THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 21, 2026

NIFTY – 23,346.40 (Daily Chart)

• In Friday's trading session, the Nifty opened on a positive note but failed to sustain its bullish momentum and remained largely sideways, which helped the index close on a positive note.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to maintain its bearish structure, forming a pattern of lower lows and lower highs. It also continues to trade below the 20 DEMA, indicating that bearish momentum remains intact.

• **For Monday's trading session, 23,290 will act as the initial support level, while on the higher end, 23,390 will act as the initial resistance level.**

BANK NIFTY – 56,055.75 (Daily Chart)

• In Friday's trading session, the banking index opened on a positive note and gradually moved northward, which helped the index extend its bullish momentum and close on a positive note.

• On a daily scale, the index has formed a small bullish candle and managed to hold the horizontal support level, which is a positive sign for the bulls. However, the index continues to trade below the 20 DEMA. To resume its bullish momentum, the index needs to decisively breach and sustain above the 20 DEMA level.

• **For Monday's trading session, 56,500 will act as the initial resistance level, while on the lower end, 56,245 will act as the initial support level.**

POWERINDIA CMP- 32,700 (Daily Chart) BUY ABOVE 32,700 SL 32,375 TGT 33,350.

*Recommendation for intraday only.

MARICO CMP- 803.90 (Daily Chart) SELL FUT BELOW 808 SL 816 TGT 790.

STOCK’S IN NEWS

MARUTI : The automaker has launched automatic S-CNG variants of its Swift, Dzire and Baleno models under its “Auto Green Mission”, combining CNG powertrains with an automated manual transmission (AMT).

CMP- 12,103.00
IMPACT- **POSITIVE**

MAZDOCK : MDL signed a memorandum of understanding (MoU) with National Shipbuilding and Heavy Industries Park-AP (NSHIP-AP) on Friday, September 18, to develop a greenfield shipyard at Dugarajapatnam in Andhra Pradesh, with the company envisaging an investment of around ₹15,000 crore over the next five to seven years.

CMP- 2,280.00
IMPACT- **POSITIVE**

NESTLEIND : FSSAI has initiated legal action against Nestlé India over non-compliances related to its NAN Excella Pro Stage 1 and Lactogen Pro 1 products. Responding to the action, a Nestlé India spokesperson said the products comply with applicable regulations and that their labels were approved by an expert committee of FSSAI.

CMP- 1,372.40
IMPACT- **NEGATIVE**

RVNL : Navratna PSU under the Railway Ministry said it has received a ₹404.88 crore Letter of Acceptance (LOA) from East Coast Railway for the execution of works related to a third railway line between Nergundi-Barang and Khurda Road-Vizianagaram. The contract, valued at ₹404.88 crore including Goods and Services Tax (GST), covers work on the 385-km Bhadrak-Vizianagaram section, comprising 22 km between Nergundi-Barang and 363 km between Khurda Road and Vizianagaram.

CMP- 214.29
IMPACT- **POSITIVE**

ECONOMIC NEWS

- US President Donald Trump on Friday signed the sweeping Russia sanctions bill into law, the White House said in a statement, paving the way for increased economic pressure on Russia over its invasion of Ukraine. The bill, officially named the Lindsey O. Graham Sanctioning Russia and Iran Act of 2026, passed the House of Representatives by a vote of 262-159, having already cleared the Senate last month. The legislation gives Trump discretion to impose tariffs of up to 100% on countries that continue buying Russian oil and gas, though it does not trigger the levies automatically.

- India's net direct-tax collections saw a nearly thirteen percent rise. Advance tax payments grew over sixteen percent, boosting overall collections significantly. Corporate advance tax collections increased by over eighteen percent year-on-year. Gross direct tax collections rose fifteen percent, while refunds also jumped. These figures indicate strong economic activity and taxpayer confidence.

- India's foreign exchange reserves saw a significant decrease of $4.92 billion. This decline brought the total reserves down to $780.78 billion. The Reserve Bank of India released this data on Friday. The reporting period concluded on September 11. This information reflects recent economic activity.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Adani Ports	1,824.00	85.70	4.93
Adani Enterpris	3,020.00	96.80	3.31
Bharti Airtel	1,893.30	57.30	3.12
HDFC Bank	731.00	18.00	2.52
Bajaj Finance	1,040.30	25.30	2.49

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TCS	2,105.00	-85.00	-3.88
TMPV	303.80	-10.70	-3.40
SBI Life Insura	1,731.00	-35.90	-2.03
Coal India	409.90	-8.10	-1.94
Maruti Suzuki	12,103.00	-235.00	-1.90

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Adani Total Gas	660.7	73.7	12.56
Supreme Ind	3,580.30	235.9	7.05
Rail Vikas	214.29	12.59	6.24
APL Apollo	2,270.10	121.6	5.66
AB Capital	410.05	20.05	5.14

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
KPIT Tech	532	-27.3	-4.88
TCS	2,105.00	-85	-3.88
Tata Elxsi	3,266.70	-115.1	-3.4
TMPV	303.8	-10.7	-3.4
Tata Inv Corp	702.35	-16.95	-2.36

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ATHERENERG	1,606.90	58.90	3.80%	4,759.50	10.09%
NESTLEIND	1,364.60	-14.30	-1.04%	9,369.00	4.88%
COLPAL	1,890.70	40.80	2.21%	5,879.80	4.21%
KPITTECH	539.25	-19.65	-3.52%	10,646.20	3.93%
ZYDUSLIFE	1,162.50	23.40	2.05%	11,295	3.77%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BPCL	312.20	4.20	1.36%	28,453.80	-6.12%
TVSMOTOR	4,181.20	52.00	1.26%	6,953.80	-6.00%
MAHABANK	83.03	1.71	2.10%	30,621.50	-5.63%
FORTIS	894.45	3.25	0.36%	11,445.20	-5.32%
AUROPHARMA	1,710.70	21.10	1.25%	10,351	-4.98%

INDEX HIGHEST OI

F&O Ban list
SAIL
INOXWIND
MANAPPURAM
BANDHANBNK
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	24,000	23,000	0.98
29/09/26	BANKNIFTY	57,500	57,500	0.97

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,07,532.94	2,14,573.88	-7,040.94	2,05,909.17	1,69,690.49	36,218.68
18-Sep-26	38,461.63	37,862.09	599.54	17,310.04	16,290.35	1,019.69
17-Sep-26	8,761.71	11,970.47	-3,208.76	14,105.01	10,487.26	3,617.75
16-Sep-26	12,959.04	14,991.65	-2,032.61	15,279.59	11,371.36	3,908.23
15-Sep-26	13,194.76	16,172.62	-2,977.86	15,221.98	12,535.93	2,686.05

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,62,368.19	1,69,514.54	-7,146.35	43,61,323.93	43,40,309.68	21,014.25
18-Sep-26	16,326.10	18,523.62	-2,197.52	43,195.05	42,737.81	457.24
17-Sep-26	14,821.10	14,313.33	507.77	38,481.39	39,030.56	-549.17
16-Sep-26	15,591.95	13,303.33	2,288.62	36,558.19	37,138.86	-580.67
15-Sep-26	20,108.44	22,160.48	-2,052.04	42,535.64	43,427.52	-891.88

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Railways	3.15	-1.74	-7.95	-16.01	-9	-36.36
Air Transport Service	3.04	1.26	9.2	14.43	56.98	0.2
Gas Distribution	3	-3.14	-5.33	-12.3	4.34	-17.71
Cement - Products	2.84	-2.99	-8.53	5.94	25.33	-12.23
Bearings	2.39	-1.97	-0.22	0.1	19.43	1.91

UPCOMING ECONOMIC EVENTS

Wednesday, 23 September 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Sep)			52.80
10:30	IN	S&P Global Services PMI (Sep)			54.1
19:15	US	S&P Global Manufacturing PMI (Sep)	53.40		53.90
19:15	US	S&P Global Services PMI (Sep)	56.0		56.50
20:00	US	Crude Oil Inventories			-0.640M
Thursday, 24 September 2026					
13:00	CH	SNB Interest Rate Decision (Q3)	0.00%		0.00%
14:00	CH	SNB Press Conference			
18:00	US	Initial Jobless Claims	201K		196K
19:30	US	New Home Sales (Aug)	619K		607K

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