THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 22, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,429.00 (Daily Chart)

• In Monday's trading session, the Nifty opened on a negative note but soon managed to recover and gradually moved northward, which helped the index close on a positive note for the fourth consecutive trading session.

• On a daily scale, the index has formed a bullish candle but continues to trade below the 20 DEMA. The index also continues to maintain its bearish structure, forming a pattern of lower highs. To resume its journey northward, the index needs to decisively breach and sustain above the 20 DEMA level.

• **For Tuesday's trading session, 23,470 will act as the initial support level, while on the higher end, 23,400 will act as the initial resistance level.**

BANK NIFTY – 56,055.75 (Daily Chart)

•In Monday's trading session, the banking index opened on a flattish note and remained largely sideways during the initial hours of the session. In the mid-session, the index managed to gain bullish momentum; however, towards the end, it failed to sustain at the day's high levels and gave up some of its gains, resulting in a positive close.

• On a daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. The index faced rejection from the 20 DEMA resistance level. To resume its bullish momentum and continue its journey northward, the index needs to decisively breach and sustain above the 20 DEMA.

• **For Tuesday's trading session, 56,670 will act as the initial resistance level, while on the lower end, 56,430 will act as the initial support level.**

AEGISLOG CMP- 1,486.00 (Daily Chart) BUY ABOVE 1,487 SL 1,472 TGT 1,517.

*Recommendation for intraday only.

BSE CMP- 3,161.00 (Daily Chart) SELL FUT BELOW 3,150 SL 3,180 TGT 3,080.

STOCK'S IN NEWS

ONGC : State-owned Oil and Natural Gas Corporation Ltd (ONGC) on Monday (September 21) said it struck gas at the deepwater well MN-DW18-1-H-D in the Mahanadi Offshore Basin off the Odisha coast on September 18.

CMP- 235.63
IMPACT- **POSITIVE**

GRSE : Kolkata-based defence PSU Garden Reach Shipbuilders and Engineers Ltd on Monday, September 21, approved a ₹2,896 crore capital budgetary outlay for the construction of a greenfield shipyard at Raichak in West Bengal's South 24 Parganas district.

CMP- 2,372.20
IMPACT- **POSITIVE**

WAAREEENER : The firm has received an order to supply 2 GW of solar modules from a leading solar developer, the company said in a stock exchange filing on Monday. The order was received on 21 September 2026.

CMP- 2,499.00
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India's core sector output growth slowed to 4.8 percent in August. This easing was due to contractions in energy sectors and an unfavorable base. Fertilizer production declined significantly for the sixth consecutive month. However, electricity and cement sectors showed strong growth during this period. Cumulative core sector growth for April-August rose to 4.3 percent.

- Under the India-New Zealand trade pact, goods from third countries will not be eligible for tariff concessions, with preferential treatment limited to products originating in India and New Zealand. India has protected sensitive sectors such as dairy and gems and jewellery from duty reductions. The agreement also introduces a temporary employment visa pathway for skilled Indian workers, along with provisions aimed at promoting student mobility and post-study work opportunities in New Zealand.

- RBI revised FCNR(B) deposit collections upwards to USD 133 billion. The scheme's closing date was advanced by one month following a strong response from the Indian diaspora. The special forex swap facility for FCNR(B) deposits was launched on June 8, 2026. Total inflows under the facility reached USD 143.596 billion by September 18, 2026, with FCNR(B) deposits accounting for USD 132.980 billion of the total.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Eternal	335.90	9.05	2.77
HCL Tech	1,281.00	31.70	2.54
ITC	267.00	4.70	1.79
Sun Pharma	1,868.90	31.60	1.72
Reliance	1,247.40	21.00	1.71

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bharti Airtel	1,830.20	-63.10	-3.33
Adani Ports	1,787.10	-36.90	-2.02
Bajaj Finance	1,021.30	-19.00	-1.83
Power Grid Corp	266.10	-4.20	-1.55
Adani Enterpris	2,975.00	-45.00	-1.49

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Patanjali Foods	396.2	29.2	7.96
Mankind Pharma	2,437.80	137.1	5.96
Solar Ind	19,265.00	710	3.83
LIC Housing Fin	568	19.85	3.62
Info Edge	1,296.40	45.2	3.61

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Oracle Fin Serv	10,911.00	-985	-8.28
APL Apollo	2,181.10	-89	-3.92
Container Corp	487.05	-17.5	-3.47
UPL	559.9	-20.1	-3.47
Adani Total Gas	638.4	-22.3	-3.38

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
OFSS	10,930.00	-665	-5.74%	1,226.10	6.07%
SONACOMS	797.95	-11.90	-1.47%	11,675.50	4.99%
ATHERENERG	1,586.60	-20.30	-1.26%	4,977.40	4.58%
SWIGGY	273.50	-3.75	-1.35%	92,772.10	2.59%
NAM-INDIA	1,152.30	-3.00	-0.08%	8,731	2.29%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,717.10	6.40	0.37%	8,946.30	-13.57%
APOLLOHOSP	8,941.50	76.50	0.86%	2,014.30	-9.69%
LICHSGFIN	569.05	17.75	3.22%	27,100.00	-8.36%
NMDC	80.28	-0.25	-0.31%	2,90,850.80	-7.88%
TCS	2,132.00	33.80	1.61%	25,284	-7.11%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
MANAPPURAM
BANDHANBNK
LICHSGFIN

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.98
29/09/26	BANKNIFTY	57,500	57,500	0.94

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,18,170.11	2,25,787.25	-7,617.14	2,20,007.81	1,80,991.86	39,015.95
21-Sep-26	10,637.17	11,213.37	-576.20	14,098.64	11,301.37	2,797.27
18-Sep-26	38,461.63	37,862.09	599.54	17,310.04	16,290.35	1,019.69
17-Sep-26	8,761.71	11,970.47	-3,208.76	14,105.01	10,487.26	3,617.75
16-Sep-26	12,959.04	14,991.65	-2,032.61	15,279.59	11,371.36	3,908.23

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,76,244.72	1,83,375.42	-7,130.70	44,03,223.23	43,82,562.55	20,660.68
21-Sep-26	13,876.53	13,860.88	15.65	41,899.30	42,252.87	-353.57
18-Sep-26	16,326.10	18,523.62	-2,197.52	43,195.05	42,737.81	457.24
17-Sep-26	14,821.10	14,313.33	507.77	38,481.39	39,030.56	-549.17
16-Sep-26	15,591.95	13,303.33	2,288.62	36,558.19	37,138.86	-580.67

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Air Transport Service	2.3	1.56	15.83	17.78	55.23	3.14
Power Infrastructure	1.42	-3.31	-11.41	-22.5	-11.86	-41.82
Aerospace & Defence	1.39	-1.34	-0.19	4.59	53.92	38.6
Education	1.21	-1.67	-3.38	-8.96	5.71	-18.4
Petrochemicals	1.14	-1.85	3.56	9.23	36.83	1.12

UPCOMING ECONOMIC EVENTS

Wednesday, 23 September 2026	Country	Event’s	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Sep)			52.80
10:30	IN	S&P Global Services PMI (Sep)			54.1
19:15	US	S&P Global Manufacturing PMI (Sep)	53.40		53.90
19:15	US	S&P Global Services PMI (Sep)	56.0		56.50
20:00	US	Crude Oil Inventories			-0.640M
Thursday, 24 September 2026					
13:00	CH	SNB Interest Rate Decision (Q3)	0.00%		0.00%
14:00	CH	SNB Press Conference			
18:00	US	Initial Jobless Claims	201K		196K
19:30	US	New Home Sales (Aug)	619K		607K

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