THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 26, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,819.25 (Daily Chart)



• In Wednesday's trading session, the Nifty opened with a gap-up and carried its bullish momentum into the first half of the session. However, during the second half, the index failed to sustain at higher levels and gradually pared some of its gains, eventually closing in positive territory.

• On the daily chart, the index formed a bullish candlestick with an upper wick, indicating some profit booking at higher levels. Nevertheless, the broader bullish structure remains intact, with the index continuing to form higher highs and higher lows. It is also trading above its 20 DEMA, signalling the continuation of bullish momentum. The RSI remains in the overbought zone, which serves as a cautionary signal for the bulls and raises the possibility of intermittent consolidation or profit booking.

• **For Thursday's trading session, 25,615 will act as the immediate support, while 25,950 will serve as the initial resistance. A decisive move beyond either level could provide further direction to the index.**

BANK NIFTY – 63,703.25 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a gap-up but failed to sustain its bullish momentum. It remained range-bound between 63,250 and 64,150 throughout the session, eventually closing on a positive note.

• On the daily chart, the index formed a small bullish candlestick. The broader bullish structure remains intact, with the index continuing to form higher highs and higher lows. It is also trading above its 20 DEMA, indicating that the underlying bullish momentum remains intact. However, the RSI continues to trade in the overbought zone, which remains a cautionary signal for the bulls and raises the possibility of intermittent consolidation or profit booking.

• **For Thursday's trading session, 63,250 will act as the immediate support, while 64,150 will serve as the initial resistance. A decisive breakout on either side of this range could provide the next directional cue.**

NAUKRI CMP- 1,220.00 (Daily Chart)

BUY ABOVE 1,221 SL 1,209 TGT 1,246.



TradingView

*Recommendation for intraday only.

CUMMINSIND CMP- 4,067.00 (Daily Chart) SELL FUT BELOW 4,088 SL 4,128 TGT 4,005.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

LUPIN : The pharma major has received approval from the US Food and Drug Administration (USFDA) for its Sitagliptin and Metformin Hydrochloride Tablets in the US. The drug is used to lower blood sugar levels in adults with Type 2 diabetes and has estimated annual US sales of $439.2 million.

CMP- 2,003.80
IMPACT- **POSITIVE**

CIPLA : Pharmaceutical major Cipla on Wednesday said it has received US Food and Drug Administration (FDA) approval for Fluticasone HFA MDI, the first generic equivalent of Flovent HFA, in 110 mcg and 220 mcg strengths, to treat asthma.

CMP- 1,433.20
IMPACT- **POSITIVE**

CESC : The firm's arm, Purvah Green Power Private, has awarded a contract to Venwind Refex Power for supply of wind turbine generators and tubular towers, along with the execution of 153.7 MW of wind power projects in Madhya Pradesh.

CMP- 125.88
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Trump administration has announced proposed tariffs on imports from 14 countries, including China and India. These tariffs aim to tackle excess industrial capacity perceived to harm American manufacturers and trade. Proposed rates range from 15% to 35% and will affect a significant portion of US imports. The administration will hold public hearings for feedback before finalizing the measures.

- The Directorate General of Foreign Trade has extended the deadline for duty-free imports of the remaining raw sugar under India's 10-lakh-tonne quota by three months to March 31, 2027. The deadline for refining the imported sugar into white sugar and selling it domestically has also been extended to September 30, 2027.

- The Union Cabinet has approved an Rs 11,000 crore scheme to boost domestic manufacturing of construction and infrastructure equipment, alongside a Rs 4,288.26 crore second container terminal at Kamarajar Port. It also cleared Prudential Corporation Holdings' proposed FDI of up to Rs 11,500 crore in Bharti Life Insurance.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
HUL	2,141.80	122.70	6.08
TATA Cons. Prod	1,185.80	52.80	4.66
HDFC Life	601.30	26.35	4.58
Nestle	1,358.50	52.60	4.03
Interglobe Avi	5,720.00	197.00	3.57

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tata Steel	159.30	-3.70	-2.27
Max Healthcare	1,076.30	-13.25	-1.22
Hindalco	889.90	-10.55	-1.17
JSW Steel	1,302.50	-9.40	-0.72
Shriram Finance	989.95	-5.95	-0.60

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Jupiter Wagons	222.46	37.07	20.00
Dabur India	430	31	7.77
Canara HSBC	132.96	8.44	6.78
HUL	2141.8	122.70	6.08
JK Bank	155.32	8.59	5.85

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
APL Apollo	1476	-194.00	-11.62
Sun TV Network	616.25	-62.55	-9.21
ITI	257.6	-18.61	-6.74
Zee Entertain	67.21	-4.43	-6.18
MRPL	164.68	-10.68	-6.09

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
APLAPOLLO	1,485.90	-187.80	-11.22%	22,115.80	22.24%
KARURVYSYA	377.85	-5.95	-1.55%	5,265.40	20.21%
KAYNES	2,658.60	-142.30	-5.08%	3,990.90	10.27%
CUB	244.83	-0.04	-0.02%	8,409.50	7.33%
COFORGE	2,030.80	-94.20	-4.43%	10,772	7.07%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
INDIGO	5,747.70	201.00	3.62%	4,164.60	-6.38%
MPHASIS	2,538.00	46.80	1.88%	3,371.80	-6.02%
OBEROIRLTY	1,873.60	11.20	0.60%	3,667.70	-5.99%
LTF	285.03	11.45	4.18%	42,561.00	-4.75%
ANGELONE	350.80	11.55	3.40%	36,008	-4.12%

INDEX HIGHEST OI

F&O Ban list
APLAPOLLO
MANAPPURAM
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/12/26	NIFTY	27,000	25,000	1.17
29/12/26	BANKNIFTY	66,000	65,000	0.87

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,55,962.23	2,33,861.02	1,22,101.21	2,65,047.14	3,25,575.57	-60,528.43
25-Nov-26	24,309.87	19,830.79	4,479.08	22,379.82	18,361.10	4,018.72
23-Nov-26	23,473.67	17,800.68	5,672.99	16,505.75	19,265.87	-2,760.12
20-Nov-26	23,596.40	13,287.98	10,308.42	18,492.63	23,352.43	-4,859.80
19-Nov-26	20,706.95	13,295.54	7,411.41	17,651.50	19,008.07	-1,356.57

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,14,001.53	7,11,011.18	2,990.35	4,67,108.96	4,69,765.08	-2,656.12
25-Nov-26	23,961.95	20,255.19	3,706.76	22,531.85	22,819.09	-287.24
23-Nov-26	36,555.42	42,000.33	-5,444.91	17,382.86	17,519.09	-136.23
20-Nov-26	1,15,648.67	1,14,878.30	770.37	40,606.64	39,406.30	1,200.34
19-Nov-26	1,44,206.62	1,41,859.82	2,346.80	32,194.43	31,994.54	199.89

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Insurance	1.62	-2.05	3.69	-5.66	-8.59	-11.17
Quick Service Restaurant	1.54	-2.33	0.21	-14.76	10.79	19.04
Paints/Varnish	0.95	0.04	6.14	-3.9	10.01	-8.06
Refractories	0.7	-0.9	2.72	-8.77	10.57	2.75
Retail	0.68	-1.63	4.42	-11.78	-11.57	-23.67

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UPCOMING ECONOMIC EVENTS

Friday, 27 November 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			705.34B
Monday, 30 November 2026					
07:00	CN	Manufacturing PMI (Nov)			49.30
16:00	IN	Industrial Production (YoY) (Oct)			6.7%
16:00	IN	GDP Quarterly (YoY) (Q3)	7.6%		7.8%
18:30	DE	German CPI (MoM) (Nov)			-0.2%

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