

# ITI Morning Boost

April 21, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,364.85 (Daily Chart)



• In Monday's trading session, the Nifty opened on a positive note but failed to carry its bullish momentum, as it moved in a sideways direction, resulting in a flattish close.

• On a daily scale, the index has formed a Doji candle, indicating indecisiveness among market participants. The index managed to hold the 50 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index.

• For Tuesday's trading session, 24,310 will act as the initial support level, while on the higher end, 24,480 will act as the initial resistance level.

# BANK NIFTY – 56,582.35 (Daily Chart)



• In Monday's trading session, the banking index opened on a positive note and remained in a sideways range, resulting in a flattish close.

• On a daily scale, the index has formed a spinning top candlestick pattern, indicating indecisiveness among market participants. The index is holding the support of the 50 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index.

• For Tuesday's trading session, 56,500 will act as the initial support level, while on the higher end, 57,090 will act as the initial resistance level.



# CIPLA CMP- 1,229.50 (Daily Chart)

SELL FUT BELOW 1,128 SL 1,139 TGT 1,105.



**JSWSTEEL** : The company has entered into a share subscription and joint venture agreement with South Korea's POSCO Group to establish a 50:50 joint venture, a significant step towards developing a 6 million tonnes per annum (MTPA) integrated steel plant in Odisha.

**VEDL** : Vedanta has set May 1, 2026 as the record date for its ongoing demerger, with the board approving the scheme to take effect from the same date and detailing the share allotment ratios for the four resulting entities. Under the composite scheme of arrangement, existing Vedanta shareholders will receive equity shares in Vedanta Aluminium Metal Ltd (VAML), Talwandi Sabo Power Ltd (TSPL), Malco Energy Ltd (MEL) and Vedanta Iron and Steel Ltd (VISL) in proportion to their current holdings.

**PNBHOUSING** : The company reported a 14.39% year-on-year rise in net profit to ₹648.7 crore for Q4, compared with ₹567 crore in the same period last year. Net interest income (NII) grew 8.2% to ₹796 crore from ₹736 crore. The board has recommended a final dividend of ₹8 per share.

**TVSMOTOR**: The company entered into a joint development agreement with Hyundai Motor Company to develop, manufacture and commercialise electric micromobility three-wheelers for India and global markets.

CMP- 1,274.50  
IMPACT- **POSITIVE**

CMP- 771.00  
IMPACT- **NEUTRAL**

CMP- 906.75  
IMPACT- **POSITIVE**

CMP- 3,761.90  
IMPACT- **POSITIVE**



- India's deal activity saw a significant rise in 2025. Deal values increased by 18 percent to USD 123.8 billion. This growth occurred even as the number of transactions decreased. Investors focused on larger, strategic deals in infrastructure and financial services. Cross-border deals also saw a substantial value increase. This indicates continued investor confidence in the Indian market.
- India and South Korea will resume talks to upgrade their economic partnership agreement. The goal is to increase bilateral trade to 50 billion dollars by 2030. Both nations will also enhance cooperation in critical technologies and supply chains. An economic security dialogue will be established. Discussions will cover shipbuilding, steel, and sustainability. Industrial collaboration will expand through new agreements.
- India has increased the number of Russian insurers authorized to provide marine cover for ships docking at its ports. This move allows more Russian companies to offer protection and indemnity coverage. The expanded list includes several Russian firms with registrations valid until 2026, 2027, 2029, and 2030.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	4,242.80	135.10	3.29		Jio Financial	237.15	-6.71	-2.75
JSW Steel	1,274.50	34.20	2.76		Hindalco	1,015.25	-23.75	-2.29
SBI	1,107.85	27.60	2.55		TMPV	355.70	-4.40	-1.22
Asian Paints	2,516.80	52.80	2.14		Kotak Mahindra	379.20	-4.40	-1.15
Grasim	2,760.10	39.60	1.46		Bharat Elec	457.55	-5.20	-1.12

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Kwality Wall's	27.86	1.84	7.07		PI Industries	3,037.00	-102.70	-3.27
ENRIN	3,138.40	118.80	3.93		Godfrey Philips	2,137.80	-69.90	-3.17
Trent	4,242.80	135.10	3.29		SONACOMS	576.55	-17.30	-2.91
TIINDIA	2,873.10	82.90	2.97		SBI Card	675.30	-19.90	-2.86
BHEL	325.65	8.85	2.79		NATIONALUM	426.65	-12.10	-2.76



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BLUESTARCO	1,864.60	8.10	0.44%	2,744	6.39%
FORCEMOT	21,860.00	-511.00	-2.28%	104.60	6.27%
OFSS	8,106.00	94.50	1.18%	1,420.50	5.51%
SHREECEM	25,365.00	85.00	0.34%	380.50	5.14%
KFINTECH	973.05	-4.55	-0.47%	3,094	5.10%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUROPHARMA	1,369.60	-19.00	-1.37%	16,237.10	-20.18%
NAUKRI	1,066.45	10.95	1.04%	8,822.30	-9.44%
ANGELONE	319.70	-2.90	-0.90%	24,032.50	-8.89%
GRASIM	2,757.00	30.40	1.11%	11,164.30	-8.65%
CIPLA	1,230.10	-15.00	-1.20%	12,848.30	-8.40%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	26,000	21,000	1.13
-	28/04/26	BANKNIFTY	60,000	55,000	1.01



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,64,220.06	2,03,444.16	-39,224.10	2,08,381.39	1,78,684.77	29,696.62
17-Apr-26	16,034.88	15,351.68	683.2	17,513.99	22,235.47	-4,721.48
16-Apr-26	16,209.44	15,827.08	382.36	16,538.08	19,965.83	-3,427.75
15-Apr-26	18,075.63	17,409.48	666.15	18,499.57	19,068.55	-568.98
13-Apr-26	15,382.09	17,365.27	-1,983.18	16,612.03	14,179.73	2,432.30

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,66,096.98	2,64,993.80	1,103.18	10,13,474.73	10,22,061.73	-8,587.00
20-Apr-26	22,726.65	23,409.21	-682.56	26,044.71	26,675.43	-630.72
17-Apr-26	25,658.28	24,657.85	1,000.43	25,960.18	27,145.34	-1,185.16
16-Apr-26	24,499.14	26,142.27	-1,643.13	23,485.43	24,003.41	-517.98
15-Apr-26	25,350.18	25,443.68	-93.5	18,786.92	19,694.44	-907.52



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Bearings	1.42	5.82	7.11	3.07	-0.5	19.28
Capital Goods - Electrical Equipment	0.71	9.94	22.22	21.28	-0.19	18.71
Shipping	0.65	10.12	14.13	18.93	18.82	26
Power Generation & Distribution	0.57	10.69	18.97	14.23	4.61	13.07
Computer Education	0.51	3.2	5.39	-4.61	-20.09	-26.28



## Result calendar for F&O stocks

21-04-2026	22-04-2026	23-04-2026	24-04-2026	25-04-2026
HCLTECH	TECHM	INFY	ADANIGREEN	AXISBANK
NESTLEIND	SBILIFE	ADANIENSOL	INDUSINDBK	INDUSINDBK
PERSISTENT	OFSS	LTM	LTF	
360ONE	HAVELLS	IEX	SHRIRAMFIN	
TATAELXSI	TRENT		RELIANCE	

# UPCOMING ECONOMIC EVENTS

Tuesday, 21 April 2026	Country	Event's	Forecast		Previous
18:00	US	Retail Sales (MoM) (Mar)	1.4%		0.6%
18:00	US	Core Retail Sales (MoM) (Mar)	1.3%		0.5%
Wednesday, 22 April 2026					
11:30	UK	CPI (YoY) (Mar)	3.3%		3.0%
20:00	US	Crude Oil Inventories	-1.000m		-0.913M
Thursday, 23 April 2026					
10:30	IN	S&P Global Manufacturing PMI (Apr)			53.9
10:30	IN	S&P Global Services PMI (Apr)			57.5
18:00	US	Initial Jobless Claims	212K		207K
19:15	US	S&P Global Services PMI (Apr)	50.1		49.8
19:15	US	S&P Global Manufacturing PMI (Apr)	52.5		52.3

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