

ITI Morning Boost

June 24, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,824.10 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a flattish note and remained range-bound during the initial hours. However, it failed to sustain at higher levels as the bears took control, keeping the index under pressure for the remainder of the session and resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle. It continued to face rejection from the resistance of the 100 DEMA level, and amid the prevailing bearish momentum, it slipped below the support of the 50 DEMA. Additionally, the RSI is gradually moving southward, indicating weakening momentum and caution for the bulls.

• For Wednesday's trading session, 23,785 will act as the initial support level, while on the higher end, 23,935 will act as the initial resistance level.



BANK NIFTY – 57,183.75 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a flattish note and remained range-bound during the initial hours. However, the bears gradually took control, keeping the index under pressure for the remainder of the session, which resulted in a negative close.

• On a daily scale, the index has formed a strong bearish candle near the range resistance level of 58,025. The RSI is gradually moving southward from the overbought zone, indicating a slowdown in momentum and a cautious outlook for the bulls. The crucial support level of 57,070 remains intact, and as long as the index holds above this level on a closing basis, the bulls are likely to maintain the upper hand.

• For Wednesday's trading session, 57,070 will act as the initial support level, while on the higher end, 57,480 will act as the initial resistance level.



Laurus Labs Ltd. · 1D · NSE O1,443.40 H1,486.00 L1,435.00 C1,481.00 +45.10 (+3.14%)
Vol 4.01M
EMA (20; close; 0; SMA; 5) 1,387.21



LTM CMP- 3,768.40 (Daily Chart)

SELL FUT BELOW 3,760 SL 3,797 TGT 3,680.

LTM Limited · 1D · NSE O3,829.00 H3,829.00 L3,737.30 C3,768.40 -61.80 (-1.61%)
Vol 960.87K
EMA (20, close, 0, SMA, 5) 3,967.41



INFY : The IT firm has expanded its multi-year partnership with semiconductor manufacturer GlobalFoundries to provide AI-led managed services across the company's enterprise IT operations. Under the agreement, Infosys will oversee end-to-end application, infrastructure, data and service desk operations, supporting GlobalFoundries' AI-driven IT transformation initiatives.

YESBANK : The bank said its board will meet on June 29 to consider various fundraising proposals, including raising capital through the issuance of equity shares and debt securities.

IRFC : The government has launched an Offer for Sale (OFS) in Indian Railway Finance Corporation (IRFC), proposing to divest a 1% stake with an additional 1% greenshoe option, DIPAM Secretary Arunish Chawla said. The OFS opens for non-retail investors on June 24, while retail investors can place bids on June 25.

CMP- 1029.30
IMPACT- **POSITIVE**

CMP- 24.55
IMPACT- **POSITIVE**

CMP- 98.67
IMPACT- **NEUTRAL**



- India's private sector experienced a slowdown in June, reaching a three-month low as rising costs and softening demand impacted business. The composite PMI dipped to 57.4. While manufacturing output growth eased, both manufacturing and services PMIs saw declines. Despite this, businesses remain hopeful for future output, though overall confidence has weakened, with manufacturers showing the lowest sentiment in nearly four years.
- India's economy is projected to grow around 7% this fiscal year, with most businesses finding growth avenues despite global cost pressures. The new CII president, R Mukundan, advocates for a GST Council-like body to drive crucial reforms across sectors like agriculture and land. He also emphasized strategic technology infusion from China, particularly in battery storage, and expanding production-linked incentives for local manufacturing.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Cipla	1,433.10	17.40	1.23		Infosys	1,029.30	-36.10	-3.39
Dr Reddys Labs	1,301.30	10.60	0.82		TCS	2,059.60	-68.20	-3.21
Power Grid Corp	291.95	2.20	0.76		Adani Enterpris	2,962.90	-96.70	-3.16
Axis Bank	1,363.50	4.90	0.36		Wipro	174.49	-5.69	-3.16
Sun Pharma	1,868.00	5.10	0.27		JSW Steel	1,242.20	-40.20	-3.13

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Torrent Pharma	4,514.10	57.10	1.28		Infosys	1,029.30	-36.10	-3.39
Cipla	1,433.10	17.40	1.23		TCS	2,059.60	-68.20	-3.21
Dr Reddys Labs	1,301.30	10.60	0.82		Wipro	174.49	-5.69	-3.16
Britannia	5,241.00	23.50	0.45		HCL Tech	1,109.50	-21.00	-1.86
Sun Pharma	1,868.00	5.10	0.27		Bajaj Auto	10,025.00	-166.00	-1.63

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
VEDL	280.85	-25.65	-8.37%	53,010	16.17%
IRFC	98.00	-2.95	-2.92%	66,376.50	4.06%
BHARATFORG	2,138.30	40.70	1.94%	8,007.00	3.26%
COCHINSHIP	1,460.50	-4.90	-0.33%	4,742.80	2.89%
MUTHOOTFIN	3,107.20	-91.20	-2.85%	4,483	2.18%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
APLAPOLLO	1,840.30	-13.70	-0.74%	4,500.00	-21.03%
HINDALCO	986.60	-29.40	-2.89%	31,117.10	-19.45%
ADANIENSOL	1,494.70	-45.10	-2.93%	16,547.00	-18.46%
JSWSTEEL	1,242.50	-41.80	-3.25%	33,093.90	-16.90%
JSWENERGY	568.50	-15.15	-2.60%	19,784	-16.54%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	24,000	0.78
-	30/06/26	BANKNIFTY	58,000	54,000	0.88



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,48,977.10	2,88,598.59	-39,621.49	15,64,055.31	15,02,328.06	61,727.25
23-Jun-26	15,396.07	15,378.21	17.86	16,863.04	16,182.83	680.21
22-Jun-26	10,082.08	10,717.99	-635.91	17,391.78	16,356.06	1,035.72
19-Jun-26	31,442.87	26,583.80	4,859.07	18,020.49	19,180.13	-1,159.64
18-Jun-26	14,611.83	15,637.03	-1,025.20	16,163.18	12,646.37	3,516.81

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,26,282.10	3,26,047.77	234.33	10,09,385.53	10,09,897.22	-511.69
23-Jun-26	29,157.20	30,238.31	-1,081.11	26,489.09	26,091.20	397.89
22-Jun-26	17,465.65	18,891.28	-1,425.63	39,468.16	39,701.46	-233.30
19-Jun-26	26,384.67	29,730.53	-3,345.86	38,538.74	37,815.41	723.33
18-Jun-26	18,803.97	20,539.40	-1,735.43	38,030.83	37,762.02	268.81



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	2.63	3.71	6.29	37.05	-13.73	-32.75
Ship Building	0.96	11.79	11.26	34.72	41.1	547.45
Plywood Boards/Laminates	0.76	-1.06	4.23	24.36	-3.1	-0.16
Pharmaceuticals	0.71	2.08	7.14	31.68	15.88	15.2
Computer Education	0.68	7.45	26.17	33.51	-1.88	-19.16



UPCOMING ECONOMIC EVENTS

Wednesday, 24 June 2026	Country	Event's	Forecast		Previous
19:30	US	New Home Sales (May)	637K		622K
20:00	US	Crude Oil Inventories			-8.263M
Thursday, 25 June 2026					
18:00	US	Core PCE Price Index (YoY) (May)			3.3%
18:00	US	Core PCE Price Index (MoM) (May)	0.3%		0.2%
18:00	US	GDP (QoQ) (Q1)	1.6%		1.6%
18:00	US	Initial Jobless Claims	226K		226K
Friday, 26 June 2026					
17:00	IN	FX Reserves, USD			4.9%

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