

# ITI Morning Boost

April 27, 2026

# NIFTY – 23,897.95 (Daily Chart)



- In Friday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle and, after eleven trading sessions, failed to sustain above the 20 DEMA level. The RSI is gradually moving southward, which is a cautious sign for the bulls.
- For Monday's trading session, 23,825 will act as the initial support level, while on the higher end, 23,940 will act as the initial resistance level.



# BANK NIFTY – 56,089.75 (Daily Chart)



- In Friday's trading session, the banking index opened on a negative note and remained in a sideways range throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a Doji candlestick pattern, which is neutral in nature and indicates indecisiveness among market participants. The index managed to hold the support of the 20 DEMA level and closed above it, which is a positive sign for the bulls. The RSI is moving sideways, indicating a neutral stance.

- **For Monday's trading session, 55,750 will act as the initial support level, while on the higher end, 56,250 will act as the initial resistance level.**



# UPL CMP- 631.40 (Daily Chart)

SELL FUT BELOW 631 SL 637 TGT 618.

UPL Limited · 1D · NSE O643.60 H645.15 L629.95 C631.40 -10.65 (-1.66%)  
Vol 1.79M  
EMA (20, close, 0, SMA, 5) 639.46

INR

On a daily scale, the stock is holding its bearish structure as it is forming lower high formation.

The stock failed to sustain above 20 DEMA level.

RSI is gradually moving in the south direction indicates weakness in the stock.

800.00  
775.00  
750.00  
725.00  
700.00  
675.00  
650.00  
625.00  
600.00  
575.00  
550.00  
80.00  
60.00  
40.00

Ma

RSI (14, close, SMA, 14, 2) 46.54 52.98 0 0

Oct Nov Dec 2026 Feb Mar Apr Ma



**RELIANCE** : The company recorded high revenue at Rs 11,75,919 crore, up 9.8 percent Y-o-Y. JPL revenue grew 14.7 percent, RRVL revenue grew 11.8 percent and O2C revenue grew 5.7 percent. The record high EBITDA came in at Rs 2,07,911 crore, up 13.4 percent Y-o-Y. EBITDA margin at 17.7 percent. Record high PAT (including share of Associates and JVs) at Rs 95,754 crore, up 17.8% Y-o-Y.

CMP- 1,327.80  
IMPACT- **POSITIVE**

**AXISBANK** : Axis Bank's net profit saw a slight dip in the fourth quarter. This was impacted by trading losses and a new provision for potential risks. Despite this, asset quality improved. The bank also saw growth in advances and deposits. A dividend has been recommended, and plans for capital raising are in place.

CMP- 1,365.90  
IMPACT- **NEUTRAL**

**PAYTM** : The Reserve Bank of India has cancelled the banking license of Paytm Payments Bank with immediate effect. The licence has been cancelled under Section 22(4) of the Banking Regulation Act, 1949, effective from the close of business on April 24, and the bank has been prohibited from undertaking any form of banking activity as defined under the law. There is no net financial impact. Board and shareholders have also passed a resolution of winding-up the operations. All other operations continue without disruptions.

CMP- 1,147.35  
IMPACT- **NEGATIVE**



- India and New Zealand are set to sign a free trade agreement on April 27. This pact will significantly boost bilateral trade. Indian companies, especially leather exporters from Agra, will gain duty-free access to New Zealand markets. The agreement aims to double trade and attract substantial investment over fifteen years.
- India is pursuing a multi-pronged approach to boost its exports to China. The nation is focusing on building its own industrial capabilities and reducing reliance on Chinese imports. This strategy aims to create resilient supply chains and enhance India's export capacity.
- The RBI noted that key external sector vulnerability indicators "remained contained" and foreign exchange reserves continued to remain "comfortable" even amid heightened global uncertainty.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Coal India	456.00	5.35	1.19
Trent	4,297.30	45.90	1.08
Nestle	1,421.30	10.80	0.77
Hindalco	1,048.35	7.00	0.67
SBI	1,101.10	6.85	0.63

Company	Price	Change	%Gain
Infosys	1,154.60	-86.00	-6.93
HCL Tech	1,203.20	-74.40	-5.82
TCS	2,396.90	-124.90	-4.95
Tech Mahindra	1,358.50	-63.00	-4.43
Sun Pharma	1,620.40	-59.70	-3.55

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Cochin Shipyard	1,664.70	71.90	4.51
ADANIENSOL	1,411.95	50.70	3.72
HUDCO	211.37	6.91	3.38
NMDC	89.29	1.98	2.27
OFSS	8,949.00	157.50	4.57

Company	Price	Change	%Gain
Infosys	1,154.60	-86.00	-6.93
PERSISTENT	4,747.30	-317.90	-6.28
HCL Tech	1,203.20	-74.40	-5.82
Coforge	1,150.90	-69.70	-5.71
LTIMindtree	4,282.30	-249.020	-5.50



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SWIGGY	288.05	-4.75	-1.62%	12,862.20	-58.32%
DALBHARAT	1,958.60	3.00	0.15%	626.90	-56.22%
JSWSTEEL	1,257.30	2.40	0.19%	10,108.80	-56.21%
OFSS	8,907.50	124.50	1.42%	453.20	-56.05%
TIINDIA	2,966.60	-132.40	-4.27%	761.40	-55.52%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	25,000	23,000	0.68
-	28/04/26	BANKNIFTY	60,000	54,000	0.91



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,26,571.50	2,82,935.46	-56,363.96	3,04,263.72	2,64,785.05	39,478.67
24-Apr-26	9,837.20	18,665.07	-8,827.87	21,560.16	16,859.45	4,700.71
23-Apr-26	12,829.12	16,083.83	-3,254.71	18,498.19	17,556.84	941.35
22-Apr-26	13,895.07	15,973.43	-2,078.36	18,704.25	19,752.42	-1,048.17
21-Apr-26	13,033.17	14,952.16	-1,918.99	18,366.67	16,145.40	2,221.27

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,51,199.55	6,57,008.94	-5,809.39	11,49,833.29	11,61,108.83	-11,275.54
24-Apr-26	1,67,437.51	1,68,481.94	-1,044.43	37,500.93	41,329.02	-3,828.09
23-Apr-26	1,57,584.44	1,61,340.26	-3,755.82	36,560.58	35,122.76	1,437.82
22-Apr-26	35,707.95	39,376.98	-3,669.03	34,948.68	35,781.80	-833.12
21-Apr-26	24,372.67	22,815.96	1,556.71	27,348.37	26,813.52	534.85



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Real Estate Investment Trusts	0.11	-0.98	3.51	-3.15	-1.35	13.17
Education	0.09	-0.59	11.98	-6.27	-17.2	-12.89
Edible Oil	-0.09	0.37	13.82	7.33	-2.54	0.48
Marine Port & Services	-0.2	0.32	16.63	4.94	-6.17	7.62
Ferro Alloys	-0.31	4.65	24.37	6.32	-5.38	18.1



## Result calendar for F&O stocks

27-04-2026	28-04-2026	29-04-2026	30-04-2026	01-05-2026
ULTRACEMCO	MARUTI	MPHASIS	HINDUNILVR	JINDALSTEL
NAM-INDIA	BANDHANBNK	KFINTECH	CHOLAFIN	
COALINDIA	DALBHARAT	BAJFINANCE	BAJAJFINSV	
SUPREMEIND	PPLPHARMA	ADANIPOWER	LAURUSLABS	
AUBANK	ETERNAL	FEDERALBNK	ADANIPORTS	
PHOENIXLTD	RECLTD	WAAREEENER	SONACOMS	
VBL		INDIANB	NATIONALUM	
SBICARD		FORCEMOT	ADANIENT	
		MOTILALOFS	INDUSTOWER	
		VEDL		

# UPCOMING ECONOMIC EVENTS

Tuesday, 28 April 2026	Country	Event's	Forecast		Previous
08:30	JP	BoJ Interest Rate Decision	0.75%		0.75%
16:00	IN	Industrial Production (YoY) (Mar)	4.2%		5.2%
19:30	US	CB Consumer Confidence (Apr)	89.4		91.8
Wednesday, 29 April 2026					
17:30	DE	German CPI (MoM) (Apr)	0.7%		1.1%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			1.925M
23:30	US	Fed Interest Rate Decision	3.75%		3.75%
23:30	US	FOMC Statement			
Thursday, 30 April 2026					
00:00	US	FOMC Press Conference			
07:00	CN	Manufacturing PMI (Apr)	50.2		50.4

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