil prices. Sequentially, the net profit of India's largest exploration & production (E&P) company rose about 15 per cent. The company's consolidated gross revenue was marginally higher at ₹1.74 lakh crore in the March quarter of FY26 compared to around ₹1.67 lakh crore reported during both in Q3 FY26 and Q4 FY25.

CMP- 4335.60  
IMPACT- **POSITIVE**

CMP- 133.15  
IMPACT- **NEUTRAL**

CMP- 3,677.20  
IMPACT- **NEGATIVE**

CMP- 287.50  
IMPACT- **POSITIVE**



- India and Canada are working towards a free trade agreement. Talks are progressing with a target for conclusion by year-end. This pact aims to reduce trade barriers and boost investment. Both nations are keen to expand bilateral trade significantly. Discussions cover various sectors including technology and agriculture. A business delegation from Canada will visit India soon to strengthen economic ties.
- The Ministry of Road Transport and Highways has approved over Rs 1,400 crore for a new 4-lane Thiruvarur bypass in Tamil Nadu. This 14.9 km project will improve connectivity between industrial hubs and port towns. It will also include two Road Over Bridges.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Enterpris	2,969.30	119.60	4.20		Apollo Hospital	8,258.50	-145.50	-1.73
TMPV	385.60	12.35	3.31		Wipro	203.73	-3.11	-1.50
Tech Mahindra	1,458.70	23.20	1.62		Bharti Airtel	1,846.90	-27.90	-1.49
Nestle	1,428.60	15.00	1.06		Trent	4,239.60	-60.40	-1.40
Eternal	250.17	2.50	1.01		TCS	2,276.20	-32.00	-1.39

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ATGL	713.10	53.95	8.18		Concor	475.90	-36.15	-7.06
EXIDEIND	366.25	20.00	5.78		RVNL	259.75	-12.70	-4.66
ADANIPOWER	244.53	11.15	4.78		ENRIN	3,462.60	-97.00	-2.73
NAUKRI	980.70	42.20	4.50		Torrent Pharma	4,452.10	-120.50	-2.64
TATATECH	706.30	29.00	4.28		ASHOKLEY	160.54	-3.54	-2.16

\*All price's mentioned in report are based on previous day closing bases.



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KAYNES	3,225.00	44.80	1.41%	3,793	45.68%
INOXWIND	97.19	-0.60	-0.61%	79,264.90	42.22%
JINDALSTEL	1,234.90	13.30	1.09%	12,103.10	37.57%
NATIONALUM	419.70	14.80	3.66%	40,991.30	33.60%
CONCOR	478.65	-36.95	-7.17%	23,804	31.43%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CDSL	1,240.80	24.20	1.99%	10,806.30	-1.61%
ASTRAL	1,564.60	16.70	1.08%	7,028.70	-1.34%
TATAELXSI	4,266.00	48.20	1.14%	1,827.70	-1.19%
APOLLOHOSP	8,305.00	143.50	1.70%	1,636.50	-0.04%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/06/26	NIFTY	25,000	23,000	1.22
-	30/06/26	BANKNIFTY	60,000	54,000	0.99



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,52,761.54	2,86,576.31	-33,814.77	3,07,432.37	2,45,348.58	62,083.79
26-May-26	13,127.02	15,534.89	-2,407.87	15,536.74	14,175.31	1,361.43
25-May-26	12,083.12	11,261.37	821.75	16,434.96	12,578.08	3,856.88
22-May-26	10,972.76	15,413.23	-4,440.47	18,436.72	12,433.19	6,003.53
21-May-26	12,322.16	14,213.37	-1,891.21	15,857.03	13,364.61	2,492.42

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,93,036.78	7,94,587.25	-1,549.47	5,65,500.40	5,70,217.35	-4,716.95
26-May-26	38,003.09	36,622.88	1,380.21	15,305.37	17,326.88	-2,021.51
25-May-26	1,18,081.48	1,15,597.36	2,484.12	39,364.13	39,174.20	189.93
22-May-26	1,69,457.57	1,64,983.84	4,473.73	52,766.61	52,402.64	363.97
21-May-26	1,59,884.28	1,59,741.77	142.51	52,114.08	51,254.26	859.82



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Mining & Mineral products	2.24	3.59	3.09	13.7	11.72	22.79
Air Transport Service	2.2	5.45	1.58	8.73	-7.01	-19.21
Ship Building	2.17	1.39	10.56	16.3	52.43	595.61
Gas Distribution	1.75	4.07	-3	1.74	-4.82	-12.65
Electronics	1.5	8.67	9.18	33.45	22.93	47.62



## Result calendar for F&O stocks

25-05-2026	26-05-2026	27-05-2026	28-05-2026	29-05-2026
NBCC	ONGC	PGEL	ASHOKLEY	ASIANPAINT
RVNL	SIEMENS	CUMMINSIND	ALKEM	GLENMARK
CONCOR		GMRAIRPORT	BDL	INDIGO
NBCC				INOXWIND
POWERINDIA				IREDA
SUZLON				

# UPCOMING ECONOMIC EVENTS

Wednesday, 27 May 2026	Country	Event's	Forecast		Previous
07:30	NZ	RBNZ Interest Rate Decision	2.25%		2.25%
22:30	EU	ECB Press Conference			
Thursday, 28 May 2026					
16:00	IN	Industrial Production (YoY) (Apr)			4.1%
18:00	US	Core PCE Price Index (MoM) (Apr)			0.3%
18:00	US	Core PCE Price Index (YoY) (Apr)			3.2%
18:00	US	GDP (QoQ) (Q1)	2.0%		2.0%
18:00	US	Initial Jobless Claims	209K		209K
19:30	US	New Home Sales (Apr)	661K		682K
21:30	US	Crude Oil Inventories			-7.863m

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