

ITI Morning Boost

August 21, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,231.85 (Daily Chart)



- In Thursday's trading session, the Nifty opened with a huge gap up but failed to sustain its bullish momentum and remained range-bound within the 24,180–24,265 range. The index managed to hold its gains and close in positive territory.
- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index managed to close above the 100 DEMA, which is a positive sign for the bulls. It also continues to hold the support of the rising trendline, further supporting the positive outlook. However, the key cautious factor for the bulls is the pending gap covering, which could lead to some volatility in the near term.
- For Friday's trading session, 24,180 will act as the initial support level, while on the higher end, 24,270 will act as the initial resistance level.

BANK NIFTY – 57,495.90 (Daily Chart)



• In Thursday's trading session, the banking index opened with a huge gap up but failed to sustain its bullish momentum and remained range-bound throughout the session, resulting in a positive close.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index is currently trading near the resistance of the 20 DEMA. Although it managed to breach this resistance during the session, it failed to sustain above the level, indicating selling pressure at higher levels. The index also continues to trade below the key horizontal resistance of 58,705. A decisive breakout and sustained close above this level would strengthen bullish sentiment and increase confidence among market participants.

• For Friday's trading session, **57,380** will act as the initial support level, while on the higher end, **57,700** will act as the initial resistance level.







TMPV : The company said normal operations have been restored at its Sanand plants in Gujarat and at suppliers' facilities in and around the state following temporary disruptions caused by flooding and heavy rainfall. The company expects the damage from the natural calamity to be non-material at around ₹35-40 crore, while the insurance claim to be lodged is expected to be below ₹30 crore. It added that the disruption had no material impact on production, operations or financials.

HAL : The NCLT's Bengaluru bench has ordered the dissolution of Infotech HAL Ltd, the dormant 50:50 joint venture between Hindustan Aeronautics and Cyient. The winding-up process began in March 2024, and the closure is not expected to materially impact HAL's defence programmes or balance sheet, given the venture's dormant status.

TORNTPOWER : Torrent Power said Saurabh Mashruwala has resigned as the company's CFO, effective August 20, 2026. The company has appointed Vikas Poddar as CFO with effect from August 21, 2026.

CMP- 320.25

IMPACT- **POSITIVE**

CMP- 4,998.00

IMPACT- **NEUTRAL**

CMP- 1,248.70

IMPACT- **NEUTRAL**



- India's core sector growth slowed to 5.4% in July from 6% in June, with weaker iron ore, steel and electricity output and contractions in fertiliser and crude oil. Cement and coal production strengthened. Despite the monthly slowdown, April-July growth rose to 4.3% from 1.5% a year earlier. Economists expect core and industrial output growth to moderate further due to base effects.
- Local currencies will increasingly drive cross-border trade and payments, reducing costs and improving efficiency. Technology will be leveraged across the entire customer transaction chain for digital origination and reporting. India's foreign exchange reserves have significantly grown, and domestic forex market turnover has doubled recently. The market faces challenges with skewed participation and unauthorized online trading platforms operating outside regulations.
- Centre has allowed duty-free imports of 1 million metric tonnes of sugar as prices surge nearly 40% in two months amid tightening supplies. The move comes alongside stricter stockholding limits for bulk consumers, with festive demand expected to rise through November and weather conditions adding pressure to sugarcane availability.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eternal	327.95	7.95	2.48		TATA Cons. Prod	1,056.30	-11.70	-1.10
Shriram Finance	1,128.20	22.20	2.01		Hindalco	1,029.85	-9.10	-0.88
Kotak Mahindra	397.35	7.10	1.82		Interglobe Avi	5,165.00	-28.00	-0.54
ITC	271.65	4.60	1.72		HCL Tech	1,318.40	-6.40	-0.48
Bajaj Finance	1,095.00	14.80	1.37		Nestle	1,458.00	-7.00	-0.48

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
MCX India	3,126.00	153	5.15		Power Finance	363.8	-10.65	-2.84
Muthoot Finance	2,970.00	111	3.88		REC	328.1	-8.9	-2.64
Glenmark	2,332.90	86.4	3.85		Bharat Dynamics	1,317.00	-32	-2.37
COFORGE	1,882.00	68.9	3.8		GMR Airports	100.41	-2.09	-2.04
Premier Energie	1,040.00	38	3.79		MM Financial	382.45	-7.15	-1.84



*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASTRAL	1,537.00	-3.60	-0.23%	3,454.80	-48.38%
LODHA	1,241.30	30.70	2.54%	6,302.50	-44.38%
WAAREEENER	2,681.50	16.30	0.61%	3,987.40	-43.08%
LTM	4,514.20	-37.10	-0.82%	1,587.50	-42.30%
NHPC	76.12	0.11	0.14%	74,045	-41.70%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
SAIL
MANAPPURAM
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,500	24,000	1.09
25/08/26	BANKNIFTY	58,000	57,000	0.81



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,94,394.02	1,91,337.03	3,056.99	2,38,019.91	2,05,774.71	32,245.20
20-Aug-26	11,411.73	11,995.09	-583.36	16,932.72	13,395.01	3,537.71
19-Aug-26	12,875.76	12,467.77	407.99	17,288.58	13,314.86	3,973.72
18-Aug-26	13,543.30	11,891.77	1,651.53	15,566.07	12,986.76	2,579.31
17-Aug-26	11,546.16	14,081.26	-2,535.10	16,654.08	11,552.62	5,101.46

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,75,204.87	3,74,729.83	475.04	3,19,655.07	3,25,694.75	-6,039.68
20-Aug-26	1,51,520.29	1,48,276.83	3,243.46	29,655.39	29,469.94	185.45
19-Aug-26	26,817.41	26,369.99	447.42	29,191.17	30,288.49	-1,097.32
18-Aug-26	17,969.04	19,722.04	-1,753.00	25,803.67	26,944.96	-1,141.29
17-Aug-26	12,975.58	12,829.03	146.55	21,598.43	22,027.06	-428.63



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	7.1	10.78	15.3	14.7	28.79	5.38
Quick Service Restaurant	2.29	0.05	20.69	37.32	36.69	16.59
IT - Hardware	1.6	0.89	1.19	11.39	24.75	31.44
Construction	1.5	-0.68	-5.4	-9.89	-13.58	-27.32
Plantation & Plantation Products	1.47	-0.55	-3.95	-0.85	2.41	-2.44



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Friday, 21 August 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Aug)			5.30
10:30	IN	S&P Global Manufacturing PMI (Aug)			53.50
17:00	IN	FX Reserves, USD			707.00B
19:15	US	S&P Global Manufacturing PMI (Aug)	54.00		53.90
19:15	US	S&P Global Services PMI (Aug)	53.90		54.60
Tuesday, 25 August 2026					
11:30	DE	German GDP (QoQ) (Q2)	0.2%		0.2%
19:30	US	CB Consumer Confidence (Aug)			90.8
19:30	US	New Home Sales (Jul)			628K
Wednesday, 26 August 2026					
18:00	US	Core PCE Price Index (YoY) (Jul)			3.3%
18:00	US	Core PCE Price Index (MoM) (Jul)			0.1%

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/or sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not constitute to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited

SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com