

# ITI Morning Boost



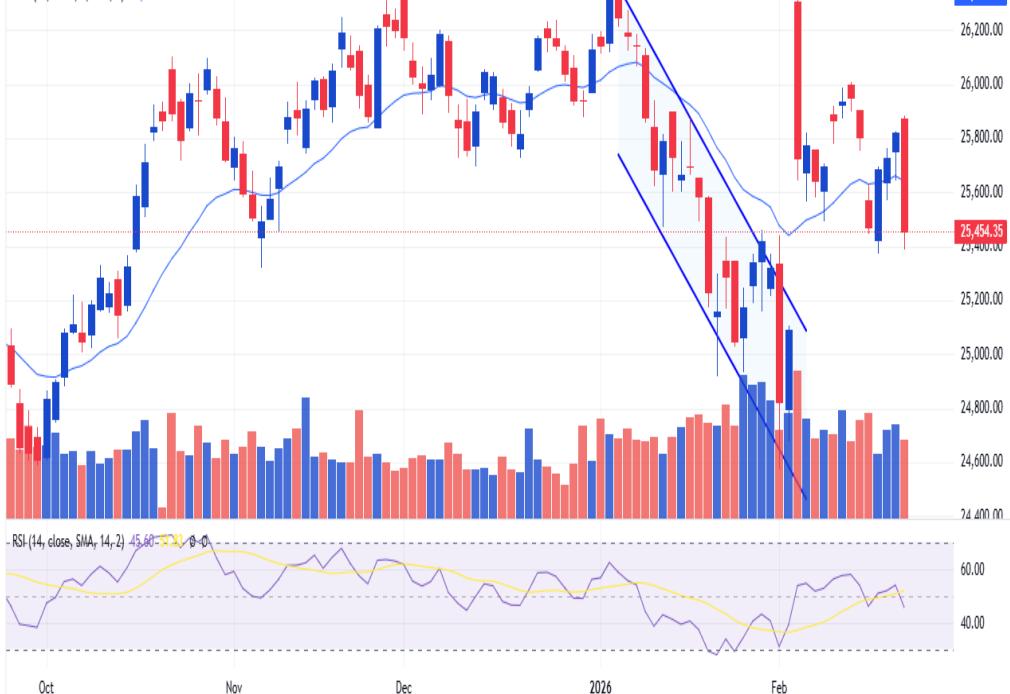
February 20, 2026

# NIFTY – 25,454.35 (Daily Chart)

Nifty 50 Index · 1D · NSE 025,873.35 H25,885.30 L25,388.75 C25,454.35 -365.00 (-1.41%)

Vol 333.66M

EMA (20, close, 0, SMA, 5) 25,640.83



- In Thursday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward. The index remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle, which managed to wipe out the gains of the previous three sessions. The index also failed to hold the support of the 20 DEMA level. It now needs to hold the recent low of 25,370; if it fails to sustain above this level, the index may attempt to fill the gap that was created on 3rd Feb.
- **For Friday's trading session, 25,390 will act as the initial support level, and on the higher end, 25,660 will act as the initial resistance level.**

# BANK NIFTY – 60,739.55 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle; however, it managed to sustain above the 20 DEMA level, which is a positive sign for the bulls. To resume its upward journey, the index needs to breach the horizontal resistance level of 61,765.
- **For Friday's trading session, 60,590 will act as the initial support level, and on the higher end, 61,290 will act as the initial resistance level.**

# UPL CMP- 765.05( Daily Chart)

BUY ABOVE 767 SL 760 TGT 785.



# DLF CMP- 620.50 (Daily Chart)

SELL FUT BELOW 619 SL 625 TGT 605.



## STOCK'S IN NEWS

**WAAREEENER** : The firm is in discussions with the Andhra government and other states to set up a proposed greenfield battery manufacturing facility involving an investment of over ₹8,000 crore.

**ABB** : For the quarter ended December 2025, firm's revenue rose 5.7% year-on-year to ₹3,557 crore. However, net profit declined 18% to ₹433 crore from ₹528 crore a year.

**FEDERALBNK** : The bank received orders from the Income Tax Department for a refund of ₹686 Crore, including interest, for the tax assessment years from 2011-12 (Apr-Mar) to 2013-14.

CMP- 2,874.30  
IMPACT- **POSITIVE**

CMP- 5,719.50  
IMPACT- **NEGATIVE**

CMP- 149.76  
IMPACT- **NEGATIVE**



- The centre, to be set up as part of the Rs 60,000 crore Pradhan Mantri Skilling and Employability Transformation through Upgraded ITIs (PM-SETU) scheme of the ministry of skill development and entrepreneurship (MSDE), will impart skills training in aeronautics and defence.
- India is seeking enhanced collaboration with Switzerland in research, biotechnology, and pharmaceuticals. This move aims to bolster economic relations between the two nations. Swiss investments are also being encouraged in areas of Switzerland's technological expertise.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

| Company        | Price    | Change | %Gain |  | Company         | Price     | Change  | %Gain |
|----------------|----------|--------|-------|--|-----------------|-----------|---------|-------|
| ONGC           | 274.65   | 10.05  | 3.80  |  | Interglobe Avi  | 4,815.10  | -165.30 | -3.32 |
| Hindalco       | 905.65   | 6.40   | 0.71  |  | Trent           | 4,067.90  | -119.30 | -2.85 |
| HDFC Life      | 733.15   | 3.55   | 0.49  |  | M&M             | 3,431.80  | -98.70  | -2.80 |
| Dr Reddys Labs | 1,282.30 | 2.00   | 0.16  |  | UltraTechCement | 12,688.00 | -364.00 | -2.79 |
|                |          |        |       |  | Bharat Elec     | 435.35    | -12.35  | -2.76 |

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

| Company       | Price    | Change | %Gain |  | Company       | Price    | Change  | %Gain |
|---------------|----------|--------|-------|--|---------------|----------|---------|-------|
| NEWGEN        | 622.90   | 91.35  | 17.19 |  | Lloyds Metals | 1,127.40 | -84.00  | -6.93 |
| TATAINVEST    | 692.30   | 48.30  | 7.50  |  | HEXT          | 539.35   | -32.40  | -5.67 |
| Oil India Ltd | 476.70   | 23.25  | 5.13  |  | Jindal Saw    | 177.89   | -9.34   | -4.99 |
| NETWEB        | 3,527.90 | 153.50 | 4.55  |  | HINDPETRO     | 434.35   | -22.70  | -4.97 |
| Godrej Ind.   | 1,026.10 | 41.00  | 4.16  |  | GVT&D         | 3,545.70 | -181.30 | -4.86 |



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|--------|-------|--------|---------|----------------------|----------------|
|        |       |        |         |                      |                |
|        |       |        |         |                      |                |
|        |       |        |         |                      |                |
|        |       |        |         |                      |                |
|        |       |        |         |                      |                |

| Symbol     | Price    | Change | Change% | Open Interest ('000) | Open Int Chg % |
|------------|----------|--------|---------|----------------------|----------------|
| TVSMOTOR   | 3,826.70 | -55.70 | -1.43%  | 6802.9               | -14.74%        |
| GMRAIRPORT | 99.10    | -1.46  | -1.45%  | 115227               | -14.89%        |
| ANGELONE   | 2,511.40 | -86.10 | -3.31%  | 2123.5               | -14.96%        |
| KPITTECH   | 844.60   | -17.40 | -2.02%  | 4069.4               | -15.17%        |
| VEDL       | 675.20   | -1.75  | -0.26%  | 58867.3              | -15.40%        |

## INDEX HIGHEST OI

| F&O Ban list | Monthly exp | Indices   | Highest CE strike | Highest PE strike | PCR OI |
|--------------|-------------|-----------|-------------------|-------------------|--------|
| SAIL         | 24/02/26    | NIFTY     | 27,000            | 25,000            | 0.56   |
| SAMMAANCAP   | 24/02/26    | BANKNIFTY | 61,000            | 60,000            | 0.88   |



## FII & DII TRADING ACTIVITY CASH

| Date            | FII Rs Crores  |             |                      | DII Rs Crores  |             |                      |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
|                 | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 2,11,783.92    | 2,12,860.55 | -1,076.63            | 2,38,421.57    | 2,26,947.54 | 11,474.03            |
| 19-Feb-26       | 8,614.90       | 9,495.39    | -880.49              | 11,483.86      | 12,080.14   | -596.28              |
| 18-Feb-26       | 9,720.92       | 8,566.58    | 1,154.34             | 12,143.76      | 11,703.42   | 440.34               |
| 17-Feb-26       | 8,867.62       | 7,872.41    | 995.21               | 12,482.64      | 12,295.60   | 187.04               |
| 16-Feb-26       | 9,169.39       | 10,141.52   | -972.13              | 13,121.31      | 11,454.33   | 1,666.98             |

## FII & DII TRADING ACTIVITY STOCK F&O

| Date            | FII Stock Fut  |             |                      | FII Stock Opt  |             |                      |
|-----------------|----------------|-------------|----------------------|----------------|-------------|----------------------|
|                 | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 5,03,273.41    | 5,12,423.71 | -9,150.30            | 5,33,534.59    | 5,36,459.65 | -2,925.06            |
| 19-Feb-26       | 1,48,918.41    | 1,50,948.70 | -2,030.29            | 56,446.00      | 55,374.06   | 1,071.94             |
| 18-Feb-26       | 44,420.26      | 44,076.80   | 343.46               | 48,678.43      | 48,804.67   | -126.24              |
| 17-Feb-26       | 22,586.31      | 24,513.41   | -1,927.10            | 47,451.23      | 47,005.45   | 445.78               |
| 16-Feb-26       | 20,282.04      | 20,246.93   | 35.11                | 38,925.38      | 39,281.05   | -355.67              |



## TOP SECTORS PERFORMANCE OF THE DAY

| Name                             | Daily (%) | 1 Week (%) | 1 Month (%) | 3 Months (%) | 6 Months (%) | 1 Year (%) |
|----------------------------------|-----------|------------|-------------|--------------|--------------|------------|
| Edible Oil                       | 2.65      | 1.95       | 0.07        | -12.01       | -8.21        | -6.01      |
| Crude Oil & Natural Gas          | 2.12      | -1.26      | 8.06        | -7.79        | -13.33       | -4.95      |
| Railways                         | 0.89      | -0.75      | -1.38       | -11.4        | -13.64       | -13.31     |
| IT - Hardware                    | 0.6       | -0.99      | -3.94       | -17.82       | -2           | 24.82      |
| Infrastructure Investment Trusts | 0.17      | -1.29      | -0.41       | -1.05        | 1.33         | 5.59       |



\*Data in above table is based on previous day closing bases

# UPCOMING ECONOMIC EVENTS

| Friday, 20 February 2026 | Country | Event's                            | Forecast |  | Previous |
|--------------------------|---------|------------------------------------|----------|--|----------|
| 10:30                    | IN      | S&P Global Services PMI (Feb)      |          |  | 58.5     |
| 10:30                    | IN      | S&P Global Manufacturing PMI (Feb) |          |  | 55.4     |
| 17:00                    | IN      | FX Reserves, USD                   |          |  | 717.06B  |
| 19:00                    | US      | Core PCE Price Index (MoM) (Dec)   | 0.3%     |  | 0.2%     |
| 19:00                    | US      | Core PCE Price Index (YoY) (Dec)   | 3.0%     |  | 2.8%     |
| 20:15                    | US      | S&P Global Manufacturing PMI (Feb) | 52.4     |  | 52.4     |
| 20:15                    | US      | S&P Global Services PMI (Feb)      | 53.0     |  | 52.7     |
| 20:30                    | US      | New Home Sales (Dec)               | 732K     |  | 737K     |
|                          |         |                                    |          |  |          |
|                          |         |                                    |          |  |          |
|                          |         |                                    |          |  |          |
|                          |         |                                    |          |  |          |



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