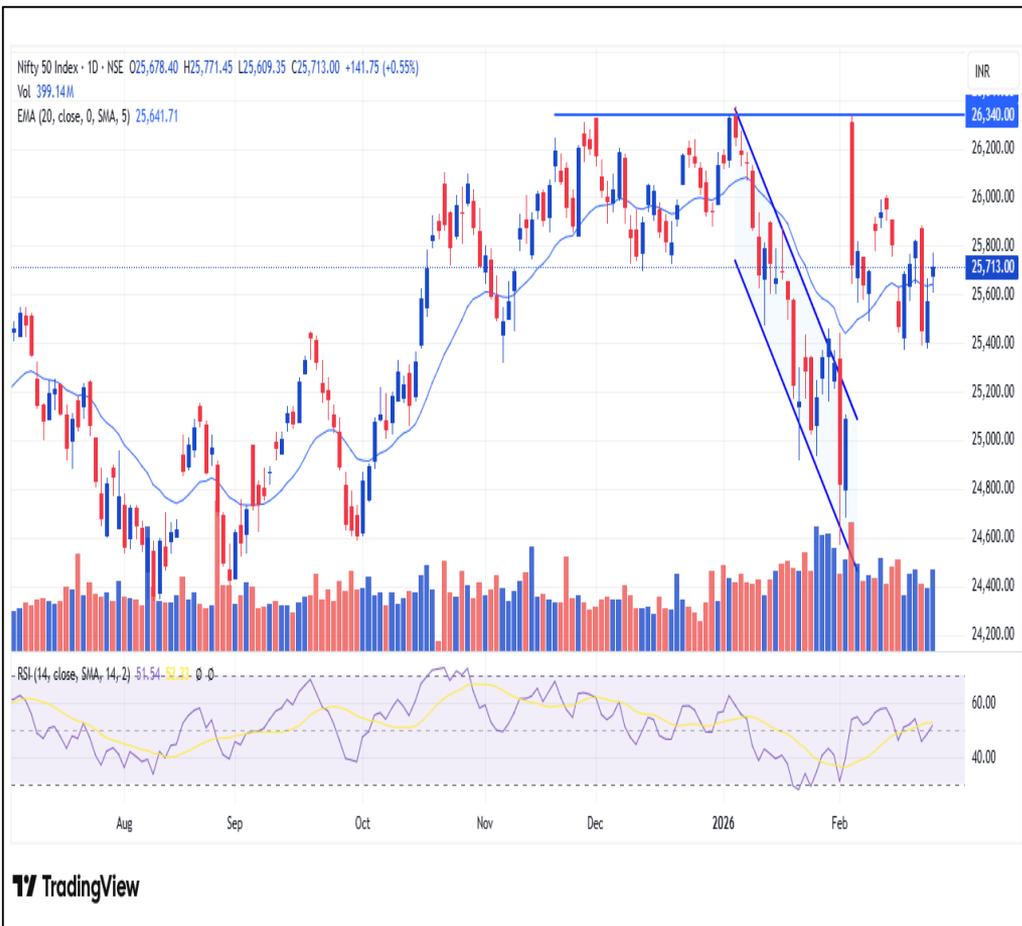


# ITI Morning Boost

February 24, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,713.00 (Daily Chart)



- In Monday's trading session, the Nifty opened on a positive note but failed to carry its bullish momentum, as it moved in a sideways direction, ultimately closing on a marginally positive note.

- On a daily scale, the index has formed a small bullish candle with equal wicks on both ends, reflecting a range-bound trading session. The index managed to hold the support of the 20 DEMA level, which is a positive sign for the bulls. The RSI is moving sideways, indicating a neutral momentum. The index needs to sustain above the 20 DEMA level to build further confidence among the bulls.

- For Tuesday's trading session, 25,610 will act as the initial support level, while on the higher end, 25,775 will act as the initial resistance level.



# BANK NIFTY – 61,264.25 (Daily Chart)



• In Monday's trading session, the banking index opened on a flattish note and remained in a sideways range after initial hours of volatility, but managed to close on a positive note.

• On a daily scale, the index has formed a small bullish candle with a wick at the top, indicating a sell-off at higher levels. However, it continues to trade above the 20 DEMA level, which is a positive sign for the bulls. To resume its upward journey, the index needs to breach the horizontal resistance level of 61,765.

• **For Tuesday's trading session, 61,035 will act as the initial support level, while on the higher end, 61,295 will act as the initial resistance level**





# MAZDOCK CMP- 2,280.80 (Daily Chart)

SELL FUT BELOW 2,270 SL 2,292 TGT 2,220.

Mazagon Dock Shipbuilders Ltd. · 1D · NSE O2,370.00 H2,370.00 L2,271.10 C2,280.80 -79.40 (-3.36%)  
Vol 1.14M  
EMA (20, close, 0, SMA, 5) 2,391.76



**LUPIN** : The drug firm received approval from the European Commission for its biosimilar ranibizumab, Ranluspec (for vials and pre-filled syringes).

**BPCL** : The state-owned refiner has received an order from the Commissioner of Central Tax and Central Excise, Kochi, confirming a total excise demand of ₹1,816.65 crore.

**BHARTIARTL** : The communications solutions provider firm announced plans to capitalise its NBFC arm, Airtel Money Limited, with ₹20,000 crore over the next few years.

**WAAREENER** : The firm received an order to supply 500MW of solar modules from a renowned domestic solar power developer and independent power producer.

CMP- 2,241.40  
IMPACT- **POSITIVE**

CMP- 372.10  
IMPACT- **NEGATIVE**

CMP- 1,977.40  
IMPACT- **POSITIVE**

CMP- 2,915.80  
IMPACT- **POSITIVE**



- India and France have updated their tax treaty. This revision strengthens tax collection at the source. It also changes rules for dividends and business presence. Capital gains from share sales will now be taxed where the company is based. This aims to boost investment and economic ties between the two nations.
- RBI Governor Sanjay Malhotra announced a new CPI inflation series based on 2024 prices, aiming to better reflect Indian households' consumption patterns and reduce volatility. This updated series, with wider coverage, will inform future CPI projections. The central bank has also submitted recommendations to the government regarding the inflation target review.
- Under the mission's Trade Regulations, Accreditation and Compliance Enablement (TRACE) measure, support will be extended to exporters in meeting international testing, inspections, certifications and other conformity requirements.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Ports	1,555.80	44.30	2.93
Kotak Mahindra	430.70	9.35	2.22
Dr Reddys Labs	1,307.40	27.00	2.11
HDFC Life	742.45	13.80	1.89
Nestle	1,315.10	21.30	1.65

Company	Price	Change	%Gain
Hindalco	916.20	-19.50	-2.08
Infosys	1,327.50	-25.70	-1.90
Wipro	205.89	-3.97	-1.89
Tech Mahindra	1,440.90	-16.00	-1.10
Cipla	1,326.50	-14.60	-1.09

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Indian Bank	982.75	36.05	3.81
Cummins India	4,884.30	150.40	3.18
Siemens	3,302	96.00	4.46
Adani Ports SEZ	1,556	44.30	4.10
Bharat Forge	1,832	52.00	3.92

Company	Price	Change	%Gain
IDFC First Bank	70.04	-13.47	-16.13
UPL	644.80	-107.55	-14.30
Godfrey Philips	2,213.10	-274.70	-11.04
AUBANK	974.10	-55.55	-5.40
Dixon	10,599.00	-473.00	-4.27

## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NTPC	373.85	2.15	0.58%	45,288	0.64%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
MFSL	1,867.20	19.00	1.03%	638.00	-76.79%
PIDILITIND	1,478.30	14.50	0.99%	582.50	-75.82%
BAJAJHLDNG	11,481.00	316.00	2.83%	23.60	-75.70%
NESTLEIND	1,312.30	16.50	1.27%	1,443.00	-75.59%
JSWSTEEL	1,237.70	0.70	0.06%	3,879.20	-75.56%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	26,000	25,500	0.98
-	24/02/26	BANKNIFTY	63,000	60,000	0.92



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,37,088.00	2,35,615.54	1,472.46	2,65,684.33	2,52,865.39	12,818.94
23-Feb-26	15,294.02	11,810.32	3,483.70	12,360.86	13,653.10	-1,292.24
20-Feb-26	10,010.06	10,944.67	-934.61	14,901.90	12,264.75	2,637.15
19-Feb-26	8,614.90	9,495.39	-880.49	11,483.86	12,080.14	-596.28
18-Feb-26	9,720.92	8,566.58	1,154.34	12,143.76	11,703.42	440.34

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,83,484.86	7,84,537.09	-1,052.23	6,27,345.11	6,30,069.28	-2,724.17
23-Feb-26	1,17,694.99	1,14,713.49	2,981.50	43,721.94	44,008.99	-287.05
20-Feb-26	1,62,516.46	1,57,399.89	5,116.57	50,088.58	49,600.64	487.94
19-Feb-26	1,48,918.41	1,50,948.70	-2,030.29	56,446.00	55,374.06	1,071.94
18-Feb-26	44,420.26	44,076.80	343.46	48,678.43	48,804.67	-126.24



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Marine Port & Services	1.7	-1.49	0.37	-4.07	0.44	14.6
Bearings	1.43	0.98	3.23	-3.67	-0.58	20.87
Engineering	1.41	1.03	8.13	-10.57	-16.15	-9.71
Co-Working	1.31	-3.17	-6	-21	-25.22	-25.21
Electronics	1.19	-2.14	4.15	-11.07	-1.88	34.51



# UPCOMING ECONOMIC EVENTS

Tuesday, 24 February 2026	Country	Event's	Forecast		Previous
20:30	US	CB Consumer Confidence (Feb)	87.60		84.50
Wednesday, 25 February 2026					
07:30	US	U.S. President Trump Speaks			
12:30	EU	German GDP (QoQ) (Q4)	0.3%		0.3%
15:30	EU	CPI (YoY) (Jan)	1.7%		1.7%
21:00	US	Crude Oil Inventories			-9.014M
Thursday, 26 February 2026					
19:00	US	Initial Jobless Claims	216K		206K
Friday, 27 February 2026					
16:00	IN	GDP Quarterly (YoY) (Q3)			8.2%
17:00	IN	FX Reserves, USD			
18:30	EU	German CPI (MoM) (Feb)			0.1%

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