

ITI Morning Boost

February 25, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,424.65 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, wiping out the gains of the previous two trading sessions.

• On a daily scale, the index has formed a strong bearish candle. It failed to sustain above the 20 DEMA level but managed to hold the horizontal support level of 25,375. The RSI remains range-bound, indicating neutral momentum.

• For Wednesday's trading session, 25,360 will act as the initial support level, while on the higher end, 25,530 will act as the initial resistance level.



BANK NIFTY – 61,047.30 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a flattish note and remained sideways during the first half of the session. In the second half, the bears took control, keeping the index under pressure for the remainder of the session. However, toward the end, the index bounced from lower levels, trimming some of its losses, though it still closed on a negative note.

• On a daily scale, the index has formed a bearish candle with a lower wick, indicating a bounce from lower levels. The index continues to hold the support of the 20 DEMA level, which is a positive sign for the bulls. The RSI remains sideways, reflecting neutral momentum.

• For Wednesday's trading session, 60,890 will act as the initial support level, while on the higher end, 61,180 will act as the initial resistance level.



TITAN CMP- 4,294.50 (Daily Chart)

BUY ABOVE 4,295 SL 4,252 TGT 4,385.



TRENT CMP- 3,931.30 (Daily Chart)

SELL FUT BELOW 3,950 SL 3,989 TGT 3,870.

Trent Limited · 1D · NSE O4,060.00 H4,060.10 L3,900.00 C3,931.30 -123.60 (-3.05%)
Vol 709.99K
EMA (20, close, 0, SMA, 5) 4,069.95



LUPIN : The Cabinet Committee on Economic Affairs has approved enhanced delegation of powers to Power Grid Corporation of India, raising its equity investment limit per subsidiary to ₹7,500 crore from ₹5,000 crore, while retaining the 15% net worth cap. The move will enable POWERGRID to invest more in transmission projects, including UHVAC and HVDC networks, support renewable energy evacuation toward the 500 GW non-fossil target, and strengthen competition in tariff-based bidding for critical infrastructure.

HINDALCO : The company said its wholly owned subsidiary Novelis Inc. has entered into a subscription agreement with AV Minerals (Netherlands) N.V. to issue 13,33,333 common shares at \$150 per share, aggregating to nearly \$200 million. AV Minerals is the sole shareholder of Novelis and a wholly owned arm of Hindalco.

LUPIN : The company has received USFDA approval for its ANDA for Brivaracetam Oral Solution 10 mg/mL, indicated for treating partial-onset seizures in patients aged one month and above. The drug is bioequivalent to Briviact Oral Solution of UCB, and Lupin has commenced its US launch. The reference drug recorded estimated annual sales of \$135 million in the US, according to IQVIA MAT December 2025 data.

CMP- 2,250.20
IMPACT- **POSITIVE**

CMP- 922.85
IMPACT- **POSITIVE**

CMP- 2,250.20
IMPACT- **POSITIVE**



- The World Trade Organisation has agreed to form a dispute panel. China filed a case against India concerning its automotive and renewable energy policies. Beijing claims India's incentive schemes discriminate against foreign businesses. India maintains its measures comply with WTO rules. This development follows earlier consultations between the two nations. The US also commented on China's decision.
- The 16th Finance Commission has ended revenue deficit grants for states. This move aims to fix fiscal problems and encourage states to manage their finances better. Previously, states relied on central support, weakening their incentive for reforms. This change signals a move towards greater fiscal responsibility. The commission's decision aligns with global practices to manage government debt effectively.
- India and the six-nation Gulf Cooperation Council (GCC) have formally launched negotiations for a comprehensive free trade agreement, aiming to deepen collaboration in trade, services, and investment. In parallel, India is holding its first round of FTA negotiations with Israel, seeking to boost bilateral trade and leverage complementarities in sectors like technology and innovation.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
NTPC	382.75	7.30	1.94
Coal India	430.95	4.95	1.16
JSW Steel	1,254.50	14.00	1.13
Hindalco	922.85	6.65	0.73
HUL	2,358.60	13.20	0.56

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tech Mahindra	1,345.40	-95.50	-6.63
HCL Tech	1,339.20	-87.00	-6.10
Eternal	254.00	-14.00	-5.22
Infosys	1,275.50	-52.00	-3.92
TCS	2,573.70	-102.60	-3.83

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
WAAREEENER	3,023.50	107.70	3.69
ADANIENSOL	1037.10	33.30	3.32
ENRIN	2,906.80	91.10	3.24
AUBANK	1,002.20	28.10	2.88
POWERINDIA	24,903.00	660.00	2.72

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
LTIMindtree	4,501.00	-330.50	-6.84
Tech Mahindra	1,345.40	-95.50	-6.63
KPIT Tech	760.50	-52.20	-6.42
PERSISTENT	4,662.00	-315.50	-6.34
HCL Tech	1,339.20	-87.00	-6.10



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAMMAANCAP	154.77	-1.39	-0.37%	1,08,493	748.96%
SAIL	161.14	3.50	2.64%	1,57,520.50	137.34%
PREMIERENE	782.75	4.20	0.19%	6,659.10	60.67%
SRF	2,600.20	-68.05	-2.23%	3,509.40	42.12%
INOXWIND	95.71	-1.15	-1.26%	96,979	40.13%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KFINTECH	996.80	-15.10	-0.99%	2,348.50	-8.57%
PPLPHARMA	159.50	-2.76	-1.70%	18,264.80	-3.16%
AMBER	7,929.30	168.80	2.18%	884.10	-0.29%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/03/26	NIFTY	26,000	25,000	1.30
-	30/03/26	BANKNIFTY	61,000	61,000	1.20



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,57,638.91	2,56,268.98	1,369.93	2,84,265.29	2,68,285.13	15,980.16
24-Feb-26	20,550.91	20,653.44	-102.53	18,580.96	15,419.74	3,161.22
23-Feb-26	15,294.02	11,810.32	3,483.70	12,360.86	13,653.10	-1,292.24
20-Feb-26	10,010.06	10,944.67	-934.61	14,901.90	12,264.75	2,637.15
19-Feb-26	8,614.90	9,495.39	-880.49	11,483.86	12,080.14	-596.28

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,23,386.27	8,24,081.49	-695.22	6,41,167.49	6,45,493.43	-4,325.94
24-Feb-26	39,901.41	39,544.40	357.01	13,822.38	15,424.15	-1,601.77
23-Feb-26	1,17,694.99	1,14,713.49	2,981.50	43,721.94	44,008.99	-287.05
20-Feb-26	1,62,516.46	1,57,399.89	5,116.57	50,088.58	49,600.64	487.94
19-Feb-26	1,48,918.41	1,50,948.70	-2,030.29	56,446.00	55,374.06	1,071.94



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Bearings	1.38	2.64	4.96	-3.11	1.55	23.74
Oil Drill/Allied	1.31	1.8	-2.89	-2.12	-15.95	30.79
Refineries	1.3	-0.35	6.4	1.66	20.27	41.16
Ship Building	0.99	-7.68	-1.45	17.2	63.55	89.52
Telecom Equipment & Infra Services	0.54	-1.55	11.65	-9.31	-12.8	-16.51



UPCOMING ECONOMIC EVENTS

Wednesday, 25 February 2026	Country	Event's	Forecast		Previous
07:30	US	U.S. President Trump Speaks			
12:30	EU	German GDP (QoQ) (Q4)	0.3%		0.3%
15:30	EU	CPI (YoY) (Jan)	1.7%		1.7%
21:00	US	Crude Oil Inventories			-9.014M
Thursday, 26 February 2026					
19:00	US	Initial Jobless Claims	216K		206K
Friday, 27 February 2026					
16:00	IN	GDP Quarterly (YoY) (Q3)			8.2%
17:00	IN	FX Reserves, USD			725.73B
18:30	EU	German CPI (MoM) (Feb)			0.1%
19:00	US	PPI (MoM) (Jan)	0.3%		0.5%

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