

ITI Morning Boost

March 19, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,777.80 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note and gradually moved northward, which helped the index close on a positive note for the third consecutive trading session.

- On a daily scale, the index has formed a bullish candle but continues to maintain its bearish structure, as it is forming a lower high–lower low pattern. The index is still trading below all major DEMAs (50, 100, and 200), indicating the continuation of bearish momentum.

- For Thursday's trading session, **23,720** will act as the initial support level, while on the higher end, **23,860** will act as the initial resistance level.



BANK NIFTY – 55,326.05 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note and gradually moved northward, which helped the index close on a positive note for the third consecutive trading session.

- On a daily scale, the index has formed a strong bullish candle but continues to maintain its bearish structure, as it is forming a lower high–lower low pattern. The index is still trading below all major DEMAs (50, 100, and 200), indicating the continuation of bearish momentum.

- **For Thursday's trading session, 55,230 will act as the initial support level, while on the higher end, 55,500 will act as the initial resistance level.**



GLENMARK CMP- 2,186.30 (Daily Chart)

BUY ABOVE 2,195 SL 2,174 TGT 2,240.

Glenmark Pharmaceuticals Limited · 1D · NSE O2,145.90 H2,237.60 L2,143.10 C2,186.30 +40.40 (+1.88%)
Vol 882.94K
EMA (20, close, 0, SMA, 5) 2,132.01



Hindustan Unilever Limited · 1D · NSE O2,165.00 H2,175.00 L2,129.70 C2,135.30 -22.90 (-1.06%)
Vol 2.44M
EMA (20, close, 0, SMA, 5) 2,235.09

On a daily scale, the stock is in a bearish trend as it is forming lower low, and lower high formation.

On a daily scale, the stock is holding its bearish structure as it is forming lower low, and lower high formation.

The stock failed to hold the support of 20 DEMA.

The stock continues to trade below 20 DEMA level which indicates weakness in the stock.

RSI continues to dive indicates weakness in the stock.



HDFCBANK : The private bank said its part-time Chairman and Independent Director, Atanu Chakraborty, has resigned with immediate effect, citing reasons outlined in his resignation letter. In the letter, Chakraborty said certain developments and practices within the bank over the past two years were not aligned with his personal values and ethics, forming the basis of his decision to step down. He added that there were no other material reasons for his resignation.

CMP- 843.05
IMPACT- **NEGATIVE**

ULTRACEMCO : The cement manufacturer entered into Energy Supply Agreement and Share Subscription and Shareholders Agreement to acquire 26.18% equity shares of Sunsire Solarpark Seven Private Limited for up to ₹19.2 crore to meet green energy needs, optimise costs and comply with captive power norms.

CMP- 11,247.00
IMPACT- **POSITIVE**

MANAPPURAM : The NBFC firm has received all regulatory approvals from the Reserve Bank of India (RBI) for Bain Capital to acquire joint control of the company and its subsidiaries, marking a key step in its proposed ₹4,385 crore investment.

CMP- 270.00
IMPACT- **POSITIVE**

MAZDOCK : Mazagon Dock Shipbuilders Limited has secured a significant USD 39 million contract from Shipping Corporation of India Limited for the construction of a 3000 DWT Methanol Dual Fuel Platform Supply Vessel. The agreement represents a strategic collaboration between two major Indian maritime entities and demonstrates confidence in domestic shipbuilding capabilities while supporting India's self-reliance initiatives in the shipping sector.

CMP- 2,456.90
IMPACT- **POSITIVE**



- Iran's attacks on energy facilities in the UAE and Qatar mark a dangerous escalation. Israel's targeted killings of Iranian officials have intensified the conflict. Oil prices have surged significantly. The war has caused casualties in the West Bank and Lebanon. The US is seeking to boost oil supplies. The situation remains tense.
- The Labor Department reported Wednesday that its producer price index — which measures inflation before it hits consumers — rose 0.7% from January, and 3.4% from February 2025. The year-over-year increase was the most since February 2025. The price gains were bigger than economists had forecast, and they occurred before the U.S. and Israel attack on Iran pushed energy prices sharply higher.
- India's tax landscape has experienced a remarkable upturn, with net collections reaching an impressive ₹22.80 lakh crore as of March 17, 2026, marking a notable 7.19% growth compared to the previous year. The surge can be attributed to robust performances in both corporate and non-corporate tax sectors. While gross collections soared, the trend of refunds showed a decline.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Jio Financial	248.20	10.60	4.46
Eternal	242.54	7.91	3.37
Tech Mahindra	1,385.20	43.40	3.23
Infosys	1,267.10	34.20	2.77
M&M	3,214.60	85.70	2.74

Company	Price	Change	%Gain
Coal India	455.20	-7.05	-1.53
NTPC	378.50	-4.85	-1.27
HUL	2,135.30	-22.90	-1.06
Cipla	1,268.50	-13.40	-1.05
Sun Pharma	1,778.30	-16.10	-0.90

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
WAAREEENER	3,184.80	301.70	10.46
PREMIERENE	869.60	58.40	7.20
Coforge	1,132.00	58.10	5.41
PayTM	1,076.40	54.40	5.32
KPIT Tech	688.25	34.55	5.29

Company	Price	Change	%Gain
Vedanta	679.00	-20.35	-2.91
Solar Ind.	13,699	-335.00	-2.39
NATIONALUM	387.65	-7.50	-1.90
Hindustan Zinc	537.60	-8.75	-1.60
Coal India Ltd	455.20	-7.05	-1.53



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
LODHA	856.00	9.90	1.17%	11,682	17.54%
WAAREEENER	3,193.10	303.30	10.50%	3,712.50	7.30%
DELHIVERY	423.45	19.90	4.93%	26,333.80	5.13%
NYKAA	244.05	4.10	1.71%	48,134.40	5.03%
ICICIGI	1,835.20	-4.90	-0.27%	5,083	3.86%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ETERNAL	242.39	7.84	3.34%	2,17,350.30	-9.98%
KEI	4,384.50	171.00	4.06%	1,588.50	-7.23%
UNOMINDA	1,072.40	19.30	1.83%	5,360.90	-6.77%
IRFC	98.59	1.58	1.63%	53,635.00	-5.40%
COFORGE	1,131.40	57.30	5.33%	23,987.30	-5.34%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	19,000	1.18
SAMMAANCAP	30/03/26	BANKNIFTY	61,000	54,000	0.90



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,60,567.23	2,34,271.54	-73,704.31	2,40,852.28	1,49,253.87	91,598.41
18-Mar-26	12,798.80	15,513.15	-2,714.35	16,105.20	12,852.17	3,253.03
17-Mar-26	11,903.71	16,644.93	-4,741.22	16,762.65	11,537.33	5,225.32
16-Mar-26	11,566.51	20,932.03	-9,365.52	25,150.41	12,557.05	12,593.36
13-Mar-26	11,923.16	22,639.80	-10,716.64	22,707.84	12,730.42	9,977.42

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,80,977.41	2,86,845.60	-5,868.19	2,41,884.47	2,43,340.33	-1,455.86
18-Mar-26	19,972.63	22,216.17	-2,243.54	24,982.58	25,132.91	-150.33
17-Mar-26	21,589.10	22,283.97	-694.87	22,718.07	22,903.68	-185.61
16-Mar-26	23,545.78	22,989.69	556.09	22,431.03	22,880.20	-449.17
13-Mar-26	22,856.41	23,814.40	-957.99	22,368.59	22,672.30	-303.71



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Co-Working	5.17	-2.33	-15.66	-26.97	-37.47	-33.55
Power Infrastructure	3.69	-0.69	-10.75	-17.19	-24.76	8.82
Printing & Stationery	3.64	-3.68	-11.64	-13.86	-22.96	-9.02
Cables	3.63	-4.12	-7.93	-1.94	-16.74	20.92
Marine Port & Services	3.15	-7.16	-14.28	-15.69	-14.64	7.31



UPCOMING ECONOMIC EVENTS

Thursday, 19 March 2026	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
08:30	JP	BoJ Interest Rate Decision	0.75%		0.75%
14:00	CH	SNB Interest Rate Decision (Q1)	0.00%		0.00%
14:30	CH	SNB Press Conference			
17:30	UK	BoE Interest Rate Decision (Mar)	3.75%		3.75%
17:30	UK	BOE Inflation Letter			
18:00	US	Philadelphia Fed Manufacturing Index (Mar)	8.3		16.3
18:00	US	Initial Jobless Claims	215K		213K
18:45	EU	Deposit Facility Rate (Mar)	2.00%		2.00%
19:15	EU	ECB Press Conference			
19:30	US	New Home Sales (Jan)	722K		745K

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