THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

July 24, 2026

NIFTY – 23,869.60 (Daily Chart)

- In Thursday's trading session, the Nifty opened on a negative note and gradually drifted lower throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a small bearish candle with wicks on both ends, indicating a neutral and indecisive market sentiment. The index managed to hold the horizontal support level of 23,780, which remains the only positive sign for the bulls. Meanwhile, the RSI is gradually trending lower, indicating weakening momentum and continued bearish pressure.

- **For Friday's trading session, 23,805 will act as the initial support level, while on the higher end, 23,910 will act as the initial resistance level.**

BANK NIFTY – 56,592.00 (Daily Chart)

• In Thursday's trading session, the banking index opened with a gap down and remained under selling pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a small bearish candle with a long lower wick, indicating buying interest at lower levels. The index managed to hold the support of the 200 DEMA, which is a positive sign for the bulls. However, the RSI continues to trend lower, indicating weakening momentum and suggesting that caution is still warranted.

• **For Friday's trading session, 56,375 will act as the initial support level, while on the higher end, 56,725 will act as the initial resistance level.**

BOSCHLTD CMP- 42,240.00 (Daily Chart) BUY ABOVE 42,360 SL 41,937 TGT 43,310.

INDUSINDBK CMP- 1,005.50 (Daily Chart) SELL FUT BELOW 1,001 SL 1,011 TGT 980.

STOCK'S IN NEWS

INDIGO : The parent of IndiGo, reported a consolidated net loss of ₹238 crore for the June quarter, compared with a net profit of ₹2,176 crore a year earlier, as elevated aviation fuel prices, rupee depreciation and disruptions in West Asia outweighed strong revenue growth.

CMP- 5,023.50
IMPACT- **NEGATIVE**

COFORGE : IT services firm launched an artificial intelligence (AI) operating system called Nuuron, designed to integrate the company's existing AI platforms into a single enterprise operating layer.

CMP- 1,439.90
IMPACT- **POSITIVE**

SONACOMS : The firm reported a 46.7% year-on-year rise in consolidated net profit to ₹178.5 crore for the first quarter of FY27, compared with ₹122 crore in the year-ago period.

CMP- 719.75
IMPACT- **POSITIVE**

CIPLA : Cipla Ltd reported a weaker-than-expected results for the first quarter of FY27, with net profit falling 39 percent year-on-year and missing Street estimates, hurt by a sharp fall in North America sales that compressed margins despite record quarterly revenue. The drugmaker posted a consolidated net profit of Rs 789 crore for the quarter, compared with Rs 1,298 crore a year earlier.

CMP- 1,393.00
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- The United States has imposed 10% tariffs on goods from India and sixteen other nations. This action stems from their alleged failure to ban imports made with forced labor. India amended its foreign trade policy to prohibit such imports after the investigation began. Trading partners adopting and enforcing these prohibitions will face a 10% tariff rate. This move aims to address human rights abuses and distortive trade practices globally.

- WTO members questioned India's trade policies at a recent review. Concerns included quality orders and abrupt tariff changes. India defended its policies as vital for public objectives. Schemes like PLI and agricultural support also faced scrutiny. Members sought greater transparency and predictability in trade practices.

- Russia's crude oil discounts for India have disappeared as Middle East supply disruptions and Red Sea shipping risks boost demand for alternative cargoes. Rising crude oil prices and higher import costs could squeeze margins for Indian refiners, including BPCL, as geopolitical tensions reshape global oil trade and energy markets.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bajaj Auto	11,283.50	285.00	2.59
SBI Life Insura	1,853.50	46.80	2.59
M&M	3,229.70	54.40	1.71
TCS	2,242.90	34.60	1.57
Eicher Motors	7,721.50	89.50	1.17

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Enterpris	3,010.00	-137.70	-4.37
Shriram Finance	1,025.80	-33.00	-3.12
Nestle	1,447.90	-45.70	-3.06
Adani Ports	1,778.50	-40.90	-2.25
Bajaj Finance	1,039.80	-20.50	-1.93

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hero Motocorp	5,173.80	186.7	3.74
Bajaj Auto	11,283.50	285	2.59
SBI Life Insura	1,853.50	46.8	2.59
ICICI Lombard	1,619.00	35.5	2.24
Tata Comm	1,800.70	39.3	2.23

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
SRF	2,622.70	-244.5	-8.53
Adani Green Ene	1,379.90	-92.4	-6.28
IndusInd Bank	1,005.50	-63.8	-5.97
Adani Enterpris	3,010.00	-137.7	-4.37
GE Vernova TD	4,328.50	-153	-3.41

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CIPLA	1,392.00	-21.60	-1.53%	6,408.60	-46.00%
TRENT	2,875.40	-10.30	-0.36%	6,947.30	-40.59%
APOLLOHOSP	8,867.00	-62.50	-0.70%	1,127.40	-40.59%
DIVISLAB	7,278.00	-72.50	-0.99%	2,113.80	-40.58%
TVSMOTOR	3,914.70	7.00	0.18%	7,343	-38.86%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	25,000	23,000	0.67
28/07/26	BANKNIFTY	58,000	56,000	0.69

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	2,34,579.25	2,42,415.43	-7,836.18	2,97,994.28	2,73,736.24	24,258.04
23-Jul-26	11,472.08	14,471.31	-2,999.23	16,575.30	13,628.16	2,947.14
22-Jul-26	12,889.82	13,709.02	-819.20	13,665.69	14,083.95	-418.26
21-Jul-26	16,327.88	14,677.72	1,650.16	14,638.54	15,295.42	-656.88
20-Jul-26	13,312.67	14,433.71	-1,121.04	16,187.84	14,875.81	1,312.03

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	4,96,867.29	4,95,730.88	1,136.41	4,08,212.57	4,08,700.44	-487.87
23-Jul-26	1,51,258.82	1,49,077.33	2,181.49	37,765.95	36,419.74	1,346.21
22-Jul-26	29,837.82	30,818.25	-980.43	28,336.77	28,774.73	-437.96
21-Jul-26	23,575.88	25,265.91	-1,690.03	24,384.81	24,724.09	-339.28
20-Jul-26	23,001.01	22,555.03	445.98	34,849.72	34,618.93	230.79

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Paper	2.82	4.03	3.05	-4.12	1.71	-20.27
Ceramic Products	2.65	-3.78	-7.52	-4.45	3.54	-18.61
Petrochemicals	2.25	1.68	-2.72	16.21	19.73	-12.78
Oil Drill/Allied	1.5	-1.66	-0.47	0.42	2.63	-10.87
Electronics	1.08	1.39	4.43	51.67	84.37	82.67

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

24-07-2026		25-07-2026	27-07-2026	28-07-2026
KFINTECH	BANKINDIA	IDFCFIRSTB	COFORGE	HINDUNILVR
BANKBARODA	SAIL	AUBANK	BEL	CHOLAFIN
CONCOR	HINDZINC		COALINDIA	AMBUJACEM
LAURUSLABS	RECLTD		INDUSTOWER	LT
JINDALSTEL			CANBK	RADICO
SBILIFE			TATAPOWER	SUPREMEIND
CGPOWER			GODFRYPHLP	SUZLON
SHRIRAMFIN				PHOENIXLTD
SBICARD				VBL
DALBHARAT				
NTPC				
TATACONSUM				
LODHA				

UPCOMING ECONOMIC EVENTS

Friday, 24 July 2026	Country	Event’s	Forecast		Previous
10:30	IN	S&P Global Services PMI (Jul)			57.40
10:30	IN	S&P Global Manufacturing PMI (Jul)			54.20
17:00	IN	FX Reserves, USD			674.19B
19:15	US	S&P Global Manufacturing PMI (Jul)	54.50		53.90
19:15	US	S&P Global Services PMI (Jul)	51.40		51.20
19:15	US	New Home Sales (Jun)	604K		580K
Tuesday, 28 July 2026					
16:00	IN	Industrial Production (YoY) (Jun)			5.1%
19:30	US	CB Consumer Confidence (Jul)			91.2
Wednesday, 29 July 2026					
20:00	US	Crude Oil Inventories			2.010M
23:30	US	Fed Interest Rate Decision			3.75%

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com