THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 23, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,800.60 (Daily Chart)



•In Friday's trading session, the Nifty opened on a negative note but soon gained bullish momentum and continued its northward journey, eventually closing near its day's high. This indicates strong buying interest at lower levels.

• On the daily chart, the index formed a strong bullish candlestick and continues to maintain its broader bullish structure, characterised by the formation of higher highs and higher lows. The index also continues to trade above its 20 DEMA, indicating sustained buying interest and continuation of the positive momentum. As long as the index sustains above this key moving average, the short-term bullish outlook is likely to remain intact.

• **For Monday's trading session, 25,690 will act as the immediate support, while 25,810 will serve as the initial resistance. A decisive breakout above 25,810 could extend the ongoing upward momentum, whereas a breach below 25,690 may trigger some profit-booking.**

BANK NIFTY – 64,635.20 (Daily Chart)



• In Friday's trading session, Bank Nifty opened on a negative note but soon recovered from its intraday lows and gradually moved northward, eventually closing near its day's high. This indicates strong buying interest at lower levels.

• On the daily chart, the index formed a strong bullish candlestick and continues to maintain its broader bullish structure, characterised by the formation of higher highs and higher lows. The index also continues to trade above its 20 DEMA, indicating sustained buying interest and continuation of the bullish momentum. As long as the index sustains above this key moving average, the positive technical outlook is likely to remain intact.

• **For Monday's trading session, 64,145 will act as the immediate support, while 64,680 will serve as the initial resistance. A decisive breakout above 64,680 could extend the ongoing upward momentum, whereas a breach below 64,145 may trigger some profit-booking.**

IOC CMP- 150.50 (Daily Chart)

BUY ABOVE 150.50 SL 149 TGT 154.



TradingView

*Recommendation for intraday only.

COALINDIA CMP- 390 (Daily Chart)

SELL FUT BELOW 388.75 SL 392.50 TGT 380.75.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

INDIANB : The bank's board has approved raising an additional ₹3,000 crore through Basel III-compliant AT1 and Tier 2 bonds, taking its total fundraising approval to ₹5,000 crore. The funds will be raised in one or more tranches during FY27, depending on the bank's requirements.

CMP- 950.00
IMPACT- **POSITIVE**

MARUTI : Maruti Suzuki India has announced a price hike of around 0.31% on a volume-weighted average basis across select models, effective November 22, 2026, citing sustained cost pressures despite continued efforts to reduce expenses.

CMP- 14,011.00
IMPACT- **POSITIVE**

RVNL : Rail Vikas Nigam Limited (RVNL) has emerged as the lowest bidder (L1) for a ₹348.48 crore contract from East Coast Railway to upgrade the Vadlapudi Wagon Workshop in Visakhapatnam. The project aims to double the workshop's periodic overhaul (POH) capacity from 300 to 600 wagons and is scheduled to be completed within 24 months.

CMP- 191.00
IMPACT- **POSITIVE**

TATASTEEL : The Tata Group Steel company has approved selling its tubes business and entire stake in Tata Steel Colours to APL Apollo Tubes in deals valued up to ₹28,000 crore, pending regulatory approvals by March 2028.

CMP- 178.00
IMPACT- **NEUTRAL**

ECONOMIC NEWS

- The ongoing India-UK free trade agreement for Scotch whisky is encountering obstacles related to customs classifications and duties. Customs officials are slowly releasing concentrated Scotch whisky imports and requiring bank guarantees for this process. The classification troubles have generated disputes over import duties that the trade deal sought to clarify.

- India's core sector output rose by a record 10.9% year-on-year in October, influenced by a favorable base effect. Growth was bolstered by significant increases in iron ore, coal, and electricity production, enhancing overall performance. Electricity generation was particularly strong, rising by 12% due to higher demand in unusual weather conditions. However, crude oil and natural gas production saw declines, underscoring sectoral challenges.

- India’s foreign exchange reserves declined by more than $14 billion in the week ended November 13 to $705.3 billion, their lowest level in around three months, according to data released by the Reserve Bank of India on Friday. The fall was driven by a decline in both the central bank’s foreign currency assets and gold holdings. Foreign currency assets dropped by $7.8 billion week-on-week, while gold reserves fell by $6.1 billion.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Apollo Hospital	9,200.00	462.00	5.29
Axis Bank	1,446.00	65.20	4.72
Max Healthcare	1,081.00	40.35	3.88
Maruti Suzuki	14,011.00	422.00	3.11
UltraTechCement	12,939.00	379.00	3.02

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Titan Company	4,620.00	-80.00	-1.70
Tata Steel	178.00	-2.89	-1.60
NTPC	321.50	-3.50	-1.08
HUL	2,052.50	-21.70	-1.05
Jio Financial	224.97	-1.83	-0.81

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
SBI	1,135.00	26.4	2.38
Exide Ind	389.05	8.9	2.34
Cipla	1,417.00	29	2.09
Indian Renew	119.8	2.4	2.04
TATA Cons. Prod	1,130.90	18.5	1.66

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Kalyan Jeweller	640.95	-20.05	-3.03
MCX India	3,535.00	-110	-3.02
Muthoot Finance	2,545.00	-73	-2.79
Swiggy	178.2	-5.1	-2.78
APL Apollo	2,090.00	-57.9	-2.7

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HDFCAMC	2,700.90	21.80	0.99%	452.70	-81.56%
PETRONET	328.05	-1.65	-0.50%	1,985.50	-79.19%
LICHSGFIN	613.45	1.00	0.16%	3,783.00	-77.06%
NTPC	321.15	-3.00	-0.93%	9,184.50	-76.11%
NMDC	68.42	0.12	0.18%	42,282	-75.46%

INDEX HIGHEST OI

F&O Ban list
MANAPPURAM
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	26,000	24,500	1.67
23/11/26	BANKNIFTY	66,000	63,000	1.37

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,08,178.69	1,96,229.55	1,11,949.14	2,26,161.57	2,87,948.60	-61,787.03
20-Nov-26	23,596.40	13,287.98	10,308.42	18,492.63	23,352.43	-4,859.80
19-Nov-26	20,706.95	13,295.54	7,411.41	17,651.50	19,008.07	-1,356.57
18-Nov-26	17,913.16	12,046.38	5,866.78	14,602.25	17,762.15	-3,159.90
17-Nov-26	19,930.98	15,735.60	4,195.38	14,903.80	14,706.87	196.93

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,53,484.16	6,48,755.66	4,728.50	4,27,194.25	4,29,426.90	-2,232.65
20-Nov-26	1,15,648.67	1,14,878.30	770.37	40,606.64	39,406.30	1,200.34
19-Nov-26	1,44,206.62	1,41,859.82	2,346.80	32,194.43	31,994.54	199.89
18-Nov-26	1,34,080.57	1,35,534.98	-1,454.41	29,854.24	30,529.42	-675.18
17-Nov-26	33,874.45	33,014.34	860.11	30,456.81	29,907.32	549.49

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Banks	0.99	1.68	6.93	4.63	14.11	12.23
Dry cells	0.98	0.3	1.12	-8.39	-3.85	-16.42
Cement	0.82	-1.13	2.01	-8.76	-12.81	-23.76
Refineries	0.74	-0.31	4.83	3.47	17.95	9.83
Healthcare	0.7	0.44	7.48	-2.41	7.88	7.15

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Monday, 23 November 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Nov)	56.00		55.80
10:30	IN	S&P Global Manufacturing PMI (Nov)	54.50		54.70
20:15	US	S&P Global Services PMI (Nov)			56.10
20:15	US	S&P Global Manufacturing PMI (Nov)			54.90
Tuesday, 24 November 2026					
20:30	US	CB Consumer Confidence (Nov)	92.00		91.70
Wednesday, 25 November 2026					
12:30	DE	German GDP (QoQ) (Q3)	0.2%		0.2%
19:00	US	Core PCE Price Index (MoM) (Oct)	0.3%		0.3%
19:00	US	Core PCE Price Index (YoY) (Oct)	3.2%		3.1%
19:00	US	GDP (QoQ) (Q3)	3.4%		3.4%

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