

ITI Morning Boost

August 24, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,252.00 (Daily Chart)



- In Friday's trading session, the Nifty opened on a flattish note and remained range-bound throughout the session, resulting in a flattish close.
- On a daily scale, the index has formed a small bearish candle with a short lower wick, indicating indecisiveness among market participants. The index continues to trade below the 20 DEMA but managed to hold the support of the 100 DEMA, which remains a positive sign for the bulls. To regain bullish momentum and resume its upward journey, the index needs to decisively breach and sustain above the 200 DEMA, which is currently positioned at 24,376.
- For Monday's trading session, 24,185 will act as the initial support level, while on the higher end, 24,285 will act as the initial resistance level.

BANK NIFTY – 57,761.95 (Daily Chart)



- In Friday's trading session, the banking index opened on a positive note and remained range-bound for most of the session, resulting in a positive close.
- On a daily scale, the index has formed a small bullish candle, which helped it defend the support of the 20 DEMA. The RSI is gradually trending higher, reviving optimism among the bulls and indicating improving momentum. However, to gain stronger bullish momentum and resume its upward journey, the index needs to decisively breach and sustain above the key horizontal resistance level of 58,710.
- **For Monday's trading session, 57,620 will act as the initial support level, while on the higher end, 57,765 will act as the initial resistance level.**





RELIANCE : RIL said shareholders approved three resolutions with the requisite majority on August 20, 2026. The resolutions include proposals covering material related-party transactions of RIL and its subsidiaries, along with an expansion of the company's objects clause to include the production, processing, sale and distribution of ammonium nitrate, explosives, blasting agents, fertilisers and agro-chemicals.

POWERGRID : State-owned Power Grid Corporation of India Ltd said it has been declared the successful bidder under Tariff Based Competitive Bidding (TBCB) to establish an inter-state transmission system for renewable energy projects in Gujarat at a discovered tariff of ₹822.91 crore per annum.

FEDERALBNK : Kerala-based private lender said its board has approved a proposal to raise funds through the issuance of foreign currency-denominated bonds for an aggregate amount of up to \$500 million through its IFSC Banking Unit (IBU) in GIFT City.

CMP- 1,316.00
IMPACT- **POSITIVE**

CMP- 272.40
IMPACT- **POSITIVE**

CMP- 361.00
IMPACT- **POSITIVE**



- India is strengthening trade ties with South American nations like Chile, Argentina, and Brazil. Commerce Secretary Rajesh Agrawal will chair joint trade meetings in Argentina and Brazil. Talks for a comprehensive trade agreement with Chile are in advanced stages. Discussions will also cover expanding the preferential trade agreement with Mercosur. These efforts aim to diversify India's export markets and boost bilateral trade.
- Commerce and Industry Minister Piyush Goyal will lead a 200-member business delegation to Japan from August 24-27 to boost bilateral trade and investment, with a focus on high-tech manufacturing, semiconductors, AI, clean energy and other emerging sectors.
- India's sugar production estimate has fallen significantly, impacting opening stocks for the new season. This lower output is expected to meet domestic demand until fresh supplies arrive. Retail sugar prices have risen sharply due to several contributing factors. The government has allowed duty-free imports of raw sugar to address availability concerns. Diversion of sugar for ethanol production has also seen a recent decline.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Power Grid Corp	272.40	7.60	2.87		Maruti Suzuki	13,565.00	-244.00	-1.77
HDFC Life	554.80	12.80	2.36		Trent	2,924.00	-46.00	-1.55
Kotak Mahindra	402.80	5.45	1.37		HCL Tech	1,302.50	-15.90	-1.21
Nestle	1,477.10	19.10	1.31		Interglobe Avi	5,110.00	-55.00	-1.06
Bharat Elec	414.00	4.60	1.12		ONGC	236.40	-2.10	-0.88

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vedanta	279	11.00	4.10		Britannia	5,365.00	-183.00	-3.3
Hind Zinc	594.9	21.00	3.66		KEI Industries	5,527.60	-147.40	-2.6
Bharat Dynamics	1,359.00	42.00	3.19		LIC Housing Fin	497	-11.05	-2.17
Prestige Estate	1,631.00	45.50	2.87		Torrent Pharma	4,896.50	-108.50	-2.17
Power Grid Corp	272.4	7.60	2.87		Cummins	5,107.50	-97.50	-1.87



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JSWSTEEL	1,287.50	0.30	0.02%	8,685.90	-63.11%
GODREJPROP	2,034.40	2.30	0.11%	2,625.00	-55.91%
UNOMINDA	1,258.10	-9.60	-0.76%	1,693.50	-53.48%
SHREECEM	24,240.00	-145.00	-0.59%	116.20	-52.61%
PIIND	2,498.40	8.60	0.35%	1,234	-51.92%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	25/08/26	NIFTY	24,300	24,000	1.07
-	25/08/26	BANKNIFTY	58,000	57,000	0.87



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,95,543.20	1,92,445.56	3,097.64	2,36,345.90	2,05,514.27	30,831.63
21-Aug-26	12,560.91	13,103.62	-542.71	15,258.71	13,134.57	2,124.14
20-Aug-26	11,411.73	11,995.09	-583.36	16,932.72	13,395.01	3,537.71
19-Aug-26	12,875.76	12,467.77	407.99	17,288.58	13,314.86	3,973.72
18-Aug-26	13,543.30	11,891.77	1,651.53	15,566.07	12,986.76	2,579.31

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,77,095.39	3,79,005.34	-1,909.95	3,25,433.67	3,31,864.28	-6,430.61
21-Aug-26	1,53,410.81	1,52,552.34	858.47	35,433.99	35,639.47	-205.48
20-Aug-26	1,51,520.29	1,48,276.83	3,243.46	29,655.39	29,469.94	185.45
19-Aug-26	26,817.41	26,369.99	447.42	29,191.17	30,288.49	-1,097.32
18-Aug-26	17,969.04	19,722.04	-1,753.00	25,803.67	26,944.96	-1,141.29



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	2.59	16.74	34.74	23.22	38.51	19.27
Diamond, Gems and Jewellery	2.27	0.94	3.93	21.14	17.71	9.1
Ceramic Products	1.55	-4.07	-3.06	-5.5	1.71	-14.51
Edible Oil	1.54	-2.48	-0.77	-3.78	7.22	-9.54
Leather	1.4	-2.28	-3.37	2.96	-2.67	-15.49



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UPCOMING ECONOMIC EVENTS

Tuesday, 25 August 2026	Country	Event's	Forecast		Previous
11:30	DE	German GDP (QoQ) (Q2)	0.2%		0.2%
19:30	US	CB Consumer Confidence (Aug)	90.3		90.8
19:30	US	New Home Sales (Jul)	620K		628K
Wednesday, 26 August 2026					
18:00	US	Core PCE Price Index (YoY) (Jul)	3.3%		3.3%
18:00	US	Core PCE Price Index (MoM) (Jul)	0.2%		0.1%
18:00	US	GDP (QoQ) (Q2) P	1.5%		1.5%
20:00	US	Crude Oil Inventories			4.405M
Thursday, 27 August 2026					
18:00	US	Initial Jobless Claims	208K		206K

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