

# ITI Morning Boost

April 20, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,353.55 (Daily Chart)



• In Friday's trading session, the Nifty opened on a flattish note but soon gained bullish momentum, which helped the index close on a positive note.

• On a daily scale, the index has formed a bullish candle at the support of the 50 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index. As long as the index holds above the 50 DEMA, bulls are likely to remain in control.

• For Monday's trading session, 24,260 will act as the initial support level, while on the higher end, 24,390 will act as the initial resistance level.

# BANK NIFTY – 56,565.70 (Daily Chart)



- In Friday's trading session, the banking index opened on a flattish note but managed to gain bullish momentum, which helped the index close on a positive note.

- On a daily scale, the index has formed a bullish candle and successfully closed above the 50 DEMA level. As long as the index holds above this level, bulls are likely to remain the dominant force. The RSI is gradually moving northward, indicating good strength in the index.

- **For Monday's trading session, 56,280 will act as the initial support level, while on the higher end, 56,755 will act as the initial resistance level.**



# HINDUNILVR CMP- 2,240.80 ( Daily Chart)

BUY ABOVE 2,244 SL 2,222 TGT 2,290.



Exide Industries Limited · 1D · NSE O331.75 H333.40 L328.70 C330.00 -1.40 (-0.42%)  
Vol 1.44M  
EMA (20, close, 0, SMA, 5) 314.84



**HDFCBANK** : India's largest private lender reported net profit of ₹19,221 crore, Net Interest Income stood at ₹33,081.5. Net profit on a year-on-year basis grew 9.1%, while Net Interest Income grew 3.2% from last year. Asset quality improved with Gross NPA at 1.15% from 1.24%, while Net NPA improved to 0.38% from 0.42% in the previous quarter. Provisions were largely flat sequentially.

**ICICIBANK** : The lender's net profit grew 8.5% from the same quarter last year to ₹13,701.7 crore. Net Interest Income (NII) grew by 8.4% year-on-year to ₹22,979.2 crore from ₹21,193 crore. Core income was also marginally higher than the poll figure of ₹22,755 crore. Gross NPA improved to 1.4% from 1.53%, while Net NPA improved to 0.33% from 0.37% last quarter. Board has recommended a dividend of ₹12 per share.

**JIOFIN** : The company's reported Net Interest Income growth of 29% year-on-year during the quarter. Jio Credit, the lending business, saw Assets Under Management (AUM) rising 156% from last year to ₹25,711 crore. Disbursements during the quarter stood at ₹10,629 crore, growth of 49% from the year-ago period. Average cost of borrowing remains stable at 7%. Jio Payments Bank deposits reached ₹544 crore and 3.7 million subscribers. Deposit growth stood at 84% year-on-year.

CMP- 799.90  
IMPACT- **POSITIVE**

CMP- 1,346.80  
IMPACT- **POSITIVE**

CMP- 243.86  
IMPACT- **POSITIVE**



- India and Norway are enhancing cooperation in energy, maritime, and biotech sectors. Norway sees growing investment interest in India. Meanwhile, India and Austria have launched a Fast-Track Mechanism to facilitate investments and resolve issues. This initiative aims to expand bilateral trade and leverage industrial complementarities. Both nations are prioritizing sustainable development and green technologies for future collaboration.
- India's foreign exchange reserves surged by \$3.83 billion to \$700.946 billion in the week ending April 10. This increase was primarily driven by a rise in foreign currency assets and gold reserves. Special Drawing Rights and India's reserve position with the IMF also saw modest gains.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HUL	2,240.80	101.70	4.75		Wipro	204.32	-5.94	-2.83
Nestle	1,285.60	28.20	2.24		HDFC Life	616.45	-15.05	-2.38
JSW Steel	1,240.30	25.40	2.09		Sun Pharma	1,675.50	-17.60	-1.04
Apollo Hospital	7,699.00	146.00	1.93		M&M	3,200.20	-22.10	-0.69
Power Grid Corp	318.10	5.85	1.87		Larsen	4,096.10	-23.70	-0.58

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
COLPAL	2,106	128.60	6.50		KALYANKJIL	426.85	-13.45	-3.05
ATGL	632.90	35.30	5.91		Wipro	204.32	-5.94	-2.83
SUZLON	52.93	2.68	5.33		TATACOMM	1,521.10	-40.30	-2.58
HDFCAMC	2,792.40	130.20	4.89		HDFC Life	616.45	-15.05	-2.38
HUL	2,240.80	101.70	4.75		COROMANDEL	2,050.20	-27.60	-1.33



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GODFRYPHLP	2,184.20	51.40	2.41%	1,072	42.16%
MOTILALOFS	817.75	32.80	4.18%	2,757.50	38.44%
COCHINSHIP	1,566.20	63.00	4.19%	1,401.20	25.15%
NAM-INDIA	1,000.05	36.15	3.75%	2,913.80	21.44%
ADANIPOWER	199.23	5.55	2.87%	77,184	18.27%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BANDHANBNK	175.02	0.67	0.38%	73,504.80	-12.60%
POLICYBZR	1,601.10	45.80	2.94%	7,896.00	-11.67%
CANBK	142.61	1.15	0.81%	1,67,514.80	-8.30%
MOTHERSON	125.05	1.99	1.62%	1,19,998.80	-7.91%
ASIANPAINT	2,464.30	21.90	0.90%	12,529.00	-7.72%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	26,000	23,000	1.16
SAMMAANCAP	28/04/26	BANKNIFTY	60,000	54,000	0.96



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,64,220.06	2,03,444.16	-39,224.10	2,08,381.39	1,78,684.77	29,696.62
17-Apr-26	16,034.88	15,351.68	683.2	17,513.99	22,235.47	-4,721.48
16-Apr-26	16,209.44	15,827.08	382.36	16,538.08	19,965.83	-3,427.75
15-Apr-26	18,075.63	17,409.48	666.15	18,499.57	19,068.55	-568.98
13-Apr-26	15,382.09	17,365.27	-1,983.18	16,612.03	14,179.73	2,432.30

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,43,370.33	2,41,584.59	1,785.74	9,87,430.02	9,95,386.30	-7,956.28
17-Apr-26	25,658.28	24,657.85	1,000.43	25,960.18	27,145.34	-1,185.16
16-Apr-26	24,499.14	26,142.27	-1,643.13	23,485.43	24,003.41	-517.98
15-Apr-26	25,350.18	25,443.68	-93.5	18,786.92	19,694.44	-907.52
13-Apr-26	19,968.25	23,294.28	-3,326.03	16,421.42	16,880.92	-459.5



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	4.87	8.33	13.32	11.5	12.37	22.51
Tobacco Products	4.55	4.43	5.37	-4.06	-22.08	-19.42
Power Infrastructure	3.43	16.23	29.57	-7.35	-29.15	-17.69
Gas Distribution	3.4	5.69	3.32	-7	-16.4	-14.04
Aerospace & Defence	3.08	8.77	18.31	11.18	0.93	48.71



## Result calendar for F&O stocks

20-04-2026	21-04-2026	22-04-2026	23-04-2026	24-04-2026
PNBHOUSING	HCLTECH	TECHM	INFY	ADANIGREEN
	NESTLEIND	SBILIFE	ADANIENSOL	INDUSINDBK
	PERSISTENT	OFSS	LTM	LTF
	360ONE		IEX	SHRIRAMFIN
	TATAELXSI			

# UPCOMING ECONOMIC EVENTS

Tuesday, 21 April 2026	Country	Event's	Forecast		Previous
18:00	US	Retail Sales (MoM) (Mar)	1.4%		0.6%
18:00	US	Core Retail Sales (MoM) (Mar)	1.3%		0.5%
Wednesday, 22 April 2026					
11:30	UK	CPI (YoY) (Mar)	3.3%		3.0%
20:00	US	Crude Oil Inventories	-1.000m		-0.913M
Thursday, 23 April 2026					
10:30	IN	S&P Global Manufacturing PMI (Apr)			53.9
10:30	IN	S&P Global Services PMI (Apr)			57.5
18:00	US	Initial Jobless Claims	212K		207K
19:15	US	S&P Global Services PMI (Apr)	50.1		49.8
19:15	US	S&P Global Manufacturing PMI (Apr)	52.5		52.3

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SEBI – Research Analyst REG. NO. : INH000001535

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CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at [iti.research@itiorg.com](mailto:iti.research@itiorg.com)