

ITI Morning Boost

March 24, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,512.65 (Daily Chart)



- In Monday's trading session, the Nifty opened with a huge gap down and remained under pressure throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a lower high–lower low pattern. The index is trading below all major DEMAs (50, 100, and 200), indicating the continuation of bearish momentum. The only cautious sign for the bears is that the RSI is in the oversold zone, which may lead to a possible bounce from lower levels and some gap filling.

- For Tuesday's trading session, **22,475** will act as the initial support level, while on the higher end, **22,670** will act as the initial resistance level.



BANK NIFTY – 51,437.75 (Daily Chart)

Nifty Bank Index - 1D - NSE O52,576.10 H52,665.30 L51,323.60 C51,437.75 -1,989.30 (-3.72%)
Vol. 397.27M
EMA (20, close, 0, SMA, 5) 56,140.34



• In Monday's trading session, the banking index opened with a huge gap down and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and continues to trade below all major DEMAs (50, 100, and 200), indicating the continuation of bearish momentum. The index is maintaining its bearish structure, forming a lower high–lower low pattern. The only cautious sign for the bears is that the RSI is in the oversold zone, which may lead to a possible retracement in the index.

• **For Tuesday's trading session, 51,325 will act as the initial support level, while on the higher end, 52,060 will act as the initial resistance level.**







INDIGO : InterGlobe Aviation Ltd., which operates IndiGo, said it has appointed Alope Singh as chief strategy officer, as the airline prepares for a top-level rejig.

NBCC : The state-owned firm said it has received a work order worth approximately ₹58.61 crore from Maharaja Sriram Chandra Bhanja Deo University, Baripada, Mayurbhanj, Odisha. The order has been awarded in the ordinary course of business and pertains to project management consultancy services.

HDFCBANK : The SEBI chief Tuhin Kanta Pandey underscored the importance of institutional processes and transparency at the board level. Commenting on the resignation of HDFC Bank's Chairman, Atanu Chakraborty, he noted that independent directors are required to adhere to a defined code of conduct and that any concerns must be formally recorded in the minutes of board meetings.

CMP- 3,945.30
IMPACT- **NEUTRAL**

CMP- 79.09
IMPACT- **POSITIVE**

CMP- 744.15
IMPACT- **NEUTRAL**



- The government has reinstated full benefits under the RoDTEP scheme for exporters, reversing a previous reduction in rates and value caps. This move aims to support businesses grappling with increased freight costs and war-related trade risks stemming from disruptions in the West Asian maritime corridor. The restoration is effective until March 31, 2026.
- The Reserve Bank of India has released its Monetary Policy Committee meeting schedule for the financial year 2026-2027. The first meeting is set for April 2026. Subsequent meetings will occur throughout the year, concluding in February 2027. This schedule comes amid global economic uncertainties. The RBI noted increased market volatility due to international conflicts and trade investigations.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,358.60	24.90	1.87
Power Grid Corp	302.10	4.50	1.51
Infosys	1,256.80	0.90	0.07
ONGC	265.45	0.05	0.02

Company	Price	Change	%Gain
Shriram Finance	877.70	-60.90	-6.49
Titan Company	3,853.10	-253.50	-6.17
Trent	3,356.70	-202.90	-5.70
Jio Financial	226.10	-13.20	-5.52
UltraTechCement	10,362.00	-572.00	-5.23

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,358.60	24.90	1.87
Power Grid	302.10	4.50	1.51
Coforge	1,100.40	11.10	1.02
PREMIERENE	866.55	1.80	0.21
PERSISTENT	4,724.50	7.81	0.17

Company	Price	Change	%Gain
LODHA	727.90	-69.00	-8.66
SAIL	143.04	-12.48	-8.02
Godfrey Philips	1,844	-147.50	-7.41
BDL	1,158.50	-91.40	-7.31
Adani Gas	513.60	-38.30	-6.94



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JINDALSTEL	1,107.50	-77.40	-6.53%	10,913	4.02%
OBEROIRLTY	1,409.50	-34.60	-2.40%	7,591.20	3.94%
KAYNES	3,419.40	-206.40	-5.69%	3,714.20	3.91%
BLUESTARCO	1,608.30	-101.50	-5.94%	2,088.10	2.62%
BPCL	271.10	-17.55	-6.08%	53,961	2.23%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,278.00	-12.20	-0.95%	13,970.60	-32.45%
ADANIENSOL	943.60	-68.30	-6.75%	10,416.60	-24.25%
ADANIGREEN	816.40	-46.15	-5.35%	13,689.60	-15.69%
MANAPPURAM	252.45	-7.30	-2.81%	43,782.00	-14.61%
JSWENERGY	481.40	-26.10	-5.14%	22,791.00	-11.41%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	20,000	0.97
SAMMAANCAP	30/03/26	BANKNIFTY	59,000	59,000	0.73



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,09,406.45	3,06,601.57	-97,195.12	3,06,670.55	1,93,467.98	1,13,202.57
23-Mar-26	10,330.98	20,745.21	-10,414.23	25,952.98	13,919.01	12,033.97
20-Mar-26	28,496.17	34,014.56	-5,518.39	22,938.31	17,232.08	5,706.23
19-Mar-26	10,012.07	17,570.26	-7,558.19	16,926.98	13,063.02	3,863.96
18-Mar-26	12,798.80	15,513.15	-2,714.35	16,105.20	12,852.17	3,253.03

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,62,079.84	3,74,393.00	-12,313.16	3,31,403.90	3,33,695.25	-2,291.35
23-Mar-26	29,454.42	29,351.44	102.98	30,101.67	31,071.86	-970.19
20-Mar-26	28,398.64	27,962.66	435.98	30,700.51	30,963.09	-262.58
19-Mar-26	23,249.37	30,233.30	-6,983.93	28,717.25	28,319.97	397.28
18-Mar-26	19,972.63	22,216.17	-2,243.54	24,982.58	25,132.91	-150.33



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Infrastructure Investment Trusts	0.21	-0.11	-0.88	0.15	-1.38	8.67
Real Estate Investment Trusts	-2.22	-0.58	-4.81	-2.48	0.86	16.91
Plywood Boards/Laminates	-3.06	-3.24	-13.07	-20.48	-22.55	-13.35
Glass & Glass Products	-3.29	-1.32	-12.54	-21.1	-22.65	-6.08
Healthcare	-3.32	-1.32	-6.72	-11.91	-10.83	8.64



UPCOMING ECONOMIC EVENTS

Tuesday, 24 March 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Mar)	58.3		58.1
10:30	IN	S&P Global Manufacturing PMI (Mar)	56.8		56.9
19:15	US	S&P Global Manufacturing PMI (Mar)	51.0		51.6
19:15	US	S&P Global Services PMI (Mar)	51.7		51.7
Wednesday, 25 March 2026					
12:30	UK	CPI (YoY) (Feb)	3.0%		3.0%
20:00	US	Crude Oil Inventories			6.156M
Thursday, 26 March 2026					
18:00	US	Initial Jobless Claims	211K		205K
Friday, 27 March 2026					
17:00	IN	FX Reserves, USD			709.76B

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