

# ITI Morning Boost

June 19, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,168.00 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note and remained range-bound throughout most of the session. It was only towards the end of the day that the bulls gained momentum, helping the index close near its day-high levels.

- On a daily scale, the index has formed a small bullish candle and continues to trade above the resistance of the falling channel, which is a positive sign for the bulls. The index has also managed to breach the resistance of the 100 DEMA level. To sustain and extend its bullish momentum, the index needs to hold above this level in the coming sessions.

- For Friday's trading session, **24,070 will act as the initial support level, while on the higher end, 24,190 will act as the initial resistance level.**



# BANK NIFTY – 57,963.80 (Daily Chart)



• In Thursday's trading session, the banking index opened on a positive note and continued to move northward throughout the session, helping it close on a strong positive note.

• On a daily scale, the index has formed a bullish candle, which helped it breach the crucial horizontal resistance level of 57,715 and close above it. The index also continues to trade above all major daily moving averages (20, 50, 100, and 200 DEMA), which is a positive sign for the bulls and reflects the strength of the prevailing uptrend. Sustaining above the breakout level will be crucial for the continuation of bullish momentum in the coming sessions.

• For Friday's trading session, 57,790 will act as the initial support level, while on the higher end, 58,020 will act as the initial resistance level.



Bosch Limited · 1D · NSE O39,430.00 H40,500.00 L39,245.00 C40,035.00 +805.00 (+2.05%)  
Vol 53.62K  
EMA (20, close, 0, SMA, 5) 37,905.29

INR

40,035.00

On a daily scale, the stock is holding its bullish structure as it is forming higher high, and higher low formation.

The stock continues to trade along with the support of 20 DEMA.

RSI is gradually moving towards the north direction indicates good strength in the stock.





**HCLTECH** : The company has launched an AI Innovation Zone in Chennai to support enterprises in developing and deploying Intel-based AI solutions.

CMP- 1,161.80  
IMPACT- **POSITIVE**

**BHARATFORG** : Its defence arm Kalyani Strategic Systems has signed a strategic partnership with US-based AM General at the Eurosatory defence exposition in Paris.

CMP- 2,019.90  
IMPACT- **POSITIVE**

**RELIANCE** : The company will hold its annual general meeting (AGM) today. Investors will track commentary on new energy initiatives, the proposed listing of Jio Platforms, and capital allocation plans across businesses.

CMP- 1,328.10  
IMPACT- **NEUTRAL**

**TMCV** : The company will hold its annual general meeting (AGM) today. Investors will track commentary on new energy initiatives, the proposed listing of Jio Platforms, and capital allocation plans across businesses.

CMP- 407.05  
IMPACT- **POSITIVE**



- Prime Minister Narendra Modi and US President Donald Trump have instructed their teams to finalize a trade pact. Significant progress has been made on an interim agreement. US Trade Representative Jamieson Greer will visit India next week. Trade was also a key focus with UK, Canadian, and EU leaders. West Asia peace and seafarer safety were also discussed.
- Accenture has lowered its annual revenue growth forecast. Companies are still cautious about spending on technology. This is happening even as they invest in artificial intelligence and cybersecurity. Accenture is acquiring cybersecurity firms to boost its capabilities. The company expects revenue for the fourth quarter to be below estimates. This signals a broader trend in the consulting industry.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,090.45	64.30	6.27		Infosys	1,127.50	-30.20	-2.61
Interglobe Avi	5,011.80	133.40	2.73		TATA Cons. Prod	1,111.40	-13.10	-1.16
Trent	3,179.70	76.90	2.48		Maruti Suzuki	13,484.00	-146.00	-1.07
Bharat Elec	428.60	8.75	2.08		Tech Mahindra	1,447.70	-14.70	-1.01
Adani Enterpris	3,013.40	61.50	2.08		TCS	2,203.30	-19.70	-0.89

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,090.45	64.30	6.27		Infosys	1,127.50	-30.20	-2.61
NYKAA	298.10	17.15	6.10		TATATECH	753.70	-19.85	-2.57
Adani Power	230.57	10.17	4.61		LTF	286.90	-7.25	-2.46
BHEL	405.90	13.65	3.48		PayTM	1,093.90	-26.20	-2.34
MFSL	1,689.80	51.60	3.15		VBL	531.55	-12.50	-2.30



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
RADICO	3,708.50	122.10	3.40%	458	87.19%
COCHINSHIP	1,461.40	-34.70	-2.32%	4,524.00	12.00%
NYKAA	299.45	17.00	6.02%	50,703.10	9.59%
LICI	426.70	8.65	2.07%	21,618.80	5.26%
COLPAL	2,021.80	-3.00	-0.15%	5,292	4.86%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAELXSI	4,133.50	28.10	0.68%	1,574.90	-12.18%
CDSL	1,355.00	58.10	4.48%	8,209.40	-9.76%
BSE	4,024.50	27.30	0.68%	7,487.30	-6.77%
UNITDSPR	1,352.10	41.60	3.17%	8,450.00	-6.70%
IDFCFIRSTB	78.39	0.67	0.86%	3,57,504.90	-6.66%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
KAYNES	30/06/26	NIFTY	25,000	24,000	1.08
-	30/06/26	BANKNIFTY	60,000	54,000	1.15



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,92,056.08	2,35,918.59	-43,862.51	15,11,780.00	14,50,609.04	61,170.96
18-Jun-26	14,611.83	15,637.03	-1,025.20	16,163.18	12,646.37	3,516.81
17-Jun-26	14,806.30	14,704.71	101.59	16,611.87	15,050.47	1,561.40
16-Jun-26	13,887.15	14,636.33	-749.18	13,553.36	13,553.30	0.06
15-Jun-26	15,650.20	15,450.15	200.05	21,080.90	17,891.64	3,189.26

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,53,274.58	2,47,187.65	6,086.93	9,04,889.54	9,06,289.15	-1,399.61
18-Jun-26	18,803.97	20,539.40	-1,735.43	38,030.83	37,762.02	268.81
17-Jun-26	17,773.53	18,181.47	-407.94	34,350.65	34,958.49	-607.84
16-Jun-26	14,966.85	16,694.28	-1,727.43	30,845.63	30,878.08	-32.45
15-Jun-26	22,590.98	22,563.67	27.31	33,586.75	34,099.46	-512.71



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Readymade Garments/ Apparells	3.53	5.07	4.08	12.53	-9.73	-20.59
Insurance	2.97	2.84	-0.18	1.07	-3.76	-3.91
Leather	2.58	3	5.18	11.76	-8.56	-17.74
Telecom Equipment & Infra Services	1.96	5.44	14.35	38.95	33.97	8.77
Petrochemicals	1.9	6.41	15.51	29.85	10.02	-13.14



# UPCOMING ECONOMIC EVENTS

Friday, 19 June 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			681.61B
Tuesday, 23 June 2026					
10:30	IN	S&P Global Manufacturing PMI (Jun)			55.0
10:30	IN	S&P Global Services PMI (Jun)			59.80
19:15	US	S&P Global Services PMI (Jun)			50.7
19:15	US	S&P Global Manufacturing PMI (Jun)			55.1
Wednesday, 24 June 2026					
19:30	US	New Home Sales (May)			622K
20:00	US	Crude Oil Inventories			-8.263M
Thursday, 25 June 2026					
18:00	US	Core PCE Price Index (YoY) (May)			3.3%
18:00	US	Core PCE Price Index (MoM) (May)			0.2%

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