

# ITI Morning Boost

June 23, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,102.90 (Daily Chart)



- In Monday's trading session, the Nifty opened with a gap up but failed to gain further momentum, remaining range-bound throughout the session. This helped the index close on a positive note.

- On a daily scale, the index formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to face resistance from the 100 DEMA, which is currently positioned around 24,150. However, the positive takeaway for the bulls is that the index is holding above the support of the 50 DEMA level. A decisive breakout and sustained close above the 100 DEMA would significantly improve bullish sentiment and could pave the way for further upside.

- For Tuesday's trading session, 24,080 will act as the initial support level, while on the higher end, 24,190 will act as the initial resistance level.



# BANK NIFTY – 57,935.60 (Daily Chart)



- In Monday's trading session, the banking index opened with a gap up and remained range-bound throughout the session, resulting in a positive close.
- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to hold the crucial horizontal support level of 57,460, which is a positive sign for the bulls and suggests that buying interest remains intact at lower levels. The only cautious factor is that the RSI is positioned near the overbought zone, which may limit the pace of further upside and could lead to some consolidation in the near term.
- For Tuesday's trading session, **57,720 will act as the initial support level, while on the higher end, 58,010 will act as the initial resistance level.**





# SAIL CMP- 174.85 (Daily Chart)

SELL FUT BELOW 174.50 SL 176.20 TGT 171.



**VEDL** : The Vedanta Group company signed a memorandum of understanding (MoU) with Advantek Associates LLP and Aero Eagle Automobiles Pvt Ltd to explore the adoption of green hydrogen and other clean energy solutions across its operations.

CMP- 305.85  
IMPACT- **POSITIVE**

**NAUKRI** : The company said its artificial intelligence startup portfolio has grown to ₹1,268 crore from investments of ₹614 crore across 28 companies, delivering a 2.1x multiple and an estimated gross internal rate of return (IRR) of 31%.

CMP- 984.55  
IMPACT- **POSITIVE**

**TCS** : India's largest IT services exporter, Tata Consultancy Services Ltd (TCS) said its board of directors will meet on July 9, 2026, to consider financial results for the quarter ended June 30, 2026.

CMP- 2,127.80  
IMPACT- **NEUTRAL**

**IDEA** : The company said its Capital Raising Committee has approved the allotment of 430 crore warrants on a preferential basis to Suryaja Investments Pte. Ltd., an Aditya Birla Group entity and member of the promoter group.

CMP- 14.82  
IMPACT- **POSITIVE**



- India's core industrial output saw a significant slowdown in May 2026, registering a mere 0.5% growth compared to the previous year, a dip from April's 1.8%. While steel, cement, and electricity production showed positive momentum, the overall performance of the eight key sectors, including coal and refinery products, indicates a cautious economic pace. This cumulative slowdown for April-May 2026-27 now stands at 1.1%.
- Global economic fragility persists despite a US-Iran truce, with risks of renewed inflation and supply disruptions if tensions re-escalate. However, India remains well-positioned due to strong fundamentals like steady growth and anchored inflation. While a weak monsoon poses a domestic challenge, the nation's external sector shows resilience, supported by robust foreign exchange reserves and consistent investment inflows.
- Goyal said he would be "happy" if a deal is finalised before July 24, when Washington's temporary 10% tariff on trading partners is due to expire. However, he reiterated that India does not negotiate to deadlines.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Cipla	1,415.70	63.90	4.73		Asian Paints	2,674.00	-58.90	-2.16
Tech Mahindra	1,435.20	25.60	1.82		Titan Company	4,372.50	-47.40	-1.07
Dr Reddys Labs	1,290.70	18.60	1.46		Nestle	1,401.90	-12.90	-0.91
Sun Pharma	1,862.90	24.60	1.34		Shriram Finance	992.85	-9.05	-0.90
Infosys	1,065.40	14.00	1.33		Power Grid Corp	289.75	-2.50	-0.86

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

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BAJAJ_AUTO	10,191.00	125.00	1.24		Shriram Finance	992.85	-9.05	-0.90
Sun Pharma	1,862.90	24.60	1.34		TRENT	3,180	-25.20	-0.79



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
WAAREENER	3,046.60	-80.80	-2.58%	5,399	6.01%
DIXON	12,373.00	-166	-1.32%	2,642.60	5.26%
POLICYBZR	1,663.10	28.60	1.75%	6,752.90	4.60%
VOLTAS	1,355.00	6.20	0.46%	7,510.90	4.05%
NYKAA	304.75	1.25	0.41%	51,981	2.23%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,497.60	-1.30	-0.09%	13,081.20	-22.23%
ABCAPITAL	391.90	16.00	4.26%	37,060.50	-10.36%
INDUSTOWER	413.55	0.60	0.15%	96,014.30	-8.60%
LICHSGFIN	548.25	-1.85	-0.34%	24,521.00	-7.41%
NMDC	88.14	-0.48	-0.54%	3,19,484.30	-6.73%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	24,000	1.00
-	30/06/26	BANKNIFTY	60,000	54,000	1.11



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,33,581.03	2,73,220.38	-39,639.35	15,47,192.27	14,86,145.23	61,047.04
22-Jun-26	10,082.08	10,717.99	-635.91	17,391.78	16,356.06	1,035.72
19-Jun-26	31,442.87	26,583.80	4,859.07	18,020.49	19,180.13	-1,159.64
18-Jun-26	14,611.83	15,637.03	-1,025.20	16,163.18	12,646.37	3,516.81
17-Jun-26	14,806.30	14,704.71	101.59	16,611.87	15,050.47	1,561.40

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			DII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,57,091.19	2,51,198.14	5,893.05	28,47,877.81	28,44,583.39	3,294.42
22-Jun-26	1,966.34	1,368.20	598.14	9,88,297.57	9,84,956.67	3,340.90
19-Jun-26	1,850.27	2,642.29	-792.02	9,54,690.70	9,53,337.57	1,353.13
18-Jun-26	18,803.97	20,539.40	-1,735.43	38,030.83	37,762.02	268.81
17-Jun-26	17,773.53	18,181.47	-407.94	34,350.65	34,958.49	-607.84



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	7.45	5.18	5.95	15.13	35.86	509.53
Quick Service Restaurant	2.49	6.03	19.72	36.96	27.18	-2.07
Computer Education	2.45	5.78	18.7	18.97	-5.2	-24.56
Tyres	2.2	5.09	7.37	3.4	-12.45	-2.64
Education	2.18	3.51	5.16	20.27	-7.71	-5.67



# UPCOMING ECONOMIC EVENTS

Tuesday, 23 June 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Jun)			55.0
10:30	IN	S&P Global Services PMI (Jun)			59.80
19:15	US	S&P Global Services PMI (Jun)	51.0		50.7
19:15	US	S&P Global Manufacturing PMI (Jun)	54.6		55.1
Wednesday, 24 June 2026					
19:30	US	New Home Sales (May)	637K		622K
20:00	US	Crude Oil Inventories			-8.263M
Thursday, 25 June 2026					
18:00	US	Core PCE Price Index (YoY) (May)			3.3%
18:00	US	Core PCE Price Index (MoM) (May)	0.3%		0.2%
18:00	US	GDP (QoQ) (Q1)	1.6%		1.6%
18:00	US	Initial Jobless Claims	226K		226K

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