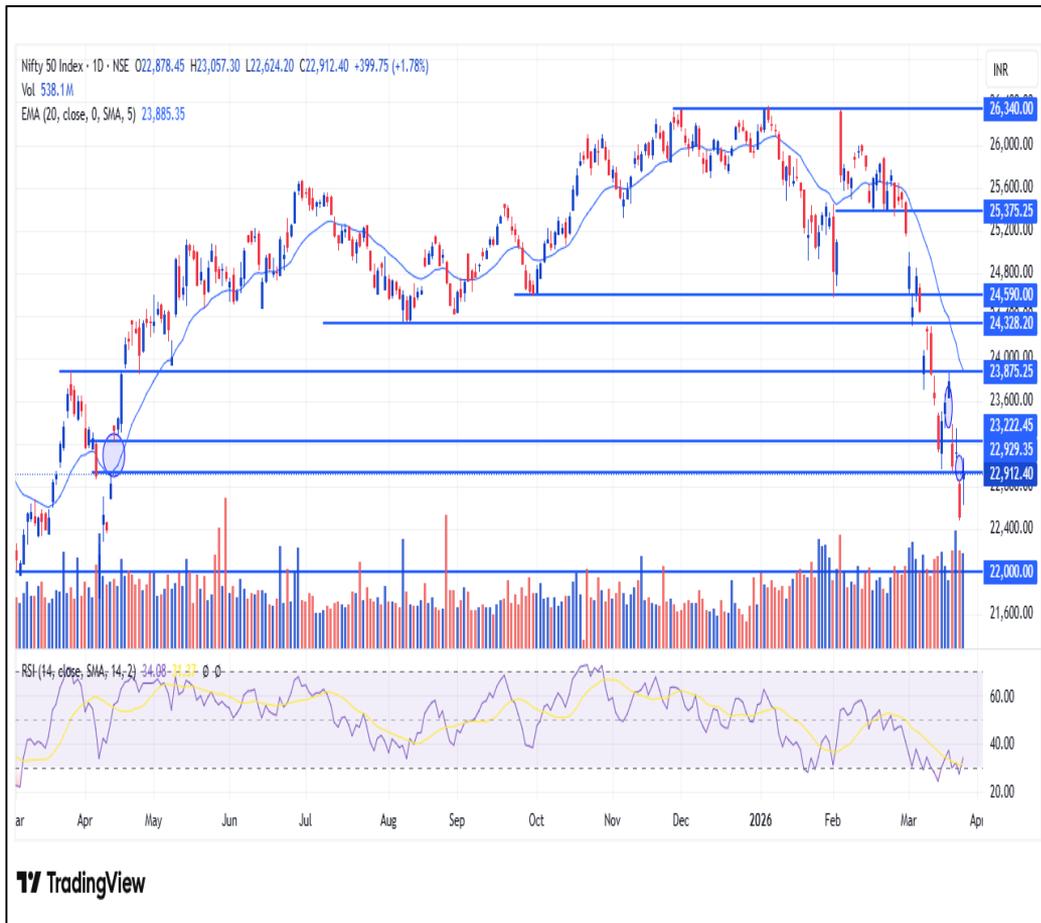


ITI Morning Boost

March 25, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,912.40 (Daily Chart)



• In Tuesday's trading session, the Nifty opened with a gap up but soon moved southward, covering the gap during the mid-session. Thereafter, the index gradually moved northward, which helped it close above its opening levels.

• On a daily scale, the index has formed a small bullish candle with long wicks on both ends, indicating indecisiveness among market participants. The index continues to maintain its bearish structure, forming a lower high–lower low pattern, and remains below the 20 DEMA level, indicating the continuation of the bearish trend.

• For Wednesday's trading session, 23,135 will act as the initial resistance level, while on the lower end, 22,850 will act as the initial support level.

BANK NIFTY – 52,605.65 (Daily Chart)

Nifty Bank Index - 1D - NSE O52,384.80 H52,949.15 L51,827.50 C52,605.65 +1,167.90 (+2.27%)
Vol. 340.58M
EMA (20, close, 0, SMA, 5) 55,803.70



• In Tuesday's trading session, the banking index opened with a gap up but failed to sustain at higher levels and gradually moved southward, partially covering the gap in the first half of the session. Thereafter, the index recovered and moved northward, which helped it close on a positive note.

• On a daily scale, the index has formed a small bullish candle with a long lower wick, indicating recovery from lower levels. However, the index continues to maintain its bearish structure, forming a lower high–lower low pattern, and remains below the 20 DEMA level, indicating the continuation of bearish momentum.

• For Wednesday's trading session, 53,505 will act as the initial support level, while on the higher end, 52,950 will act as the initial resistance level.

GRANULES CMP- 606.35 (Daily Chart)

BUY ABOVE 607 SL 601 TGT 620.

Granules India Limited · 1D · NSE O589.00 H610.00 L574.55 C606.35 +26.20 (+4.52%)
Vol 1.18M
EMA (20, close, 0, SMA, 5) 581.53



Coal India Ltd. • 1D • NSE O463.00 H463.00 L439.00 C442.10 -13.15 (-2.89%)
Vol 20.32M
EMA (20, close, 0, SMA, 5) 448.06

on a daily scale, the stock has formed a strong bearish candle with good volume which indicates sell off in the stock.

The stock failed to sustain above 20 DEMA level.

RSI has given a negative divergences as price has formed higher high but RSI has formed higher low formation.



HDFCLIFE : The life Insurance firm said it received an order dated March 23 from the Assistant Commissioner of Income Tax, raising a demand of ₹126.46 crore plus ₹45.55 crore in interest, with no penalties levied.

NTPCGREEN : NTPC Green arm informed exchanges that it has signed a memorandum of understanding with Nextra Data Limited to explore development of renewable energy projects.

WAAREEENER : The firm approved a ₹3,900 crore capital expenditure to set up a glass manufacturing facility, while also increasing its stake in a key subsidiary as part of its expansion strategy.

NIACL: State-owned firm said it has received an income tax assessment order for the assessment year 2023–24 involving about ₹189.37 crore and will challenge the order before the National Faceless Appeal Centre.

CMP- 603.00
IMPACT- **NEGATIVE**

CMP- 95.70
IMPACT- **POSITIVE**

CMP- 3,086.70
IMPACT- **POSITIVE**

CMP- 124.72
IMPACT- **NEGATIVE**



- Under the India-UAE comprehensive economic partnership agreement (CEPA), India has granted quota-based duty concessions on gold imports under the tariff rate quota (TRQ).
- Ahead of the WTO's 14th ministerial conference, the US proposed integrating plurilateral agreements flexibly. It also called for a reevaluation of the most favoured nation principle. India advocates for consensus-based decisions and continued special and differential treatment. The conference is set for Yaoundé, Cameroon.
- The Reserve Bank of India is building advanced digital platforms. These platforms will use artificial intelligence and APIs to improve customer service. They will also make payment systems stronger. The central bank aims to automate grievance handling for digital transactions. This will save time and resources. Interoperability between systems is key for a smooth user experience.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Larsen	3,516.80	174.40	5.22		Coal India	442.10	-13.15	-2.89
Interglobe Avi	4,150.80	205.50	5.21		Power Grid Corp	299.00	-3.10	-1.03
Eternal	237.94	10.98	4.84		Adani Enterpris	1,817.90	-15.10	-0.82
Asian Paints	2,217.30	96.00	4.53		Sun Pharma	1,753.30	-5.10	-0.29
Bajaj Finance	849.00	36.40	4.48		Cipla	1,219.40	-2.40	-0.20

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
BLS Int. Services	259.40	37.65	16.98		ONESOURCE	1,316.10	-73.00	-5.26
Alkyl Amines	1,414.70	175.30	14.14		Finolex Inds	160.44	-7.73	-4.60
Linde India	7,393.50	628.50	9.29		Coal India Ltd	442.10	-13.15	-2.89
VMM	106.93	7.25	7.27		PTC Industries	16,583	-355.00	-2.10
Gravita India	1,392.70	86.00	6.58		Gujarat Gas	328.65	-6.65	-1.98

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JINDALSTEL	1,107.50	-77.40	-6.53%	10,913	4.02%
OBEROIRLTY	1,409.50	-34.60	-2.40%	7,591.20	3.94%
KAYNES	3,419.40	-206.40	-5.69%	3,714.20	3.91%
BLUESTARCO	1,608.30	-101.50	-5.94%	2,088.10	2.62%
BPCL	271.10	-17.55	-6.08%	53,961	2.23%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,282.80	4.80	0.38%	7,406.30	-46.99%
SWIGGY	276.85	3.45	1.26%	26,014.30	-43.62%
WIPRO	187.90	1.33	0.71%	86,916.00	-42.33%
PIDILITIND	1,335.30	24.80	1.89%	4,421.50	-41.74%
APLAPOLLO	1,970.10	74.60	3.94%	2,754.90	-41.62%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	24,000	20,000	1.05
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	59,000	0.75



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,21,813.35	3,27,018.03	-1,05,204.68	3,27,797.54	2,08,727.82	1,19,069.72
24-Mar-26	12,406.90	20,416.46	-8,009.56	21,126.99	15,259.84	5,867.15
23-Mar-26	10,330.98	20,745.21	-10,414.23	25,952.98	13,919.01	12,033.97
20-Mar-26	28,496.17	34,014.56	-5,518.39	22,938.31	17,232.08	5,706.23
19-Mar-26	10,012.07	17,570.26	-7,558.19	16,926.98	13,063.02	3,863.96

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,14,826.75	5,27,398.41	-12,571.66	3,63,047.59	3,65,882.70	-2,835.11
24-Mar-26	1,52,746.91	1,53,005.41	-258.5	31,643.69	32,187.45	-543.76
23-Mar-26	29,454.42	29,351.44	102.98	30,101.67	31,071.86	-970.19
20-Mar-26	28,398.64	27,962.66	435.98	30,700.51	30,963.09	-262.58
19-Mar-26	23,249.37	30,233.30	-6,983.93	28,717.25	28,319.97	397.28



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Auto Ancillaries	2.29	-3.71	-15.16	-14.49	-16.98	9
Capital Goods-Non Electrical Equipment	1.06	-3.39	-10.88	-16.01	-24.05	-17.35
IT - Hardware	0.84	-4.78	-12.54	-19.55	-29.37	5.96
Marine Port & Services	2.89	-5.16	-17.98	-22.72	-21.03	-6.41
Mining & Mineral products	2.41	-0.37	-5.02	-13.23	-6.06	14.82



UPCOMING ECONOMIC EVENTS

Wednesday, 25 March 2026	Country	Event's	Forecast		Previous
12:30	UK	CPI (YoY) (Feb)	3.0%		3.0%
20:00	US	Crude Oil Inventories	-1.400M		6.156M
Thursday, 26 March 2026					
18:00	US	Initial Jobless Claims	211K		205K
Friday, 27 March 2026					
17:00	IN	FX Reserves, USD			709.76B
Saturday, 28 March 2026					
16:00	IN	Industrial Production (YoY) (Feb)			4.8%

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com