

ITI Morning Boost



February 19, 2026

NIFTY – 25,819.35 (Daily Chart)



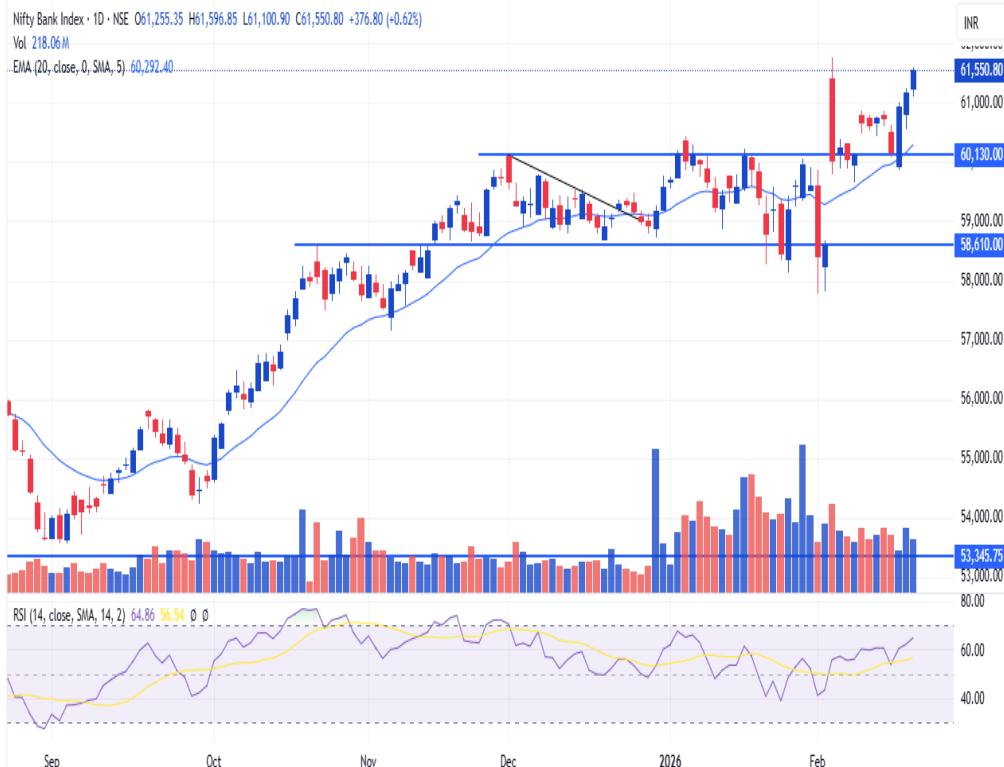
- In Wednesday's trading session, the Nifty opened on a positive note and remained in a sideways range for most of the session. Toward the end of the day, the index extended its bullish momentum, resulting in a positive close.
- On a daily scale, the index has formed a bullish candle with a long lower wick, indicating recovery from lower levels. The index successfully held the support of the 20 DEMA and bounced from it. Additionally, the index managed to cover the gap that was created on 12th Feb.
- For Thursday's trading session, **25,550** will act as the initial support level, and on the higher end, **25,830** will act as the initial resistance level.

BANK NIFTY – 61,550.80 (Daily Chart)

Nifty Bank Index • 1D • NSE O61,255.35 H61,596.85 L61,100.90 C61,550.80 +376.80 (+0.62%)

Vol 218.06M

EMA (20, close, 0, SMA, 5) 60,292.40



TradingView

- In Wednesday's trading session, the banking index opened on a positive note and gradually moved northward, helping the index close on a strong positive note.
- On a daily scale, the index has formed a strong bullish candle and is gradually approaching the resistance level of 61,765. The index continues to trade above the 20 DEMA level, which is a positive sign for the bulls. Additionally, the RSI is moving northward, indicating strengthening momentum in the index.
- **For Thursday's trading session, 61,600 will act as the initial resistance level, while on the lower end, 61,290 will act as the initial support level.**







STOCK'S IN NEWS

TVSMOTOR: The firm said that it has produced a total of 1,000,000 vehicles in Indonesia since commencing operations in 2006. Of this, around 95% comprise two-wheelers, while the remaining 5% are three-wheelers.

CMP- 3,885.20
IMPACT- **POSITIVE**

ZYDUSLIFE : The pharma company has received final approval from the United States Food and Drug Administration (FDA) for bosentan tablets for oral suspension, 32 mg.

CMP- 910.05
IMPACT- **POSITIVE**

NCC: The infrastructure company informed that the company and its step-down subsidiary OB Infrastructure Ltd have received an order of debarment from the National Highways Authority of India (NHAI).

CMP- 149.76
IMPACT- **POSITIVE**

HINDUNILVR: The FMCG firm announced that its board approved a proposed investment of around ₹2,000 crore over two years to expand manufacturing capacity in the fast-growing premium categories across beauty & well-being and home care liquids.

CMP- 2,323.50
IMPACT- **POSITIVE**



- India and Canada are set to finalize terms for free trade agreement talks. Canadian Prime Minister Mark Carney's upcoming visit to India is expected to see this agreement. Talks for a trade pact were paused by Canada in 2023. Both nations are now resuming negotiations to establish a mutually beneficial trade pact. Chief negotiators have been appointed from both sides.
- India aims to diversify its crude oil and coking coal imports, expressing interest in high-quality US coking coal. The nation also seeks US technology like GPUs for AI and data center equipment. India plans to purchase USD 500 billion in goods from America over five years. This trade deal opens opportunities for Indian firms in labor-oriented goods and technology services.
- India is set to become the world's third-largest economy by 2027. The nation is working towards a \$30-35 trillion economy by 2047. This expansion will power India into the league of developed nations. Structural reforms and sustained growth momentum are driving this rapid progress. Digital and physical infrastructure are also expanding significantly.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HDFC Life	729.60	23.80	3.37		ONGC	264.60	-7.25	-2.67
Tata Steel	209.03	5.95	2.93		Wipro	211.95	-3.74	-1.73
ITC	332.45	7.00	2.15		Eternal	277.35	-4.15	-1.47
TATA Cons. Prod	1,169.70	21.20	1.85		Adani Enterpris	2,211.20	-31.70	-1.41
Bajaj Auto	9,980.00	153.50	1.56		Infosys	1,373.70	-17.50	-1.26

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Godfrey Philips	2,478	411.90	19.94		WAAREEENER	2,963.60	-89.50	-2.93
Kwality Wall's	29.33	1.38	4.94		ONGC	264.60	-7.25	-2.67
HDFC Life	729.60	23.80	3.37		Oil India Ltd	453.45	-11.25	-2.42
BSE	2,824	81.70	2.98		AUROPHARMA	1,159.60	-27.10	-2.28
BDL	1,299.20	37.30	2.96		LTIMindtree	5,054	-110.50	-2.14



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KPITTECH	862.00	-16.30	-1.86%	4797	11.95%
CGPOWER	712.05	22.55	3.27%	14137.2	2.63%
PREMIERENE	766.15	4.05	0.53%	6110.5	2.51%
WAAREEENER	2,967.30	-99.10	-3.23%	2453.8	2.40%
AUROPHARMA	1,165.70	-16.40	-1.39%	11177.1	2.06%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ETERNAL	276.95	-4.70	-1.67%	185003.3	-19.53%
ZYDUSLIFE	911.55	3.50	0.39%	7822.8	-18.84%
RBLBANK	325.80	3.95	1.23%	54641.8	-18.37%
IDFCFIRSTB	84.64	1.35	1.62%	211525.6	-17.66%
SHREECEM	26,525.00	265	1.01%	278.3	-16.89%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	24/02/26	NIFTY	27,000	25,500	1.14
SAMMAANCAP	24/02/26	BANKNIFTY	60,000	60,000	1.45



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,03,169.02	2,03,365.16	-196.14	2,26,937.71	2,14,867.40	12,070.31
18-Feb-26	9,720.92	8,566.58	1,154.34	12,143.76	11,703.42	440.34
17-Feb-26	8,867.62	7,872.41	995.21	12,482.64	12,295.60	187.04
16-Feb-26	9,169.39	10,141.52	-972.13	13,121.31	11,454.33	1,666.98
13-Feb-26	14,586.73	21,982.14	-7,395.41	20,605.87	15,051.91	5,553.96

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,54,355.00	3,61,475.01	-7,120.01	4,77,088.59	4,81,085.59	-3,997.00
18-Feb-26	44,420.26	44,076.80	343.46	48,678.43	48,804.67	-126.24
17-Feb-26	22,586.31	24,513.41	-1,927.10	47,451.23	47,005.45	445.78
16-Feb-26	20,282.04	20,246.93	35.11	38,925.38	39,281.05	-355.67
13-Feb-26	22,705.13	25,978.20	-3,273.07	45,658.46	45,377.32	281.14



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Tobacco Products	7.16	-1.63	-2.29	-18.58	-22.43	-16.58
Edible Oil	4.48	-1.99	-2.86	-18.36	-11.74	-9.57
Bearings	1.44	-3.75	0.57	-6.51	1	22.85
Financial Services	1.43	-2.19	-3.48	-1.02	3.16	28.28
Aerospace & Defence	1.22	-0.63	3.18	-8.6	2.73	46.46



*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Thursday, 19 February 2026	Country	Event's	Forecast		Previous
00:30	US	FOMC Meeting Minutes			
19:00	US	Philadelphia Fed Manufacturing Index (Feb)	7.8		12.6
19:00	US	Initial Jobless Claims	229K		227K
22:30	US	Crude Oil Inventories			8.530M
Friday, 20 February 2026					
10:30	IN	S&P Global Services PMI (Feb)			58.5
10:30	IN	S&P Global Manufacturing PMI (Feb)			55.4
17:00	IN	FX Reserves, USD			717.06B
19:00	US	Core PCE Price Index (MoM) (Dec)	0.3%		0.2%
19:00	US	Core PCE Price Index (YoY) (Dec)	3.0%		2.8%
20:15	US	S&P Global Manufacturing PMI (Feb)	52.1		52.4
20:15	US	S&P Global Services PMI (Feb)	52.8		52.7



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