THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 23, 2026

NIFTY – 23,329.00 (Daily Chart)

- In Tuesday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle and continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. The index also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact.

- **For Wednesday's trading session, 23,405 will act as the initial resistance level, while on the lower end, 23,285 will act as the initial support level.**

BANK NIFTY – 56,215.55 (Daily Chart)

- In Tuesday's trading session, the banking index opened on a positive note but soon moved southward and remained under pressure throughout the trading session, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle at the resistance of the 20 DEMA level. The index continues to maintain its bearish structure, forming a pattern of lower highs, and remains below the 20 DEMA, indicating that bearish momentum remains intact.

- **For Wednesday's trading session, 56,100 will act as the initial support level, while on the higher end, 56,480 will act as the initial resistance level.**

INDIGO CMP- 5,030 (Daily Chart) BUY ABOVE 5,032 SL 4,982 TGT 5,150.

*Recommendation for intraday only.

ABB CMP- 7,120.50 (Daily Chart) SELL FUT BELOW 7,150 SL 7,221 TGT 7,000.

TradingView

STOCK'S IN NEWS

PERSISTENT : The company secured an additional 61.15% stake in Nagarro, taking its total holding to 83.25%. The additional acceptance period will run from September 23 to October 6, 2026, while Persistent plans to delist Nagarro from the Frankfurt Stock Exchange.

CMP- 5,366.00
IMPACT- **POSITIVE**

LEMONTREE : The company has opened Keys Prima by Lemon Tree Hotels in Nashik, marking its first hotel in the city and expanding its presence in Maharashtra.

CMP- 107.51
IMPACT- **POSITIVE**

COFORGE : The firm has announced continued development of its AgenticOps capabilities, aimed at helping enterprises build infrastructure and operations systems to deploy AI agents and autonomous systems securely and at lower cost.

CMP- 1,803.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Indian government understands investor worries over the depreciation of the rupee and the government is also worried about it, Piyush Goyal said on Tuesday. "I fully understand that you are worried about rupee depreciation, we are also worried," he told a virtual conference of stock brokers, as cited by Reuters.

- India and Chile are pursuing a Comprehensive Economic Partnership Agreement to enhance trade. Bilateral trade between the two nations surpassed five point six billion dollars in 2025. Tamil Nadu offers significant collaboration opportunities for Chilean businesses and institutions. Honorary Consul Sunita Shahaney's twenty-seven years of service were recognized at the event.

- India will study the US sanctions act and its potential trade impact. Exports are growing at a healthy rate despite global complications. India and Canada aim to fast-track their economic partnership negotiations. The India-EU trade pact is expected to come into force soon. Good news is anticipated regarding India's trade pact with Chile.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Coal India	428.00	13.30	3.21
Eternal	342.00	6.10	1.82
Interglobe Avi	5,030.00	89.00	1.80
Titan Company	4,928.50	53.50	1.10
Dr Reddys Labs	1,211.00	12.70	1.06

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TATA Cons. Prod	984.10	-16.50	-1.65
Nestle	1,363.90	-21.10	-1.52
Bajaj Finserv	1,823.40	-26.40	-1.43
Bajaj Finance	1,008.80	-12.50	-1.22
Sun Pharma	1,846.40	-22.50	-1.20

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Swiggy	284.05	11.35	4.16
PI Industries	2,410.00	88.2	3.8
Page Industries	37,150.00	1,200.00	3.34
Solar Ind	19,890.00	625	3.24
Coal India	428	13.3	3.21

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Container Corp	467	-20.05	-4.12
Voltas	1,100.80	-41.3	-3.62
LTM	4,158.30	-121.7	-2.84
Blue Star	1,525.00	-40	-2.56
Oil India	467	-11.35	-2.37

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KAYNES	3,415.50	-665	-6.56%	4,177.40	20.32%
KPITTECH	529.45	-11.90	-1.58%	11,075.50	4.70%
BRITANNIA	4,914.50	-20.30	-2.51%	2,316.30	4.56%
ATHERENERG	1,538.90	-3.75	-3.01%	5,196.80	4.41%
RBLBANK	424.35	3.00	5.22%	38,579	4.03%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
APLAPOLLO	2,198.20	6.40	0.30%	10,823.10	-20.87%
TATASTEEL	185.70	76.50	1.09%	2,20,866.30	-15.53%
INDUSTOWER	381.85	17.75	1.13%	76,540.80	-14.73%
ADANIENSOL	1,386.20	-0.25	-1.43%	19,656.70	-13.03%
AUROPHARMA	1,700.40	-33.80	-0.97%	7,906	-11.63%

INDEX HIGHEST OI

F&O Ban list
SAIL
LICHSGFIN
MANAPPURAM
KAYNES
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.90
29/09/26	BANKNIFTY	57,500	57,500	0.92

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,28,015.92	2,39,443.05	-11,427.13	2,34,607.53	1,91,471.51	43,136.02
22-Sep-26	9,845.81	13,655.80	-3,809.99	14,599.72	10,479.65	4,120.07
21-Sep-26	10,637.17	11,213.37	-576.20	14,098.64	11,301.37	2,797.27
18-Sep-26	38,461.63	37,862.09	599.54	17,310.04	16,290.35	1,019.69
17-Sep-26	8,761.71	11,970.47	-3,208.76	14,105.01	10,487.26	3,617.75

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,96,914.72	2,03,704.94	-6,790.22	44,48,162.95	44,26,999.03	21,163.92
22-Sep-26	20,670.00	20,329.52	340.48	44,939.72	44,436.48	503.24
21-Sep-26	13,876.53	13,860.88	15.65	41,899.30	42,252.87	-353.57
18-Sep-26	16,326.10	18,523.62	-2,197.52	43,195.05	42,737.81	457.24
17-Sep-26	14,821.10	14,313.33	507.77	38,481.39	39,030.56	-549.17

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	16.66	-2.59	9.33	33.11	82.43	-10.58
Dry cells	2.48	-1.8	-4.99	-11.87	14.74	-27.84
Oil Drill/Allied	2.44	0.93	-1.87	38.4	53.87	33.64
Refractories	2.07	1.71	-2.87	8.17	50.75	21.1
Electronics	1.86	4.85	0.17	2.78	95.14	84.78

UPCOMING ECONOMIC EVENTS

Wednesday, 23 September 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Sep)			52.80
10:30	IN	S&P Global Services PMI (Sep)			54.1
19:15	US	S&P Global Manufacturing PMI (Sep)	53.40		53.90
19:15	US	S&P Global Services PMI (Sep)	56.0		56.50
20:00	US	Crude Oil Inventories	-0.600M		-0.640M
Thursday, 24 September 2026					
13:00	CH	SNB Interest Rate Decision (Q3)	0.00%		0.00%
14:00	CH	SNB Press Conference			
18:00	US	Initial Jobless Claims	201K		196K
19:30	US	New Home Sales (Aug)	619K		607K

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