

ITI Morning Boost

February 23, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,571.25 (Daily Chart)



• In Friday's trading session, the Nifty opened on a negative note but soon recovered from lower levels and gradually moved northward during the first half of the session. In the second half, the index traded in a sideways range, which helped it close on a positive note.

• On a daily scale, the index has formed a bullish candle with a wick at the top. The index breached the resistance of the 20 DEMA level but failed to sustain above it. To regain bullish confidence, the index needs to sustain above the 20 DEMA level. The RSI is moving sideways, which does not indicate strong momentum in either direction.

• For Monday's trading session, **25,665** will act as the initial resistance level, while on the lower end, **25,520** will act as the initial support level.



BANK NIFTY – 61,172.00 (Daily Chart)



- In Friday's trading session, the banking index opened on a flattish note but soon gained bullish momentum, which helped the index close on a positive note.

- On a daily scale, the index has formed a strong bullish candle. It managed to hold the support of the 20 DEMA level and closed above it, which is a positive sign for the bulls. To continue its bullish momentum, the index needs to breach and sustain above the horizontal resistance level of 61,765.

- **For Monday's trading session, 61,370 will act as the initial resistance level, and on the lower end, 60,965 will act as the initial support level.**



NTPC Limited · 1D · NSE O362.80 H373.65 L362.70 C372.95 +9.75 (+2.68%)
Vol 16.74M
EMA (20; close; 0; SMA; 5) 361.30

The stock managed to breach the horizontal resistance level and closed above it.

On a dialy scale, the stock is holding its bullish structure as it is forming higher low formation.

Strong volume on a bullish candle indicates accumulation of the stock.



Info Edge India Ltd. · 1D · NSE O1,094.40 H1,098.80 L1,065.00 C1,074.80 -19.60 (-1.79%)
Vol 1.77M
EMA (20, close, 0, SMA, 5) 1,176.20

INR
1,440.00
1,400.00
1,360.00
1,320.00
1,280.00
1,240.00
1,200.00
1,160.00
1,120.00
1,080.00
1,040.00



On a daily scale, the stock is holding its bearish structure as it is forming lower low, lower high formation.

It continues to trade along with the resistance of 20 DEMA level.

1,074.80

RSI (14; close, SMA; 14; 2) 25.77 -31.30 0 0

RSI continues to dive indicates weakness in the sock.

60.00
40.00
20.00

Sep Oct Nov Dec 2026 Feb



NCC : NCC Ltd. filed a writ petition before the Delhi High Court, challenging the debarment order issued by National Highways Authority of India (NHAI). The court said the NHAI order shall remain in abeyance till March 10, according to an exchange filing by NCC.

IDFCFIRSTB : The lender has uncovered a ₹590 crore fraud (over 20% of the estimated full-year profit) at its Chandigarh branch involving government-linked accounts. Four officials are suspended, a forensic audit is underway, and police are investigating.

BHARTIARTL : The firm launches AI & Cyber Threat Research Centre in India in partnership with cloud security firm Zscaler.

UPL : Indian multinational agrochemical company UPL announced a scheme of arrangement involving the company, UPL Agri, UPL Global Agri and UPL Crop, under which it will restructure its businesses into two listed entities. The announcement came on Friday after market close.

CMP- 149.07
IMPACT- **POSITIVE**

CMP- 83.51
IMPACT- **NEGATIVE**

CMP- 1,977.40
IMPACT- **NEGATIVE**

CMP- 752.35
IMPACT- **POSITIVE**



- US President Donald Trump, on Saturday, signed an executive order imposing a new 10% tariff on imports from all countries, hours after the Supreme Court struck down key elements of his earlier sweeping trade levies. Announcing the move on Truth Social, Trump said he had signed the order from the Oval Office and that it would take effect "almost immediately".
- In January, India's economic landscape showcased resilience, with industrial production and service sectors experiencing consistent growth. Publicly traded companies noted impressive sales figures, particularly within the manufacturing domain. Anticipated trade agreements with the European Union and the United States are poised to enhance export potential. Investment enthusiasm remains robust, and inflation levels stay aligned with targets.
- Government borrowings are set to decrease as a share of GDP. This move is expected to free up more funds for private businesses. The Reserve Bank of India highlighted this trend, noting a gradual reduction in net market borrowings. This easing of government demand on financial markets aims to boost private sector credit availability and support economic growth.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hindalco	935.70	30.05	3.32		Tech Mahindra	1,456.90	-22.40	-1.51
NTPC	372.95	9.75	2.68		Infosys	1,353.20	-17.30	-1.26
Larsen	4,380.60	100.10	2.34		Grasim	2,832.80	-31.50	-1.10
SBI Life Insura	2,080.00	37.00	1.81		HCL Tech	1,436.50	-13.90	-0.96
Coal India	423.55	7.40	1.78		Eternal	269.45	-2.30	-0.85

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HYUNDAI	2,293.40	112.40	5.15		PERSISTENT	5,092.00	-174.00	-3.30
ABB India	5,987.00	267.50	4.68		Kwality Wall's	27.73	-0.86	-3.01
POWERINDIA	23,871.00	1,020.00	4.46		Info Edge	1,074.80	-19.60	-1.79
KEI Industries	4,756.00	187.40	4.10		Suzlon Energy	44.46	-0.79	-1.75
TIINDIA	2,585.80	97.50	3.92		UPL	752.35	-12.70	-1.66

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASTRAL	1,635.30	16.50	1.02%	1,789.30	-64.39%
ICICIPRULI	651.95	2.75	0.42%	4,034.90	-58.49%
UNOMINDA	1,195.70	5.10	0.43%	1,755.60	-55.56%
RVNL	312.50	15.45	5.20%	17,020.50	-55.20%
DMART	3,857.80	34.30	0.90%	1,358.10	-54.62%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	27,000	25,000	0.87
SAMMAANCAP	24/02/26	BANKNIFTY	63,000	60,000	0.99



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,21,793.98	2,23,805.22	-2,011.24	2,53,323.47	2,39,212.29	14,111.18
20-Feb-26	10,010.06	10,944.67	-934.61	14,901.90	12,264.75	2,637.15
19-Feb-26	8,614.90	9,495.39	-880.49	11,483.86	12,080.14	-596.28
18-Feb-26	9,720.92	8,566.58	1,154.34	12,143.76	11,703.42	440.34
17-Feb-26	8,867.62	7,872.41	995.21	12,482.64	12,295.60	187.04

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	6,65,789.87	6,69,823.60	-4,033.73	5,83,623.17	5,86,060.29	-2,437.12
20-Feb-26	1,62,516.46	1,57,399.89	5,116.57	50,088.58	49,600.64	487.94
19-Feb-26	1,48,918.41	1,50,948.70	-2,030.29	56,446.00	55,374.06	1,071.94
18-Feb-26	44,420.26	44,076.80	343.46	48,678.43	48,804.67	-126.24
17-Feb-26	22,586.31	24,513.41	-1,927.10	47,451.23	47,005.45	445.78



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	5.32	-3.7	-9.54	-3.94	-15.34	14.03
Engineering	3.7	-0.8	3.23	-11.2	-16.55	-9.54
Railways	2.51	1.12	-0.55	-10.8	-13.4	-13.61
IT - Hardware	2.3	-1.5	-4.82	-18.11	-2.6	19.21
Ship Building	1.47	-6.59	-11.83	14.83	71.25	91.81



UPCOMING ECONOMIC EVENTS

Tuesday, 24 February 2026	Country	Event's	Forecast		Previous
20:30	US	CB Consumer Confidence (Feb)	86.0		84.50
Wednesday, 25 February 2026					
07:30	US	U.S. President Trump Speaks			
12:30	EU	German GDP (QoQ) (Q4)	0.3%		0.3%
15:30	EU	CPI (YoY) (Jan)	1.7%		1.7%
21:00	US	Crude Oil Inventories			-9.014M
Thursday, 26 February 2026					
19:00	US	Initial Jobless Claims			206K
Friday, 27 February 2026					
16:00	IN	GDP Quarterly (YoY) (Q3)			8.2%
17:00	IN	FX Reserves, USD			
18:30	EU	German CPI (MoM) (Feb)			0.1%

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