

# ITI Morning Boost

February 26, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,482.50 (Daily Chart)



• In Wednesday's trading session, the Nifty opened with a gap up and moved northward during the first half of the session. However, in the second half, the index failed to sustain at higher levels and gradually moved southward, resulting in gap filling.

• On a daily scale, the index has formed a small bearish candle with a long upper wick, indicating a sell-off at higher levels. The index continues to trade below the 20 DEMA level but is holding the horizontal support level of 25,375, which remains the only positive sign for the bulls.

• For Thursday's trading session, 25,430 will act as the initial support level, while on the higher end, 25,525 will act as the initial resistance level.

# BANK NIFTY – 61,043.35 (Daily Chart)

Nifty Bank Index - 1D - NSE O61,175.05 H61,317.55 L60,816.75 C61,043.35 -3.95 (-0.01%)  
Vol 321.65M  
EMA (20, close, 0, SMA, 5) 60,595.31



- In Wednesday's trading session, the banking index opened with a gap up but failed to carry its bullish momentum and gradually moved southward, resulting in gap filling and a flattish close.

- On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating indecisiveness among market participants. The index managed to hold the support of the 20 DEMA level, which is a positive sign for the bulls. The RSI continues to move sideways, reflecting neutral momentum.

- **For Thursday's trading session, 60,820 will act as the initial support level, while on the higher end, 61,110 will act as the initial resistance level.**

NMDC Limited · 1D · NSE O81.00 H82.14 L80.40 C81.86 +1.06 (+1.31%)  
Vol 26.68M  
EMA (20, close, 0, SMA, 5) 81.26



Manappuram Finance Limited · 1D · NSE O305.00 H305.85 L294.80 C296.60 -8.70 (-2.85%)  
Vol 9.11M  
EMA (20, close, 0, SMA, 5) 301.96



**SBILIFE** : The life insurer company has declared an interim dividend of ₹2.70 per equity share (27%) for FY26. The dividend will be paid to shareholders on record as of March 6, 2026, and will be credited or dispatched on or before March 27, 2026, the company said.

**ZYDUSLIFE** : The pharma company has received DCGI approval to manufacture and market semaglutide injections for Type 2 diabetes and obesity, and plans to launch it under three brands—SEMAGLYN™, MASHEMA™ and ALTERMET™—featuring an indigenously developed adjustable, reusable single-pen delivery system.

**LUPIN** : The pharma major said the Maharashtra GST Department has initiated an inspection and search at its office. The company said it is cooperating with authorities and that the proceedings have no impact on its financials or operations. The inspection pertains to documents related to GST payments and input tax credit claims.

CMP- 2,073.60  
IMPACT- **NEUTRAL**

CMP- 919.65  
IMPACT- **POSITIVE**

CMP- 2,292.20  
IMPACT- **NEGATIVE**



- India has signed nine free trade agreements with 38 nations, opening up access to almost two-thirds of global markets. These pacts will boost Indian goods, services, and talent mobility. Discussions are underway for new agreements, including with Canada. The nation's youth and skilled manpower are seen as key growth drivers. Artificial intelligence is expected to transform jobs, creating new opportunities.
- India Inc revenue growth: For the last 11 quarters, the revenue growth was coming in single-digits, data from 3,188 such companies analysed by the central bank pointed out, attributing the acceleration to the performance of the manufacturing sector.
- The latest 'Flash Report on Central Sector Infrastructure Projects' showed that the revised cost of all 1,702 projects, each valued at Rs 150 crore or higher, monitored by the statistics ministry stood at Rs 39,24,534 crore compared to their original cost of Rs 33,71,816 crore.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,378.20	39.00	2.91		Reliance	1,398.50	-30.30	-2.12
Bajaj Auto	10,097.00	268.00	2.73		SBI	1,200.10	-23.20	-1.90
Tata Steel	214.64	5.51	2.63		Adani Ports	1,528.70	-26.70	-1.72
Shriram Finance	1,085.90	24.20	2.28		Eternal	250.20	-3.80	-1.50
Adani Enterpris	2,231.70	48.70	2.23		Bharti Airtel	1,913.40	-27.60	-1.42

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
MANKIND	2,155.70	101.00	4.92		WAAREEENER	2,708.50	-315.00	-10.42
NATIONALUM	359.80	16.80	4.90		PREMIERENE	729.40	-47.65	-6.13
Vedanta	727.80	32.70	4.70		IRFC	104.56	-4.88	-4.46
Hero MotoCorp	5,737.50	226.50	4.11		Adani Power	140.54	-3.77	-2.61
AUROPHARMA	1,211.50	47.10	4.05		Godfrey Philips	2,093.40	-54.60	-2.54

## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
WAAREENER	2,713.90	-333.30	-10.94%	3,930	54.27%
PREMIERENE	731.40	-51.35	-6.56%	7,857.40	17.99%
SAIL	165.99	4.85	3.01%	1,83,426.90	16.45%
IRFC	104.23	-4.79	-4.39%	59,908.00	12.95%
HINDPETRO	438.05	-10.90	-2.43%	39,838	8.05%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ABCAPITAL	353.40	2.80	0.80%	63,990.20	-7.25%
PERSISTENT	4,761.00	67.50	1.44%	4,277.70	-6.20%
INDIANB	986.85	-2.50	-0.25%	9,134.00	-5.09%
DRREDDY	1,310.60	3.40	0.26%	15,928.80	-4.89%
BSE	2,787.50	23.00	0.83%	8,839.50	-3.94%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/03/26	NIFTY	26,000	25,000	1.31
-	30/03/26	BANKNIFTY	61,000	61,000	1.08



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,88,008.39	2,83,646.82	4,361.57	3,02,611.78	2,81,513.05	21,098.73
25-Feb-26	30,369.48	27,377.84	2,991.64	18,346.49	13,227.92	5,118.57
24-Feb-26	20,550.91	20,653.44	-102.53	18,580.96	15,419.74	3,161.22
23-Feb-26	15,294.02	11,810.32	3,483.70	12,360.86	13,653.10	-1,292.24
20-Feb-26	10,010.06	10,944.67	-934.61	14,901.90	12,264.75	2,637.15

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,45,452.24	8,44,789.53	662.71	6,60,138.43	6,64,133.21	-3,994.78
25-Feb-26	22,065.97	20,708.04	1,357.93	18,970.94	18,639.78	331.16
24-Feb-26	39,901.41	39,544.40	357.01	13,822.38	15,424.15	-1,601.77
23-Feb-26	1,17,694.99	1,14,713.49	2,981.50	43,721.94	44,008.99	-287.05
20-Feb-26	1,62,516.46	1,57,399.89	5,116.57	50,088.58	49,600.64	487.94



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.98	-8.48	-5	17.77	64.34	90.44
Mining & Mineral products	1.28	-0.99	-2.87	-0.28	7.1	26.81
Financial Services	0.86	-0.31	-0.72	-0.69	4.81	26.48
Steel	0.81	-1.72	3.83	-5.22	-4	11.5
Diamond, Gems and Jewellery	0.71	-3.43	3.49	-6.38	-6.79	-4.49



# UPCOMING ECONOMIC EVENTS

Thursday, 26 February 2026	Country	Event's	Forecast		Previous
19:00	US	Initial Jobless Claims	216K		206K
Friday, 27 February 2026					
16:00	IN	GDP Quarterly (YoY) (Q3)			8.2%
17:00	IN	FX Reserves, USD			725.73B
18:30	EU	German CPI (MoM) (Feb)			0.1%
19:00	US	PPI (MoM) (Jan)	0.3%		0.5%
Saturday, 28 February 2026					
16:00	IN	Industrial Production (YoY) (Jan)			7.8%

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