THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

July 22, 2026

NIFTY – 24,238.50 (Daily Chart)

- In Tuesday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually drifted lower, resulting in a negative close.

- On a daily scale, the index has formed a Spinning Top candlestick pattern, indicating indecisiveness among market participants. Despite the weakness, the index continues to hold the support of the 20 DEMA, which remains a positive sign for the bulls. However, to resume its upward journey and strengthen bullish momentum, the index needs to decisively breach and sustain above the 200 DEMA.

- **For Wednesday's trading session, 24,135 will act as the initial support level, while on the higher end, 24,200 will act as the initial resistance level.**

BANK NIFTY – 57,835.35 (Daily Chart)

- In Tuesday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually drifted lower, resulting in a flattish close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index has now been consolidating within the 57,405–58,660 range for the eighth consecutive trading session, and a decisive breakout on either side of this range is likely to determine the next directional move. The positive takeaway for the bulls is that the index continues to hold the support of the 20 DEMA, indicating that the broader short-term trend remains constructive.

- **For Wednesday's trading session, 57,800 will act as the initial support level, while on the higher end, 57,990 will act as the initial resistance level.**

UBL CMP- 1,404.40 (Daily Chart) BUY ABOVE 1,407 SL 1,393 TGT 1,436.

HDFCAMC CMP- 2,581.10 (Daily Chart) SELL FUT BELOW 2,578 SL 2,603.50 TGT 2,525.

STOCK’S IN NEWS

BANDHANBNK : Kolkata-based private lender on Tuesday (July 21) reported a 34.8% year-on-year increase in net profit to ₹501.6 crore for the first quarter, compared with ₹372 crore in the year-ago period.

CMP- 208.83
IMPACT- **NEUTRAL**

TVSMOTOR : The promoter firm of TVS Motor Company, on Tuesday (July 21), reported a net profit of ₹1,173.5 crore for the first quarter, up 73.8% year-on-year from ₹675.3 crore in the corresponding period last year.

CMP- 3,792.00
IMPACT- **POSITIVE**

AUROPHARMA : Drug maker on Tuesday (July 21) said its wholly owned subsidiary CuraTeQ Biologics Private Limited has received approval from ANVISA (Agência Nacional de Vigilância Sanitária), Brazil's National Health Surveillance Agency, for its biosimilars manufacturing facility in Hyderabad.

CMP- 1,579.70
IMPACT- **POSITIVE**

INDHOTEL : The Indian Hotels Co. Ltd. saw a 26.8% uptick in it consolidated net profit to Rs 376 crore, compared to Rs 296 crore in the year ago period, as per an exchange filing from the company on Tuesday. The firm's revenue increased by 14.6% to Rs 2,339 crore, compared to Rs 2,041 crore in the preceding financial year.

CMP- 731.60
IMPACT- **POSITIVE**

ECONOMIC NEWS

- Renewed conflict in West Asia is significantly disrupting India's exports, with exporters facing container shortages and limited vessel availability. Sea freight rates have surged sharply, doubling or even tripling on several routes. Congestion at key Indian ports, including Mundra and JNPT, has further worsened shipping delays. The disruption has increased logistics costs and delayed critical export shipments.

- World Trade Organization (WTO) Secretariat has urged India to improve its business environment and reduce reliance on high tariffs, import-export controls and other trade-restrictive measures to boost competitiveness and attract more foreign investment ahead of India's 8th Trade Policy Review.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Shriram Finance	1,061.50	26.10	2.52
Bajaj Finserv	1,900.60	39.10	2.10
Eicher Motors	7,689.50	126.00	1.67
UltraTechCement	12,094.00	191.00	1.60
HCL Tech	1,239.50	18.20	1.49

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HDFC Bank	761.45	-16.15	-2.08
SBI	1,044.40	-15.60	-1.47
Reliance	1,303.70	-19.40	-1.47
Dr Reddys Labs	1,206.00	-17.10	-1.40
TCS	2,221.10	-30.00	-1.33

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
MM Financial	349.85	27.30	8.46
TVS Motor	3,792.00	201.80	5.62
Muthoot Finance	3,079.00	96.20	3.23
IndusInd Bank	1,063.45	30.60	2.96
Shriram Finance	1,061.50	26.10	2.52

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Premier Energie	1,048.40	-38.00	-3.5
One 97 Paytm	1,300.50	-47.00	-3.49
Waaree Energies	2,732.10	-94.10	-3.33
Dixon Technolog	14,118.00	-471.00	-3.23
Bank of Baroda	247.7	-7.15	-2.81

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NHPC	79.72	-139.00	-1.71%	1,27,560.30	15.24%
HYUNDAI	1,965.60	4.10	0.21%	4,679.10	5.10%
WAAREEENER	2,714.90	-107.60	-3.81%	7,491.20	3.74%
ASTRAL	1,397.90	9.70	0.70%	7,767.30	3.64%
AMBER	7,617.50	-251.00	-3.19%	1,275	3.19%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,579.10	14.20	0.91%	9,178.40	-19.32%
ULTRACEMCO	12,090.00	189.00	1.59%	1,836.70	-9.53%
HDFCAMC	2,580.10	-64.90	-2.45%	5,606.10	-9.30%
LICHSGFIN	548.80	-5.70	-1.03%	19,165.00	-8.89%
SONACOMS	734.75	16.80	2.34%	14,982	-8.58%

INDEX HIGHEST OI

F&O Ban list
KAYNES
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	24,200	24,200	0.91
28/07/26	BANKNIFTY	59,000	58,000	0.88

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	2,10,217.35	2,14,235.10	-4,017.75	2,67,753.29	2,46,024.13	21,729.16
21-Jul-26	16,327.88	14,677.72	1,650.16	14,638.54	15,295.42	-656.88
20-Jul-26	13,312.67	14,433.71	-1,121.04	16,187.84	14,875.81	1,312.03
17-Jul-26	14,393.77	14,770.18	-376.41	17,180.08	16,162.19	1,017.89
16-Jul-26	13,576.08	17,781.64	-4,205.56	19,236.80	16,250.39	2,986.41

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	3,15,770.65	3,15,835.30	-64.65	3,42,109.85	3,43,505.97	-1,396.12
21-Jul-26	23,575.88	25,265.91	-1,690.03	24,384.81	24,724.09	-339.28
20-Jul-26	23,001.01	22,555.03	445.98	34,849.72	34,618.93	230.79
17-Jul-26	25,862.78	24,945.75	917.03	27,894.29	27,752.39	141.9
16-Jul-26	21,170.84	19,862.35	1,308.49	22,439.85	22,885.60	-445.75

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Co-Working	2.87	-3.43	0.00	1.35	-4.84	-21.05
Paints/Varnish	2.24	2.03	-1.92	5.56	-7.05	-13.05
Dry cells	2.09	-2.61	-6.88	7.32	-2.94	-21.11
Computer Education	1.45	-4.13	-5.22	9.56	8.09	-23.59
Ship Building	1.42	0.73	5.86	33.35	31.39	386.84

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

22-07-2026	23-07-2026	24-07-2026		25-07-2026
NESTLEIND	INFY	KFINTECH	BANKINDIA	IDFCFIRSTB
DRREDDY	MPHASIS	BANKBARODA	SAIL	AUBANK
NAM-INDIA	CIPLA	CONCOR	HINDZINC	
ADANIPOWER	SONACOMS	LAURUSLABS	RECLTD	
ADANIGREEN	IEX	JINDALSTEL		
INDUSINDBK		SBILIFE		
UNITDSPR		CGPOWER		
HINDPETRO		SHRIRAMFIN		
BPCL		SBICARD		
OFSS		DALBHARAT		
ETERNAL		NTPC		
SRF		TATACONSUM		
		LODHA		

UPCOMING ECONOMIC EVENTS

Wednesday, 22 July 2026	Country	Event's	Forecast		Previous
11:30	UK	CPI (YoY) (Jun)	2.7%		2.8%
20:00	US	Crude Oil Inventories			-1.692M
Thursday, 23 July 2026					
17:45	EU	ECB Interest Rate Decision (Jul)	2.40%		2.40%
17:45	EU	Deposit Facility Rate (Jul)	2.25%		2.25%
18:00	US	Initial Jobless Claims	211K		208K
18:15	EU	ECB Press Conference			
Friday, 24 July 2026					
10:30	IN	S&P Global Services PMI (Jul)			57.40
10:30	IN	S&P Global Manufacturing PMI (Jul)			54.20
17:00	IN	FX Reserves, USD			674.19B
19:15	US	S&P Global Manufacturing PMI (Jul)	54.50		53.90

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