

ITI Morning Boost

June 25, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,021.65 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a flattish note but soon gained bullish momentum and gradually moved northward, helping the index close on a positive note.

- On a daily scale, the index has formed a bullish candle, which helped it close above the 50 DEMA level. However, it continues to trade below the 100 DEMA, which remains a key hurdle for the bulls. To extend its bullish momentum, the index needs to breach and sustain above the 100 DEMA, which is currently positioned at 24,140.

- For Thursday's trading session, 23,975 will act as the initial support level, while on the higher end, 24,070 will act as the initial resistance level.

BANK NIFTY – 58,150.35 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a flattish note but soon gained bullish momentum, helping it recover the previous day's losses and close on a strong positive note.

• On a daily scale, the index has formed a strong bullish candle, which helped it close above the crucial range resistance level, indicating a positive development for the bulls. The breakout suggests strengthening momentum and improves the prospects for further upside. However, the RSI continues to hover near the overbought zone, which remains the only cautious sign for the bulls and may lead to some consolidation at higher levels.

• For Thursday's trading session, 57,955 will act as the initial support level, while on the higher end, 58,260 will act as the initial resistance level.







BHARTIARTL : S&P has upgraded Bharti Airtel's rating to BBB+ from BBB, citing the company's growth outlook in India and Africa. The rating upgrade was driven by strong earnings and debt reduction.

HCLTECH : The company announced two strategic partnerships aimed at boosting its artificial intelligence-led offerings across the telecom and enterprise technology segments.

VEDL : The company said on Wednesday, June 24, that it has incorporated a wholly owned subsidiary, Vedanta Property Platforms Ltd (VPPL), in Mumbai, Maharashtra, to undertake real estate business and ancillary activities.

BHARATFORG : The company said its wholly owned subsidiary, BF Industrial Solutions Limited (BFISL), has completed the acquisition of 36 lakh equity shares of RS Aerostructures Limited, representing a 90% stake in the company on a fully diluted basis. Following the completion of the transaction, RS Aerostructures has become a step-down subsidiary of Bharat Forge.

CMP- 1,877.30
IMPACT- **POSITIVE**

CMP- 1,113.9
IMPACT- **POSITIVE**

CMP- 282.55
IMPACT- **NEUTRAL**

CMP- 2,112.80
IMPACT- **POSITIVE**



- The Reserve Bank of India has firmly rejected requests for special exemptions from concentration norms for government-owned NBFCs, emphasizing a principles-based regulatory approach. The central bank also denied calls to raise single counterparty limits for public sector enterprises. While allowing grandfathering of residual breaches and specific conditions for temporary limit breaches, the RBI has tightened rules to ensure regulatory clarity and stability.
- Government pensioners will now have stronger protection against unexpected deductions from their accounts. The Reserve Bank of India has mandated that banks must inform pensioners and obtain their consent before recovering any excess pension payments. This new directive ensures that individuals are aware and agree to any adjustments, preventing abrupt debits and requiring a written undertaking from pensioners for future recoveries.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Interglobe Avi	5,207.20	245.80	4.95		Bajaj Auto	9,750.00	-275.00	-2.74
Adani Enterpris	3,069.70	106.80	3.60		NTPC	357.05	-7.55	-2.07
Trent	3,247.00	104.10	3.31		ONGC	240.00	-4.35	-1.78
Tech Mahindra	1,461.60	46.00	3.25		Tata Steel	190.16	-3.40	-1.76
Bajaj Finance	990.95	28.55	2.97		Bharat Elec	413.55	-6.45	-1.54

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shree Cements	26,070.00	1,035.00	4.13		Bajaj Auto	9,750.00	-275.00	-2.74
Infosys	1,056.60	27.30	2.65		Maruti Suzuki	13,248.00	-203.00	-1.51
ICICI Bank	1,373.60	35.30	2.64		Bharti Airtel	1,877.30	-24.30	-1.28
TCS	2,109.00	49.40	2.40		SBI Life	1,767.70	-18.50	-1.04
HDFC Bank	793.20	18.55	2.39		Nestle India	1,382.60	-9.61	-0.69

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAELXI	4,034.10	-26.90	-0.66%	878.20	-47.65%
IREDA	127.71	0.72	0.57%	29,549.30	-45.91%
LTF	297.05	11.10	3.88%	27,009.00	-44.47%
TCS	2,116.90	54.60	2.65%	21,209.70	-43.56%
PERSISTENT	4,948.50	120.00	2.49%	2,235	-42.13%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/06/26	NIFTY	25,000	24,000	1.21
-	30/06/26	BANKNIFTY	60,000	54,000	1.20



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,65,721.83	3,07,186.72	-41,464.89	15,81,329.32	15,15,964.81	65,364.51
24-Jun-26	16,744.73	18,588.13	-1,843.40	17,274.01	13,636.75	3,637.26
23-Jun-26	15,396.07	15,378.21	17.86	16,863.04	16,182.83	680.21
22-Jun-26	10,082.08	10,717.99	-635.91	17,391.78	16,356.06	1,035.72
19-Jun-26	31,442.87	26,583.80	4,859.07	18,020.49	19,180.13	-1,159.64

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	4,90,660.02	4,89,332.34	1,327.68	10,38,463.85	10,38,220.61	243.24
24-Jun-26	1,64,377.92	1,63,284.57	1,093.35	29,078.32	28,323.39	754.93
23-Jun-26	29,157.20	30,238.31	-1,081.11	26,489.09	26,091.20	397.89
22-Jun-26	17,465.65	18,891.28	-1,425.63	39,468.16	39,701.46	-233.30
19-Jun-26	26,384.67	29,730.53	-3,345.86	38,538.74	37,815.41	723.33



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	3.96	5.71	5.63	40.12	-11.02	-31.24
Readymade Garments/ Apparells	3.66	7.36	8.91	23.99	-3.51	-14.29
Marine Port & Services	2.87	-0.08	1.14	21.68	-5.35	3.23
IT - Hardware	1.79	1.32	7.24	23.52	4.53	15.44
Construction	1.61	0.21	-3.12	12.07	-18.01	-27.03



UPCOMING ECONOMIC EVENTS

Thursday, 25 June 2026	Country	Event's	Forecast		Previous
18:00	US	Core PCE Price Index (YoY) (May)			3.3%
18:00	US	Core PCE Price Index (MoM) (May)	0.3%		0.2%
18:00	US	GDP (QoQ) (Q1)	1.6%		1.6%
18:00	US	Initial Jobless Claims	226K		226K
Friday, 26 June 2026					
17:00	IN	FX Reserves, USD			4.9%
Monday, 29 June 2026					
16:00	IN	Industrial Production (YoY) (May)			4.9%
Tuesday, 30 June 2026					
07:00	CN	Manufacturing PMI (Jun)			50.0
11:30	UK	GDP (QoQ) (Q1)			0.6%
11:30	UK	GDP (YoY) (Q1)			1.1%

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