THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 19, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,227.95 (Daily Chart)



•In Wednesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On the daily chart, the index formed a small bearish candle but continues to trade within the broader range of 25,000–25,450. A decisive breakout on either side of this range will determine the next directional move. Meanwhile, the index continues to hold support at its 20 DEMA, indicating that the prevailing bullish momentum remains intact. The broader price structure also remains positive, with the index continuing to form higher highs.

• **For Thursday's trading session, 25,280 will act as the immediate resistance, while 25,140 will serve as the initial support. A sustained move beyond either level could provide further directional cues for the market.**

BANK NIFTY – 62,038.65 (Daily Chart)



•In Wednesday's trading session, the banking index opened on a negative note and remained largely range-bound throughout the session, resulting in a negative close.

• On the daily chart, the index formed a small bearish candle with wicks at both ends, indicating indecision and range-bound trading. However, the index continues to maintain its bullish structure, characterised by the formation of higher highs and higher lows. It is also trading above its 20 DEMA, suggesting that the prevailing bullish momentum remains intact. Meanwhile, the RSI continues to trade in the overbought zone, which remains a cautionary signal for the bulls and could lead to intermittent consolidation or profit-booking.

• **For Thursday's trading session, 62,450 will act as the immediate resistance, while 61,760 will serve as the initial support. A decisive breakout above 62,450 could extend the ongoing upward momentum, whereas a breach below 61,760 may invite profit-booking.**

GAIL CMP- 190.00(Daily Chart)

BUY ABOVE 190 SL 188.10 TGT 194.



TradingView

*Recommendation for intraday only.

TITAN CMP- 4,648.10 (Daily Chart)

SELL FUT BELOW 800 SL 808 TGT 784.



*Recommendation for intraday only.

STOCK'S IN NEWS

JIOFIN : The telecom major and BlackRock have each invested ₹123 crore in their 50:50 joint venture, Jio BlackRock Asset Management Private Ltd, through a rights issue. Both companies have subscribed to and been allotted 12.3 crore equity shares each, with a face value of ₹10 per share, at par. The joint venture will use the proceeds to fund its business operations. The investment is a related-party transaction conducted on an arm's-length basis, Jio Financial Services said in an exchange filing.

CMP- 224.50
IMPACT- **POSITIVE**

NATIONALUM : NALCO has signed a memorandum of understanding (MoU) with RUSAL to collaborate on recovering scandium, a critical mineral, from red mud, a by-product of alumina production. The partnership will facilitate knowledge exchange and evaluate viable pathways for extracting scandium from the industrial waste, the company said. The MoU was signed in the presence of NALCO Chairman and Managing Director Brijendra Pratap Singh and senior officials from both companies.

CMP- 308.10
IMPACT- **POSITIVE**

BHARATFORG : The firm said it has invested ₹291 crore in its wholly owned subsidiary, Kalyani Strategic Systems Ltd (KSSL), through a rights issue, using proceeds from its qualified institutional placement (QIP). The company was allotted 29.05 crore fully paid-up equity shares of KSSL at ₹10 each, with the allotment completed on November 18, according to an exchange filing.

CMP- 1,684.50
IMPACT- **POSITIVE**

ECONOMIC NEWS

- India will gradually lower wine tariffs on New Zealand imports, which currently stand at 150%. This reduction is part of the new India-New Zealand Free Trade Agreement, expected to last for ten years. New Zealand companies are optimistic about expanding their market presence in India. Both countries anticipate mutual benefits from this trade deal in various sectors. An increase in wine consumption in India may follow these tariff reductions.

- The trade deal negotiations between India and the US are nearing completion, according to Commerce Secretary Rajesh Agrawal. He stated that the legal texts are almost finalized. However, the signing hinges on the establishment of new US tariff rules and the resolution of ongoing Section 301 investigations.

- Nirmala Sitharaman chaired the fifth pre-Budget consultation on Wednesday, focusing on the upcoming Union Budget 2027-28. The consultation involved stakeholders from capital markets, banking, financial services, and insurance sectors. Earlier, she initiated discussions with leading economists to gather input for the next fiscal year's financial framework. These meetings are part of the government's efforts to finalize budgetary provisions ahead of time.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
SBI	1,135.00	26.40	2.38
Cipla	1,417.00	29.00	2.09
TATA Cons. Prod	1,130.90	18.50	1.66
Apollo Hospital	8,821.00	108.50	1.25
ITC	296.60	3.30	1.13

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Titan Company	4,648.10	-259.90	-5.30
HDFC Life	575.50	-19.55	-3.29
Hindalco	900.00	-27.75	-2.99
BSE Limited	3,755.70	-109.20	-2.83
TMPV	252.55	-6.65	-2.57

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
SBI	1,135.00	26.4	2.38
Exide Ind	389.05	8.9	2.34
Cipla	1,417.00	29	2.09
Indian Renew	119.8	2.4	2.04
TATA Cons. Prod	1,130.90	18.5	1.66

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Titan Company	4,648.10	-259.9	-5.3
Polycab	7,307.50	-394.5	-5.12
Kalyan Jeweller	650	-32.75	-4.8
MOTHERSON	157.24	-7.15	-4.35
SAIL	164	-7.31	-4.27

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANANDRATHI	2,372.30	-3.10	-0.13%	2,224.30	-43.30%
PREMIERENE	833.05	-1.80	-0.22%	9,274.90	-39.54%
PIIND	1,624.20	-44.60	-2.67%	4,111.10	-38.41%
GMRAIRPORT	104.46	0.54	0.52%	70,133.60	-38.19%
PRESTIGE	1,667.40	-7.10	-0.42%	3,181	-37.90%

INDEX HIGHEST OI

F&O Ban list
KAYNES
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	26,000	24,000	0.85
23/11/26	BANKNIFTY	62,000	60,000	1.18

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,63,875.34	1,69,646.03	94,229.31	1,90,017.44	2,45,588.10	-55,570.66
18-Nov-26	17,913.16	12,046.38	5,866.78	14,602.25	17,762.15	-3,159.90
17-Nov-26	19,930.98	15,735.60	4,195.38	14,903.80	14,706.87	196.93
16-Nov-26	15,636.88	10,772.20	4,864.68	11,752.03	15,271.08	-3,519.05
13-Nov-26	18,339.57	12,603.02	5,736.55	11,745.95	13,999.53	-2,253.58

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,93,628.87	3,92,017.54	1,611.33	3,54,393.18	3,58,026.06	-3,632.88
18-Nov-26	1,34,080.57	1,35,534.98	-1,454.41	29,854.24	30,529.42	-675.18
17-Nov-26	33,874.45	33,014.34	860.11	30,456.81	29,907.32	549.49
16-Nov-26	19,875.48	20,947.37	-1,071.89	23,576.33	24,563.07	-986.74
13-Nov-26	19,030.37	20,543.44	-1,513.07	22,135.19	22,234.98	-99.79

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Telecom-Handsets/Mobile	3.49	1.69	6.22	43.99	91.66	36.16
Refractories	2.35	-1.54	-2.7	-4.2	20.83	2.21
Plantation & Plantation Products	0.65	-1.98	-2.59	-4.92	-5.07	-13.62
Plywood Boards/Laminates	0.37	0.16	0.15	-9.26	-0.65	-13.89
Printing & Stationery	0.36	-2.72	-2.14	-8.52	-16.69	-29.35

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Thursday, 19 November 2026	Country	Event's	Forecast		Previous
00:30	US	FOMC Meeting Minutes			
19:00	US	Philadelphia Fed Manufacturing Index (Nov)	19.2		20.9
19:00	US	Initial Jobless Claims	199K		200K
Friday, 20 November 2026					
17:00	IN	Industrial Production (YoY) (Oct)			6.7%
17:00	IN	FX Reserves, USD			719.55B

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