

ITI Morning Boost

February 20, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,454.35 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward. The index remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle, which managed to wipe out the gains of the previous three sessions. The index also failed to hold the support of the 20 DEMA level. It now needs to hold the recent low of 25,370; if it fails to sustain above this level, the index may attempt to fill the gap that was created on 3rd Feb.
- For Friday's trading session, 25,390 will act as the initial support level, and on the higher end, 25,660 will act as the initial resistance level.

BANK NIFTY – 60,739.55 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle; however, it managed to sustain above the 20 DEMA level, which is a positive sign for the bulls. To resume its upward journey, the index needs to breach the horizontal resistance level of 61,765.
- For Friday's trading session, 60,590 will act as the initial support level, and on the higher end, 61,290 will act as the initial resistance level.





WAAREENER : The firm is in discussions with the Andhra government and other states to set up a proposed greenfield battery manufacturing facility involving an investment of over ₹8,000 crore.

CMP- 2,874.30
IMPACT- **POSITIVE**

ABB : For the quarter ended December 2025, firm's revenue rose 5.7% year-on-year to ₹3,557 crore. However, net profit declined 18% to ₹433 crore from ₹528 crore a year.

CMP- 5,719.50
IMPACT- **NEGATIVE**

FEDERALBNK : The bank received orders from the Income Tax Department for a refund of ₹686 Crore, including interest, for the tax assessment years from 2011-12 (Apr-Mar) to 2013-14.

CMP- 149.76
IMPACT- **NEGATIVE**



- The centre, to be set up as part of the Rs 60,000 crore Pradhan Mantri Skilling and Employability Transformation through Upgraded ITIs (PM-SETU) scheme of the ministry of skill development and entrepreneurship (MSDE), will impart skills training in aeronautics and defence.
- India is seeking enhanced collaboration with Switzerland in research, biotechnology, and pharmaceuticals. This move aims to bolster economic relations between the two nations. Swiss investments are also being encouraged in areas of Switzerland's technological expertise.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
ONGC	274.65	10.05	3.80		Interglobe Avi	4,815.10	-165.30	-3.32
Hindalco	905.65	6.40	0.71		Trent	4,067.90	-119.30	-2.85
HDFC Life	733.15	3.55	0.49		M&M	3,431.80	-98.70	-2.80
Dr Reddys Labs	1,282.30	2.00	0.16		UltraTechCement	12,688.00	-364.00	-2.79
					Bharat Elec	435.35	-12.35	-2.76

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
NEWGEN	622.90	91.35	17.19		Lloyds Metals	1,127.40	-84.00	-6.93
TATAINVEST	692.30	48.30	7.50		HEXT	539.35	-32.40	-5.67
Oil India Ltd	476.70	23.25	5.13		Jindal Saw	177.89	-9.34	-4.99
NETWEB	3,527.90	153.50	4.55		HINDPETRO	434.35	-22.70	-4.97
Godrej Ind.	1,026.10	41.00	4.16		GVT&D	3,545.70	-181.30	-4.86

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TVSMOTOR	3,826.70	-55.70	-1.43%	6802.9	-14.74%
GMRAIRPORT	99.10	-1.46	-1.45%	115227	-14.89%
ANGELONE	2,511.40	-86.10	-3.31%	2123.5	-14.96%
KPITTECH	844.60	-17.40	-2.02%	4069.4	-15.17%
VEDL	675.20	-1.75	-0.26%	58867.3	-15.40%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	27,000	25,000	0.56
SAMMAANCAP	24/02/26	BANKNIFTY	61,000	60,000	0.88



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,11,783.92	2,12,860.55	-1,076.63	2,38,421.57	2,26,947.54	11,474.03
19-Feb-26	8,614.90	9,495.39	-880.49	11,483.86	12,080.14	-596.28
18-Feb-26	9,720.92	8,566.58	1,154.34	12,143.76	11,703.42	440.34
17-Feb-26	8,867.62	7,872.41	995.21	12,482.64	12,295.60	187.04
16-Feb-26	9,169.39	10,141.52	-972.13	13,121.31	11,454.33	1,666.98

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,03,273.41	5,12,423.71	-9,150.30	5,33,534.59	5,36,459.65	-2,925.06
19-Feb-26	1,48,918.41	1,50,948.70	-2,030.29	56,446.00	55,374.06	1,071.94
18-Feb-26	44,420.26	44,076.80	343.46	48,678.43	48,804.67	-126.24
17-Feb-26	22,586.31	24,513.41	-1,927.10	47,451.23	47,005.45	445.78
16-Feb-26	20,282.04	20,246.93	35.11	38,925.38	39,281.05	-355.67



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Edible Oil	2.65	1.95	0.07	-12.01	-8.21	-6.01
Crude Oil & Natural Gas	2.12	-1.26	8.06	-7.79	-13.33	-4.95
Railways	0.89	-0.75	-1.38	-11.4	-13.64	-13.31
IT - Hardware	0.6	-0.99	-3.94	-17.82	-2	24.82
Infrastructure Investment Trusts	0.17	-1.29	-0.41	-1.05	1.33	5.59



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UPCOMING ECONOMIC EVENTS

Friday, 20 February 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Feb)			58.5
10:30	IN	S&P Global Manufacturing PMI (Feb)			55.4
17:00	IN	FX Reserves, USD			717.06B
19:00	US	Core PCE Price Index (MoM) (Dec)	0.3%		0.2%
19:00	US	Core PCE Price Index (YoY) (Dec)	3.0%		2.8%
20:15	US	S&P Global Manufacturing PMI (Feb)	52.4		52.4
20:15	US	S&P Global Services PMI (Feb)	53.0		52.7
20:30	US	New Home Sales (Dec)	732K		737K

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