THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 25, 2026

NIFTY – 24,219.05 (Daily Chart)

• In Monday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

• On a daily scale, the index has formed a bearish candle with a lower wick, indicating buying interest at lower levels. The index continues to face rejection from the 20 DEMA resistance. Although it breached the support of the 100 DEMA during the session, it managed to close back above the level, which remains a positive sign for the bulls. Meanwhile, the RSI is moving sideways, indicating a neutral momentum setup.

• **For Tuesday's trading session, 24,140 will act as the initial support level, while on the higher end, 24,220 will act as the initial resistance level.**

BANK NIFTY – 57,525.95 (Daily Chart)

• In Monday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually moved southward. In the second half of the session, the index recovered from its intraday lows, helping it trim some of its losses, although it still closed in negative territory.

• On a daily scale, the index has formed a bearish candle with a lower wick, indicating buying interest at lower levels. The index breached the support of the 20 DEMA during the session and closed below it, which is a cautious sign for the bulls. The index continues to remain in a sideways phase, consolidating within the narrow 57,000–58,260 range for the past sixteen trading sessions. A decisive breakout on either side of this range will determine the next directional move.

• **For Tuesday's trading session, 57,250 will act as the initial support level, while on the higher end, 57,650 will act as the initial resistance level.**

GLENMARK CMP- 2,390.70 (Daily Chart) BUY ABOVE 2,391 SL 2,367 TGT 2,440.

PIIND CMP- 2,475.00 (Daily Chart) SELL FUT BELOW 2,460 SL 2,484 TGT 2,410.

STOCK'S IN NEWS

TCS : TCS will acquire Porsche AG's IT consulting subsidiary MHP for €320 million. The deal is part of a five-year partnership between TCS and the German carmaker to work on artificial intelligence and software-led mobility.

CMP- 2,284.10
IMPACT- **POSITIVE**

HINDCOPPER : The Government of India will sell a 3% stake in Hindustan Copper through an Offer for Sale (OFS), with an option to sell an additional 3% through the green-shoe option in case of oversubscription. The OFS will have a floor price of ₹514 per share, representing a 9.5% discount to Hindustan Copper's Monday closing price of ₹567.90.

CMP- 574.15
IMPACT- **NEGATIVE**

COALINDIA : The PSU firm has incorporated a Singapore-based wholly owned subsidiary, CIL Global, to explore opportunities for acquiring critical mineral assets overseas.

CMP- 406.90
IMPACT- **POSITIVE**

IRFC : IRFC has received a Show Cause Notice from the GST Authority, Delhi Zonal Unit, under Section 73 of the CGST Act, relating to excess input tax credit of ₹305.38 crore for FY2022-23 due to non-reconciliation of information. The total demand, including interest and penalty, stands at ₹549.32 crore. The company said it is evaluating the notice and will file its reply within the prescribed timelines.

CMP- 85.99
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- The RBI's special forex swap facility has mobilised $73 billion in foreign exchange inflows as of August 21, with FCNR(B) deposits accounting for $65.4 billion, reflecting strong participation from NRIs.

- The All India House Price Index (HPI) increased by 1.1 per cent during April-June FY27 as compared to the previous quarter, primarily driven by an increase in the index for cities such as Chandigarh, Lucknow, and Thiruvananthapuram, according to RBI data released on Monday. The HPI registered an annual growth of 3.6 per cent in Q1:2026-27, same as in the corresponding quarter of the previous year, mainly contributed by cities such as Chandigarh, Jaipur, Kanpur, Lucknow and Thiruvananthapuram, the Reserve Bank of India (RBI) said.

- New U.S. sanctions and UAE trade suspension may disrupt Indian exports to Iran. Rice, tea, and pharmaceutical shipments routed through Dubai face potential severe disruptions. Exporters anticipate higher freight and payment processing costs due to these changes. Bilateral trade has already significantly declined from previous highs. Alternative payment and shipping routes are being explored by affected businesses.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
JSW Steel	1,327.00	33.30	2.57
Hindalco	1,058.50	24.50	2.37
Tata Steel	186.30	3.30	1.80
HCL Tech	1,322.00	19.50	1.50
Dr Reddys Labs	1,190.00	15.30	1.30

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
SBI Life Insura	1,761.80	-31.10	-1.73
Bajaj Finance	1,077.00	-18.00	-1.64
Adani Ports	1,672.10	-27.90	-1.64
Bajaj Finserv	2,001.70	-30.80	-1.52
Bharat Elec	409.00	-5.00	-1.21

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Vishal Mega Mar	113.5	10.07	9.74
Muthoot Finance	3,209.00	187	6.19
Siemens	4,114.00	194	4.95
SAIL	179.65	6.19	3.57
Glenmark	2,390.70	72.8	3.14

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Coromandel Int	1,926.60	-69.5	-3.48
Bank of Baroda	241.5	-5.5	-2.23
Premier Energie	1,030.00	-23	-2.18
Canara Bank	127.3	-2.66	-2.05
Dixon Technolog	14,570.00	-280	-1.89

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
APLAPOLLO	2,150.30	7.70	0.36%	710.90	-83.80%
MANAPPURAM	366.75	9.60	2.69%	10,260.00	-82.63%
BANDHANBNK	173.91	-1.33	-0.76%	17,413.20	-80.77%
KOTAKBANK	399.70	-2.10	-0.52%	13,326.00	-78.62%
UNOMINDA	1,246.90	-11.20	-0.89%	405	-76.10%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,300	24,000	0.69
25/08/26	BANKNIFTY	58,000	57,000	0.70

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,07,875.84	2,03,596.54	4,279.30	2,51,683.08	2,18,358.04	33,325.04
24-Aug-26	12,332.64	11,150.98	1,181.66	15,337.18	12,843.77	2,493.41
21-Aug-26	12,560.91	13,103.62	-542.71	15,258.71	13,134.57	2,124.14
20-Aug-26	11,411.73	11,995.09	-583.36	16,932.72	13,395.01	3,537.71
19-Aug-26	12,875.76	12,467.77	407.99	17,288.58	13,314.86	3,973.72

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	4,82,475.54	4,84,180.98	-1,705.44	3,70,264.54	3,77,742.74	-7,478.20
24-Aug-26	1,05,380.15	1,05,175.64	204.51	44,830.87	45,878.46	-1,047.59
21-Aug-26	1,53,410.81	1,52,552.34	858.47	35,433.99	35,639.47	-205.48
20-Aug-26	1,51,520.29	1,48,276.83	3,243.46	29,655.39	29,469.94	185.45
19-Aug-26	26,817.41	26,369.99	447.42	29,191.17	30,288.49	-1,097.32

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	7.76	-3.76	-10.87	28.51	31	-10.31
Marine Port & Services	5.21	0.63	-0.56	2.52	0.52	3.14
Power Infrastructure	2.43	-3.58	-18.95	-17.58	-13.33	-34.15
Sugar	1.87	16.91	21.65	21.93	39.1	10.97
Shipping	1.85	2.25	-0.95	-0.82	10.46	30.82

UPCOMING ECONOMIC EVENTS

Wednesday, 26 August 2026	Country	Event’s	Forecast		Previous
18:00	US	Core PCE Price Index (YoY) (Jul)	3.3%		3.3%
18:00	US	Core PCE Price Index (MoM) (Jul)	0.2%		0.1%
18:00	US	GDP (QoQ) (Q2) P	1.5%		1.5%
20:00	US	Crude Oil Inventories			4.405M
Thursday, 27 August 2026					
18:00	US	Initial Jobless Claims	208K		206K
Friday, 28 August 2026					
16:00	IN	Industrial Production (YoY) (Jul)	6.2%		7.3%
17:00	IN	FX Reserves, USD			716.91B

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