

ITI Morning Boost

June 22, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,013.10 (Daily Chart)



- In Friday's trading session, the Nifty opened with a gap down and remained range-bound throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to face rejection from the resistance of the 100 DEMA level, suggesting that bulls are struggling to gain control at higher levels. Additionally, the RSI has tilted southward, which is a cautious sign for the bulls and indicates weakening momentum.

- For Monday's trading session, **23,900** will act as the initial support level, while on the higher end, **24,090** will act as the initial resistance level.

BANK NIFTY – 57,685.75 (Daily Chart)



• In Friday's trading session, the banking index opened with a gap down and gradually moved southward during the first half of the session. However, in the second half, the index managed to bounce from lower levels, helping it recover a portion of its losses, though it still closed on a negative note.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The RSI is gradually moving southward, which is a cautious sign for the bulls and suggests a slowdown in momentum. Despite the weakness, the index continues to trade above all major daily moving averages (20, 50, 100, and 200 DEMA), which remains a positive sign and reflects the underlying strength of the broader trend.

• **For Monday's trading session, 57,460 will act as the initial support level, while on the higher end, 57,820 will act as the initial resistance level.**



Berger Paints India Limited · 1D · NSE O506.00 H559.70 L504.80 C550.70 +45.65 (+9.04%)
Vol 7.79M
EMA (20, close, 0, SMA, 5) 510.32





RVNL : Rail Vikas Nigam (RVNL) has received a Letter of Award from state-owned NMDC for setting up buffer stockpiles and a blending yard with a handling capacity of 10 million tonnes per annum (MTPA) at Visakhapatnam in Andhra Pradesh.

BHARATFORG : Auto components major Bharat Forge Ltd on Friday (June 19) said it has signed a ₹425 crore contract with the Ministry of Defence for the supply of Gas Turbine Generators (GTGs) to the Indian Navy for onboard power generation on Kolkata-class ships.

NESTLEIND : The company said on Friday, June 19, its board of directors will meet on July 3 to consider the declaration of a special dividend for 2026 from the company's retained earnings.

AUROPHARMA : The drug maker said the United States Food and Drug Administration (US FDA) has completed a pre-approval inspection (PAI) at Eugia Steriles Private Ltd with five observations.

CMP- 243.99
IMPACT- **POSITIVE**

CMP- 2,041.40
IMPACT- **POSITIVE**

CMP- 1,414.80
IMPACT- **NEUTRAL**

CMP- 1,497.80
IMPACT- **NEGATIVE**



- India and Uzbekistan are set to significantly boost bilateral trade, aiming to double it within three years. Discussions at the recent Intergovernmental Commission focused on expanding exports of pharmaceuticals, medical devices, auto, and machinery. Both nations also explored cooperation in customs, payment infrastructure, agriculture, ICT, and energy, with a particular emphasis on securing critical minerals for India's digital economy.
- The Reserve Bank of India's Monetary Policy Committee has opted for a cautious "wait and watch" stance, holding the repo rate steady due to significant geopolitical and weather-related uncertainties. Concerns over rising crude oil prices and potential El Nino impacts are driving inflation worries. While core inflation remains subdued, the committee emphasized vigilance against generalized price increases, prioritizing data dependency before considering any policy rate adjustments.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Eternal	264.30	5.75	2.22
Bharti Airtel	1,910.80	36.00	1.92
Power Grid Corp	292.25	3.55	1.23
NTPC	365.80	3.85	1.06
Nestle	1,414.80	14.40	1.03

Company	Price	Change	%Gain
Infosys	1,051.40	-76.10	-6.75
TCS	2,125.00	-78.30	-3.55
Tech Mahindra	1,409.60	-38.10	-2.63
HCL Tech	1,131.70	-30.10	-2.59
HDFC Bank	779.80	-19.20	-2.40

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
ITC Hotels	170.92	9.79	6.08
BDL	1,37340	61.60	4.70
BHARTIHEXA	1,494.50	56.70	3.94
AUROPHARMA	1,497.80	54.10	3.75
BAJAJHFL	88.36	2.49	2.90

Company	Price	Change	%Gain
Infosys	1,051.40	-76.10	-6.75
LTIMindtree	3,832.50	-165.50	-4.14
TCS	2,125	-78.30	-3.55
BPCL	306.60	-9.70	-3.07
Mphasis	2,267.50	-69.10	-2.96



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PERSISTENT	4,805.00	-146.00	-2.95%	3,938	13.80%
MUTHOOTFIN	3,112.60	-63.20	-1.99%	4,327.10	12.76%
GVT&D	5,533.50	269.50	5.12%	1,069.00	9.74%
TATAELXSI	4,048.50	-85.0	-2.06%	1,724.80	9.52%
COFORGE	1,462.80	-12.50	-0.85%	17,919	6.59%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
EXIDEIND	382.25	-2.95	-0.77%	19,094.40	-13.97%
BANDHANBNK	208.51	-6.63	-3.08%	99,252.00	-10.64%
RADICO	3,764.30	55.80	1.50%	410.00	-10.54%
HDFCLIFE	592.20	1.45	0.25%	38,328.40	-5.60%
NTPC	365.95	2.95	0.81%	1,30,359.00	-5.35%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	24,000	1.02
-	30/06/26	BANKNIFTY	60,000	54,000	1.07



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,23,498.95	2,62,502.39	-39,003.44	15,29,800.49	14,69,789.17	60,011.32
19-Jun-26	31,442.87	26,583.80	4,859.07	18,020.49	19,180.13	-1,159.64
18-Jun-26	14,611.83	15,637.03	-1,025.20	16,163.18	12,646.37	3,516.81
17-Jun-26	14,806.30	14,704.71	101.59	16,611.87	15,050.47	1,561.40
16-Jun-26	13,887.15	14,636.33	-749.18	13,553.36	13,553.30	0.06

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,55,124.85	2,49,829.94	5,294.91	18,59,580.24	18,59,626.72	-46.48
19-Jun-26	1,850.27	2,642.29	-792.02	9,54,690.70	9,53,337.57	1,353.13
18-Jun-26	18,803.97	20,539.40	-1,735.43	38,030.83	37,762.02	268.81
17-Jun-26	17,773.53	18,181.47	-407.94	34,350.65	34,958.49	-607.84
16-Jun-26	14,966.85	16,694.28	-1,727.43	30,845.63	30,878.08	-32.45



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refractories	2.42	3.23	10.31	20.49	1.11	0.73
Credit Rating Agencies	2.06	4.1	-2.22	2.5	-4.52	-20.78
Aerospace & Defence	1.91	10.57	18.43	46.94	50.74	44.37
Bearings	1.86	2.4	7.95	15.36	13.12	9.02
Insurance	1.6	7.14	2.99	4.08	-0.5	-0.54



UPCOMING ECONOMIC EVENTS

Tuesday, 23 June 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Jun)			55.0
10:30	IN	S&P Global Services PMI (Jun)			59.80
19:15	US	S&P Global Services PMI (Jun)			50.7
19:15	US	S&P Global Manufacturing PMI (Jun)			55.1
Wednesday, 24 June 2026					
19:30	US	New Home Sales (May)			622K
20:00	US	Crude Oil Inventories			-8.263M
Thursday, 25 June 2026					
18:00	US	Core PCE Price Index (YoY) (May)			3.3%
18:00	US	Core PCE Price Index (MoM) (May)			0.2%

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SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com