

ITI Morning Boost

Oct 22, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,888.95(Daily Chart)



• In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels. The index gradually moved lower, erasing its initial gains and slipping into negative territory, ultimately closing on a weak note.

• On the daily chart, the index formed a strong bearish candle and closed below its 20 DEMA, currently placed at 22,884, indicating that the prevailing bearish momentum remains intact. The index continues to maintain its bearish structure, characterised by a lower-low and lower-high formation, suggesting persistent selling pressure. To resume its upward trajectory, the index needs to reclaim and sustain above its 20 DEMA at 22,884.

• For Thursday's trading session, 22,645 will act as the immediate support, while 22,890 will serve as the initial resistance. A decisive breach of 22,645 could extend the downside momentum, whereas a sustained move above 22,890 may trigger a short-term recovery. However, reclaiming and sustaining above the 20 DEMA at 22,884 will remain crucial for a meaningful improvement in the technical outlook.

BANK NIFTY – 55,488.10 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a positive note but gradually lost momentum and moved lower, erasing its initial gains and ultimately closing in negative territory.

• On the daily chart, the index formed a strong bearish candle and slipped below its 20 DEMA, currently placed at 55,443, indicating that the prevailing bearish momentum remains intact. The index continues to maintain its bearish structure, characterised by a lower-low and lower-high formation, suggesting persistent selling pressure. To resume its upward trajectory, the index needs to reclaim and sustain above its 20 DEMA at 55,443.

• For Thursday's trading session, 54,695 will act as the immediate support, while 55,170 will serve as the initial resistance. A decisive breach of 54,695 could extend the downside momentum, whereas a sustained move above 55,170 may trigger a short-term recovery. However, reclaiming and sustaining above the 20 DEMA at 55,443 will remain crucial for a meaningful improvement in the technical outlook.





INDHOTEL : Tata Group company reported a 19.5% year-on-year increase in net profit to ₹380 crore for the September quarter, compared with ₹318 crore in the year-ago period. Its revenue from operations rose 21.7% to ₹2,484 crore from ₹2,041 crore a year earlier. EBITDA increased 23.9% to ₹706 crore, compared with ₹570 crore in the corresponding quarter last year. EBITDA margin contracted to 19.95% from 27.9% a year earlier.

CMP- 753.00
IMPACT- **POSITIVE**

M&MFIN : Its net profit rose 55% to ₹882 crore in Q2 FY27 from ₹569 crore in the year-ago period. Net interest income increased 13.2% to ₹2,391 crore from ₹2,112 crore in the corresponding quarter last year. Total income rose 18% year-on-year to ₹5,962 crore in Q2 FY27, compared with ₹5,049 crore in the corresponding quarter last year. Total assets increased 21% to ₹1,80,292 crore. Its quarterly disbursements of ₹16,499 crore, up 22% year-on-year. Business assets grew 15% to ₹1,46,512 crore.

CMP- 279.45
IMPACT- **POSITIVE**

ETERNAL : The firm reported a 35.9% quarter-on-quarter rise in net profit to ₹125 crore for the second quarter, compared with ₹92 crore in the previous quarter. Revenue increased 19.4% sequentially to ₹24,138 crore from ₹20,211 crore. EBITDA rose 26.6% quarter-on-quarter to ₹752 crore from ₹594 crore. EBITDA margin improved to 3.1% from 2.93% in the previous quarter. The company expects to cross 3,500 stores by March 2027, with its current plans pointing to around 5,000 stores.

CMP- 312.35
IMPACT- **POSITIVE**



- RBI's monetary policy committee has increased the benchmark repo rate by 25 basis points due to inflation concerns. Core inflation has shown an upward trajectory, indicating a normalization from earlier benign levels. Various members expressed views on external supply shocks impacting inflation expectations and the need for timely policy adjustments. The differing opinions highlight the complexities of achieving growth while managing inflation effectively.
- The latest numbers from the Indian government show that the country's infrastructure output has jumped by 7.9% compared to last year, as of September. This index measures the activity across nine different sectors, which gives us a good idea of how the economy is doing. It's a positive sign for growth.
- In a significant announcement, Commerce and Industry Minister Piyush Goyal introduced plans designed to optimize the use of free trade agreements (FTAs). These initiatives focus on expanding the global footprint of 'Made in India' products, aiming to bolster support for exporters. By teaming up with state governments, the initiatives will strive to tap into each state's unique export capabilities.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Infosys	1,168.00	37.30	3.30		Bajaj Finance	926.00	-31.35	-3.27
HCL Tech	1,424.20	44.30	3.21		BSE Limited	3,248.30	-87.70	-2.63
Tech Mahindra	1,834.70	55.60	3.13		Eternal	312.35	-7.85	-2.45
TCS	2,529.00	68.10	2.77		Eicher Motors	7,170.50	-178.50	-2.43
UltraTechCement	10,849.00	199.00	1.87		Trent	2,822.00	-69.60	-2.41

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Wipro	189.17	7.03	3.86		ABB India	6,559.50	-414.5	-5.94
Infosys	1,168.00	37.3	3.3		Siemens	3,420.60	-202.4	-5.59
HCL Tech	1,424.20	44.3	3.21		SRF	2,305.00	-127	-5.22
Tech Mahindra	1,834.70	55.6	3.13		Vodafone Idea	11.64	-0.64	-5.21
Mphasis	2,575.00	75	3		United Spirits	1,296.30	-67.7	-4.96



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
INFY	1,169.95	41.45	3.67%	75,136.80	5.69%
ABB	6,567.00	-437.00	-6.24%	2,009.80	4.89%
RADICO	4,313.50	-116.00	-2.62%	1,183.80	4.32%
MAXHEALTH	817.25	-16.00	-1.92%	13,374.90	3.84%
360ONE	1,029.50	-13.30	-1.28%	4,782	2.70%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIENSOL	1,330.30	-34.30	-2.51%	16,728.50	-27.00%
GLENMARK	2,185.40	-27.30	-1.23%	9,053.30	-20.73%
ADANIGREEN	1,257.30	-36.40	-2.81%	18,318.60	-18.48%
VMM	89.32	-5.21	-5.51%	52,806.80	-18.41%
RELIANCE	1,207.00	-0.40	-0.03%	1,17,205	-15.00%

INDEX HIGHEST OI

F&O Ban list
AMBUJACEM
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
27/10/26	NIFTY	23,000	22,000	0.70
27/10/26	BANKNIFTY	56,000	55,000	0.88



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,81,233.16	2,30,128.49	-48,895.33	2,38,902.54	1,85,918.90	52,983.64
21-Oct-26	17,003.90	15,981.58	1,022.32	14,931.57	13,317.25	1,614.32
19-Oct-26	11,240.64	12,389.28	-1,148.64	14,781.31	11,580.12	3,201.19
16-Oct-26	19,951.59	18,785.67	1,165.92	17,201.80	20,863.08	-3,661.28
15-Oct-26	12,735.59	18,020.96	-5,285.37	19,438.65	16,119.26	3,319.39

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,77,814.87	2,62,232.06	15,582.81	3,56,650.30	3,63,157.28	-6,506.98
21-Oct-26	33,355.48	30,806.82	2,548.66	45,889.29	45,605.95	283.34
19-Oct-26	20,868.76	23,097.84	-2,229.08	31,974.35	34,089.85	-2,115.50
16-Oct-26	23,323.04	24,010.77	-687.73	34,059.34	34,170.06	-110.72
15-Oct-26	26,159.17	23,623.19	2,535.98	36,154.34	36,361.72	-207.38



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	0.04	-0.75	1.82	3.1	13.56	46.81
Paints/Varnish	-0.04	1.94	-0.45	2.65	8.32	-9.61
Infrastructure Investment Trusts	-0.27	0.03	-1.29	0.64	4.61	6.77
Credit Rating Agencies	-0.3	2.6	-1.2	-3.44	-4.78	-11.21
Edible Oil	-0.71	3.39	0.18	-3.46	-4.48	-11.3



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Result calendar for F&O stocks

22-10-2026	23-10-2026		24-10-2026	26-10-2026
ADANIENSOL	COFORGE	JINDALSTEL	IDFCFIRSTB	KFINTECH
SWIGGY	INFY	TORNTPHARM	KOTAKBANK	SONACOMS
HAVELLS	SHREECEM	BPCL	AUBANK	MANKIND
HINDPETRO	DRREDDY	CGPOWER		PAYTM
COLPAL	JSWSTEEL	OFSS		ATHERENERG
SAGILITY	ADANIPOWER	SHRIRAMFIN		APLAPOLLO
NAM-INDIA	INDUSINDBK	BANKINDIA		TATACONSUM
	GODREJPROP	SBICARD		SUPREMEIND

UPCOMING ECONOMIC EVENTS

Thursday, 22 October 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	200K		199K
Friday, 23 October 2026					
10:30	IN	S&P Global Services PMI (Oct)			55.20
10:30	IN	S&P Global Manufacturing PMI (Oct)			55.10
17:00	IN	FX Reserves, USD			726.03B
19:15	US	S&P Global Services PMI (Oct)	58.0		58.80
19:15	US	S&P Global Manufacturing PMI (Oct)	55.50		55.90

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