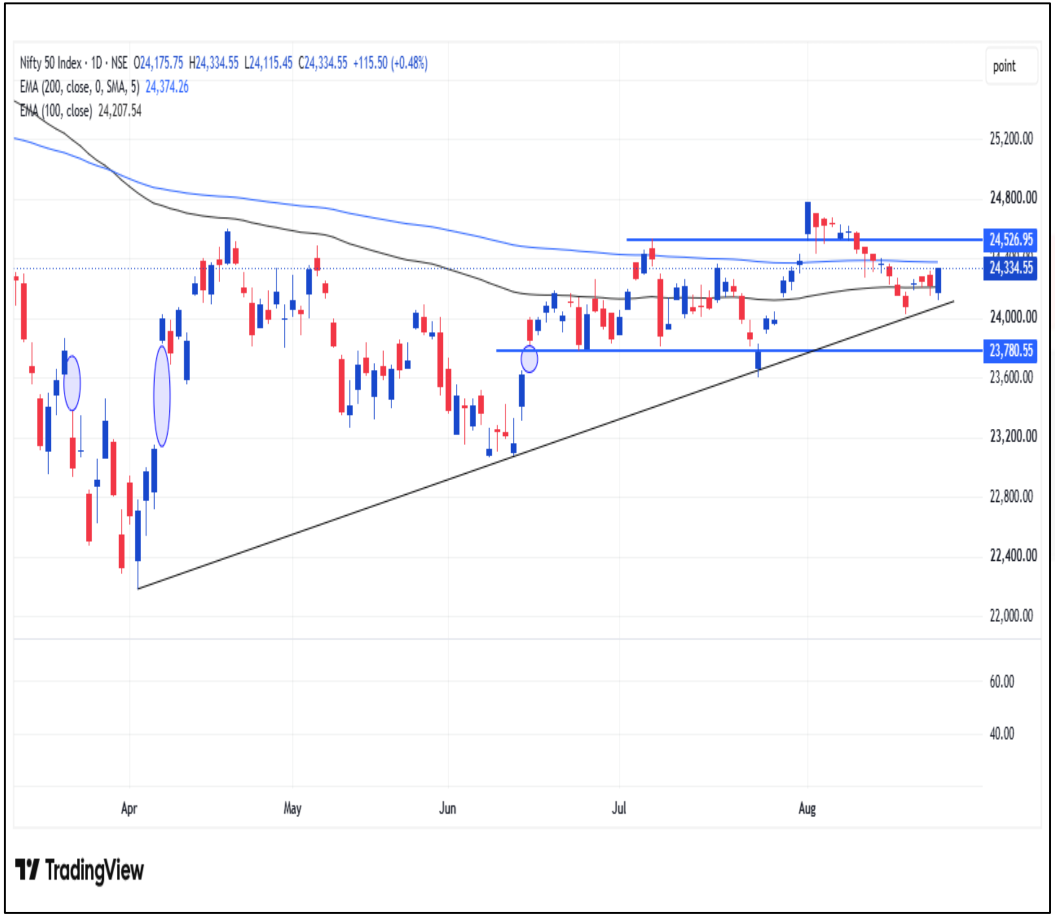
ITI Morning Boost

August 26, 2026

NIFTY – 24,334.55 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure for most of the session. The index managed to fill the gap created on 20 August before recovering from its intraday lows towards the end of the session. The recovery helped the index erase all its losses and close in positive territory.

• On a daily scale, the index opened below the 100 DEMA but managed to recover and close above it, forming a strong bullish candle at the support of the rising trendline. The 200 DEMA, currently positioned at 24,374, will act as a major resistance level, while the 100 DEMA, currently situated at 24,207, will act as a key support level. The index is currently positioned between these two moving averages, and a decisive breakout on either side of this range will determine the next directional move.

• **For Wednesday's trading session, 24,190 will act as the initial support level, while on the higher end, 24,360 will act as the initial resistance level.**

BANK NIFTY – 57,514.20 (Daily Chart)

• In Tuesday's trading session, the banking index opened on a flattish note and gradually moved southward during the first half of the session. However, in the second half, the index managed to recover from its intraday lows, helping it trim most of its losses and close on a flattish note.

• On a daily scale, the index has formed a small bullish candle but failed to sustain and close above the 20 DEMA, which remains a cautious sign for the bulls. The index continues to consolidate within the 57,000–58,260 range. A decisive breakout on either side of this range will determine the next directional move.

• **For Wednesday's trading session, 57,250 will act as the initial support level, while on the higher end, 57,540 will act as the initial resistance level.**

LAURUSLABS CMP- 1,866.20 (Daily Chart) BUY ABOVE 1,867 SL 1,848.50 TGT 1,905.

DABUR CMP- 395.05 (Daily Chart) SELL FUT BELOW 397 SL 400.90 TGT 389.

STOCK'S IN NEWS

JSWENERGY : The Supreme Court has deferred the hearing of a plea filed by Maharashtra State Electricity Distribution Company (MSEDCL) against a Maharashtra Electricity Regulatory Commission (MERC) order directing it to pay around ₹600 crore to JSW Energy in a tariff dispute.

CMP- 548.40
IMPACT- **POSITIVE**

CIPLA : The firm has received seven observations from the US Food and Drug Administration (USFDA) following a follow-up inspection of its manufacturing facility in Pithampur, Madhya Pradesh.

CMP- 1,422.00
IMPACT- **NEGATIVE**

VBL : The firm is set to enter the alcoholic beverages business, marking a diversification beyond the soft drinks and non-alcoholic beverages it is best known for.

CMP- 438.00
IMPACT- **POSITIVE**

TMPV : TMPV and Tata Communications have announced a collaboration to power the newly launched Sierra.ev with built-in 5G cellular connectivity, as the automaker looks to enable connected and software-defined vehicle capabilities.

CMP- 314.25
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India is developing a framework to exempt high-tech companies from BIS certification. This aims to facilitate the setup of manufacturing facilities for advanced industries. Japanese firms had raised concerns regarding complex certification rules for imported equipment. The government seeks to boost the 'Make in India' initiative and attract investments. India's semiconductor demand is projected to reach $150 billion by 2032.

- Ongoing infrastructure projects show a Rs 3,40,504 crore cost overrun on projects over Rs 150 crore. Over 1,700 projects are monitored, with revised costs significantly higher than original estimates. Many projects are progressing well, with over half showing substantial physical and financial completion. The Transport and Logistics sector leads in project numbers and revised cost estimates.

- Prime Minister Narendra Modi chaired the 53rd PRAGATI meeting reviewing six key infrastructure projects. These projects span nine states with a cumulative cost exceeding thirty thousand crore rupees. He emphasized timely completion and integrated project monitoring for better public services. The Prime Minister also reviewed AgriStack, stressing digital technology for agricultural data utilization.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Adani Enterpris	3,110.00	111.40	3.72
Max Healthcare	1,016.00	25.50	2.57
Apollo Hospital	8,889.00	187.00	2.15
Interglobe Avi	5,218.00	103.00	2.01
Adani Ports	1,702.70	30.60	1.83

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HDFC Life	546.70	-6.25	-1.13
Cipla	1,422.00	-15.90	-1.11
ONGC	234.00	-2.55	-1.08
Coal India	404.00	-2.90	-0.71
Hindalco	1,051.05	-7.45	-0.70

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Vodafone Idea	15.19	1.12	7.96
One 97 Paytm	1,718.00	94.5	5.82
Indian Renew	120.61	5.21	4.51
Adani Enterpris	3,110.00	111.4	3.72
Laurus Labs	1,866.20	65.2	3.62

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Federal Bank	346.95	-10.8	-3.02
Siemens Energy	3,389.60	-96.1	-2.76
Oil India	467.5	-9.5	-1.99
Hind Zinc	592.6	-11.4	-1.89
Hitachi Energy	33,300.00	-540	-1.6

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAIL	186.70	7.85	4.39%	1,62,521.30	98.89%
NMDC	86.24	0.39	0.45%	3,33,963.00	46.54%
BAJAJHLDNG	11,269.00	191.00	1.72%	250.40	38.62%
INOXWIND	73.82	0.35	0.48%	1,20,115.20	37.62%
RVNL	220.17	-0.91	-0.41%	34,465	33.25%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NAM-INDIA	1,235.60	-14.50	-1.16%	7,831.90	-2.92%
SHREECEM	24,675.00	570.00	2.36%	339.30	-1.94%
IRFC	85.91	0.05	0.06%	90,776.50	-1.26%
OFSS	11,677.00	221.00	1.93%	1,098.10	-0.66%
SBICARD	653.45	1.35	0.21%	22,427	-0.06%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.24
29/09/26	BANKNIFTY	57,500	57,500	1.15

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,21,134.87	2,15,262.04	5,872.83	2,65,963.26	2,32,407.96	33,555.30
25-Aug-26	13,259.03	11,665.50	1,593.53	14,280.18	14,049.92	230.26
24-Aug-26	12,332.64	11,150.98	1,181.66	15,337.18	12,843.77	2,493.41
21-Aug-26	12,560.91	13,103.62	-542.71	15,258.71	13,134.57	2,124.14
20-Aug-26	11,411.73	11,995.09	-583.36	16,932.72	13,395.01	3,537.71

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,17,454.35	5,15,676.47	1,777.88	3,84,493.83	3,92,916.81	-8,422.98
25-Aug-26	34,978.81	31,495.49	3,483.32	14,229.29	15,174.07	-944.78
24-Aug-26	1,05,380.15	1,05,175.64	204.51	44,830.87	45,878.46	-1,047.59
21-Aug-26	1,53,410.81	1,52,552.34	858.47	35,433.99	35,639.47	-205.48
20-Aug-26	1,51,520.29	1,48,276.83	3,243.46	29,655.39	29,469.94	185.45

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	1.69	5.58	-2.42	36.51	44.58	1.81
Leather	1.66	3.15	4.04	4.86	3.33	-11.89
Fertilizers	1.5	-0.36	4.42	-0.57	-0.15	-26.86
Telecom Equipment & Infra Services	1.13	-2.13	-0.68	8.34	43.65	22.83
Plantation & Plantation Products	0.86	3.62	1.74	0.43	7.03	0.54

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Wednesday, 26 August 2026	Country	Event’s	Forecast		Previous
18:00	US	Core PCE Price Index (YoY) (Jul)	3.3%		3.3%
18:00	US	Core PCE Price Index (MoM) (Jul)	0.2%		0.1%
18:00	US	GDP (QoQ) (Q2) P	1.5%		1.5%
20:00	US	Crude Oil Inventories	1.900M		4.405M
Thursday, 27 August 2026					
18:00	US	Initial Jobless Claims	208K		206K
Friday, 28 August 2026					
16:00	IN	Industrial Production (YoY) (Jul)	6.2%		7.3%
17:00	IN	FX Reserves, USD			716.91B

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