

ITI Morning Boost

November 20, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 26,052.65 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and gradually moved northward, which helped the index close on a positive note.

- On a daily scale, the index has formed a strong bullish candle and continues to trade above the 20 DEMA, which is a positive sign for the bulls. However, it still trades below the horizontal resistance level of 26,070. The index needs to breach and sustain above this resistance to resume its upward momentum.

- For Thursday's trading session, 26,000 will act as an initial support level, while on the higher end, 26,070 will act as an initial resistance level.

BANK NIFTY – 59,216.05 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note and gradually moved northward, which helped the index close on a positive note.

- On a daily scale, the index has formed a strong bullish candle and is maintaining its bullish structure by forming higher highs and higher lows. It continues to trade above the 20 DEMA support, reinforcing the positive trend. However, the RSI has entered the overbought zone, which is a cautionary sign for the bulls.

- For Thursday's trading session, 59,070 will act as an initial support level, while on the higher end, 59,270 will act as an initial resistance level.





NBCC: The company has received an order worth Rs 2,966.1 crore from the Nagpur Metropolitan Region Development Authority for project management consultancy for the development of Naveen Nagpur under NMRDA – Phase 1.

NAUKRI: Chintan Thakkar will cease to be the Whole-time Director and Chief Financial Officer of the company's Board of Directors, effective November 19. Ambarish Raghuvanshi will take over as the Interim Chief Financial Officer effective November 20, until the appointment of a new CFO.

ADANIET: The company has secured creditor approval for its ₹14,535 crore bid to acquire bankrupt Jaiprakash Associates, beating Vedanta and Dalmia Bharat. The Committee of Creditors has cleared AEL's resolution plan, and the company received the Letter of Intent from the Resolution Professional on November 19.

RELIANCE: Reliance Consumer Products Ltd (RCPL), the FMCG arm of RIL has entered the pet care market with Waggies, a new pet food brand focused on affordable, science-backed nutrition.

CMP- 113.04
IMPACT-**POSITIVE**

CMP- 1,362.20
IMPACT-**NEUTRAL**

CMP- 2,433.10
IMPACT-**POSITIVE**

CMP- 1,518.90
IMPACT-**POSITIVE**



- Tomato prices have risen sharply across the country as supplies dropped following heavy October rainfall. Government data shows retail prices have increased 25% to 100% in a month across states, with the all-India average up 27% to ₹46 per kg. Chandigarh recorded the steepest rise at 112%, while Andhra Pradesh, Himachal Pradesh and Karnataka also saw increases above 40%.
- Finance Minister Nirmala Sitharaman held pre-Budget consultations with leaders of the \$280-billion IT sector on Wednesday, as the industry faces AI-led disruptions, global uncertainty, and rising H-1B visa costs in the US.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,164.40	47.70	4.27		TMPV	360.85	-10.45	-2.81
HCL Tech	1,662.60	67.40	4.23		Coal India	379.05	-4.90	-1.28
Infosys	1,541.10	54.70	3.68		Maruti Suzuki	15,768.00	-162.00	-1.02
Wipro	246.07	5.17	2.15		Bajaj Finance	1,005.60	-8.00	-0.79
TCS	3,147.70	60.60	1.96		Hindalco	790.95	-6.20	-0.78

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,164	47.7	4.27		Waaree Energies	3,174	-108	-3.28
HCL Tech	1,663	67.4	4.23		Tata Motors PV	360.85	-10.45	-2.82
Coforge	1,858	73.9	4.15		HUDCO	237.28	-6.66	-2.73
Persistent System	6,316	237	3.90		Biocon	410.1	-11.5	-2.73
360 One Wam	1,119	41.2	3.83		JSW Energy	513.65	-13.31	-2.53



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TMPV	361.70	-9.45	-2.55%	71529.6	4.08%
TECHM	1,438.60	14.00	0.98%	19882.2	2.82%
SOLARINDS	13,804.00	8.00	0.06%	850.7	2.08%
INDIANB	885.50	-1.75	-0.20%	11654	1.93%
ICICIPRULI	615.25	-11.50	-1.83%	12917.6	1.68%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HINDALCO	792.10	-6.40	-0.80%	59154.9	-22.50%
GRASIM	2,745.70	-16.90	-0.61%	12308.8	-19.96%
MANAPPURAM	280.75	-0.05	-0.02%	36816	-12.67%
GLENMARK	1,842.10	-6.60	-0.36%	11653.9	-12.58%
BIOCON	410	-12.80	-3.03%	41080	-11.81%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	25/11/25	NIFTY	26,000	26,000	1.28
SAMMAANCAP	25/11/25	BANKNIFTY	60,000	58,000	1.20



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,70,448.06	1,82,806.65	-12,358.59	2,08,057.32	1,57,722.23	50,335.09
19-Nov-25	14,774.92	13,194.20	1,580.72	13,904.32	12,544.05	1,360.27
18-Nov-25	17,071.04	17,799.86	-728.82	18,246.17	12,089.34	6,156.83
17-Nov-25	13,339.02	12,896.85	442.17	12,975.94	11,510.08	1,465.86
14-Nov-25	12,383.76	17,351.98	-4,968.22	24,572.09	16,110.62	8,461.47

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,49,290.18	2,54,223.87	-4,933.69	3,81,379.81	3,82,338.54	-958.73
19-Nov-25	21,556.71	20,374.61	1,182.10	48,228.03	48,035.89	192.14
18-Nov-25	2,566.41	2,449.89	116.52	26,97,382.70	26,89,463.61	7,919.09
17-Nov-25	2,629.81	2,556.84	72.97	15,32,571.23	15,38,107.36	-5,536.13
14-Nov-25	2,574.87	4,448.14	-1,873.27	19,28,763.42	19,18,317.12	10,446.30



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.66	-1.33	21.26	50.57	73.98	31.83
Telecom Equipment & Infra Services	2.08	-1.44	-3.92	-1.39	-7.46	-24.81
Dry cells	1.74	-2.03	-7.15	-13.72	-6.86	-11.14
Media - Print/Television/Radio	0.81	-0.74	-1.25	-4.2	-2.22	-18.64
Financial Services	0.64	0.54	0.98	3.01	4.81	11.78



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UPCOMING ECONOMIC EVENTS

Thursday, November 20, 2025	Country	Event's	Forecast		Previous
00:30	US	FOMC Meeting Minutes			
19:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
19:00	US	Initial Jobless Claims			232K
19:00	US	Nonfarm Payrolls (Sep)	55K		22K
19:00	US	Philadelphia Fed Manufacturing Index (Nov)	1.0		-12.8
19:00	US	Unemployment Rate (Sep)	4.3%		4.3%
20:00	US	Existing Home Sales (Oct)	4.08M		4.06M
Friday, November 21, 2025					
20:15	US	S&P Global Manufacturing PMI (Nov)			52.5
20:15	US	S&P Global Services PMI (Nov)			54.8

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SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com