

ITI Morning Boost

February 27, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,496.55 (Daily Chart)



• In Thursday's trading session, the Nifty witnessed a muted session as it traded in a sideways range, resulting in a flattish close.

• On a daily scale, the index has formed a small bearish candle with a lower wick, resembling a Hanging Man pattern. The index continues to struggle to breach the resistance of the 20 DEMA level. The RSI remains sideways, indicating neutral momentum.

• For Friday's trading session, 25,400 will act as the initial support level, while on the higher end, 25,570 will act as the initial resistance level.

BANK NIFTY – 61,187.70 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved southward. However, toward the end of the session, the index bounced from lower levels, helping it recover all its losses and close on a positive note.

• On a daily scale, the index has formed a Doji candlestick pattern, which is neutral in nature. The index continues to trade above the 20 DEMA level, which is a positive sign for the bulls. However, to gain further bullish momentum, the index needs to breach and sustain above the horizontal resistance level of 61,785.

• For Friday's trading session, 61,300 will act as the initial resistance level, while on the lower end, 60,800 will act as the initial support level.



Hero Motocorp Limited · 1D · NSE O5,760.00 H5,829.00 L5,718.50 C5,787.00 +49.50 (+0.86%)
Vol 489.8K
EMA (20, close, 0, SMA, 5) 5,623.06





HCLTECH : The global IT services and technology firm signed a MoU with IIT Kanpur to convert cutting-edge research into real-world pilots and scalable solutions for Global Capability Centers.

CMP- 1,373.50
IMPACT- **POSITIVE**

BPCL : The state-run oil marketing company has incorporated a wholly owned subsidiary in Singapore to expand its trading activities in energy products.

CMP- 386.00
IMPACT- **POSITIVE**

NBCC : State-owned construction major has received work orders worth approximately ₹775.27 crore from the Delhi Development Authority (DDA) for the comprehensive redevelopment of staff quarters in New Delhi.

CMP- 94.06
IMPACT- **POSITIVE**

HINDALCO : Aditya Birla Group's metals arm said the ongoing review by the Committee on Foreign Investment in the United States (CFIUS) in connection with the proposed acquisition of AluChem Companies, Inc. has been impacted due to a partial shutdown of the US federal government.

CMP- 941.30
IMPACT- **NEGATIVE**



- India will soon release new GDP data. This revised series will include seasonal adjustments. This aims to provide a more accurate picture of economic growth. It will better reflect the industrial sector's performance. The government is also updating other economic data. This effort enhances the comprehensiveness and accuracy of national statistics.
- The Reserve Bank of India has given the green light for SBI Mutual Fund to acquire a significant stake in Bandhan Bank. The fund house can now hold up to 9.99% of the bank's shares. This approval comes with specific conditions and timelines. SBI Mutual Fund must complete the acquisition within one year.
- Customs reforms aim to boost Indian exports. Revenue Secretary Arvind Shrivastava highlighted trust and technology as key. The department is shifting towards partnership with stakeholders. Efficient border management is crucial for economic growth. These reforms are integral to India's national economic strategy towards Viksit Bharat 2047. The new Income Tax Act will be rolled out soon.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TMPV	391.55	9.70	2.54		Trent	3,856.00	-66.00	-1.68
Eicher Motors	8,190.00	182.00	2.27		Eternal	246.50	-3.70	-1.48
Bharat Elec	449.05	9.75	2.22		Power Grid Corp	303.25	-4.00	-1.30
Max Healthcare	1,109.90	21.80	2.00		Coal India	433.50	-5.10	-1.16
Shriram Finance	1,104.60	18.70	1.72		TATA Cons. Prod	1,159.50	-12.80	-1.09

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
MANKIND	2,279.70	124.00	5.75		MRF	1,43,520	-4,065	-2.75
TIINDIA	2,720.30	101.60	3.88		Dixon Tech	10,116	-272.00	-2.62
VMM	127.53	4.56	3.71		ENRIN	2,920.30	-77.50	-2.59
OFSS	6,856.50	244.50	3.70		MUTHOOTFIN	3,435.90	-68.70	-1.96
IDFC First Bank	72.81	2.59	3.69		Bajaj Holdings	10,951	-215.00	-1.93



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANGELONE	246.80	-2258.10	-90.15%	24,588	890.33%
MANKIND	2,272.40	109.40	5.06%	2,581.40	11.98%
UNIONBANK	201.11	2.39	1.20%	65,171.40	10.74%
CDSL	1,293.60	-38.40	-2.88%	10,067.20	10.55%
ETERNAL	247.85	-3.95	-1.57%	2,85,258	10.48%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LICHSGFIN	547.70	-2.05	-0.37%	27,858.00	-9.03%
POLYCAB	8,530.50	156.00	1.86%	2,547.90	-6.27%
PPLPHARMA	163.18	1.49	0.92%	16,918.10	-5.36%
PERSISTENT	4,799.00	38.00	0.80%	4,098.10	-4.20%
SUNPHARMA	1,791.50	21.10	1.19%	21,517.00	-2.98%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/03/26	NIFTY	26,000	25,000	1.30
-	30/03/26	BANKNIFTY	61,000	61,000	1.14



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,02,616.29	3,01,720.71	895.58	3,21,854.50	2,95,724.20	26,130.30
26-Feb-26	14,607.90	18,073.89	-3,465.99	19,242.72	14,211.15	5,031.57
25-Feb-26	30,369.48	27,377.84	2,991.64	18,346.49	13,227.92	5,118.57
24-Feb-26	20,550.91	20,653.44	-102.53	18,580.96	15,419.74	3,161.22
23-Feb-26	15,294.02	11,810.32	3,483.70	12,360.86	13,653.10	-1,292.24

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,65,722.19	8,65,383.75	338.44	6,77,498.00	6,81,324.10	-3,826.10
26-Feb-26	20,269.95	20,594.22	-324.27	17,359.57	17,190.89	168.68
25-Feb-26	22,065.97	20,708.04	1,357.93	18,970.94	18,639.78	331.16
24-Feb-26	39,901.41	39,544.40	357.01	13,822.38	15,424.15	-1,601.77
23-Feb-26	1,17,694.99	1,14,713.49	2,981.50	43,721.94	44,008.99	-287.05



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	2.36	-3.46	-2.14	-11.3	-20.39	-12.93
Aerospace & Defence	1.6	-2.65	6.21	-4.75	-0.91	42.72
Shipping	1.23	-4.56	10.49	-0.35	6.98	19.58
Telecom Equipment & Infra Services	1.19	-4.55	9.99	-10.12	-13.5	-16.42
Ceramic Products	1.12	-2.48	1.36	-5.97	-13.82	0.3



UPCOMING ECONOMIC EVENTS

Friday, 27 February 2026	Country	Event's	Forecast		Previous
16:00	IN	GDP Quarterly (YoY) (Q3)			8.2%
17:00	IN	FX Reserves, USD			725.73B
18:30	EU	German CPI (MoM) (Feb)			0.1%
19:00	US	PPI (MoM) (Jan)	0.3%		0.5%
Saturday, 28 February 2026					
16:00	IN	Industrial Production (YoY) (Jan)			7.8%
Monday, 2 March 2026					
10:30	IN	S&P Global Manufacturing PMI (Feb)	57.5		55.4
16:00	IN	Industrial Production (YoY) (Jan)			7.8%
20:15	US	S&P Global Manufacturing PMI (Feb)	51.2		52.4
20:30	US	ISM Manufacturing PMI (Feb)			52.6

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