

ITI Morning Boost

July 22, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,238.50 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually drifted lower, resulting in a negative close.

• On a daily scale, the index has formed a Spinning Top candlestick pattern, indicating indecisiveness among market participants. Despite the weakness, the index continues to hold the support of the 20 DEMA, which remains a positive sign for the bulls. However, to resume its upward journey and strengthen bullish momentum, the index needs to decisively breach and sustain above the 200 DEMA.

• For Wednesday's trading session, 24,135 will act as the initial support level, while on the higher end, 24,200 will act as the initial resistance level.

BANK NIFTY – 57,835.35 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and gradually drifted lower, resulting in a flattish close.
- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index has now been consolidating within the 57,405–58,660 range for the eighth consecutive trading session, and a decisive breakout on either side of this range is likely to determine the next directional move. The positive takeaway for the bulls is that the index continues to hold the support of the 20 DEMA, indicating that the broader short-term trend remains constructive.
- For Wednesday's trading session, **57,800** will act as the initial support level, while on the higher end, **57,990** will act as the initial resistance level.





BANDHANBNK : Kolkata-based private lender on Tuesday (July 21) reported a 34.8% year-on-year increase in net profit to ₹501.6 crore for the first quarter, compared with ₹372 crore in the year-ago period.

CMP- 208.83
IMPACT- **NEUTRAL**

TVSMOTOR : The promoter firm of TVS Motor Company, on Tuesday (July 21), reported a net profit of ₹1,173.5 crore for the first quarter, up 73.8% year-on-year from ₹675.3 crore in the corresponding period last year.

CMP- 3,792.00
IMPACT- **POSITIVE**

AUROPHARMA : Drug maker on Tuesday (July 21) said its wholly owned subsidiary CuraTeQ Biologics Private Limited has received approval from ANVISA (Agência Nacional de Vigilância Sanitária), Brazil's National Health Surveillance Agency, for its biosimilars manufacturing facility in Hyderabad.

CMP- 1,579.70
IMPACT- **POSITIVE**

INDHOTEL : The Indian Hotels Co. Ltd. saw a 26.8% uptick in its consolidated net profit to Rs 376 crore, compared to Rs 296 crore in the year ago period, as per an exchange filing from the company on Tuesday. The firm's revenue increased by 14.6% to Rs 2,339 crore, compared to Rs 2,041 crore in the preceding financial year.

CMP- 731.60
IMPACT- **POSITIVE**



- Renewed conflict in West Asia is significantly disrupting India's exports, with exporters facing container shortages and limited vessel availability. Sea freight rates have surged sharply, doubling or even tripling on several routes. Congestion at key Indian ports, including Mundra and JNPT, has further worsened shipping delays. The disruption has increased logistics costs and delayed critical export shipments.
- World Trade Organization (WTO) Secretariat has urged India to improve its business environment and reduce reliance on high tariffs, import-export controls and other trade-restrictive measures to boost competitiveness and attract more foreign investment ahead of India's 8th Trade Policy Review.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	1,061.50	26.10	2.52		HDFC Bank	761.45	-16.15	-2.08
Bajaj Finserv	1,900.60	39.10	2.10		SBI	1,044.40	-15.60	-1.47
Eicher Motors	7,689.50	126.00	1.67		Reliance	1,303.70	-19.40	-1.47
UltraTechCement	12,094.00	191.00	1.60		Dr Reddys Labs	1,206.00	-17.10	-1.40
HCL Tech	1,239.50	18.20	1.49		TCS	2,221.10	-30.00	-1.33

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
MM Financial	349.85	27.30	8.46		Premier Energie	1,048.40	-38.00	-3.5
TVS Motor	3,792.00	201.80	5.62		One 97 Paytm	1,300.50	-47.00	-3.49
Muthoot Finance	3,079.00	96.20	3.23		Waaree Energies	2,732.10	-94.10	-3.33
IndusInd Bank	1,063.45	30.60	2.96		Dixon Technolog	14,118.00	-471.00	-3.23
Shriram Finance	1,061.50	26.10	2.52		Bank of Baroda	247.7	-7.15	-2.81



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NHPC	79.72	-139.00	-1.71%	1,27,560.30	15.24%
HYUNDAI	1,965.60	4.10	0.21%	4,679.10	5.10%
WAAREEENER	2,714.90	-107.60	-3.81%	7,491.20	3.74%
ASTRAL	1,397.90	9.70	0.70%	7,767.30	3.64%
AMBER	7,617.50	-251.00	-3.19%	1,275	3.19%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,579.10	14.20	0.91%	9,178.40	-19.32%
ULTRACEMCO	12,090.00	189.00	1.59%	1,836.70	-9.53%
HDFCAMC	2,580.10	-64.90	-2.45%	5,606.10	-9.30%
LICHSGFIN	548.80	-5.70	-1.03%	19,165.00	-8.89%
SONACOMS	734.75	16.80	2.34%	14,982	-8.58%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	28/07/26	NIFTY	24,200	24,200	0.91
-	28/07/26	BANKNIFTY	59,000	58,000	0.88



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,10,217.35	2,14,235.10	-4,017.75	2,67,753.29	2,46,024.13	21,729.16
21-Jul-26	16,327.88	14,677.72	1,650.16	14,638.54	15,295.42	-656.88
20-Jul-26	13,312.67	14,433.71	-1,121.04	16,187.84	14,875.81	1,312.03
17-Jul-26	14,393.77	14,770.18	-376.41	17,180.08	16,162.19	1,017.89
16-Jul-26	13,576.08	17,781.64	-4,205.56	19,236.80	16,250.39	2,986.41

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,15,770.65	3,15,835.30	-64.65	3,42,109.85	3,43,505.97	-1,396.12
21-Jul-26	23,575.88	25,265.91	-1,690.03	24,384.81	24,724.09	-339.28
20-Jul-26	23,001.01	22,555.03	445.98	34,849.72	34,618.93	230.79
17-Jul-26	25,862.78	24,945.75	917.03	27,894.29	27,752.39	141.9
16-Jul-26	21,170.84	19,862.35	1,308.49	22,439.85	22,885.60	-445.75



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Co-Working	2.87	-3.43	0.00	1.35	-4.84	-21.05
Paints/Varnish	2.24	2.03	-1.92	5.56	-7.05	-13.05
Dry cells	2.09	-2.61	-6.88	7.32	-2.94	-21.11
Computer Education	1.45	-4.13	-5.22	9.56	8.09	-23.59
Ship Building	1.42	0.73	5.86	33.35	31.39	386.84



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Result calendar for F&O stocks

22-07-2026	23-07-2026	24-07-2026	25-07-2026
NESTLEIND	INFY	KFINTECH	BANKINDIA
DRREDDY	MPHASIS	BANKBARODA	SAIL
NAM-INDIA	CIPLA	CONCOR	HINDZINC
ADANIPOWER	SONACOMS	LAURUSLABS	RECLTD
ADANIGREEN	IEX	JINDALSTEL	
INDUSINDBK		SBILIFE	
UNITDSPR		CGPOWER	
HINDPETRO		SHRIRAMFIN	
BPCL		SBICARD	
OFSS		DALBHARAT	
ETERNAL		NTPC	
SRF		TATACONSUM	
		LODHA	

UPCOMING ECONOMIC EVENTS

Wednesday, 22 July 2026	Country	Event's	Forecast		Previous
11:30	UK	CPI (YoY) (Jun)	2.7%		2.8%
20:00	US	Crude Oil Inventories			-1.692M
Thursday, 23 July 2026					
17:45	EU	ECB Interest Rate Decision (Jul)	2.40%		2.40%
17:45	EU	Deposit Facility Rate (Jul)	2.25%		2.25%
18:00	US	Initial Jobless Claims	211K		208K
18:15	EU	ECB Press Conference			
Friday, 24 July 2026					
10:30	IN	S&P Global Services PMI (Jul)			57.40
10:30	IN	S&P Global Manufacturing PMI (Jul)			54.20
17:00	IN	FX Reserves, USD			674.19B
19:15	US	S&P Global Manufacturing PMI (Jul)	54.50		53.90

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SEBI – Research Analyst REG. NO. : INH000001535

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CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com