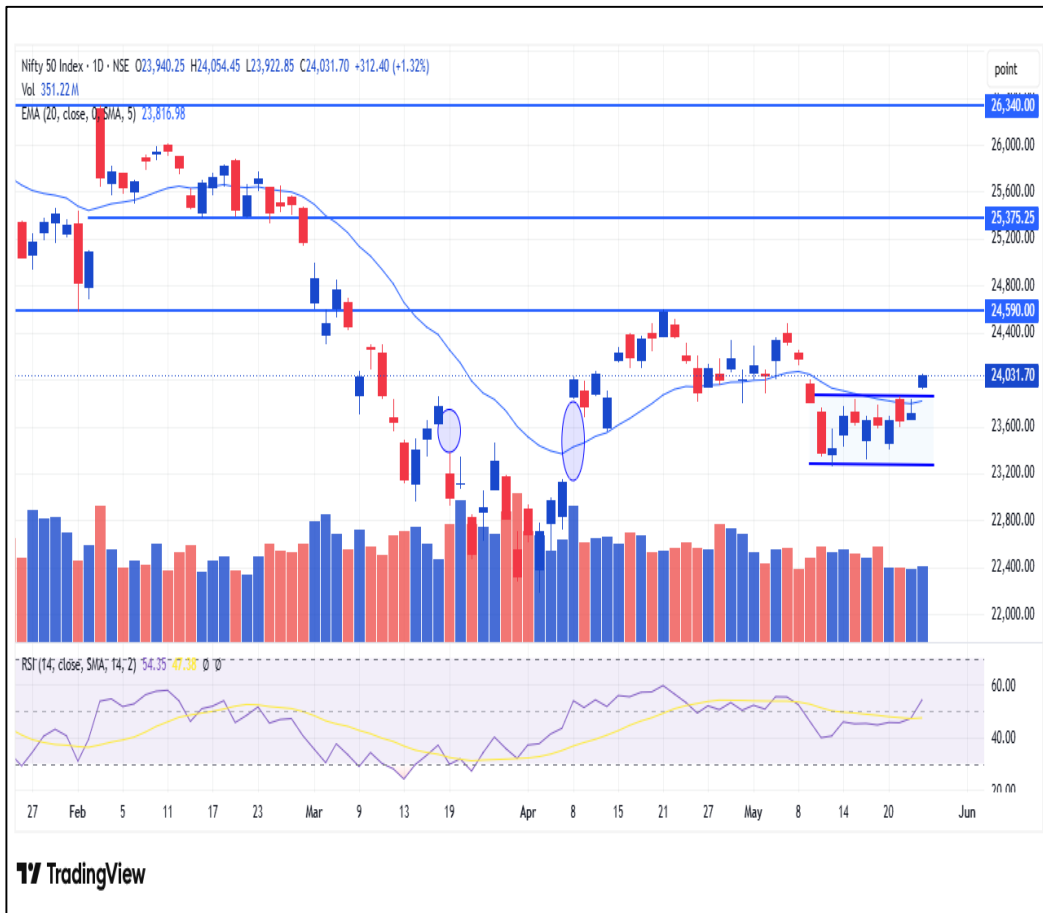


# ITI Morning Boost

May 26, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,031.70 (Daily Chart)



• In Monday's trading session, the Nifty opened with a gap up but failed to sustain its bullish momentum, as it moved sideways throughout most of the session. However, the index managed to close on a positive note.

• On a daily scale, the index has formed a small bullish candle. With the gap-up opening, the index managed to breach multiple DEMA resistance levels (20 & 50 DEMA) and closed above them. It also succeeded in breaking above the range resistance level. To continue its bullish momentum, the index needs to sustain above these key resistance zones. The RSI is gradually moving northward, indicating improving strength in the index.

• For Tuesday's trading session, 23,925 will act as the initial support level, while on the higher end, 24,055 will act as the initial resistance level.



# BANK NIFTY – 55,293.65 (Daily Chart)



• In Monday's trading session, the banking index opened with a huge gap up and remained sideways for most of the session. Toward the end, the index managed to extend its bullish momentum and closed on a positive note.

• On a daily scale, the index has formed a bullish candle, which helped it close above the resistance of the falling channel. It also managed to breach and close above the 20 DEMA level. The RSI is gradually moving northward, indicating improving strength in the index.

• For Tuesday's trading session, 54,845 will act as the initial support level, while on the higher end, 55,405 will act as the initial resistance level.





**BEL:** The company has received additional orders worth Rs 608 crore since May 5. Major orders received include communication equipment, avionics, an information fusion centre, a coastal surveillance radar system, seekers, jammers, tank subsystems, laser-based fuzes, simulators, medical electronics, batteries, spares, and services.

**RVNL :** Navratna PSU under the Railway Ministry, Rail Vikas Nigam Ltd (RVNL), on Monday, May 25, reported a 58.9% year-on-year decline in consolidated net profit for the fourth quarter of FY26 to ₹187.1 crore, compared with ₹455.4 crore in the same period last year.

**CONCOR :** CONCOR on Monday (May 25) reported a 12.4% year-on-year drop in consolidated net profit for the fourth quarter of FY26 to ₹262.7 crore, compared with ₹299.8 crore in the same period last year.

**ABFRL :** ABFRL on Monday (May 25) reported wider consolidated net loss at ₹148.4 crore in the fourth quarter, compared with a loss of ₹16.87 crore in the same period last year.

CMP- 421.85  
IMPACT- **POSITIVE**

CMP- 272.45  
IMPACT- **NEGATIVE**

CMP- 512.05  
IMPACT- **NEGATIVE**

CMP- 67.36  
IMPACT- **NEGATIVE**



- Finance Minister Nirmala Sitharaman has indicated the government is ready to listen to stock market investors. Concerns regarding Long-Term Capital Gains and Short-Term Capital Gains taxes are being considered. The Minister emphasized openness to feedback on taxation matters. This comes amid market volatility and discussions on investor sentiment. The government is engaging with stakeholders on market-related tax issues.
- India's Finance Minister Nirmala Sitharaman explains recent fuel price increases are market-driven by oil companies. She noted the government previously absorbed over Rs 1 lakh crore in revenue through excise duty cuts to protect consumers from inflation. The minister also discussed managing global challenges and the evolving landscape for textile exporters, emphasizing sustainability and technology adoption.
- Major infrastructure projects in India have seen significant cost overruns. Projects valued at ₹150 crore or more have collectively exceeded their original budgets by ₹5.6 lakh crore. The total revised cost for 1,981 projects now stands at ₹42.8 lakh crore. Despite these overruns, expenditure on these projects indicates steady implementation progress.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eicher Motors	7,414.00	432.50	6.19		Max Healthcare	1,000.85	-22.40	-2.19
Adani Enterpris	2,849.70	132.40	4.87		ONGC	284.95	-5.05	-1.74
Bajaj Finance	941.90	25.35	2.77		Hindalco	1,099.60	-9.60	-0.87
TMPV	373.25	9.90	2.72		Nestle	1,413.60	-9.50	-0.67
Larsen	4,033.40	106.80	2.72		Bajaj Auto	10,491.00	-58.50	-0.55

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Adani Power	233.38	14.06	6.41		Siemens	3,667.50	-144.20	-3.78
Eicher Motors	7,414.00	432.50	6.19		OIL	482.55	-17.20	-3.44
UNIONBANK	168.87	8.15	5.07		COLPAL	2,097.00	-59.90	-2.78
GAIL	168.67	7.90	4.91		NYKAA	270.05	-7.20	-2.60
Adani Enterpris	2,849.70	132.40	4.87		Info Edge	938.50	-22.45	-2.34

\*All price's mentioned in report are based on previous day closing bases.



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TIINDIA	3,047.00	28.20	0.93%	91.00	-86.39%
BAJFINANCE	944.25	26.15	2.85%	2,592.80	-81.90%
LODHA	906.00	19.15	2.16%	1,258.20	-76.72%
MARICO	822.35	-4.20	-0.51%	1,429.20	-76.40%
GLENMARK	2,338.90	73.30	3.24%	943.10	-73.92%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	26/05/26	NIFTY	25,000	24,000	1.30
-	26/05/26	BANKNIFTY	56,000	54,000	1.00



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,39,634.52	2,71,041.42	-31,406.90	2,91,895.63	2,31,173.27	60,722.36
25-May-26	12,083.12	11,261.37	821.75	16,434.96	12,578.08	3,856.88
22-May-26	10,972.76	15,413.23	-4,440.47	18,436.72	12,433.19	6,003.53
21-May-26	12,322.16	14,213.37	-1,891.21	15,857.03	13,364.61	2,492.42
20-May-26	14,139.56	15,736.91	-1,597.35	16,000.79	14,032.44	1,968.35

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,55,033.69	7,57,964.37	-2,929.68	5,50,195.03	5,52,890.47	-2,695.44
25-May-26	1,18,081.48	1,15,597.36	2,484.12	39,364.13	39,174.20	189.93
22-May-26	1,69,457.57	1,64,983.84	4,473.73	52,766.61	52,402.64	363.97
21-May-26	1,59,884.28	1,59,741.77	142.51	52,114.08	51,254.26	859.82
20-May-26	34,990.10	35,920.16	-930.06	48,315.94	48,634.87	-318.93



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	3.85	-1.65	-6.52	-7.62	-24.05	-38.61
Aerospace & Defence	3.15	4.67	7.07	27.01	23.06	38.73
Cables	2.98	0.01	11.77	28.79	31.02	46.19
Refineries	2.58	3.55	-2.8	-7.26	-6.34	6.05
Automobile	2.58	-0.71	-3.82	-5.52	0.32	24.88



## Result calendar for F&O stocks

25-05-2026	26-05-2026	27-05-2026	28-05-2026	29-05-2026
NBCC	ONGC	PGEL	ASHOKLEY	ASIANPAINT
RVNL	SIEMENS	CUMMINSIND	ALKEM	GLENMARK
CONCOR		GMRAIRPORT	BDL	INDIGO
NBCC				INOXWIND
POWERINDIA				IREDA
SUZLON				

# UPCOMING ECONOMIC EVENTS

Tuesday, 26 May 2026	Country	Event's	Forecast		Previous
19:30	US	CB Consumer Confidence (May)	91.9		92.8
Wednesday, 27 May 2026					
07:30	NZ	RBNZ Interest Rate Decision	2.25%		2.25%
22:30	EU	ECB Press Conference			
Thursday, 28 May 2026					
16:00	IN	Industrial Production (YoY) (Apr)			4.1%
18:00	US	Core PCE Price Index (MoM) (Apr)			0.3%
18:00	US	Core PCE Price Index (YoY) (Apr)			3.2%
18:00	US	GDP (QoQ) (Q1)	2.0%		2.0%
18:00	US	Initial Jobless Claims	209K		209K
19:30	US	New Home Sales (Apr)	661K		682K
21:30	US	Crude Oil Inventories			-7.863m

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